10/13/2009 09:39

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FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

	For Other	Than An Autho	rized Comm	ittee		Office Use Only	
NAME OF COMMITTEE (in full)	USE FEC M OR TYPE C	AILING LABEL OR PRINT	Example:If typover the lines	ning, type			
CNL Financial Group In	c Politicial Action (Committee					
ADDRESS (number and stree	450 S Or	ange Avenue Suite 1	400				
Check if different							
than previously reported. (ACC)	Orlando				LFL L	32801	-
2. FEC IDENTIFICATION	NUMBER 🔻	CITY	A	5	STATEA	ZIPCC	DDE 🛕
C00454314		3. IS T REF	HIS X	NEW (N) OR	AM (A)	ENDED	
4. TYPE OF REPORT (Choose One)	(b) Mor Rep	oort Feb 20) (M2)	May 20 (M5)	Aug 2	20 (M8)	Nov 20 (M11) (Non-Election Year Only)
(a) Quarterly Reports:	Due	e On: Mar 20) (M3)	Jun 20 (M6)	Sep 2	20 (M9)	Dec 20 (M12) (Non-Election Year Only)
April 15		Apr 20	(M4)	Jul 20 (M7)	X Oct 2	0 (M10)	Jan 31 (YE)
Quarterly Rep	oort(Q1) (c)	12-Day	Primary (12P)	General (1	2G)	Runoff (12R)
July 15 Quarterly Rep	' '	PRE-Election	=	- F	-		,
October 15 Quarterly Rep	oort(Q3)	Report for the:	Convention	on (120)	Special (12	2G)	
January 31 Quarterly Rep	oort(YE)	Election	on			in the State	
July 31 Mid-Y Report(Non-e Year Only) (M	lection (d)	30-Day Post -Election Report for the:	General (30G)	Runoff (30	R)	Special (30S)
Termination F (TER)	Report	Election	on .			in the State	
5. Covering Period	09 01	2009	throug	h 09	3 0	2009	
I certify that I have examined	this Report and to	the best of my knowl	edge and belief i	t is true, correct a	and complete.		
Type or Print Name of Treas	urer <u>Tammy</u>	Tipton					
Signature of Treasurer El	ectronically Filed b	y Tammy Tipton		D	ate 10	13	2009
NOTE : Submission of false	, erroneous, or inco	omplete information n	nay subject the p	erson signing this	s Report to the p	penalties of 2 U	.S.C 437g.
Office Use						FEC FOF (Rev. 12/2)	

FE6AN026

SUMMARY PAGE

OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003) 2/13 Write or Type Committee Name CNL Financial Group Inc Politicial Action Committee D D [®]D 09 0 1 2009 0.9 3 0 2009 From: Report Covering the Period: To: **COLUMN A COLUMN B This Period** Calendar Year-to-Date (a) Cash on Hand 2009° 17346.88 January 1 (b) Cash on Hand at 29534.40 Begining of Reporting Period 5597.65 18785.17 (c) Total Receipts (from Line 19) (d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 35132.05 36132.05 6(a) and 6(c) for Column B) 2000.00 3000.00 Total Disbursements (from Line 31) Cash on Hand at Close of Reporting Period 33132.05 33132.05 (subtract Line 7 from Line 6(d)) 9. Debts and Obligations owed the committee (Itemize all on 0.00 Schedule C and/or Schedule D) 10. Debts and Obligations owed the committee (Itemize all on 0.00 Schedule C and/or Schedule D) This Committee has qualified as a multicandidate committee. (see FEC FORM 1M) For further information contact:

Federal Election Commission 999 E street, NW Washington, DC 20463

Toll Free 800-424-9530 Local 202-694-1100

DETAILED SUMMARY PAGE OF RECEIPTS

FEC Form 3X (Rev. 06/2004) 3 / 13

Write or Type Committee Name

CNL Financial Group Inc Politicial Action Committee

Report Covering the Period:

From: 0 9 M

01

2009

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м м 0 9 ^D 3 0

^Y 2009

	I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
	Contributions (other than loans) From: a) Individuals/Persons Other		
	Than Political Committees (i) Itemized (use Schedule A)	5568.82	17438.38
	(ii) Unitemized	28.83	1346.79
	(iii) TOTAL (add Lines 11(a)(i) and (ii)	5597.65	18785.17
(b) Political Party Committees	0.00	0.00
	c) Other Political Committees (such as PACs)	0.00	0.00
	11(a)(iii),(b) and (c)) (Carry Totals to Line 33, page 5)	5597.65	18785.17
	Fransfers From Affiliated/Other Party Committees	0.00	0.00
3. /	All Loans Received	0.00	0.00
	oan Repayments Received Offsets To Operating Expenditures	0.00	0.00
(Refunds, Rebates, etc.) Carry Totals to Line 37, page 5)	0.00	0.00
t	o Federal candidates and Other Political Committees	0.00	0.00
	Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00
	Fransfers from Non-Federal and Levin Funds		
((a) Non-Federal Account (from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
	Otal Receipts (add Lines 11(d), 2, 13, 14, 15, 16, 17, and 18(c))	5597.65	18785.17
	otal Federal Receipts subtract Line 18(c) from Line 19)	5597.65	18785.17

DETAILED SUMMARY PAGE

FEC Form 3X (Rev. 02/2003)

of Disbursements

4 / 13

	II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21.	Operating Expenditures: (a) Shared Federal/Non-Federal		
	Activity (from Schedule H4) (i) Federal Share	0.00	0.00
	(ii) Non-Federal Share	0.00	0.00
	(b) Other Federal Operating	• • • • • • • • • • • • • • • • • • • •	
	Expenditures	0.00	0.00
	(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b))	0.00	0.00
2.	Transfers to Affiliated/Other Party	0.00	0.00
3.	Contributions to	0.00	0.00
	Federal Candidates/Committeesand Other Political Committees	2000.00	3000.00
	Independent Expenditure (use Schedule E)	0.00	0.00
5 .	Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
3.	Loan Repayments Made	0.00	0.00
	Loans Made	0.00	0.00
	Refunds of Contributions To: (a) Individuals/Persons Other Than Political Committees	0.00	0.00
		0.00	0.00
	(b) Political Party Committees (c) Other Political Committees	0.00	0.00
	(c) Other Political Committees (such as PACs)	0.00	0.00
	(d) Total Contribution Refunds		
	(add Lines 28(a), (b), and (c))	0.00	0.00
).	Other Disbursements	0.00	0.00
).	Federal Election Activity (2 U.S.C 431(20)) (a) Shared Federal Election Activity		
	(from Schedule H6)	2.22	0.00
	(i) Federal Share	0.00	0.00
	(ii) "Levin" Share	0.00	0.00
	(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
	(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00
1.	Total Disbursements (add Lines 21(c), 22,		
	23, 24, 25, 26, 27, 28(d), 29 and 30(c))	2000.00	3000.00
2.	Total Federal Disbursements		
	(subtract Line 21(a)(ii) and Line 30(a)(ii)		
	from Line 31)	2000.00	3000.00

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003) 5 / 13

	III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33.	Total Contributions (other than loans) from Line 11(d), page 3)	5597.65	18785.17
34.	Total Contribution Refunds (from Line 28(d))	0.00	0.00
35.	Net Contributions (other than loans) (subtract Line 34 from Line 33)	5597.65	18785.17
6.	Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))	0.00	0.00
7.	Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
88.	Net Operating Expenditures (subtract Line 37 from Line 36)	0.00	0.00

FE6AN026

SCHEDULE A (FEC Form 3X)

	CHEDULE A (FEC Form 3X) EMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 6 / 13 (check only one) X 11a 11b 11c 12 13 14 15 16 17
or 1	y information copied from such Reports and S or commercial purposes, other than using the NAME OF COMMITTEE (In Full) CNL Financial Group Inc Politicial Act	e name and addi	ress of any political committee to	on for the purpose of soliciting contributions o solicit contributions from such committee.
Α.	Full Name (Last, First, Middle Initial) Robert A. Bourne Mailing Address PO Box 4920 City Orlando FEC ID number of contributing federal political committee. Name of Employer CNL Financial Group Inc. Receipt For: Primary General Other (specify)	State FL C Occupation Vice Chai Aggregate		Date of Receipt M M M / D D / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
3.	Full Name (Last, First, Middle Initial) Nathan P Headrick Mailing Address 3795 Derran Lane City Orlando FEC ID number of contributing federal political committee. Name of Employer CNL Financial Group, Inc. Receipt For: Primary General Other (specify)	State FL C Occupation Attorney Aggregate	Zip Code 32801 Year-to-Date ▼	Date of Receipt M M M / D D / Y Y Y Y Y O 9
C .	Full Name (Last, First, Middle Initial) Nathan P Headrick Mailing Address 3795 Derran Lane City Orlando FEC ID number of contributing federal political committee. Name of Employer CNL Financial Group, Inc. Receipt For: Primary General Other (specify)	State FL C Occupation Attorney Aggregate	Zip Code 32801 Year-to-Date ▼	Date of Receipt M M M O 9 O 9 O 9 2 0 0 9 Transaction ID: SA11AI.4376 Amount of Each Receipt this Period 19.23
SI	JBTOTAL of Receipts This Page (optional)	1		5038.46

SCHEDULE A (FEC Form 3X)

ľ	SCHEDULE A (FEC Form 3X) TEMIZED RECEIPTS Any information copied from such Reports and		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 7 / 13 (check only one) X 11a 11b 11c 12 13 14 15 16 17 on for the purpose of soliciting contributions
	NAME OF COMMITTEE (In Full) CNL Financial Group Inc Politicial Ac	e name and add	dress of any political committee to	solicit contributions from such committee.
A.	Full Name (Last, First, Middle Initial) Nathan P Headrick Mailing Address 3795 Derran Lane City Orlando FEC ID number of contributing federal political committee.	State FL	Zip Code 32801	Date of Receipt M M
	Name of Employer CNL Financial Group, Inc. Receipt For: Primary Other (specify) ▼	Occupation Attorney Aggregate	Year-to-Date ▼ 365.37	
В.	Full Name (Last, First, Middle Initial) Andrew A Hyltin Mailing Address 1215 Spring Lake Dri			Date of Receipt M M / D D / Y Y Y Y Y Y Y Y Y
	City Orlando FEC ID number of contributing federal political committee.	State FL C	Zip Code 32804	Transaction ID: SA11AI.4374 Amount of Each Receipt this Period 38.45
	Name of Employer CNL Financial Group, Inc. Receipt For: Primary General Other (specify) ▼		ate Investments Year-to-Date ▼ 653.81	
– C.	Full Name (Last, First, Middle Initial) Andrew A Hyltin Mailing Address 1215 Spring Lake Dri	ve		Date of Receipt 0 9 0 9 2 0 0 9
	City Orlando FEC ID number of contributing	State FL	Zip Code 32804	Transaction ID: SA11AI.4382 Amount of Each Receipt this Period
	federal political committee. Name of Employer CNL Financial Group, Inc.	Occupation Real Est	n ate Investments	38.46
	Receipt For: Primary General Other (specify) ▼		Year-to-Date ▼ 692.27	
	SUBTOTAL of Receipts This Page (optional) .	1		96.14

	SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 8 / 13 (check only one) X 11a 11b 11c 12 13 14 15 16 17
	Any information copied from such Reports and or for commercial purposes, other than using the NAME OF COMMITTEE (In Full)	e name and ad	dress of any political committee to	on for the purpose of soliciting contributions o solicit contributions from such committee.
	CNL Financial Group Inc Politicial Ac	tion Commit	tee	
Α.	Full Name (Last, First, Middle Initial) Andrew A Hyltin Mailing Address 1215 Spring Lake Driv			Date of Receipt
		ve		09 22 2009
	City	State FL	Zip Code	Transaction ID: SA11AI.4389
	Orlando FEC ID number of contributing federal political committee.	C	32804	Amount of Each Receipt this Period 38.46
	Name of Employer CNL Financial Group, Inc.	Occupation Real Est	n ate Investments	
	Receipt For: ☐ Primary ☐ General Other (specify) ▼	Aggregate	e Year-to-Date ▼ 730.73	
В.	Full Name (Last, First, Middle Initial) Paul S. Saint-Pierre Mailing Address 176 E. Lake Sue Aver	2110		Date of Receipt
	Maining Address 176 E. Lake Sue Aver	iue		09 02 2009
	City	State	Zip Code	Transaction ID: SA11AI.4368
	Winter Park FEC ID number of contributing federal political committee.	FL C	32789	Amount of Each Receipt this Period
	Name of Employer CNL Financial Group, Inc.	1	xecutive - Financial Services	3
	Receipt For: Primary General Other (specify) ▼	Aggregate	e Year-to-Date ▼ 255.00	
с. С.	Full Name (Last, First, Middle Initial) Paul S. Saint-Pierre			Date of Receipt
	Mailing Address 176 E. Lake Sue Aver	nue		09 09 2009
	City	State	Zip Code	Transaction ID: SA11AI.4377
	Winter Park FEC ID number of contributing federal political committee.	C	32789	Amount of Each Receipt this Period 15.00
	Name of Employer CNL Financial Group, Inc.	Occupation Senior E	n xecutive - Financial Services	
	Receipt For: Primary General Other (specify) ▼	Aggregate	e Year-to-Date ▼ 270.00	
	SUBTOTAL of Receipts This Page (optional) .			68.46
F	TOTAL This Period (last page this line numbe	r only)		

SCHEDULE A (FEC I	•	Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 9 / 13 (check only one) X 11a
Any information copied from suc or for commercial purposes, other NAME OF COMMITTEE (In CNL Financial Group Inc.)	er than using the name and a Full)	ddress of any political committee to	on for the purpose of soliciting contributions o solicit contributions from such committee.
Full Name (Last, First, Middle Paul S. Saint-Pierre Mailing Address 176 E. La City Winter Park FEC ID number of contributir federal political committee. Name of Employer CNL Financial Group, Inc.	State FL G Occupati		Date of Receipt M M M / D D / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
Receipt For: Primary Gene Other (specify)	Aggrega	Executive - Financial Services te Year-to-Date ▼ 285.00	
Full Name (Last, First, Middle Lisa A Schultz Mailing Address 45 Interla City Orlando	,	Zip Code 32804	Date of Receipt 0 9 0 2 2 0 0 9 Transaction ID: SA11AI.4371 Amount of Each Receipt this Period
FEC ID number of contributir federal political committee. Name of Employer CNL Financial Group, Inc. Receipt For: Primary Gene Other (specify)	Occupati Human Aggrega		40.00
Full Name (Last, First, Middle Lisa A Schultz Mailing Address 45 Interla City Orlando FEC ID number of contributir federal political committee.	state FL	Zip Code 32804	Date of Receipt 0 9 0 9 2 0 0 9 Transaction ID: SA11AI.4380 Amount of Each Receipt this Period
Name of Employer CNL Financial Group, Inc. Receipt For: Primary Gene Other (specify) ▼	Occupati Human Aggrega	con Capital Officer te Year-to-Date ▼ 720.00	
SUBTOTAL of Receipts This P	age (optional)		95.00

SCHEDULE A (FEC Form 3X)

SCHEDULE A (FEC Form 3X TEMIZED RECEIPTS	()	Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 10 / 13 (check only one) X
Any information copied from such Reports and or for commercial purposes, other than using NAME OF COMMITTEE (In Full) CNL Financial Group Inc Politicial A	the name and ad	dress of any political committee to	on for the purpose of soliciting contributions
Full Name (Last, First, Middle Initial) Lisa A Schultz Mailing Address 45 Interlaken Road City Orlando FEC ID number of contributing federal political committee. Name of Employer CNL Financial Group, Inc.	State FL C	Zip Code 32804	Date of Receipt M M
Receipt For: Primary General Other (specify)	 	Capital Officer e Year-to-Date ▼ 760.00]
Full Name (Last, First, Middle Initial) Mark Scimeca Mailing Address 198 Orange Avenue			Date of Receipt 0 9 0 2 2 0 0 9
City	State	Zip Code	Transaction ID: SA11AI.4369
St. Cloud	<u>FL</u>	34769	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	С		38.46
Name of Employer CNL Financial Group, Inc.	Occupatio Attorney		
Receipt For:	_ '	e Year-to-Date V	
Primary General Other (specify) ▼		653.82]
Full Name (Last, First, Middle Initial) Mark Scimeca			Date of Receipt
Mailing Address 198 Orange Avenue			09 09 2009
City	State	Zip Code	Transaction ID: SA11AI.4378
St. Cloud	FL	34769	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	С		38.46
Name of Employer CNL Financial Group, Inc.	Occupatio Attorney		
Receipt For: Primary General Other (specify) ▼	Aggregate	e Year-to-Date ▼ 692.28	
SUBTOTAL of Receipts This Page (optional)		116.92

SCHEDULE A (FEC Form 3) ITEMIZED RECEIPTS	Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 11 / 13 (check only one) X 11a 11b 11c 12 13 14 15 16 17
or for commercial purposes, other than using NAME OF COMMITTEE (In Full)	nd Statements may not be sold or used by any person the name and address of any political committee to	on for the purpose of soliciting contributions solicit contributions from such committee.
CNL Financial Group Inc Politicial	Action Committee	
Full Name (Last, First, Middle Initial) Mark Scimeca		Date of Receipt
Mailing Address 198 Orange Avenu	8	09 22 2009
City	State Zip Code	Transaction ID: SA11AI.4385
St. Cloud FEC ID number of contributing federal political committee.	FL 34769	Amount of Each Receipt this Period 38.46
Name of Employer CNL Financial Group, Inc.	Occupation	
Receipt For:	Attorney	4
Primary General Other (specify) ▼	Aggregate Year-to-Date ▼ 730.74	
Full Name (Last, First, Middle Initial) Tammy Tipton		Date of Receipt
Mailing Address 450 S. Orange Ave	nue Suite 1400	09 02 7 7 7 7
City	State Zip Code	Transaction ID: SA11AI.4370
Orlando	FL 32801	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	C	38.46
Name of Employer CNL Financial Group Inc.	Occupation Chief Accounting Officer	
Receipt For: Primary General Other (specify) ▼	Aggregate Year-to-Date ▼ 653.82	
Full Name (Last, First, Middle Initial) Tammy Tipton		Date of Receipt
Mailing Address 450 S. Orange Ave	nue Suite 1400	09 09 2009
City	State Zip Code	Transaction ID: SA11AI.4379
Orlando	FL 32801	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	C	38.46
Name of Employer CNL Financial Group Inc.	Occupation Chief Accounting Officer	
Receipt For: Primary General Other (specify) ▼	Aggregate Year-to-Date ▼ 692.28	
SUBTOTAL of Receipts This Page (optional	· •	115.38
	ber only)	

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS			FOR LINE NUMBER: PAGE 12 / 13	
		Use separate schedule(s) for each category of the Detailed Summary Page	(check only one) X 11a 11b 11c 12	
			Dotaliou Guillilai y 1 ago	13 14 15 16 17
Any info	ormation copied from such Reports and Statement of the name of the	tements may ame and add	not be sold or used by any persodress of any political committee to	n for the purpose of soliciting contributions solicit contributions from such committee.
\ NAN	ME OF COMMITTEE (In Full)		_	
CNI	L Financial Group Inc Politicial Action	n Committ	ee	
	Name (Last, First, Middle Initial) my Tipton			Date of Receipt
Maili	ing Address 450 S. Orange Avenue S	Suite 1400		09 22 7 2009
City		State	Zip Code	Transaction ID: SA11AI.4386
<u>Orla</u>	ando	FL	32801	Amount of Each Receipt this Period
	ID number of contributing ral political committee.	C		38.46
Nam CNL	ne of Employer - Financial Group Inc.	Occupation Chief Acc	n counting Officer	
Rec	eipt For: Primary General Other (specify)	Aggregate	Year-to-Date ▼ 730.74	

SUBTOTAL of Receipts This Page (optional)	•	38.46
TOTAL This Period (last page this line number only)	•	5568.82

В.

President

District:

ago# 2002010100		
SCHEDULE B (FEC Form 3X)		LINE NUMBER: PAGE 13 / 13
ITEMIZED DISBURSEMENTS	Detailed Summary Page	ck only one) 21b
Any Information copied from such Reports and States or for commercial purposes, other than using the name.		
NAME OF COMMITTEE (In Full)		
CNL Financial Group Inc Politicial Action	Committee	
Full Name (Last, First, Middle Initial)		Transaction ID: SB23.4397
Friends of Trey Grayson		Date of Disbursement
Mailing Address PO Box 175726		09
City	State Zip Code	Amount of Each Disbursement this Period
Fort Mitchell	KY 41017	1000.00
Purpose of Disbursement		1000.00
Candidate Name Friends of Trey Grayson	Categor Type	y/
Office Sought: House Disburs Senate President State: District:	ement For: 2010 Primary X General Other (specify)	
Full Name (Last, First, Middle Initial)		Turner and an ID 0000 4000
Kosmas for Congress		Transaction ID: SB23.4399 Date of Disbursement
Mailing Address 209 Pennsylvania Avenu	ue SE	0 9 1 7 7 7 2 0 0 9 4
City Washington	State Zip Code DC 20003	Amount of Each Disbursement this Period
Purpose of Disbursement		1000.00
Candidate Name Kosmas for Congress	Categor Type	y/
Office Sought: House Disburs	ement For: 2010	

SUBTOTAL of Disbursements This Page (optional)		2000.00
TOTAL This Period (last page this line number only)	•	2000.00

Other (specify)

State: