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FEC MAIL CENTER

Mitt Romney
80 Hayden Avenue
Lexington, Massachusetts 02421

April 11, 2011

Processing Division
Federal Election Commission
999 E Street, NW
Washington, DC 20463

RE: FEC Form 2

To Whom It May Concern:

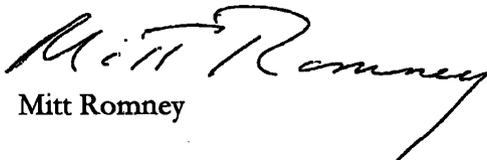
I am today forming Romney for President Exploratory Committee, Inc., as the first step in a campaign for the 2012 Republican nomination for President of the United States. While the creation of my exploratory committee does not constitute a formal announcement of candidacy, I have reached the legal threshold for filing FEC Form 2. Thus, please accept this letter as my FEC Form 2 in order to ensure compliance with the Federal Election Campaign Act. *See* 2 U.S.C. § 432(e)(1); 11 C.F.R. § 100.3(a)(1).

The name and address of my principal committee is:

Romney for President Exploratory Committee, Inc.
80 Hayden Avenue
Lexington, Massachusetts 02421

The committee's amended Statement of Organization (FEC Form 1) is also being filed today pursuant to 11 C.F.R. § 102.1.

Sincerely,


Mitt Romney

11030591425

Federal Election Commission
ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS
 The FEC added this page to the end of this filing to indicate how it was received.

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