

ETEXT ATTACHMENT

10/20/2004 13 : 56

GENESEE & WYOMING INC.
POLITICAL ACTION COMMITTEE
204 North George Street, Suite 230
York, Pennsylvania 17401

October 20, 2004

FILED ELECTRONICALLY

The Federal Election Commission
Washington, DC 20463

Identification No.: C00289058 - Genesee & Wyoming Inc. PAC

Re: October 6, 2004 Notice Regarding Transfer to Non-Federal Account

Dear Sir or Madam:

This letter is submitted in response to the above-referenced notice issued by the Federal Election Commission (the "Commission") to Genesee & Wyoming Inc. PAC (GWRR PAC).

As a result of conversations between our counsel, Holland & Knight LLP, and Andrea Needles of the Commission, we understand that this notice has been sent as a result of the reporting of transfers from GWRR PAC's federal account to its non-federal account. Further, we understand that these notices are now issued any time such a transfer is reported and a detailed explanation of the purpose of the transfer is not included in that report.

The transfer referenced in the October 6, 2004 notice, which appears in the 2003 Year End Report, was made by GWRR PAC to replenish funds in its non-federal account. No funds transferred to the non-federal account have been used for any federal election activity. Moreover, please note that all transfers from GWRR PAC's federal to non-federal accounts that are reported in the reports filed in January, 2004, as well as all those filed in this election cycle, are transfers made to replenish funds in the non-federal account. Further, no funds from the non-federal account have been or will be used for any federal election activity.

Having clarified this issue, we understand there is no need to file any amended reports. Going forward, GWRR PAC will include an explanation of the purpose of each transfer to its non-federal account.

We trust that this letter responds adequately to the October 6, 2004 notice. If you have any questions or concerns, please inform me as soon as possible. Thank you for your attention to this matter.

Sincerely,

Robert Grossman
Treasurer
Genesee & Wyoming Inc. PAC