

SEARCHLIGHT LEADERSHIP FUND

245 Second Street, NE Suite 300

Washington, DC 20002

202-547-5396

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MAY 27 1 51 PM '97

May 22, 1997

Mr. Scott Francis  
Reports Analyst  
Federal Elections Commission  
Washington, DC 20463

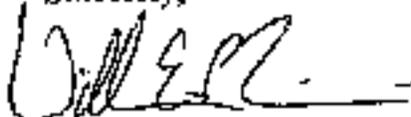
re: C00327395

On our statement of organization dated May 7, 1997, we inadvertently left item six blank.

The Searchlight Leadership Fund is not affiliated nor connected to any organization or committee. We should have indicated "None" in the space provided.

Please contact me if you need any additional information.

Sincerely,



William E. Marion  
Treasurer

