

SCHEDULE C-1

LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

Supplementary for information found on page 10062 of Schedule C

Federal Election Commission, Washington, D.C. 20463

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Name of Committee (in Full)
JOHN MCCAIN 2008, INC.

FEC IDENTIFICATION NUMBER
000430470

Back Ref ID: SC-01

LENDING INSTITUTION (LENDER)
Full Name
FIDELITY & TRUST BANK

Amount of Loan
4000000.00

Interest Rate (APR)
8.5000 %

Mailing Address
4831 CORDELL AVE.

Date Incurred or Established
11 14 2007

Date Due
05/14/2008

City State Zip Code
BETHESDA MD 20814-9914

A. Has loan been restructured? No Yes If yes, date originally incurred :

B. If line of credit,
Amount of this Draw: **2971697.20** Total Outstanding balance : **2971697.20**

C. Are other parties secondarily liable for the debt incurred?
 No Yes (Endorsers and guarantors must be reported on Sch. C)

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral?
 No Yes If yes, specify: ALL ASSETS OF ANY KIND OR AMT EXCLUDING CERTIFICATIONS FOR FEDERAL MATCHING FUNDS: EST. +\$5,000,000

What is the value of this collateral?
5000000.00

Does the lender have a perfected security interest in it? No Yes

E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan? No Yes If yes, specify: ALL FUTURE INCOME EXCEPT PUBLIC FINANCING: ESTIMATED IN EXCESS OF \$5,000,000

What is the estimated value?
5000000.00

A depository account must be established pursuant to 11 CFR 100.82 and 100.142. Location of account **FIDELITY & TRUST BANK**

Date account established: **12 10 2007** Address: **4831 CORDELL AVE.**

City, State, Zip: **BETHESDA MD 20814-9914**

F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.

G. COMMITTEE TREASURER
Typed Name **MR SALVATORE PURPURA (ASSISTANT TREASURER)** DATE **01 29 2008**

Signature

H. Attach a signed copy of the loan agreement.

I. TO BE SIGNED BY THE LENDING INSTITUTION:
I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of this loan are accurate as stated above.
II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.
III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.82 and 100.142 in making this loan.

AUTHORIZED REPRESENTATIVE
Typed Name **MR JOHN RICHARDSON** DATE **01 29 2008**

Signature *[Signature]* Title **SENIOR VP**

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