

**FEC  
FORM 3X****REPORT OF RECEIPTS  
AND DISBURSEMENTS**  
For Other Than An Authorized Committee

Office Use Only

1. NAME OF  
COMMITTEE (in full)**USE FEC MAILING LABEL  
OR TYPE OR PRINT**Example: If typing, type  
over the lines

Baker Donelson Bearman Caldwell &amp; Berkowitz PAC

ADDRESS (number and street)

Lincoln Square

555 Eleventh St. NW 6th Fl.

☐Check if different  
than previously  
reported. (ACC)

Washington

DC

20004

2. **FEC IDENTIFICATION NUMBER**

CITY

STATE

ZIP CODE

C00431072

3. IS THIS  
REPORT☒NEW  
(N)

OR

☐AMENDED  
(A)4. **TYPE OF REPORT**

(Choose One)

(a) Quarterly Reports:

☐April 15  
Quarterly Report (Q1)☐July 15  
Quarterly Report (Q2)☐October 15  
Quarterly Report (Q3)☐January 31  
Quarterly Report (YE)☐July 31 Mid-Year  
Report (Non-election  
Year Only) (MY)☐Termination Report  
(TER)(b) Monthly  
Report  
Due On:☐

Feb 20 (M2)

☐

May 20 (M5)

☐

Aug 20 (M8)

☐Nov 20 (M11)  
(Non-Election  
Year Only)☐

Mar 20 (M3)

☐

Jun 20 (M6)

☐

Sep 20 (M9)

☐Dec 20 (M12)  
(Non-Election  
Year Only)☐

Apr 20 (M4)

☐

Jul 20 (M7)

☐

Oct 20 (M10)

☒

Jan 31 (YE)

(c) 12-Day  
PRE-Election  
Report for the:☐

Primary (12P)

☐

General (12G)

☐

Runoff (12R)

☐

Convention (12C)

☐

Special (12G)

Election on

in the  
State of(d) 30-Day  
Post -Election  
Report for the:☐

General (30G)

☐

Runoff (30R)

☐

Special (30S)

Election on

in the  
State of

5. Covering Period

1 1

2 5

2 0 0 8

through

1 2

3 1

2 0 0 8

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Wilton Jerome Johnson III

Signature of Treasurer

Electronically Filed by Wilton Jerome Johnson III

Date

0 1

2 2

2 0 0 9

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office  
Use  
Only**FEC FORM 3X**  
(Rev. 12/2004)

# SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

Baker Donelson Bearman Caldwell &amp; Berkowitz PAC

Report Covering the Period:

From:

M	M	D	D	Y	Y	Y	Y
1	1	2	5	2	0	0	8

To:

M	M	D	D	Y	Y	Y	Y
1	2	3	1	2	0	0	8

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 <span>2008</span>		73016.05
(b) Cash on Hand at Beginning of Reporting Period .....	106387.70	
(c) Total Receipts (from Line 19) .....	1076.83	118048.48
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B) .....	107464.53	191064.53
7. Total Disbursements (from Line 31) .....	20.00	83620.00
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)) .....	107444.53	107444.53
9. Debts and Obligations owed <b>TO</b> the committee (Itemize all on Schedule C and/or Schedule D) .....	0.00	
10. Debts and Obligations owed <b>BY</b> the committee (Itemize all on Schedule C and/or Schedule D) .....	0.00	

☒ This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

## For further information contact:

Federal Election Commission  
999 E street, NW  
Washington, DC 20463

Toll Free 800-424-9530  
Local 202-694-1100

# **DETAILED SUMMARY PAGE OF RECEIPTS**

FEC Form 3X (Rev. 06/2004)

Page 3

Write or Type Committee Name

Baker Donelson Bearman Caldwell &amp; Berkowitz PAC

Report Covering the Period:

From:

M M  
1 1D D  
2 5Y Y Y Y  
2 0 0 8

To:

M M  
1 2D D  
3 1Y Y Y Y  
2 0 0 8

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees	1041.83	114061.16
(i) Itemized (use Schedule A) .....		
(ii) Unitemized .....	35.00	3987.32
(iii) TOTAL (add Lines 11(a)(i) and (ii) ..... ➡	1076.83	118048.48
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs) .....	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b) and (c)) (Carry Totals to Line 33, page 5) ..... ➡	1076.83	118048.48
12. Transfers From Affiliated/Other Party Committees .....	0.00	0.00
13. All Loans Received .....	0.00	0.00
14. Loan Repayments Received .....	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5) .....	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees .....	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.) .....	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3) .....	0.00	0.00
(b) Levin Funds (from Schedule H5) .....	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c)) .....	1076.83	118048.48
20. Total Federal Receipts (subtract Line 18(c) from Line 19) .....	1076.83	118048.48

**DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 4

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share.....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures.....	20.00	120.00
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)).....	20.00	120.00
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	0.00	83500.00
24. Independent Expenditure (use Schedule E) .....	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees .....	0.00	0.00
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs) .....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) .....	0.00	0.00
29. Other Disbursements.....	0.00	0.00
30. Federal Election Activity (2 U.S.C 431(20))		
(a) Shared Federal Election Activity (from Schedule H6)		
(i) Federal Share .....	0.00	0.00
(ii) "Levin" Share .....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds .....	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))..	20.00	83620.00
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	20.00	83620.00

**DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3) .....	1076.83	118048.48
34. Total Contribution Refunds (from Line 28(d)) .....	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33) .....	1076.83	118048.48
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	20.00	120.00
37. Offsets to Operating Expenditures (from Line 15, page 3) .....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36) .....	20.00	120.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 6 / 10

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

Baker Donelson Bearman Caldwell & Berkowitz PAC

**A.**

Full Name (Last, First, Middle Initial)

Gary A Barnes

Mailing Address 3414 Peachtree Rd

City

Atlanta

State

GA

Zip Code

30326

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Baker Donelson Bearman Ca-  
ldwell Berkow

Occupation  
Lawyer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

800.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 9 / 2 0 0 8

Transaction ID: A2008-2343381

Amount of Each Receipt this Period

160.00

**B.**

Full Name (Last, First, Middle Initial)

Gregory E Bodin

Mailing Address 301 N Main St. Ste 810

City

Baton Rouge

State

LA

Zip Code

70825

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Baker Donelson Bearman Ca-  
ldwell Berkow

Occupation  
Lawyer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

440.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 9 / 2 0 0 8

Transaction ID: A2008-2343382

Amount of Each Receipt this Period

80.00

**C.**

Full Name (Last, First, Middle Initial)

David S Cooper

Mailing Address 314 Peachtree Rd

City

Atlanta

State

GA

Zip Code

30326

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Baker Donelson Bearman Ca-  
ldwell Berkow

Occupation  
Lawyer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 9 / 2 0 0 8

Transaction ID: A2008-2343383

Amount of Each Receipt this Period

100.00

**SUBTOTAL** of Receipts This Page (optional) .....

340.00

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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Detailed Summary Page

FOR LINE NUMBER: PAGE 7 / 10

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Baker Donelson Bearman Caldwell & Berkowitz PAC

**A.**

Full Name (Last, First, Middle Initial)

Desiree Franklin

Mailing Address 165 Madison Ave

City

Memphis

State

TN

Zip Code

38103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Baker Donelson Bearman Ca-  
ldwell Berkow

Occupation  
Lawyer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 9 / 2 0 0 8

Transaction ID: A2008-2343377

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

David Gevertz

Mailing Address Six Concourse Parkway Ste 3100

City

Atlanta

State

GA

Zip Code

30328

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Baker Donelson Bearman Ca-  
ldwell Berkow

Occupation  
Lawyer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

833.30

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 9 / 2 0 0 8

Transaction ID: A2008-2343376

Amount of Each Receipt this Period

83.33

**C.**

Full Name (Last, First, Middle Initial)

J Forrest Hinton, jr

Mailing Address Wachovia Tower

City

Birmingham

State

AL

Zip Code

35203

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Baker Donelson Bearman Ca-  
ldwell Berkow

Occupation  
Lawyer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 9 / 2 0 0 8

Transaction ID: A2008-2343378

Amount of Each Receipt this Period

25.00

**SUBTOTAL** of Receipts This Page (optional) .....

133.33

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
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Detailed Summary Page

FOR LINE NUMBER: PAGE 8 / 10

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Baker Donelson Bearman Caldwell & Berkowitz PAC

**A.**

Full Name (Last, First, Middle Initial)

Kenneth Klemm

Mailing Address 201 St. Charles Avenue

City

New Orleans

State

LA

Zip Code

70170

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Baker Donelson Bearman Ca-  
ldwell Berkow

Occupation  
Lawyer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 9 / 2 0 0 8

Transaction ID: A2008-2343380

Amount of Each Receipt this Period

25.00

**B.**

Full Name (Last, First, Middle Initial)

J Scott Newton

Mailing Address Meadowbrook Office Park 4268 I-55

City

Jackson

State

MS

Zip Code

39211

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Baker Donelson Bearman Ca-  
ldwell Berkow

Occupation  
Lawyer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

833.30

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 9 / 2 0 0 8

Transaction ID: A2008-2343374

Amount of Each Receipt this Period

83.33

**C.**

Full Name (Last, First, Middle Initial)

William Richards

Mailing Address 165 Madison Ave Suite 2000

City

Memphis

State

TX

Zip Code

38103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Baker Donelson Bearman Ca-  
ldwell Berkow

Occupation  
Lawyer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

210.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 9 / 2 0 0 8

Transaction ID: A2008-2343386

Amount of Each Receipt this Period

21.00

**SUBTOTAL** of Receipts This Page (optional) .....

129.33

**TOTAL** This Period (last page this line number only) .....



# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 9 / 10

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Baker Donelson Bearman Caldwell & Berkowitz PAC

**A.**

Full Name (Last, First, Middle Initial)

Charles L Ruffin

Mailing Address 4268 I-55 North

City

Jackson

State

MS

Zip Code

39211

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Baker Donelson Bearman Ca-  
ldwell Berkow

Occupation  
Lawyer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

770.00

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 9 / 2 0 0 8

Transaction ID: A2008-2343387

Amount of Each Receipt this Period

140.00

**B.**

Full Name (Last, First, Middle Initial)

Bradley Smith

Mailing Address Meadowbrook Office Park 4268 I-55

City

Jackson

State

MS

Zip Code

39211

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Baker Donelson Bearman Ca-  
ldwell Berkow

Occupation  
Lawyer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

412.50

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 9 / 2 0 0 8

Transaction ID: A2008-2343375

Amount of Each Receipt this Period

37.50

**C.**

Full Name (Last, First, Middle Initial)

Jerry Stauffer

Mailing Address 165 Madison Ave Ste 2000

City

Memphis

State

TN

Zip Code

38103

FEC ID number of contributing  
federal political committee.

C

Name of Employer  
Baker Donelson Bearman Ca-  
ldwell Berkow

Occupation  
Lawyer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1420.88

Date of Receipt

M M / D D / Y Y Y Y Y  
1 2 / 0 9 / 2 0 0 8

Transaction ID: A2008-2343372

Amount of Each Receipt this Period

129.17

**SUBTOTAL** of Receipts This Page (optional) .....

306.67

**TOTAL** This Period (last page this line number only) .....

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 10 / 10

(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

Baker Donelson Bearman Caldwell & Berkowitz PAC

**A.**

Full Name (Last, First, Middle Initial)

Matthew Sweeney

Mailing Address 211 Commerce St Ste 1000

City State Zip Code  
 Nashville TN 37201

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Baker Donelson Bearman Ca-  
ldwell Berkow

Occupation  
Lawyer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

825.00

Date of Receipt

M M / D D / Y Y Y Y Y  
 1 2 / 0 9 / 2 0 0 8

Transaction ID: A2008-2343373

Amount of Each Receipt this Period

82.50

**B.**

Full Name (Last, First, Middle Initial)

Richard F Yarborough

Mailing Address 4268 I - 55 North

City State Zip Code  
 Jackson MS 39211

FEC ID number of contributing  
federal political committee.

**C**

Name of Employer  
Baker Donelson Bearman Ca-  
ldwell Berkow

Occupation  
Lawyer

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y  
 1 2 / 0 9 / 2 0 0 8

Transaction ID: A2008-2343388

Amount of Each Receipt this Period

50.00

**SUBTOTAL** of Receipts This Page (optional) .....

132.50

**TOTAL** This Period (last page this line number only) .....

1041.83