

EXPAC

EXXON CORPORATION POLITICAL ACTION COMMITTEE
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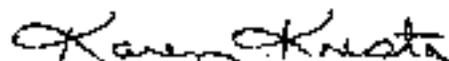
RE: FEC #C 00121368 Exxon Corporation Political Action
Committee

Gentlemen:

Enclosed is the EXXON Corporation Political Action Committee
(EXPAC) Federal Campaign Report (FEC Form 3X) for the period
ending Feb. 28, 1998. This report has also been filed
with the various Secretaries of State as required by law.

For the completion of our files, please acknowledge receipt
of the enclosures by signing and returning to us the attached
copy of this letter in the enclosed postage paid return envelope.

Sincerely,



Treasurer or Assistant Treasurer

Enclosure