

ETEXT ATTACHMENT

01/31/2003 16:41

I am writing to clarify the following transactions for Altria Group, Inc. Political Action Committee ID#C00089136. On our year-end filing submitted on January 29, 2003, we noticed that four individuals exceed their individual contribution limits. For John R. Nelson we have refunded the excessive \$200.00. This transaction will appear on the February Monthly report. For the other three individuals, Amys Lilly, David Milby and Craig Schwartz, who exceeded the maximum contribution by four cents, this amount will be reversed in their next payroll deduction. The refund to these three individuals will appear on our March Monthly report.