

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.
Type or Print Name of Treasurer Chris Johnson


NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.


FEC Form 3X (Rev. 02/2003)

## Write or Type Committee Name <br> National Association for Fixed Annuities Political Action Committee (NAFA PAC)



| COLUMN A | COLUMN B |
| :---: | :---: |
| This Period | Calendar Year-to-Date |

6. (a) Cash on Hand January 1,
Y Y
2014
$\square 4380.00$
(b) Cash on Hand at

Beginning of Reporting Period. $\qquad$

(c) Total Receipts (from Line 19) $\qquad$

$\square, 10001.00$
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines
6(a) and 6(c) for Column B) $\qquad$
14246.00
14381.00
7. Total Disbursements (from Line 31) $\qquad$

$\square 541.50$
$\square 13839.50$

9. Debts and Obligations Owed TO
the Committee (Itemize all on
Schedule C and/or Schedule D) $\qquad$
0.00
10. Debts and Obligations Owed BY the Committee (Itemize all on
Schedule C and/or Schedule D) $\qquad$
0.00

This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

## For further information contact:

Federal Election Commission 999 E Street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

## Write or Type Committee Name

National Association for Fixed Annuities Political Action Committee (NAFA PAC)

11. Contributions (other than loans) From:
(a) Individuals/Persons Other

Than Political Committees
(i) Itemized (use Schedule A)............

|  | 9750.00 |
| :---: | :---: |
|  | 1.00 |
|  | 9751.00 |
|  | 0.00 |
|  | 0.00 |


|  | 10000.00 |
| :---: | :---: |
|  | 1.00 |
|  | ,$\quad 10001.00$ |
|  | 0.00 |
|  | 0.00 |

(b) Political Party Committees $\qquad$ ....
(c) Other Political Committees (such as PACs) $\qquad$


|  | 10001.00 |
| :---: | :---: |
|  | 0.00 |
|  | 0.00 |

$\square 0.00$

|  | 0.00 |
| :---: | :---: |
| $-2,0.00$ |  |

16. Refunds of Contributions Made to Federal Candidates and Other Political Committees. $\qquad$
17. Other Federal Receipts (Dividends, Interest, etc.) $\qquad$
18. Transfers from Non-Federal and Levin Funds
(a) Non-Federal Account
(from Schedule H3) ...........................

(b) Levin Funds (from Schedule H5) .........
(c) Total Transfers (add 18(a) and 18(b))..

|  | 0.00 |
| :---: | :---: |
| , 0.00 |  |
|  | 0.00 |



| 0,00 |  |
| :--- | :--- |
| 0 | 0.00 |

19. Total Receipts (add Lines 11(d),
$12,13,14,15,16,17$, and 18(c)) ......... $\square$
20. Total Federal Receipts
(subtract Line 18(c) from Line 19) ......... $\downarrow$


| 10001.00 |
| :---: | :---: |
| -10001.00 |

FEC Form 3X (Rev. 02/2003)

## II. Disbursements

21. Operating Expenditures:
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)
(i) Federal Share $\qquad$
(ii) Non-Federal Share. $\qquad$
(b) Other Federal Operating Expenditures $\qquad$
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b)) $\qquad$ $\ldots$
22. Transfers to Affiliated/Other Party Committees
23. Contributions to

Federal Candidates/Committees and Other Political Committees. $\qquad$
24. Independent Expenditures (use Schedule E)
25. Coordinated Party Expenditures
(2 U.S.C. §441a(d))
(use Schedule F)... $\qquad$
26. Loan Repayments Made $\qquad$
27. Loans Made............................
(a) Individuals/Persons Other Than Political Committees $\qquad$
(b) Political Party Committees $\qquad$
(c) Other Political Committees (such as PACs). $\qquad$
$\qquad$
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) $\qquad$

| 0.00 |  |
| :--- | :--- |
| , | 0.00 |

30. Federal Election Activity (2 U.S.C. §431(20))
(a) Allocated Federal Election Activity (from Schedule H6)
(i) Federal Share $\qquad$
(ii) "Levin" Share. $\qquad$ ....
(b) Federal Election Activity Paid Entirely With Federal Funds $\qquad$
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b)).
$\ldots$

| 0, | 0.00 |
| :---: | :---: |
| ,$\quad$, | 0.00 |
| 0, | 0.00 |
| 2, | 0.00 |

31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))..

32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).............................................

0.00

|  | 0.00 |
| :---: | :---: |
| ,$~$ | 0.00 |
| 0, | 0.00 |
| 0, | 0.00 |

COLUMN B Calendar Year-to-Date

541.50

DETAILED SUMMARY PAGE
of Disbursements

Page 5
FEC Form 3X (Rev. 02/2003)

## III. Net Contributions/Operating Expenditures

33. Total Contributions (other than loans) (from Line 11(d), page 3)
34. Total Contribution Refunds (from Line 28(d))
35. Net Contributions (other than loans)
subtract Line 34 from Line 33)
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))
37. Offsets to Operating Expenditures (from Line 15, page 3) $\qquad$
38. Net Operating Expenditures (subtract Line 37 from Line 36) $\qquad$

COLUMN A Total This Period

COLUMN B Calendar Year-to-Date


## SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: $\quad$ PAGE 6 OF 16 (check only one)


Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMmittee (In Full)
National Association for Fixed Annuities Political Action Committee (NAFA PAC)
Full Name (Last, First, Middle Initial)

| Mailing Address 1067 Richwood |  |
| :---: | :---: |
| City <br> Cincinnati | State Zip Code <br> OH 45208 |
| FEC ID number of contributing federal political committee. | C |
| Name of Employer <br> The Annuity Source | Occupation VP |
|  | Aggregate Year-to-Date $\square$ |

Date of Receipt


Transaction ID : 12855452
Amount of Each Receipt this Period
250.00

Date of Receipt
Full Name (Last, First, Middle Initial)
B. Paul Feldman

Mailing Address 355 North 21st Street, Suite 211

| City | State Zip Code |
| :---: | :---: |
| Camp Hill | PA 17011 |
| FEC ID number of contributing federal political committee. | C |
| Name of Employer Insurance News Net | Occupation <br> President/Publisher |
|  | Aggregate Year-to-Date $\square$ |



Transaction ID : 12855453
Amount of Each Receipt this Period
$\square 250.00$

Date of Receipt


Transaction ID : 12855454
Amount of Each Receipt this Period
250.00

| Occupation <br> VP Annuity Sales |
| :--- | :--- |
| Aggregate Year-to-Date $\boldsymbol{\nabla}$ |

- 


## SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association for Fixed Annuities Political Action Committee (NAFA PAC)
Full Name (Last, First, Middle Initial)

| Mailing Address 1200 South Pine Island Road Ste 10 |  |
| :---: | :---: |
| City Fort Lauderdale | State Zip Code <br> FL $33324-4469$ |
| FEC ID number of contributing federal political committee. | C |
| Name of Employer <br> Fairlane Financial | Occupation <br> Senior VP |
| Receipt For: Primary General Other (specify) | Aggregate Year-to-Date $\square$ |

Date of Receipt


Transaction ID : 12855455
Amount of Each Receipt this Period
$\square 250.00$

Full Name (Last, First, Middle Initial)
B. Rich Lane

Mailing Address 2523 Crane Drive W

| City <br> Seattle | State <br> WA |
| :--- | :--- |
| FEC ID number of contributing <br> federal political committee. | C |
| Name of Employer <br> The Standard | Occupation <br> Receipt For: <br> Primary $\quad \square$ General <br> Other (specify) $\boldsymbol{\nabla}$ |

Date of Receipt


Transaction ID : 12855456
Amount of Each Receipt this Period


Date of Receipt


Transaction ID : 12855457
Amount of Each Receipt this Period
250.00

| Occupation <br> President/CEO |
| :--- |
| Aggregate Year-to-Date $\boldsymbol{\nabla}$ |



## SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

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FOR LINE NUMBER: PAGE 8 OF 16 (check only one)


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NAME OF COMmItTEE (In Full)
National Association for Fixed Annuities Political Action Committee (NAFA PAC)
Full Name (Last, First, Middle Initial)


Date of Receipt


Transaction ID : 12855458
Amount of Each Receipt this Period
250.00

Date of Receipt

## B. Kirby Wood <br> Mailing Address 6000 Westown Pkwy

| City | State Zip Code |
| :---: | :---: |
| West Des Moines | IA 50266 |
| FEC ID number of contributing federal political committee. | C |
| Name of Employer American Equity | Occupation SVP/CMO |
|  | Aggregate Year-to-Date <br> 250.00 |



Transaction ID : 12855459
Amount of Each Receipt this Period


Date of Receipt


Transaction ID : 12855460
Amount of Each Receipt this Period
500.00

| 0 | 1000.00 |
| :--- | :--- | :--- |

## SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: $\quad$ PAGE 9 OF 16 (check only one)


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NAME OF COMmItTEE (In Full)
National Association for Fixed Annuities Political Action Committee (NAFA PAC)
Full Name (Last, First, Middle Initial)


Date of Receipt


Transaction ID : 12855461
Amount of Each Receipt this Period
250.00

Full Name (Last, First, Middle Initial)
B. Jeffrey Maxey

Mailing Address 820 Gessner \#970

| City | State Zip Code |
| :---: | :---: |
| Houston | TX 77024 |
| FEC ID number of contributing federal political committee. | C |
| Name of Employer InsurMark | Occupation Sr. VP |
|  | Aggregate Year-to-Date <br> 250.00 |

Date of Receipt


Transaction ID : 12855462
Amount of Each Receipt this Period


Date of Receipt


## Transaction ID : 12855463

Amount of Each Receipt this Period
250.00

|  | 750.00 |
| :--- | :--- | :--- |

## SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 10 OF 16 (check only one)


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nAME OF COMmittee (In Full)
National Association for Fixed Annuities Political Action Committee (NAFA PAC)
Full Name (Last, First, Middle Initial)

| Full Name (Last, First, Middle Initial)A. Andy Unkefer |  | Date of Receipt |
| :---: | :---: | :---: |
| Mailing Address 7029 N 55th Dr. |  |  |
| City | State Zip Code | Transaction ID : 12855464 |
| Glendale | AZ 85301 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | $250.00$ |
| Name of Employer <br> Unkefer \& Associates | Occupation <br> President |  |
| Receipt For: $\square$ Primary $\square$ General $\square$ Other (specify) $\nabla$ | Aggregate Year-to-Date $\square$ <br> 250.00 |  |

Full Name (Last, First, Middle Initial)
B. Kelly O'Brien

Mailing Address 7029 N 55th Dr.

| City Glendale | State Zip Code <br> AZ 85301 |
| :---: | :---: |
| FEC ID number of contributing federal political committee. | C |
| Name of Employer Unkefer \& Associates | Occupation <br> Agency Development Manager |
| Receipt For: Primary General Other (specify) | Aggregate Year-to-Date $\square$ |

Date of Receipt


Transaction ID : 12855465
Amount of Each Receipt this Period


Date of Receipt

| 10 | 1 | 15 | , | $2014$ |
| :---: | :---: | :---: | :---: | :---: |

## Transaction ID : 12855466

Amount of Each Receipt this Period
$\square 250.00$


$\qquad$

| City <br> Houston | State <br> TX | Zip Code <br> 77479 |
| :--- | :---: | :---: |
| FEC ID number of contributing <br> federal political committee. | C |  |
| Name of Employer | Occupation <br> SVP |  |
| ForeThought | Aggregate Year-to-Date $\boldsymbol{\nabla}$ |  |
| Receipt For: <br> $\square$ <br> Primary $\quad \square$ General <br> Other (specify) $\boldsymbol{V}$ |  | 250.00 |

Full Name (Last, First, Middle Initial)
C. Michael Ebmeier

Mailing Address 3200 SW Freeway, suite 1300

| SUBTOTAL of Receipts This Page (optional)................................................................ | $750.00$ |
| :---: | :---: |
| TOTAL This Period (last page this line number only)..................................................... | \\| \| ¢ \| - \| \| - |

## SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 11 OF 16 (check only one)


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nAME OF COMmittee (In Full)
National Association for Fixed Annuities Political Action Committee (NAFA PAC)
Full Name (Last, First, Middle Initial)

| Mailing Address 11400 Southeast 8th St., Suite 430 |  |
| :---: | :---: |
| City <br> Bellevue | State Zip Code <br> WA 98004 |
| FEC ID number of contributing federal political committee. | C |
| Name of Employer The Annuity Source | Occupation <br> Principal |
| Receipt For: Primary General Other (specify) | Aggregate Year-to-Date $\square$ |

Date of Receipt


Transaction ID : 12855467
Amount of Each Receipt this Period
250.00

Full Name (Last, First, Middle Initial)
B. Brian Lipinski

Mailing Address PO BOX 15686

| City <br> Pittsburgh | State Zip Code <br> PA 15244 |
| :---: | :---: |
| FEC ID number of contributing federal political committee. | C |
| Name of Employer Executive Brokerage Services | Occupation <br> Director of Fixed Annuity Marketing |
|  | Aggregate Year-to-Date $\square$ <br> 1000.00 |

Date of Receipt


Transaction ID : 12855468
Amount of Each Receipt this Period


Date of Receipt


## Transaction ID : 12855469

Amount of Each Receipt this Period
$\square 250.00$

| Occupation <br> Senior Vice President |
| :--- | :--- |
| Aggregate Year-to-Date $\nabla$ |



## SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 12 OF 16 (check only one)


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nAME OF COMmittee (In Full)
National Association for Fixed Annuities Political Action Committee (NAFA PAC)
Full Name (Last, First, Middle Initial)


Date of Receipt


Transaction ID : 12855471
Amount of Each Receipt this Period
250.00

Date of Receipt

## B. Rod Mims <br> Mailing Address 7700 Mills Civic pkwy

| City | State Zip Code |
| :---: | :---: |
| West Des Moines | IA 50266-3862 |
| FEC ID number of contributing federal political committee. | C |
| Name of Employer ATHENE | Occupation <br> SVP, National Sales Manager |
|  | Aggregate Year-to-Date <br> 500.00 |



Transaction ID : 12855472
Amount of Each Receipt this Period
$\square 500.00$

Date of Receipt

| Mailing Address 4204 Riverwalk Pkwy, Suite 300 |  |
| :---: | :---: |
| City Riverside | State Zip Code <br> CA 92505 |
| FEC ID number of contributing federal political committee. | C |
| Name of Employer <br> Partners Advantage Insurance Services | Occupation CEO |
| Receipt For: Primary General Other (specify) | Aggregate Year-to-Date |


| SUBTOTAL of Receipts This Page (optional)..................................................................... | 1000.00 |
| :---: | :---: |
| TOTAL This Period (last page this line number only)..................................................... | - , , - , \|r |

## SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 13 OF 16 (check only one)


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nAME OF COMmittee (In Full)
National Association for Fixed Annuities Political Action Committee (NAFA PAC)
Full Name (Last, First, Middle Initial)

| Mailing Address 850 E. Anderson Ln. |  |
| :---: | :---: |
| City Austin | State Zip Code <br> TX $78752-1602$ |
| FEC ID number of contributing federal political committee. | C |
| Name of Employer <br> National Western Life Insurance Compan | Occupation <br> Vice Presidnet, Marketing |
|  | Aggregate Year-to-Date $\square$ <br> 250.00 |

Date of Receipt


Transaction ID : 12855474
Amount of Each Receipt this Period
250.00

Date of Receipt
B. James Wong

Mailing Address 4204 Riverwalk Pkwy, Suite 300

| City <br> Riverside | State <br> CA | Zip Code <br> 92505 |
| :--- | :--- | :--- |
| FEC ID number of contributing <br> federal political committee. | C |  |
| Name of Employer <br> Partners Advantage Insurance Services | Occupation <br> President |  |
| Receipt For: <br> Primary <br> Other (specify) $\boldsymbol{\square}$ | General |  |

Date of Receipt


## Transaction ID : 12855476

Amount of Each Receipt this Period
250.00


Transaction ID : 12855475
Amount of Each Receipt this Period


- \| - ! -
$\left.\begin{array}{l|l|}\hline \begin{array}{l}\text { City } \\ \text { Phoenix }\end{array} & \begin{array}{c}\text { State } \\ \text { AZ }\end{array}\end{array} \begin{array}{c}\text { Zip Code } \\ 85021\end{array}\right]$

Full Name (Last, First, Middle Initial)
C. D. Michael Fond

Mailing Address 2440 W. Mission Lane, Suite 11

## SUBTOTAL of Receipts This Page (optional)

TOTAL This Period (last page this line number only) $\qquad$
$0,750.00$

## SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 14 OF 16 (check only one)


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NAME OF COMmItTEE (In Full)
National Association for Fixed Annuities Political Action Committee (NAFA PAC)
Full Name (Last, First, Middle Initial)
A. Tipton Huffman

Mailing Address 6200 E. Canyon Rim Rd., \#203

| City <br> Anaheim Hills | State <br> CA | Zip Code <br> 92807 |
| :--- | :--- | :--- |
| FEC ID number of contributing <br> federal political committee. | C |  |
| Name of Employer | Occupation <br> TWH Annuities \& Insurance Agency, Inc. | President |

Date of Receipt


Transaction ID : 12855477
Amount of Each Receipt this Period
$\square 250.00$

Full Name (Last, First, Middle Initial)
B. Malott Nyhart

Mailing Address 301 E Fourth Street, 39 S

| City | State Zip Code |
| :---: | :---: |
| Cincinnati | OH 45202-4201 |
| FEC ID number of contributing federal political committee. | C |
| Name of Employer Great American Insurance Group | Occupation <br> Divisional President |
|  | Aggregate Year-to-Date $\square$ $250.00$ |

Date of Receipt


Transaction ID : 12855478
Amount of Each Receipt this Period
$\square 250.00$

Date of Receipt
C. $\frac{\text { Paul McGillvray }}{\text { Mailing Address } 11460 \text { Tomahawk Creek Pkwy, Suite } 1}$

| City | State | Zip Code |
| :--- | :--- | :--- |
| Leawood | KS | 66211 |



Transaction ID : 12855479
Amount of Each Receipt this Period
250.00

| SUBTOTAL of Receipts This Page (optional)................................................................ | $750.00$ |
| :---: | :---: |
| TOTAL This Period (last page this line number only)...................................................... | 9 |

## SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 15 OF 16 (check only one)


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nAME OF COMmittee (In Full)
National Association for Fixed Annuities Political Action Committee (NAFA PAC)
Full Name (Last, First, Middle Initial)


Date of Receipt


Transaction ID : 12855480
Amount of Each Receipt this Period
1000.00

Full Name (Last, First, Middle Initial)
B. David Whitehead

Mailing Address 430 Ardmore Ave.

| City | State Zip Code |
| :---: | :---: |
| Ardmore | PA 19003 |
| FEC ID number of contributing federal political committee. | C |
| Name of Employer <br> Realiance Standard Life Insurance | Occupation <br> VP |
|  | Aggregate Year-to-Date $250.00$ |

Date of Receipt


Transaction ID : 12855481
Amount of Each Receipt this Period


Date of Receipt

| Mailing Address P.O. Box 980511 |  |
| :---: | :---: |
| City | State Zip Code |
| Park City | UT 84098 |
| FEC ID number of contributing federal political committee. | C |
| Name of Employer | Occupation |
| Insurance Insight Group LLC | Managing Director/CEO |
| Receipt For: $\square$ | Aggregate Year-to-Date $\boldsymbol{\nabla}$ |
| Other (specify) | , 500.00 |



Transaction ID : 12855483
Amount of Each Receipt this Period
500.00

|  | 1750.00 |
| :---: | :---: |
|  | 9750.00 |

## SCHEDULE B (FEC Form 3X) ITEMIZED DISBURSEMENTS



Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

## NAME OF COMMITTEE (In Full) <br> National Association for Fixed Annuities Political Action Committee (NAFA PAC)

Full Name (Last, First, Middle Initial)
A. Square Inc.

| Mailing Address 1455 Market Street Suite 600 |  |  |  |
| :---: | :---: | :---: | :---: |
| City <br> San Francisco |  | State Zip Code <br> CA 94103 |  |
|  |  |  |  |
| Purpose of Disbursement Credit Card Fees |  |  | 001 |
| Candidate Name |  |  | Category/ Type |
| Office Sought: <br> State: |  House <br> Senate <br> $\square$ President |  |  |

Date of Disbursement

| M 10 |  | 16 |  | $2014$ |
| :---: | :---: | :---: | :---: | :---: |

Transaction ID : 12855485

Amount of Each Disbursement this Period
$\square 138.33$

Credit Card Fees

Date of Disbursement

| $10$ | $\begin{array}{\|r} D \\ \hline D \\ 08 \end{array}$ | $2014$ |
| :---: | :---: | :---: |

Transaction ID : 12855486

Amount of Each Disbursement this Period
$\square 99.00$

## Credit Card Fees

Date of Disbursement


Transaction ID : 12901035

Amount of Each Disbursement this Period
$\square 53.68$

## Credit Card Fees

|  | District: |  |
| :--- | :--- | :--- |


|  | 291.01 |
| :---: | :---: |
|  | 291.01 |

