

**FEC
FORM 3X****REPORT OF RECEIPTS
AND DISBURSEMENTS**
For Other Than An Authorized Committee

Office Use Only

1. NAME OF
COMMITTEE (in full)**USE FEC MAILING LABEL
OR TYPE OR PRINT**Example: If typing, type
over the lines

American Society of Pension Professionals & Actuaries PAC

ADDRESS (number and street)

4245 N Fairfax Drive

Suite 750

Check if different
than previously
reported. (ACC)

Arlington

VA

22203

1637

2. **FEC IDENTIFICATION NUMBER**

CITY

STATE

ZIP CODE

C00333104

3. IS THIS
REPORTNEW
(N)

OR

AMENDED
(A)4. **TYPE OF REPORT**

(Choose One)

(a) Quarterly Reports:

April 15
Quarterly Report (Q1)July 15
Quarterly Report (Q2)October 15
Quarterly Report (Q3)January 31
Quarterly Report (YE)July 31 Mid-Year
Report (Non-election
Year Only) (MY)Termination Report
(TER)(b) Monthly
Report
Due On:

Feb 20 (M2)



May 20 (M5)



Aug 20 (M8)

Nov 20 (M11)
(Non-Election
Year Only)

Mar 20 (M3)



Jun 20 (M6)



Sep 20 (M9)

Dec 20 (M12)
(Non-Election
Year Only)

Apr 20 (M4)



Jul 20 (M7)



Oct 20 (M10)



Jan 31 (YE)

(c) 12-Day
PRE-Election
Report for the:

Primary (12P)



General (12G)



Runoff (12R)



Convention (12C)



Special (12G)

Election on

in the
State of(d) 30-Day
Post-Election
Report for the:

General (30G)



Runoff (30R)



Special (30S)

Election on

in the
State of

5. Covering Period

08

01

2007

through

08

31

2007

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

Mr. Brian H. Graff, Esq.

Signature of Treasurer

Electronically Filed by Mr. Brian H. Graff, Esq.

Date

09

21

2007

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office
Use
Only**FEC FORM 3X**
(Rev. 02/2003)

SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

American Society of Pension Professionals & Actuaries PAC

Report Covering the Period:

From:

M	M	D	D	Y	Y	Y	Y
0	8	0	1	2	0	0	7

To:

M	M	D	D	Y	Y	Y	Y
0	8	3	1	2	0	0	7

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2007		160628.20
(b) Cash on Hand at Beginning of Reporting Period	144694.70	
(c) Total Receipts (from Line 19)	9390.00	46190.02
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	154084.70	206818.22
7. Total Disbursements (from Line 31)	6087.17	58820.69
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	147997.53	147997.53
9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	0.00	

☒ This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE OF RECEIPTS

FEC Form 3X (Rev. 02/2003)

Page 3

Write or Type Committee Name

American Society of Pension Professionals & Actuaries PAC

Report Covering the Period:

From:

M	M	D	D	Y	Y	Y	Y
0	8	0	1	2	0	0	7

To:

M	M	D	D	Y	Y	Y	Y
0	8	3	1	2	0	0	7

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees	7225.00	34300.00
(i) Itemized (use Schedule A)		
(ii) Unitemized	2165.00	11890.02
(iii) TOTAL (add Lines 11(a)(i) and (ii) ➡	9390.00	46190.02
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b) and (c)) (Carry Totals to Line 33, page 5) ➡	9390.00	46190.02
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))	9390.00	46190.02
20. Total Federal Receipts (subtract Line 18(c) from Line 19)	9390.00	46190.02

DETAILED SUMMARY PAGE

of Disbursements

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II. DISBURSEMENTS		COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:			
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		0.00	0.00
(i) Federal Share.....			
(ii) Non-Federal Share.....		0.00	0.00
(b) Other Federal Operating Expenditures.....		87.17	1171.61
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)).....		87.17	1171.61
22. Transfers to Affiliated/Other Party Committees.....		0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....		6000.00	57649.08
24. Independent Expenditure (use Schedule E)		0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F).....		0.00	0.00
26. Loan Repayments Made.....		0.00	0.00
27. Loans Made.....		0.00	0.00
28. Refunds of Contributions To:			
(a) Individuals/Persons Other Than Political Committees		0.00	0.00
(b) Political Party Committees		0.00	0.00
(c) Other Political Committees (such as PACs)		0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))		0.00	0.00
29. Other Disbursements.....		0.00	0.00
30. Federal Election Activity (2 U.S.C 431(20))			
(a) Shared Federal Election Activity (from Schedule H6)			
(i) Federal Share		0.00	0.00
(ii) "Levin" Share		0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds		0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))....		0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))..		6087.17	58820.69
32. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30(a)(ii) from Line 31).....		6087.17	58820.69

DETAILED SUMMARY PAGE

of Disbursements

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III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3)	9390.00	46190.02
34. Total Contribution Refunds (from Line 28(d))	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	9390.00	46190.02
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	87.17	1171.61
37. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36)	87.17	1171.61

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
or each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

A. Full Name (Last, First, Middle Initial) Bruce L Ashton Mailing Address 11755 Wilshire Blvd 10th Floor City State Zip Code Los Angeles CA 90025-1506 FEC ID number of contributing federal political committee. C Name of Employer Reish Luftman McDaniel & Reicher Occupation Pension consultant Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 500.00		Date of Receipt M M / D D / Y Y Y Y Y 0 8 / 0 6 / 2 0 0 7 Transaction ID: SA11A1.7777 Amount of Each Receipt this Period 500.00 contribution
B. Full Name (Last, First, Middle Initial) Burl V Bachman Mailing Address 1503 Santa Rosa Road Suite 120 City State Zip Code Richmond VA 23229-5015 FEC ID number of contributing federal political committee. C Name of Employer RPAS, Ltd Occupation Pension consultant Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 500.00		Date of Receipt M M / D D / Y Y Y Y Y 0 8 / 1 3 / 2 0 0 7 Transaction ID: SA11A1.7790 Amount of Each Receipt this Period 500.00 contribution
C. Full Name (Last, First, Middle Initial) G Patrick Byrnes Mailing Address 3848 W Carson Street, Suite 300 City State Zip Code Torrance CA 90503-6717 FEC ID number of contributing federal political committee. C Name of Employer Actuarial Consultants, Inc Occupation Pension consultant Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 1000.00		Date of Receipt M M / D D / Y Y Y Y Y 0 8 / 1 3 / 2 0 0 7 Transaction ID: SA11A1.7786 Amount of Each Receipt this Period 1000.00 contribution

SUBTOTAL of Receipts This Page (optional)

2000.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

A. Full Name (Last, First, Middle Initial) Rebecca L Cardillo			Date of Receipt MM / DD / YYYY 08 / 24 / 2007	
Mailing Address 2707 W Azeele Street, Suite 200			Transaction ID: SA11A1.7804	
City Tampa	State FL	Zip Code 33609-5601	Amount of Each Receipt this Period 500.00	
FEC ID number of contributing federal political committee. C		contribution		
Name of Employer Southern Pension Services		Occupation Pension consultant		
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼		Aggregate Year-to-Date ▼ 500.00		
B. Full Name (Last, First, Middle Initial) H Earle Garvin			Date of Receipt MM / DD / YYYY 08 / 16 / 2007	
Mailing Address 3700 Crestwood Parkway, NW Suite 550			Transaction ID: SA11A1.7792	
City Duluth	State GA	Zip Code 30096-5599	Amount of Each Receipt this Period 1000.00	
FEC ID number of contributing federal political committee. C		contribution		
Name of Employer Pension Financial Services, Inc		Occupation Pension consultant		
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼		Aggregate Year-to-Date ▼ 1000.00		
C. Full Name (Last, First, Middle Initial) James Howe			Date of Receipt MM / DD / YYYY 08 / 13 / 2007	
Mailing Address Post Office Box 22713			Transaction ID: SA11A1.7791	
City Long Beach	State CA	Zip Code 90802-4632	Amount of Each Receipt this Period 250.00	
FEC ID number of contributing federal political committee. C		contribution		
Name of Employer Windes & McClaghry		Occupation Pension consultant		
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼		Aggregate Year-to-Date ▼ 250.00		

SUBTOTAL of Receipts This Page (optional)

1750.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

A. Full Name (Last, First, Middle Initial) Douglas E Jones			Date of Receipt M M / D D / Y Y Y Y Y 0 8 / 2 3 / 2 0 0 7	
Mailing Address 2699 White Road Suite 251			Transaction ID: SA11A1.7800	
City State Zip Code Irvine CA 92614-6258			Amount of Each Receipt this Period 500.00	
FEC ID number of contributing federal political committee. C			contribution	
Name of Employer TriEqua Pension Services, Inc		Occupation Pension consultant		
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼		Aggregate Year-to-Date ▼ 500.00		
B. Full Name (Last, First, Middle Initial) Carla J Kadavy			Date of Receipt M M / D D / Y Y Y Y Y 0 8 / 0 6 / 2 0 0 7	
Mailing Address 5755 Granger Road, Suite 501			Transaction ID: SA11A1.7784	
City State Zip Code Cleveland OH 44131-1442			Amount of Each Receipt this Period 500.00	
FEC ID number of contributing federal political committee. C			contribution	
Name of Employer Libman Ryder & Company, Inc		Occupation Pension consultant		
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼		Aggregate Year-to-Date ▼ 500.00		
C. Full Name (Last, First, Middle Initial) Barbara A Kollman			Date of Receipt M M / D D / Y Y Y Y Y 0 8 / 3 1 / 2 0 0 7	
Mailing Address 600 W Ray Road, Suite B-3			Transaction ID: SA11A1.7814	
City State Zip Code Chandler AZ 85225-7263			Amount of Each Receipt this Period 750.00	
FEC ID number of contributing federal political committee. C			contribution	
Name of Employer Kollman & Associates, Ltd		Occupation Pension consulstant		
Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼		Aggregate Year-to-Date ▼ 750.00		

SUBTOTAL of Receipts This Page (optional)

1750.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

A. Full Name (Last, First, Middle Initial)
Petros P Koumantaros

Mailing Address 6402 19th St W

City State Zip Code
Tacoma WA 98466-6130

FEC ID number of contributing
federal political committee.

C

Name of Employer
Spectrum Pension Consulta-
nts

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
0 8 / 2 3 / 2 0 0 7

Transaction ID: SA11A1.7796

Amount of Each Receipt this Period

100.00

contribution

B. Full Name (Last, First, Middle Initial)
Gerrit C Kuechle

Mailing Address 20325 Center Ridge Road

City State Zip Code
Cleveland OH 44116-3572

FEC ID number of contributing
federal political committee.

C

Name of Employer
National Associates, Inc

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
0 8 / 0 6 / 2 0 0 7

Transaction ID: SA11A1.7783

Amount of Each Receipt this Period

500.00

contribution

C. Full Name (Last, First, Middle Initial)
Barry Max Levy

Mailing Address 7901 SW 6th Court
Suite 110

City State Zip Code
Plantation FL 33324-3248

FEC ID number of contributing
federal political committee.

C

Name of Employer
Levy & Associates

Occupation
Pension consultant

Receipt For:

☐ Primary ☐ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
0 8 / 1 3 / 2 0 0 7

Transaction ID: SA11A1.7789

Amount of Each Receipt this Period

500.00

contribution

SUBTOTAL of Receipts This Page (optional)

1100.00

TOTAL This Period (last page this line number only)

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

A. Full Name (Last, First, Middle Initial) Edward H Thomson Mailing Address 800 The Plaza City State Zip Code Sea Grit NJ 08750-2900 FEC ID number of contributing federal political committee. C Name of Employer EH Thomson & Company, Inc Occupation Pension consultant Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 250.00			Date of Receipt M M / D D / Y Y Y Y Y 0 8 / 2 4 / 2 0 0 7 Transaction ID: SA11A1.7810 Amount of Each Receipt this Period 250.00 contribution
B. Full Name (Last, First, Middle Initial) Sandra S Thomson Mailing Address 800 The Plaza City State Zip Code Sea Grit NJ 08750-2900 FEC ID number of contributing federal political committee. C Name of Employer EH Thomson & Company, Inc Occupation Pension consultant Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 250.00			Date of Receipt M M / D D / Y Y Y Y Y 0 8 / 2 4 / 2 0 0 7 Transaction ID: SA11A1.7811 Amount of Each Receipt this Period 250.00 contribution
C. Full Name (Last, First, Middle Initial) Lynn M Young Mailing Address 2415 E Cambelback Road Suite 960 City State Zip Code Phoenix AZ 85016-4209 FEC ID number of contributing federal political committee. C Name of Employer Coble Pension Group, LLC Occupation Pension consultant Receipt For: ☐ Primary ☐ General ☐ Other (specify) ▼ Aggregate Year-to-Date ▼ 725.00			Date of Receipt M M / D D / Y Y Y Y Y 0 8 / 0 6 / 2 0 0 7 Transaction ID: SA11A1.7771 Amount of Each Receipt this Period 125.00 contribution

SUBTOTAL of Receipts This Page (optional)

625.00

TOTAL This Period (last page this line number only)

7225.00

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. American Express

Mailing Address Post Office Box 53852

City Phoenix State AZ Zip Code 85072-3852

Purpose of Disbursement

Candidate Name

001
Category/
Type

Office Sought: ☐ House
☐ Senate
☐ President

Disbursement For: ☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Transaction ID: SB21B.7823

Date of Disbursement

08 / 06 / 2007

Amount of Each Disbursement this Period

15.98

Full Name (Last, First, Middle Initial)

B. SunTrust Bank

Mailing Address Post Office Box 85024

City Richmond State VA Zip Code 23285-5024

Purpose of Disbursement

Candidate Name

001
Category/
Type

Office Sought: ☐ House
☐ Senate
☐ President

Disbursement For: ☐ Primary ☐ General
☐ Other (specify) ▼

State: District:

Transaction ID: SB21B.7821

Date of Disbursement

08 / 10 / 2007

Amount of Each Disbursement this Period

65.24

SUBTOTAL of Disbursements This Page (optional) ►

81.22

TOTAL This Period (last page this line number only) ►

81.22

SCHEDULE B (FEC Form 3X) **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)
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☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)

American Society of Pension Professionals & Actuaries PAC

Full Name (Last, First, Middle Initial)

A. COMMITTEE TO RE-ELECT NYDIA M. VELAZQUEZ TO CONGRESS

Mailing Address 315 Inspiration Lane

City Gaithersburg State MD Zip Code 20878

Purpose of Disbursement
contribution

Candidate Name
NYDIA M VELAZQUEZ

Office Sought: ☒ House
☐ Senate
☐ President

State: NY District: 12

Disbursement For: 2008
☒ Primary ☐ General
☐ Other (specify) ▼

011
Category/
Type

Transaction ID: SB23.7818

Date of Disbursement

08 / 27 / 2007

Amount of Each Disbursement this Period

1000.00

Full Name (Last, First, Middle Initial)

B. FRIENDS OF CONGRESSMAN GEORGE MILLER

Mailing Address P.O. Box 5864

City Concord State CA Zip Code 94524

Purpose of Disbursement
contribution

Candidate Name
GEORGE MILLER

Office Sought: ☒ House
☐ Senate
☐ President

State: CA District: 07

Disbursement For: 2008
☒ Primary ☐ General
☐ Other (specify) ▼

011
Category/
Type

Transaction ID: SB23.7815

Date of Disbursement

08 / 07 / 2007

Amount of Each Disbursement this Period

5000.00

SUBTOTAL of Disbursements This Page (optional)

6000.00

TOTAL This Period (last page this line number only)

6000.00