

ETEXT ATTACHMENT

10/10/2004 15:04

****RESPONSE TO 9/29/04 INQUIRY -- 1/1/03-3/31/03 REPORT****

Dear Ms. Thangavelu,

This filing is submitted in response to your inquiry dated September 29, 2004 regarding The National PAC's filing for the January 1, 2003 - March 31, 2003 quarter. Throughout its 22 year history, The National PAC has conducted periodic, generic mass mailings as part of its fundraising efforts. The National PAC has never now nor previously engaged in candidate-specific mailings, and it is fully aware of the reporting requirements that relate to such mailings. Our accounting for Direct Mail Production and Direct Mail Postage costs in the report at issue was correct.

Should you have any questions regarding this response or other matters, please contact me weekdays at (202) 418-2230. Thank you.

WARREN E. O'HEARN, CPA
The National PAC