FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telestar Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042 – 1205

CITY ▲ | STATE ▲ | ZIPCODE ▲

2. **FEC IDENTIFICATION NUMBER** ▼ C00005249

3. IS THIS REPORT — NEW (N) — **OR** — X AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

- April 15 Quarterly Report(Q1)
- July 15 Quarterly Report(Q2)
- October 15 Quarterly Report(Q3)
- X January 31 Quarterly Report(YE)
- July 31 Mid-Year Report(Non-election Year Only) (MY)
- Termination Report (TER)

(b) Monthly Report Due On:

Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (M13)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) | General (12G) | Runoff (12R) | Convention (12C) | Special (12G)

Election on ____ in the State of ____

(d) 30-Day **P**ost -Election Report for the: General (30G) | Runoff (30R) | Special (30S)

Election on ____ in the State of ____

5. Covering Period 12 01 2001 through 12 31 2001

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer: Kevin M. Madden

Signature of Treasurer: Electronically Filed by Kevin M. Madden — Date 01 18 2002

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only			

FEC FORM 3X
(Revised 1/2001)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 12 01 2001 To: 12 31 2001

		COLUMN A This Period	COLUMN B Calendar Year-to-Date
6.	(a) Cash on Hand January 1 2001		269138.94
	(b) Cash on Hand at Begining of Reporting Period	271401.88	
	(c) Total Receipts (from Line 19)	154942.23	936354.32
	(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	426344.11	1205493.26
7.	Total Disbursements (from Line 30)	7553.32	786702.47
8.	Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	418790.79	418790.79
9.	Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10.	Debts and Obligations owed **BY** the committee (Itemize all on Schedule C and/or Schedule D)	24448.44	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, N0W
Washington. DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 12 01 2001 To: 12 31 2001

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	50824.39	
(ii) Unitemized	104117.84	
(iii) TOTAL (add Lines 11(a)(i) and (ii)) ▶	154942.23	936354.32
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 32, page 4) ▶	154942.23	936354.32
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ▶	154942.23	936354.32
20. Total Federal Receipts (subtract Line 18 from Line 19) ▶	154942.23	936354.32

DETAILED SUMMARY PAGE
of Disbursements

FEC **Form 3X** (Revised 1/2001)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures: (a) Shared Federal/Non-Federal Activity (from Schedule H4) (i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	-8146.68	290531.97
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	-8146.68	290531.97
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	15500.00	478100.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To: (a) Individuals/Persons Other Than Political Committees	200.00	3070.50
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	200.00	3070.50
29. Other Disbursements	0.00	15000.00
30. Total Disbursements (add Lines 21(c), 22, 23,24,25,26,27,28(d),and 29) ▶	7553.32	786702.47
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30) ▶	7553.32	786702.47
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3)	154942.23	936354.32
33. Total Contribution Refunds (from Line 28(d))	200.00	3070.50
34. Net Contributions (other than loans) (subtract Line 33 from Line 32)	154742.23	933283.82
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ▶	-8146.68	290531.97
36. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35) ▶	-8146.68	290531.97

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 5 / 146
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael J. Ables, LUTCF
Mailing Address
PO Box 2205
City: Avila Beach | State: CA | Zip Code: 93424
FEC ID number of contributing federal political committee.
Name of Employer: Michael Ables Insurance Services
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 528.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1269712

B. Full Name (Last, First, Middle Initial)
Mr. James M. Allen
Mailing Address
414 McCall Street
City: Waukesha | State: WI | Zip Code: 53186-6009
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual Life
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 360.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1288765

C. Full Name (Last, First, Middle Initial)
Mr. Stephen D. Andersen, RHU
Mailing Address
1621 Dixie Trail
City: Lincoln | State: NE | Zip Code: 68527-9431
FEC ID number of contributing federal political committee.
Name of Employer: Midlands Financial Benefits
Occupation: Chairman - CEO
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 554.40

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1289363

SUBTOTAL of Receipts This Page (optional) ▶ **122.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ms. Carol A. Anderson, LUTCF, CFP
Mailing Address
717 N. 87th St.
City | State | Zip Code
Omaha | NE | 68114

FEC ID number of contributing federal political committee.

Name of Employer
Sharp Anderson Arena Cumes & Assoc
Occupation
Representative

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
554.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1300486

B. Full Name (Last, First, Middle Initial)
Mr. Daniel W. Anderson, CLU ChFC
Mailing Address
423 River Street
City | State | Zip Code
Minneapolis | MN | 55401

FEC ID number of contributing federal political committee.

Name of Employer
Swenson Anderson Financial Group
Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
350.00

Date of Receipt
12 05 2001

Amount of Each Receipt this Period
250.00

Credit Card

Transaction ID: R13D1297

C. Full Name (Last, First, Middle Initial)
Mr. Robert B. Anderson, CLU
Mailing Address
1456 Old Boones Creek Road
City | State | Zip Code
Jonesborough | TN | 37659

FEC ID number of contributing federal political committee.

Name of Employer
Guardian
Occupation
Division Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
554.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R13D0481

SUBTOTAL of Receipts This Page (optional) ▶ **334.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City | State | Zip Code
Washington | DC | 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: VP & Asoc Gen'l Counsel
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 300.04
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R13D2090

B. Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City | State | Zip Code
Washington | DC | 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: VP & Asoc Gen'l Counsel
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 300.04
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R13D2091

C. Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City | State | Zip Code
Washington | DC | 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: VP & Asoc Gen'l Counsel
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 300.04
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R13D2092

SUBTOTAL of Receipts This Page (optional) ▶ **34.62**

TOTAL This Period (last page this line number only) ▶

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ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City | State | Zip Code
Washington | DC | 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: VP & Asoc Gen'l Counsel
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 300.04
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R13D2093

B. Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City | State | Zip Code
Washington | DC | 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: VP & Asoc Gen'l Counsel
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 300.04
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R13D2094

C. Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City | State | Zip Code
Washington | DC | 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: VP & Asoc Gen'l Counsel
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 300.04
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R13D2095

SUBTOTAL of Receipts This Page (optional) ▶ **34.62**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. William R. Anderson
Mailing Address
1842 Vermont Ave NW
City: Washington | State: DC | Zip Code: 20001-5006
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: VP & Aspc Gen'l Counsel
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.04

Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 11.54
Check
Transaction ID: R1302096

B. Full Name (Last, First, Middle Initial)
Ms. Joan A. Antonielio
Mailing Address
530 5th Ave 14th Fl.
City: New York | State: NY | Zip Code: 10036
FEC ID number of contributing federal political committee.
Name of Employer: Cowan Fincl Group
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 210.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1289024

C. Full Name (Last, First, Middle Initial)
Mr. Felix Arceneaux, CLU, ChFC, LUT
Mailing Address
8315 Suffolk Drive
City: Shreveport | State: LA | Zip Code: 71106-5913
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 270.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 22.50
Payroll Deduction
Transaction ID: R1300123

SUBTOTAL of Receipts This Page (optional) ▶ **55.04**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. George F. Bashaw, Jr., CLU
Mailing Address
2207 E. 29th Street
City | State | Zip Code
Tulsa | OK | 74114-5423
FEC ID number of contributing federal political committee.
Name of Employer: X Corp
Occupation: President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 1200.00

Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 600.00
Check
Transaction ID: R1307778

B. Full Name (Last, First, Middle Initial)
Ms. Libby Bates, LUTCF
Mailing Address
1915 Marsh Cove
City | State | Zip Code
Biloxi | MS | 39532
FEC ID number of contributing federal political committee.
Name of Employer: American Benefit Admns.
Occupation: President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 216.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1289557

C. Full Name (Last, First, Middle Initial)
Mr. Jeffrey Lynn Battles, Sr., LUTCF
Mailing Address
9512 Wolf Creek Pike
City | State | Zip Code
Dayton | OH | 45426-4146
FEC ID number of contributing federal political committee.
Name of Employer: Battles & Associates
Occupation: Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1289142

SUBTOTAL of Receipts This Page (optional) ▶ **642.00**

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Craig Beachnaw, LIC
Mailing Address
1733 Sagebrush
City | State | Zip Code
Lansing | MI | 48917
FEC ID number of contributing federal political committee.
Name of Employer: Beachnaw & Company, Inc.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 862.50
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 62.50
Payroll Deduction
Transaction ID: R1300261

B. Full Name (Last, First, Middle Initial)
Mr. Fred R. Bean, CLU
Mailing Address
5208 Crestwood
City | State | Zip Code
Little Rock | AR | 72207
FEC ID number of contributing federal political committee.
Name of Employer: Bean, Hamilton & Associates
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1288710

C. Full Name (Last, First, Middle Initial)
Mr. Thom E. Beasley, CLU, ChFC, LUT
Mailing Address
1103 Dove Rd.
City | State | Zip Code
Jonesboro | AR | 72401-5270
FEC ID number of contributing federal political committee.
Name of Employer: Southern Farm Bur. Life Ins.
Occupation: Agency Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1299845

SUBTOTAL of Receipts This Page (optional) ▶ **138.10**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Gary M. Beinhaker, CLU, ChFC
Mailing Address
11 Fowler Avenue
City | State | Zip Code
West Orange | NJ | 07052-2149
FEC ID number of contributing federal political committee.
Name of Employer: North East Planning Corp.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 600.00
Date of Receipt: 12 27 2001
Amount of Each Receipt this Period: 600.00
Check
Transaction ID: R1303356

B. Full Name (Last, First, Middle Initial)
Mr. Daniel C. Bell
Mailing Address
P. O. Box 1747
City | State | Zip Code
Cleveland | MS | 38732-1747
FEC ID number of contributing federal political committee.
Name of Employer: State Farm Insurance Companies
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1288481

C. Full Name (Last, First, Middle Initial)
Mr. Kent A. Bennett, LUTCF
Mailing Address
RR #3, Box 350-D
City | State | Zip Code
Muncy | PA | 17756
FEC ID number of contributing federal political committee.
Name of Employer: Kent A. Bennett & Assoc., Inc.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 702.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1300922

SUBTOTAL of Receipts This Page (optional) ▶ **681.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Robert A. Berg, CLU, LUTCF

Mailing Address
1405 Blackberry Lane

City | State | Zip Code
Stevens Point | WI | 54481-9140

FEC ID number of contributing federal political committee.

Name of Employer
Planning Concepts Inc.

Occupation
Sales Representative

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.40

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1269398

B. Full Name (Last, First, Middle Initial)
Mr. Richard S. Berger, CLU, ChFC, JD

Mailing Address
48 Casino Drive

City | State | Zip Code
Farmingdale | NJ | 07727-3700

FEC ID number of contributing federal political committee.

Name of Employer
The Berger Financial Group, LLC

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
420.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 13 / 2001

Amount of Each Receipt this Period
360.00

Check

Transaction ID: R13D1935

C. Full Name (Last, First, Middle Initial)
Mr. Norman H. Bewer, CLU, CHFC, MSF

Mailing Address
22 East Bend Lane

City | State | Zip Code
Houston | TX | 77007-7024

FEC ID number of contributing federal political committee.

Name of Employer
Innovus Financial Solutions

Occupation
President & CEO

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
1000.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 11 / 2001

Amount of Each Receipt this Period
1000.00

Check

Transaction ID: R13D1816

SUBTOTAL of Receipts This Page (optional) ▶ **1385.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 14 / 146
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. David B. Bianchi CLU

Mailing Address
1125 Beldon Way

City | State | Zip Code
Reno | NV | 89503-3164

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual

Occupation
Financial Representative

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
604.60

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1300002

B. Full Name (Last, First, Middle Initial)
Ms. Marsha J. Black, CLU, ChFC

Mailing Address
920 First Street # 205

City | State | Zip Code
Benicia | CA | 94510

FEC ID number of contributing federal political committee.

Name of Employer
Black & Associates

Occupation
Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
210.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
17.50

Payroll Deduction

Transaction ID: R1299504

C. Full Name (Last, First, Middle Initial)
Mr. John J. Bradley, CLU

Mailing Address
148 Grove Street

City | State | Zip Code
Westwood | MA | 02090

FEC ID number of contributing federal political committee.

Name of Employer
Bradley Advisor Group

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
499.92

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
41.66

Payroll Deduction

Transaction ID: R1299782

SUBTOTAL of Receipts This Page (optional) ▶ **109.56**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 15 / 146
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Gary A. Bramon, CLU, ChFC

Mailing Address
269 San Felipe Way

City | State | Zip Code
Novato | CA | 94945-1687

FEC ID number of contributing federal political committee.

Name of Employer
Alders Financial Solutions

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
600.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.00

Payroll Deduction

Transaction ID: R1300428

B. Full Name (Last, First, Middle Initial)
Mr. Ronald D. Brant, CLU,LUTCF,ChFC

Mailing Address
10234 Hoffman

City | State | Zip Code
Maybee | MI | 48159-9777

FEC ID number of contributing federal political committee.

Name of Employer
Jefferson Pilot Financial

Occupation
Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
315.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1300816

C. Full Name (Last, First, Middle Initial)
Mr. Michael S. Bricker, LUTCF

Mailing Address
111 N. Peters Ave. Ste.410

City | State | Zip Code
Norman | OK | 73069

FEC ID number of contributing federal political committee.

Name of Employer
Bricker & Associates

Occupation
Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
257.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1299243

SUBTOTAL of Receipts This Page (optional) ▶ **117.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Frank H. Briggs Jr., CLU, ChFC
Mailing Address
3348 Peachtree Rd., NE, Suite 870
City | State | Zip Code
Atlanta | GA | 30326-1008
FEC ID number of contributing federal political committee.
Name of Employer: Briggs & Associates
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 592.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1300593

B. Full Name (Last, First, Middle Initial)
Mr. C. Robert Brown, Sr., CLU, LUTCF
Mailing Address
8875 WestCott
City | State | Zip Code
Germantown | TN | 38138-7738
FEC ID number of contributing federal political committee.
Name of Employer: UCL Financial Group
Occupation: Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 600.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1288427

C. Full Name (Last, First, Middle Initial)
Mr. Michael O. Brown, LUTCF
Mailing Address
221 Hollowdale
City | State | Zip Code
Edmond | OK | 73013
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual Financial Group
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 286.20
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1300333

SUBTOTAL of Receipts This Page (optional) ▶ **130.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. George B. Bryce, CLU, ChFC
Mailing Address
2730 Ardon Ln
City | State | Zip Code
Casper | WY | 82609-3902
FEC ID number of contributing federal political committee.
Name of Employer: The Insurance Agency
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300388

B. Full Name (Last, First, Middle Initial)
Mr. William D. Burke, CLU, CFP
Mailing Address
148 Birchbark Pl
City | State | Zip Code
Blackhawk | CA | 94506
FEC ID number of contributing federal political committee.
Name of Employer: Pacific Life
Occupation: Regional Vice President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1289721

C. Full Name (Last, First, Middle Initial)
Mr. Robert D. Buxbaum, CLU, ChFC
Mailing Address
4 Linwood Rd.
City | State | Zip Code
Wellesley | MA | 02181-2519
FEC ID number of contributing federal political committee.
Name of Employer: Planned Estate Services
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1299984

SUBTOTAL of Receipts This Page (optional) ▶ **84.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 18 / 146
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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Joe D. Byers, CLU, LUTCF

Mailing Address
214 No. 12th St

City: Ft Smith | State: AR | Zip Code: 72901-2713

FEC ID number of contributing federal political committee.

Name of Employer: Byers Agency, Inc.
Occupation: President

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 302.40

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 25.20

Payroll Deduction

Transaction ID: R1269578

B. Full Name (Last, First, Middle Initial)
Mr. Walter M. Cardinet, CLU

Mailing Address
221 Jones Rd

City: Los Gatos | State: CA | Zip Code: 95032-7016

FEC ID number of contributing federal political committee.

Name of Employer: Guardian
Occupation: GENERAL AGENT

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 700.00

Date of Receipt: 12 31 2001

Amount of Each Receipt this Period: 100.00

Check

Transaction ID: R1303557

C. Full Name (Last, First, Middle Initial)
Mr. William A. Carlisle, CLU

Mailing Address
2356 HAWKHURST

City: MEMPHIS | State: TN | Zip Code: 38119-7344

FEC ID number of contributing federal political committee.

Name of Employer: W.A. Carlisle Ins.
Occupation: General Manager

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 210.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 17.50

Payroll Deduction

Transaction ID: R1300629

SUBTOTAL of Receipts This Page (optional) ▶ **142.70**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 19 / 146
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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Nelson T. Carlson, CLU, ChFC
Mailing Address
1203 Tilden
City | State | Zip Code
Holdrege | NE | 68949-1340
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation: Senior Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 12 04 2001
Amount of Each Receipt this Period: 150.00
Check
Transaction ID: R1301173

B. Full Name (Last, First, Middle Initial)
Mr. Russell Carpentieri
Mailing Address
1025 Westchester Avenue
City | State | Zip Code
White Plains | NY | 10604
FEC ID number of contributing federal political committee.
Name of Employer: Your PFO, Inc
Occupation: President/CEO
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 400.00
Date of Receipt: 12 24 2001
Amount of Each Receipt this Period: 400.00
Check
Transaction ID: R1303047

C. Full Name (Last, First, Middle Initial)
Mr. Jeffrey P. Case, LUTCF
Mailing Address
1311 33rd Avenue S.W.
City | State | Zip Code
Minot | ND | 58701-7266
FEC ID number of contributing federal political committee.
Name of Employer: Case Financial Services Inc
Occupation: General Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1299699

SUBTOTAL of Receipts This Page (optional) ▶ **600.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Thomas R. Clark, CLU, ChFC
Mailing Address
1201 63rd Street
City | State | Zip Code
Des Moines | IA | 50311
FEC ID number of contributing federal political committee.
Name of Employer: Successful Resource Mgmt.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 720.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 80.00
Payroll Deduction
Transaction ID: R1300324

B. Full Name (Last, First, Middle Initial)
Mr. James M. Clary
Mailing Address
2048 N. Burling
City | State | Zip Code
Chicago | IL | 60614
FEC ID number of contributing federal political committee.
Name of Employer: Mullin Consulting, Inc.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1000.00

Date of Receipt: 12 04 2001
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R13D1248

C. Full Name (Last, First, Middle Initial)
Mr. James M. Clary
Mailing Address
2048 N. Burling
City | State | Zip Code
Chicago | IL | 60614
FEC ID number of contributing federal political committee.
Name of Employer: Mullin Consulting, Inc.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1000.00

Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 400.00
Credit Card
Transaction ID: R13D3301

SUBTOTAL of Receipts This Page (optional) ▶ **960.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Ms. Anne Cleveland-Ames
Mailing Address
1650 W 82nd St #B50
City: Minneapolis | State: MN | Zip Code: 55431-1460
FEC ID number of contributing federal political committee.
Name of Employer: The Cleveland Company Inc
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 229.13

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 20.83
Payroll Deduction
Transaction ID: R1269528

B.
Full Name (Last, First, Middle Initial)
Ms. Anne Cleveland-Ames
Mailing Address
1650 W 82nd St #B50
City: Minneapolis | State: MN | Zip Code: 55431-1460
FEC ID number of contributing federal political committee.
Name of Employer: The Cleveland Company Inc
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 229.13

Date of Receipt: 12 17 2001
Amount of Each Receipt this Period: -20.83
RT
Transaction ID: R13D1405

C.
Full Name (Last, First, Middle Initial)
Mr. Milton H. Cohn, Jr., CLU, ChFC
Mailing Address
4444 E. Camelback Rd #21
City: Phoenix | State: AZ | Zip Code: 85018-2831
FEC ID number of contributing federal political committee.
Name of Employer: The Cohn Financial Group, Inc.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00

Date of Receipt: 12 17 2001
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R13D2315

SUBTOTAL of Receipts This Page (optional) ▶ **300.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. H. Ryan Coker, CLU, ChFC, AEP
Mailing Address
4001 Highfield Way
City | State | Zip Code
Marietta | GA | 30062

FEC ID number of contributing federal political committee.

Name of Employer
The Benefit Company

Occupation
Executive Vice President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
650.00

Date of Receipt
12 26 2001

Amount of Each Receipt this Period
250.00

Check

Transaction ID: R1303243

B.
Full Name (Last, First, Middle Initial)
Mr. John W. Collier
Mailing Address
4600 Kietzke Lane, #123-C
City | State | Zip Code
Reno | NV | 89502

FEC ID number of contributing federal political committee.

Name of Employer
American General Financial Group

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
286.80

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
30.00

Payroll Deduction

Transaction ID: R1300065

C.
Full Name (Last, First, Middle Initial)
Mr. John W. Collier
Mailing Address
4600 Kietzke Lane, #123-C
City | State | Zip Code
Reno | NV | 89502

FEC ID number of contributing federal political committee.

Name of Employer
American General Financial Group

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
286.80

Date of Receipt
12 17 2001

Amount of Each Receipt this Period
-30.00

RT

Transaction ID: R13D1414

SUBTOTAL of Receipts This Page (optional) ▶ **250.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. George S. Condos, LUTCF

Mailing Address
P. O. Box 80987

City | State | Zip Code
Las Vegas | NV | 89180

FEC ID number of contributing federal political committee.

Name of Employer
Insurance Solutions

Occupation
Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.40

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1269141

B. Full Name (Last, First, Middle Initial)
Mr. R. Michael Condrey, CLU ChFC

Mailing Address
907 Williamson Dr

City | State | Zip Code
Raleigh | NC | 27608-2307

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
550.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 24 / 2001

Amount of Each Receipt this Period
550.00

Check

Transaction ID: R1303044

C. Full Name (Last, First, Middle Initial)
Mr. Thomas E. Cooper, LUTCF, RHU

Mailing Address
2341 McVay Cove

City | State | Zip Code
Memphis | TN | 38138

FEC ID number of contributing federal political committee.

Name of Employer
Kansas City Life Insurance Company

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
600.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
50.00

Payroll Deduction

Transaction ID: R1299121

SUBTOTAL of Receipts This Page (optional) ▶ **625.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Ms. Carrie H. Corder, LUTCF
Mailing Address
1458 Rio Vista Court
City | State | Zip Code
Simi Valley | CA | 93065
FEC ID number of contributing federal political committee.
Name of Employer: Allstate Life Ins. Co./IL
Occupation: Life Agency Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1269447

B.
Full Name (Last, First, Middle Initial)
Mr. David Lewis Corrie
Mailing Address
462 S 4th Ave #1900/ NML
City | State | Zip Code
Louisville | KY | 40202-3445
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1288756

C.
Full Name (Last, First, Middle Initial)
Mr. Walter A. Coury
Mailing Address
3470 Palomino Drive
City | State | Zip Code
Gibsonia | PA | 15044-8964
FEC ID number of contributing federal political committee.
Name of Employer: Coury Fin Services LP
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 12 24 2001
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R13D3095

SUBTOTAL of Receipts This Page (optional) ▶ **392.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Howard B. Cowan, CLU, ChFC
Mailing Address
941 Park Ave 8B
City: New York | State: NY | Zip Code: 10028-0318
FEC ID number of contributing federal political committee.
Name of Employer: Cowan Financial Group
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1301601

B.
Full Name (Last, First, Middle Initial)
Mr. Ernest E. Cragg, CLU
Mailing Address
310 Cornwall Road
City: Wilmington | State: DE | Zip Code: 19803-2962
FEC ID number of contributing federal political committee.
Name of Employer: Cragg Enterprises of Delaware
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R1307710

C.
Full Name (Last, First, Middle Initial)
Mr. R. Scott Culbertson, CFP, CEBS
Mailing Address
102 East Main
City: Boalsburg | State: PA | Zip Code: 16827
FEC ID number of contributing federal political committee.
Name of Employer: Jefferson Pilot
Occupation: Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1299999

SUBTOTAL of Receipts This Page (optional) ▶ **842.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. David A. Culley, CLU, ChFC
Mailing Address
4187 Club Drive N.E.
City: Atlanta | State: GA | Zip Code: 30319-1115
FEC ID number of contributing federal political committee.
Name of Employer: Nease, Lagana, Eden & Culley Inc
Occupation: Vice President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 804.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300878

B. Full Name (Last, First, Middle Initial)
Mr. Michael E. Curry, CLU, CEBS
Mailing Address
1270 Clubhouse Dr
City: Pasadena | State: CA | Zip Code: 91105-2729
FEC ID number of contributing federal political committee.
Name of Employer: The AFP Group
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 12 04 2001
Amount of Each Receipt this Period: 100.00
Credit Card
Transaction ID: R13D1262

C. Full Name (Last, First, Middle Initial)
Mr. Vincent M. D'Addona, CLU, ChFC
Mailing Address
141 Greenway Road
City: Lido Beach | State: NY | Zip Code: 11561-4826
FEC ID number of contributing federal political committee.
Name of Employer: D'Addona Rosenbaum
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 510.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R13D0482

SUBTOTAL of Receipts This Page (optional) ▶ **184.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Steven M. Daniel CLU, ChFC, LUT

Mailing Address
2600 Meadowbrook Dr

City: Butte | State: MT | Zip Code: 59701-4028

FEC ID number of contributing federal political committee.

Name of Employer: Daniel Insurance
Occupation: General Agent

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 302.40

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 25.20

Payroll Deduction

Transaction ID: R1300516

B. Full Name (Last, First, Middle Initial)
Mr. John A. Davidson, LUTCF

Mailing Address
1497 Rancho Lane

City: Thousand Oaks | State: CA | Zip Code: 91362

FEC ID number of contributing federal political committee.

Name of Employer: Davidson Ins Services
Occupation: General Agent

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 693.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 105.00

Payroll Deduction

Transaction ID: R1300462

C. Full Name (Last, First, Middle Initial)
Mr. Troy D. De Lair, LUTCF

Mailing Address
481E 2100 No.

City: No. Ogden | State: UT | Zip Code: 84414-3019

FEC ID number of contributing federal political committee.

Name of Employer: Farm Bureau Financial Services
Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 21.00

Payroll Deduction

Transaction ID: R1300552

SUBTOTAL of Receipts This Page (optional) ▶ **151.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. John R. Dean, CLU, ChFC, RFC

Mailing Address
1700 S.W. 15th Ave.

City | State | Zip Code
Willmar | MN | 56201

FEC ID number of contributing federal political committee.

Name of Employer
Affiliated Financial Services

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
264.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1300839

B. Full Name (Last, First, Middle Initial)
Mr. Paul R. Decker, CLU, ChFC

Mailing Address
Box 1832

City | State | Zip Code
Idaho Falls | ID | 83403-1832

FEC ID number of contributing federal political committee.

Name of Employer
Beneficial Life

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
352.80

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1300843

C. Full Name (Last, First, Middle Initial)
Robert W. Decoursey, CLU

Mailing Address
705 W Mt Airy Ave

City | State | Zip Code
Philadelphia | PA | 19119-3323

FEC ID number of contributing federal political committee.

Name of Employer
Union Central/Welsh & Nicholson

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
252.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1300789

SUBTOTAL of Receipts This Page (optional) ▶ **96.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Dayton E. Dennington, LUTCF
Mailing Address
P.O. Box 746
City: Tupelo | State: MS | Zip Code: 38802-0746
FEC ID number of contributing federal political committee.
Name of Employer: Alfa Insurance Companies
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1300744

B.
Full Name (Last, First, Middle Initial)
Mr. Paul S. Devore, CLU, CFP
Mailing Address
11041 Sunnybrae Avenue
City: Chatsworth | State: CA | Zip Code: 91311-1651
FEC ID number of contributing federal political committee.
Name of Employer: Financial Mgmt Srvcs/PartnersFinancial
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00

Date of Receipt: 12 27 2001
Amount of Each Receipt this Period: 100.00
Check
Transaction ID: R1303367

C.
Full Name (Last, First, Middle Initial)
Mr. Jack P. Dewald, Jr., CLU, RHU
Mailing Address
P. O. Box 17237
City: Memphis | State: TN | Zip Code: 38187-0237
FEC ID number of contributing federal political committee.
Name of Employer: Agency Services Incorporated
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 361.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 12.50
Payroll Deduction
Transaction ID: R1299864

SUBTOTAL of Receipts This Page (optional) ▶ **133.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
David S. Dickenson, II, CLU, ChFC
Mailing Address
7535 Brigham Road
City | State | Zip Code
Gates Mills | OH | 44040
FEC ID number of contributing federal political committee.
Name of Employer: Dickenson & Associates
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300193

B. Full Name (Last, First, Middle Initial)
Mr. James J. Dinsmore, CLU,LUTCF
Mailing Address
104 Lehman Drive
City | State | Zip Code
Cogan Station | PA | 17728-9228
FEC ID number of contributing federal political committee.
Name of Employer: Liberty Mutual Insurance Co
Occupation: Exec. Sales Rep.
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1299109

C. Full Name (Last, First, Middle Initial)
Mr. Michael D. Dixon, CLU
Mailing Address
4505 Las Virgenes Rd. #200
City | State | Zip Code
Calabasas | CA | 91302-1956
FEC ID number of contributing federal political committee.
Name of Employer: Performance Financial Group
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 693.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 105.00
Payroll Deduction
Transaction ID: R1300094

SUBTOTAL of Receipts This Page (optional) ▶ **168.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 31 / 146
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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. William H. Dodd, CLU
Mailing Address
8 St. Clair Road
City | State | Zip Code
Morristown | NJ | 07960-7370
FEC ID number of contributing federal political committee.
Name of Employer: Dodd Consulting
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 600.00

Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 100.00
Check
Transaction ID: R1303282

B. Full Name (Last, First, Middle Initial)
Mr. David J. Downey, CLU
Mailing Address
1210 West Armory
City | State | Zip Code
Champaign | IL | 61821-4534
FEC ID number of contributing federal political committee.
Name of Employer: The Downey Group, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00

Date of Receipt: 12 31 2001
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R1303479

C. Full Name (Last, First, Middle Initial)
Mr. George M. Dudikoff, LUTCF
Mailing Address
1450 Janet Court
City | State | Zip Code
Benicia | CA | 94510
FEC ID number of contributing federal political committee.
Name of Employer: Farmers Insurance Group
Occupation: Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 210.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1299242

SUBTOTAL of Receipts This Page (optional) ▶ **421.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Gilbert H. Dudrow, Jr. LUTCF
Mailing Address
5500 Eagle Way #2
City | State | Zip Code
Little River | SC | 29566
FEC ID number of contributing federal political committee.
Name of Employer: Conseco Variable Insurance Co
Occupation: Brokerage Manager
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1269318

B. Full Name (Last, First, Middle Initial)
Mr. Daniel D. Duren, LUTCF
Mailing Address
2932 Coronado Dr
City | State | Zip Code
Lincoln | NE | 68516
FEC ID number of contributing federal political committee.
Name of Employer: Mass Mutual
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 318.10
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 27.50
Payroll Deduction
Transaction ID: R1269010

C. Full Name (Last, First, Middle Initial)
Donald A. Eichelberger
Mailing Address
3217 Highway D65
City | State | Zip Code
Dysart | IA | 52224-9750
FEC ID number of contributing federal political committee.
Name of Employer: Eichelberger & Associates
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1300833

SUBTOTAL of Receipts This Page (optional) ▶ **119.90**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Robert E. Eichler, LUTCF,CFP,CLU
Mailing Address
210-19 26th Avenue
City | State | Zip Code
Bayside | NY | 11360
FEC ID number of contributing federal political committee.
Name of Employer
Metropolian Financial Services shore R
Occupation
General Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
450.00
Date of Receipt
12 31 2001
Amount of Each Receipt this Period
100.00
Check
Transaction ID: R1303486

B.
Full Name (Last, First, Middle Initial)
Mr. M. Jay Einstein, CLU
Mailing Address
59 Margarete Dr.
City | State | Zip Code
Elmer | NJ | 08318
FEC ID number of contributing federal political committee.
Name of Employer
New York Life
Occupation
General Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
302.40
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
25.20
Payroll Deduction
Transaction ID: R1300159

C.
Full Name (Last, First, Middle Initial)
Mr. Brian G. Ellerman
Mailing Address
2230 Beechwood Ave
City | State | Zip Code
Wilmette | IL | 60091-1506
FEC ID number of contributing federal political committee.
Name of Employer
Occupation
General Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
600.00
Date of Receipt
12 18 2001
Amount of Each Receipt this Period
400.00
Check
Transaction ID: R1302609

SUBTOTAL of Receipts This Page (optional) ▶ **525.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Ronald L. Engel CLU, ChFC
Mailing Address
3397 St. Helena Hwy N
City: St. Helena | State: CA | Zip Code: 94574-9660
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1208672

B. Full Name (Last, First, Middle Initial)
Mr. Ronald W. Erickson, CLU,AEP,CFBS
Mailing Address
3002 St. Regis
City: Greensboro | State: NC | Zip Code: 27408-4407
FEC ID number of contributing federal political committee.
Name of Employer: Erickson, Malznick & Fry
Occupation: Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 508.20
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 46.20
Payroll Deduction
Transaction ID: R1300329

C. Full Name (Last, First, Middle Initial)
Mr. Byron Hyatt Erstad, Jr.
Mailing Address
2510 S Nantucket Way
City: Boise | State: ID | Zip Code: 83706-5095
FEC ID number of contributing federal political committee.
Name of Employer: Erstad & Company
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1300320

SUBTOTAL of Receipts This Page (optional) ▶ **117.60**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Stephen D. Estler, CLU, ChFC
Mailing Address
2177 NE 63 St.
City | State | Zip Code
Fort Lauderdale | FL | 33308
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual Financial Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 270.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 22.50
Payroll Deduction
Transaction ID: R1300346

B. Full Name (Last, First, Middle Initial)
Mr. Nelson T. Evans, CLU, ChFC
Mailing Address
29123 Wild Rose Dr
City | State | Zip Code
Evergreen | CO | 80439-8439
FEC ID number of contributing federal political committee.
Name of Employer: ING - Security Life
Occupation: Regional Vice President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Check
Transaction ID: R13D1853

C. Full Name (Last, First, Middle Initial)
Mr. Robert E. Evans, CLU, ChFC, LUT
Mailing Address
228 Park Avenue
City | State | Zip Code
Worcester | MA | 01609-2246
FEC ID number of contributing federal political committee.
Name of Employer: FMG Financial Services, Inc.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R13D0944

SUBTOTAL of Receipts This Page (optional) ▶ **93.50**

TOTAL This Period (last page this line number only) ▶

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ITEMIZED RECEIPTS

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Sheldon F. Ewell

Mailing Address
153 Palmyra Dr

City | State | Zip Code
San Bernardino | CA | 92404-1612

FEC ID number of contributing federal political committee.

Name of Employer
Ewell Financial Services

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
250.00

Date of Receipt
12 21 2001

Amount of Each Receipt this Period
250.00

Check

Transaction ID: R1302890

B. Full Name (Last, First, Middle Initial)
Mr. Marvin H. Feldman, CLU, ChFC

Mailing Address
932 Midway Lane

City | State | Zip Code
East Liverpool | OH | 43920-1242

FEC ID number of contributing federal political committee.

Name of Employer
The Feldman Agency

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
1000.00

Date of Receipt
12 31 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R1303553

C. Full Name (Last, First, Middle Initial)
Mr. Gerald E. Ferrer, LUTCF, CTP

Mailing Address
608 Sudden Valley

City | State | Zip Code
Bellingham | WA | 98226-4812

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual Finc1 Svcs Inc

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
504.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1300693

SUBTOTAL of Receipts This Page (optional) ▶ **792.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Jeffery L. Ferrier, LUTCF, RHU

Mailing Address
2012 Niagara Drive

City | State | Zip Code
Bellingham | WA | 98226-5814

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Fincl Svcs Inc

Occupation
Area Manager

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
800.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.00

Payroll Deduction

Transaction ID: R1269395

B. Full Name (Last, First, Middle Initial)
Mr. Paul A. Finchamp

Mailing Address
1974 Minoru Drive

City | State | Zip Code
Altadena | CA | 91001-4432

FEC ID number of contributing federal political committee.

Name of Employer
Consolidated Financial & Insurance Ser

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R13D0465

C. Full Name (Last, First, Middle Initial)
Mr. Robert Fine

Mailing Address
370 Main St., Ste. 1025

City | State | Zip Code
Worcester | MA | 01608-1709

FEC ID number of contributing federal political committee.

Name of Employer
Robert Fine & Associates

Occupation
General Agent

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
500.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
100.00

Credit Card

Transaction ID: R13D1723

SUBTOTAL of Receipts This Page (optional) ▶ **171.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 38 / 146
(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Robert Fine
Mailing Address
370 Main St., Ste. 1025
City | State | Zip Code
Worcester | MA | 01608-1769
FEC ID number of contributing federal political committee.
Name of Employer: Robert Fine & Associates
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 12 17 2001
Amount of Each Receipt this Period: 400.00
Credit Card
Transaction ID: R1302559

B. Full Name (Last, First, Middle Initial)
Mr. Thomas F. Flournoy, Jr., CLU
Mailing Address
2851 Stanislaus Circle
City | State | Zip Code
Macon | GA | 31204-2849
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300148

C. Full Name (Last, First, Middle Initial)
Mr. John J. Flynn, CLU
Mailing Address
9460 N. Spruce Road
City | State | Zip Code
River Hills | WI | 53217
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Managing Partner
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1298784

SUBTOTAL of Receipts This Page (optional) ▶ **492.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr.H. Larry Fortenberry

Mailing Address
63 Gordon Pl.

City | State | Zip Code
Madison | MS | 39110-9799

FEC ID number of contributing federal political committee.

Name of Employer
Executive Planning Group

Occupation
President

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
239.50

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1300186

B. Full Name (Last, First, Middle Initial)
Mr. Thomas E. Fowler, CLU, LUTCF

Mailing Address
13243 S.E. 51st Place

City | State | Zip Code
Bellevue | WA | 98006

FEC ID number of contributing federal political committee.

Name of Employer
Fowler Financial Services, Inc.

Occupation
President

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
315.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
105.00

Payroll Deduction

Transaction ID: R1299938

C. Full Name (Last, First, Middle Initial)
Mr. Richard A. Fox

Mailing Address
221 Tumbleweed Ct

City | State | Zip Code
Clayton | CA | 94517

FEC ID number of contributing federal political committee.

Name of Employer
Diablo Financial Group

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
210.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1298646

SUBTOTAL of Receipts This Page (optional) ▶ **147.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 40 / 146
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Steven M. Frank, CLU
Mailing Address
5506 Ranchito Ave
City | State | Zip Code
Serman Oaks | CA | 91404
FEC ID number of contributing federal political committee.
Name of Employer
American General Financial Group/-Agenc
Occupation
Regional VP
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
236.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1300793

B. Full Name (Last, First, Middle Initial)
Debra L. Franklin-Schatzki
Mailing Address
888 7th Avenue, Ste. 201
City | State | Zip Code
New York | NY | 10106
FEC ID number of contributing federal political committee.
Name of Employer
M & K Financial Services, LLC
Occupation
Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
1004.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1300477

C. Full Name (Last, First, Middle Initial)
Debra L. Franklin-Schatzki
Mailing Address
888 7th Avenue, Ste. 201
City | State | Zip Code
New York | NY | 10106
FEC ID number of contributing federal political committee.
Name of Employer
M & K Financial Services, LLC
Occupation
Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
1004.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
500.00
Check
Transaction ID: R13D1662

SUBTOTAL of Receipts This Page (optional) ▶ **584.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 41 / 146
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Ralph C. Freibert, III. MBA,CLU

Mailing Address
6100 Argonne

City | State | Zip Code
New Orleans | LA | 70124

FEC ID number of contributing federal political committee.

Name of Employer
Mass Mutual

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
252.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1269716

B. Full Name (Last, First, Middle Initial)
Mr. Robert G. Freiburger, CLU, LUTCF

Mailing Address
1100 Werner-Allen Rd

City | State | Zip Code
New London | WI | 54961-1660

FEC ID number of contributing federal political committee.

Name of Employer
Pekin Life Insurance Co

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
204.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
10.20

Payroll Deduction

Transaction ID: R1268705

C. Full Name (Last, First, Middle Initial)
Mr. Robert L. French, LUTCF

Mailing Address
4105 Sheridan Lake Road

City | State | Zip Code
Rapid City | SD | 57702

FEC ID number of contributing federal political committee.

Name of Employer
Transamerica Life

Occupation
Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
264.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1269754

SUBTOTAL of Receipts This Page (optional) ▶ **56.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 42 / 146
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Terrence P. Frett, CPCU,CEBS,CLU,
Mailing Address
W227 N2650 Meadowood Ln
City | State | Zip Code
Waukesha | WI | 53186
FEC ID number of contributing federal political committee.
Name of Employer
Frett/Barrington
Occupation
President
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
300.00

Date of Receipt
12 28 2001
Amount of Each Receipt this Period
180.00
Check
Transaction ID: R1303404

B.
Full Name (Last, First, Middle Initial)
Mr. Donald A. Frost, PGA
Mailing Address
1814 Hemlock Circle
City | State | Zip Code
Corona | CA | 92879
FEC ID number of contributing federal political committee.
Name of Employer
Don Frost Insurance Agency
Occupation
President
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
252.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
21.00
Payroll Deduction
Transaction ID: R1288721

C.
Full Name (Last, First, Middle Initial)
Mr. Peter Fulchiron, CLU, LUTCF
Mailing Address
411 San Andreas Drive
City | State | Zip Code
Novato | CA | 94945-1237
FEC ID number of contributing federal political committee.
Name of Employer
Allstate Life Ins. Co./IL
Occupation
General Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
1035.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
105.00
Payroll Deduction
Transaction ID: R1300930

SUBTOTAL of Receipts This Page (optional) ▶ **306.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 43 / 146
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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Forrest C. Galyean, CLU, ChFC, LUT
Mailing Address
P.O. Box 5334
City | State | Zip Code
Winston-Salem | NC | 27113-5334
FEC ID number of contributing federal political committee.
Name of Employer: Nationwide
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 277.20
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 23.10
Payroll Deduction
Transaction ID: R1300443

B. Full Name (Last, First, Middle Initial)
Mr. Seymour Geller, CLU, ChFC, CFP
Mailing Address
360 First Avenue
City | State | Zip Code
New York | NY | 10010-4912
FEC ID number of contributing federal political committee.
Name of Employer: Berkshire Life Ins. Co.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 800.00
Date of Receipt: 12 17 2001
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R1302446

C. Full Name (Last, First, Middle Initial)
Mr. Richard E. Gano, CLU, ChFC, CFP
Mailing Address
1042 W. Hedding Street Suite 288
City | State | Zip Code
San Jose | CA | 55126
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 510.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1299928

SUBTOTAL of Receipts This Page (optional) ▶ **365.60**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Campbell T. Gerrish, CLU, ChFC

Mailing Address
2 Windcrest Road

City | State | Zip Code
Rye | NY | 10580-1626

FEC ID number of contributing federal political committee.

Name of Employer
Winged Keel Group, Inc.

Occupation
Principal & Founder

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
500.00

Date of Receipt
12 28 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R1303399

B. Full Name (Last, First, Middle Initial)
Mr. Keith M. Gilles, CLU, ChFC, CFP

Mailing Address
109 W. Lakeview Dr.

City | State | Zip Code
La Place | LA | 70068

FEC ID number of contributing federal political committee.

Name of Employer
River Parishes Advisors Group, LLC

Occupation
Managing Director

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1289572

C. Full Name (Last, First, Middle Initial)
Mr. Edward F. Glennon, CLU, ChFC, LUT

Mailing Address
7343 Cascade Drive

City | State | Zip Code
Boise | ID | 83704-8837

FEC ID number of contributing federal political committee.

Name of Employer
United Heritage Mutual Life

Occupation

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
600.00

Date of Receipt
12 17 2001

Amount of Each Receipt this Period
600.00

Check

Transaction ID: R1302538

SUBTOTAL of Receipts This Page (optional) ▶ **1121.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Morris Goff
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: Director - Government Affairs
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 250.12
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 9.62
Check
Transaction ID: R1302111

B. Full Name (Last, First, Middle Initial)
Mr. Morris Goff
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: Director - Government Affairs
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 250.12
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 9.62
Check
Transaction ID: R1302112

C. Full Name (Last, First, Middle Initial)
Mr. Morris Goff
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: Director - Government Affairs
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 250.12
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 9.62
Check
Transaction ID: R1302113

SUBTOTAL of Receipts This Page (optional) ▶ **28.86**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 46 / 146
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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Morris Goff
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: Director - Government Affairs
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 250.12
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 9.62
Check
Transaction ID: R1302114

B.
Full Name (Last, First, Middle Initial)
Mr. Morris Goff
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: Director - Government Affairs
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 250.12
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 9.62
Check
Transaction ID: R1302115

C.
Full Name (Last, First, Middle Initial)
Mr. Morris Goff
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: Director - Government Affairs
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 250.12
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 9.62
Check
Transaction ID: R1302116

SUBTOTAL of Receipts This Page (optional) ▶ **28.86**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 47 / 146
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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Morris Goff
Mailing Address
2901 Telestar Court
City: Falls Church | State: VA | Zip Code: 22042
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: Director - Government Affairs
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.12
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 9.62
Check
Transaction ID: R1302117

B. Full Name (Last, First, Middle Initial)
Michael G. Goldstein, JD,LLM
Mailing Address
2011 Tacnt Mischief
City: Newport Beach | State: CA | Zip Code: 92660
FEC ID number of contributing federal political committee.
Name of Employer: Husch and Eppenbager
Occupation: President & CEO
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 540.00
Date of Receipt: 12 03 2001
Amount of Each Receipt this Period: 420.00
Check
Transaction ID: R13D1017

C. Full Name (Last, First, Middle Initial)
Mr. Roger Goren, CLU, ChFC
Mailing Address
6141 Liebig Avenue
City: Bronx | State: NY | Zip Code: 10471-1007
FEC ID number of contributing federal political committee.
Name of Employer: The MONY Group
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 12 31 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R13D3570

SUBTOTAL of Receipts This Page (optional) ▶ **929.62**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 48 / 146

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael R. Goss, CLU

Mailing Address
3662 N Bunchberry

City | State | Zip Code
Boise | ID | 83704

FEC ID number of contributing federal political committee.

Name of Employer
Goss Boise

Occupation
President

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
720.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
60.00

Payroll Deduction

Transaction ID: R1269006

B. Full Name (Last, First, Middle Initial)
Mr. Roy E. Grady, Jr.

Mailing Address
1316 King Street, Ste 1

City | State | Zip Code
Bellingham | WA | 98226

FEC ID number of contributing federal political committee.

Name of Employer
Ameritas

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
300.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1300787

C. Full Name (Last, First, Middle Initial)
Mr. Louis F. Grammes, CLU,CFBS

Mailing Address
6105 Stephens Crossing

City | State | Zip Code
Mechanicsburg | PA | 17050

FEC ID number of contributing federal political committee.

Name of Employer
MassMutual Financial Group

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
204.00

Date of Receipt
12 20 2001

Amount of Each Receipt this Period
102.00

Credit Card

Transaction ID: R1302862

SUBTOTAL of Receipts This Page (optional) ▶ **187.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) — PAGE 49 / 146

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. George M. Groome, CLU, ChFC

Mailing Address
58 Robin Hood Rd

City | State | Zip Code
Asheville | NC | 28804

FEC ID number of contributing federal political committee.

Name of Employer
Colton Groome & Company

Occupation
President

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
330.00

Date of Receipt
12 03 2001

Amount of Each Receipt this Period
330.00

Check

Transaction ID: R13D0954

B. Full Name (Last, First, Middle Initial)
Mr. Joseph P. Guasconi

Mailing Address
508 Colonial Ave

City | State | Zip Code
Westfield | NJ | 07090-3010

FEC ID number of contributing federal political committee.

Name of Employer
AXA Advisors, LLC

Occupation

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
420.00

Date of Receipt
12 21 2001

Amount of Each Receipt this Period
420.00

Check

Transaction ID: R13D2865

C. Full Name (Last, First, Middle Initial)
Mr. Robert J. Haberman, LUTCF

Mailing Address
6511 Campbell

City | State | Zip Code
Lincoln | NE | 68510-4119

FEC ID number of contributing federal political committee.

Name of Employer
State Farm Insurance Companies

Occupation

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
262.50

Date of Receipt
12 03 2001

Amount of Each Receipt this Period
112.50

Check

Transaction ID: R13D1093

SUBTOTAL of Receipts This Page (optional) ▶ **862.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Lawrence M. Halperin
Mailing Address
3616 Post Rd.
City | State | Zip Code
Warwick | RI | 02886

FEC ID number of contributing federal political committee.

Name of Employer
The Penn Mutual Life Ins. Co.
Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
1200.00

Date of Receipt
12 18 2001

Amount of Each Receipt this Period
600.00

Check

Transaction ID: R1302670

B. Full Name (Last, First, Middle Initial)
Mr. Edwin R. Hamilton, CLU, LUTCF
Mailing Address
4318 Council Ct
City | State | Zip Code
Jackson | MS | 39206-5819

FEC ID number of contributing federal political committee.

Name of Employer
American General
Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
243.50

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1300888

C. Full Name (Last, First, Middle Initial)
Mr. Mark J. Hanna, CLU, ChFC, RHU
Mailing Address
3400 Lanai Dr
City | State | Zip Code
San Ramon | CA | 94583

FEC ID number of contributing federal political committee.

Name of Employer
The Hanna Insurance Agency
Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 04 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R13D1188

SUBTOTAL of Receipts This Page (optional) ▶ **1121.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 51 / 146
(check only one)
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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Karl Erik Hansen, CLU, ChFC, LUT

Mailing Address
218 N. El Monte Avenue

City | State | Zip Code
Los Altos | CA | 94022-2354

FEC ID number of contributing federal political committee.

Name of Employer
Vita Insurance Assoc, Inc.

Occupation
Brokerage Consultant

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
510.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.50

Payroll Deduction

Transaction ID: R1300794

B. Full Name (Last, First, Middle Initial)
Ms. Sharon L. Hansen

Mailing Address
P. O. Box 2305

City | State | Zip Code
Mt Vernon | WA | 98273-7305

FEC ID number of contributing federal political committee.

Name of Employer
Heritage Insurance Group

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
300.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1299950

C. Full Name (Last, First, Middle Initial)
Mr. Alex Hanson, CLU, ChFC

Mailing Address
One Harding Road

City | State | Zip Code
Portsmouth | NH | 03801-5814

FEC ID number of contributing federal political committee.

Name of Employer
Sise Financial Service, Inc

Occupation
President

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
604.80

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1300762

SUBTOTAL of Receipts This Page (optional) ▶ **117.90**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 52 / 146
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Larry I. Hardy, RHU
Mailing Address
860 Neptune Court
City: Reno | State: NV | Zip Code: 89512-1343
FEC ID number of contributing federal political committee.
Name of Employer: One Source | Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1300811

B. Full Name (Last, First, Middle Initial)
Mr. Thomas M. Hawco, CLU, ChFC
Mailing Address
900 Rockhurst Drive
City: Lincoln | State: NE | Zip Code: 68510-4114
FEC ID number of contributing federal political committee.
Name of Employer: Hawco & Associates | Occupation: Agency Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 660.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1300488

C. Full Name (Last, First, Middle Initial)
Mr. Joseph A. Hayworth
Mailing Address
3701 Danforth Dr. #215
City: Jacksonville | State: FL | Zip Code: 32224
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group | Occupation: Agent / Registard Rep
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 12 17 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1302347

SUBTOTAL of Receipts This Page (optional) ▶ **325.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 53 / 146
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Samuel H. Hazleton, IV, CLU, ChFC
Mailing Address
4222 Lakeshore Dr.
City | State | Zip Code
Diamond Point | NY | 12824
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1288768

B. Full Name (Last, First, Middle Initial)
Mr. Terry K. Headley, LUTCF,LIC
Mailing Address
20704 Meadow Ridge Dr.
City | State | Zip Code
Springfield | NE | 68059
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 2745.60
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 208.00
Payroll Deduction
Transaction ID: R1288870

C. Full Name (Last, First, Middle Initial)
Mr. James B. Habeta, CLU
Mailing Address
67 Biltmore Estates
City | State | Zip Code
Phoenix | AZ | 85016-2819
FEC ID number of contributing federal political committee.
Name of Employer: The COMP Consulting Co., LLC
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 240.00
Date of Receipt: 12 31 2001
Amount of Each Receipt this Period: 120.00
Check
Transaction ID: R1303494

SUBTOTAL of Receipts This Page (optional) ▶ **370.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 54 / 146
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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Daniel Robert Hefner
Mailing Address
7501 W. Madison St., PO Box 247
City | State | Zip Code
Forest Park | IL | 60130-0247
FEC ID number of contributing federal political committee.
Name of Employer: Sun Life - Canada
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 12 27 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1303349

B. Full Name (Last, First, Middle Initial)
Mr. Dennis L. Helgeson, CLU, ChFC
Mailing Address
2601 Bel Air Drive
City | State | Zip Code
Minot | ND | 58703-1749
FEC ID number of contributing federal political committee.
Name of Employer: Clarica
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 302.40

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1288928

C. Full Name (Last, First, Middle Initial)
Ms. Amy K. Hamann
Mailing Address
419 N. Shoreline Blvd.
City | State | Zip Code
Mountain View | CA | 94043-4805
FEC ID number of contributing federal political committee.
Name of Employer: Vita Insurance Associates, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1289622

SUBTOTAL of Receipts This Page (optional) ▶ **546.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Timothy J. Hendricks, CLU
Mailing Address
1601 S Nyssa Pl
City | State | Zip Code
Broken Arrow | OK | 74012
FEC ID number of contributing federal political committee.
Name of Employer: Business Planning Group
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 255.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1300579

B. Full Name (Last, First, Middle Initial)
Mr. James W. Herlihy, Jr., CLU
Mailing Address
656 Colonial Dr
City | State | Zip Code
Rutland | VT | 05701-9201
FEC ID number of contributing federal political committee.
Name of Employer: National Life
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 420.00
Date of Receipt: 12 18 2001
Amount of Each Receipt this Period: 420.00
Check
Transaction ID: R1302866

C. Full Name (Last, First, Middle Initial)
Mr. Ronald G. Hester, CLU, ChFC
Mailing Address
261 New River Heights Rd.
City | State | Zip Code
Boone | NC | 28607
FEC ID number of contributing federal political committee.
Name of Employer: Hester Insurance Services
Occupation: Division Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 561.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 46.75
Payroll Deduction
Transaction ID: R1300444

SUBTOTAL of Receipts This Page (optional) ▶ **496.75**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Edward C. Hiers, CLU, ChFC

Mailing Address
75 South Hills Dr

City | State | Zip Code
Bedford | NH | 03110-4922

FEC ID number of contributing federal political committee.

Name of Employer
Northeast Planning Assoc.

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1300732

B. Full Name (Last, First, Middle Initial)
Mr. Richard L. Hill, CLU, ChFC, LUT

Mailing Address
5431 Brandywine Circle

City | State | Zip Code
Lincoln | NE | 68516-5048

FEC ID number of contributing federal political committee.

Name of Employer
Unico Financial Services, Inc.

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
554.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1300823

C. Full Name (Last, First, Middle Initial)
Mr. Michael J. Hiler, ChFC

Mailing Address
W267 S7930 Stony Pt. Ct.

City | State | Zip Code
Mukwonago | WI | 53149-9867

FEC ID number of contributing federal political committee.

Name of Employer
Central Financial Services

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1299399

SUBTOTAL of Receipts This Page (optional) ▶ **92.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Leon J. Hochheiser, CLU

Mailing Address
6 Stephens Path

City | State | Zip Code
Pt. Jeff | NY | 11777-1134

FEC ID number of contributing federal political committee.

Name of Employer
Leon J. Hochheiser Company, Inc.

Occupation
President

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
500.00

Date of Receipt
12 31 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R1303576

B. Full Name (Last, First, Middle Initial)
Mr. H. Thomas Hollinger, CLU, ChFC

Mailing Address
17 Quail Crossing Road

City | State | Zip Code
Wilmington | DE | 19807

FEC ID number of contributing federal political committee.

Name of Employer
NewtonOne

Occupation
Agent/President

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
500.00

Date of Receipt
12 07 2001

Amount of Each Receipt this Period
250.00

Check

Transaction ID: R13D1482

C. Full Name (Last, First, Middle Initial)
Mr. H. Thomas Hollinger, CLU, ChFC

Mailing Address
17 Quail Crossing Road

City | State | Zip Code
Wilmington | DE | 19807

FEC ID number of contributing federal political committee.

Name of Employer
NewtonOne

Occupation
Agent/President

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
500.00

Date of Receipt
12 12 2001

Amount of Each Receipt this Period
250.00

Check

Transaction ID: R13D1654

SUBTOTAL of Receipts This Page (optional) ▶ **1000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Darrel V. Hovde

Mailing Address
PO Box 1806

City: Minot | State: ND | Zip Code: 58702-1806

FEC ID number of contributing federal political committee.

Name of Employer: State Farm Insurance Companies
Occupation: General Agent

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date: 302.40

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 25.20

Payroll Deduction

Transaction ID: R1286490

B. Full Name (Last, First, Middle Initial)
Mr. Dennis D. Hruby, LUTCF

Mailing Address
770 N. Cotner Blvd. #301

City: Lincoln | State: NE | Zip Code: 68505-2344

FEC ID number of contributing federal political committee.

Name of Employer: Dennis Hruby Insurance
Occupation:

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date: 250.00

Date of Receipt: 12 28 2001

Amount of Each Receipt this Period: 250.00

Check

Transaction ID: R1303805

C. Full Name (Last, First, Middle Initial)
Mr. Stephen S. Hull, CLU

Mailing Address
24 Mill Rd.

City: Westborough | State: MA | Zip Code: 01581

FEC ID number of contributing federal political committee.

Name of Employer: Provident Mutual
Occupation:

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date: 248.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 21.00

Payroll Deduction

Transaction ID: R1286852

SUBTOTAL of Receipts This Page (optional) ▶ **296.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Albert T. Hurst, Jr., FICF,CLU

Mailing Address
1422 Spring Street

City | State | Zip Code
Little Rock | AR | 72202

FEC ID number of contributing federal political committee.

Name of Employer
Modern Woodmen of Amer.

Occupation
Agency Mgr.

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
302.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1288932

B. Full Name (Last, First, Middle Initial)
Mr. William V. Irons, CLU, LUTCF

Mailing Address
325 Newman Ave

City | State | Zip Code
Rumford | RI | 02916-1255

FEC ID number of contributing federal political committee.

Name of Employer
Irons & Associates

Occupation
President/Owner

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
720.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
60.00

Payroll Deduction

Transaction ID: R1300439

C. Full Name (Last, First, Middle Initial)
Mr. James A. Jacobs, CLU, ChFC

Mailing Address
11313 Laurel Cove Lane

City | State | Zip Code
Chesterfield | VA | 23836

FEC ID number of contributing federal political committee.

Name of Employer
Jacobs Financial Group

Occupation
Registered Representative

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
352.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
8.50

Payroll Deduction

Transaction ID: R1299720

SUBTOTAL of Receipts This Page (optional) ▶ **93.70**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Donald C. Jayne, CLU ChFC
Mailing Address
20402 Tulsa Street
City | State | Zip Code
Chatsworth | CA | 91311-1723
FEC ID number of contributing federal political committee.
Name of Employer: Executive Financial Systems
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1300362

B. Full Name (Last, First, Middle Initial)
Mr. Russell D. Jenkins, LUTCF
Mailing Address
1968 Burlingame Rd.
City | State | Zip Code
Emporia | KS | 66801
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: Special Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 720.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1300008

C. Full Name (Last, First, Middle Initial)
Mr. Jerry E. Jensen, LUTCF
Mailing Address
190 So. 800 W.
City | State | Zip Code
Blackfoot | ID | 83221-6132
FEC ID number of contributing federal political committee.
Name of Employer: Jensco, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 212.40
Date of Receipt: 12 25 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R13D2087

SUBTOTAL of Receipts This Page (optional) ▶ **135.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 61 / 146
(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Mark D. Johnson, CLU, ChFC, RHU
Mailing Address
199 Billings Dr
City | State | Zip Code
Superior | WI | 54880-4467
FEC ID number of contributing federal political committee.
Name of Employer
Johnson Insurance Consultants
Occupation
Owner
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
250.00
Date of Receipt
12 28 2001
Amount of Each Receipt this Period
250.00
Check
Transaction ID: R1303700

B.
Full Name (Last, First, Middle Initial)
Mr. Christopher J. Jones, LUTCF, FIC
Mailing Address
345 Buckland Hills Dr. #15111
City | State | Zip Code
Manchester | CT | 06040-8742
FEC ID number of contributing federal political committee.
Name of Employer
Thrivent Financial for Lutherans
Occupation
Managing Partner
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
247.50
Date of Receipt
12 03 2001
Amount of Each Receipt this Period
147.50
Check
Transaction ID: R13D1095

C.
Full Name (Last, First, Middle Initial)
Mr. Christopher J. Jones, LUTCF, FIC
Mailing Address
345 Buckland Hills Dr. #15111
City | State | Zip Code
Manchester | CT | 06040-8742
FEC ID number of contributing federal political committee.
Name of Employer
Thrivent Financial for Lutherans
Occupation
Managing Partner
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
247.50
Date of Receipt
12 31 2001
Amount of Each Receipt this Period
50.00
Check
Transaction ID: R13D3559

SUBTOTAL of Receipts This Page (optional) ▶ 447.50

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 62 / 146
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. J. Richard Jones, LUTCF
Mailing Address
122 Heritage Court
City | State | Zip Code
Macon | GA | 31210
FEC ID number of contributing federal political committee.
Name of Employer
J. Richard Jones & Associates
Occupation
General Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
252.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
21.00
Payroll Deduction
Transaction ID: R1300659

B. Full Name (Last, First, Middle Initial)
Fred Henry Jonske, FSA, MAAA
Mailing Address
M Financial Group
205 SE Spokane St.
City | State | Zip Code
Portland | OR | 97202-6413
FEC ID number of contributing federal political committee.
Name of Employer
Occupation
President & CEO
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 17 2001
Amount of Each Receipt this Period
500.00
Check
Transaction ID: R1302305

C. Full Name (Last, First, Middle Initial)
Mr. Terry M. Kellenbach, CLU, ChFC
Mailing Address
1358 Ahlrich Ave
City | State | Zip Code
Encinitas | CA | 92024-4029
FEC ID number of contributing federal political committee.
Name of Employer
Phoenix Life
Occupation
Branch Manager
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
765.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
105.00
Payroll Deduction
Transaction ID: R1299978

SUBTOTAL of Receipts This Page (optional) ▶ **626.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 63 / 146
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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Stephen M. Karp, CLU, ChFC
Mailing Address
43 Cynthia Rd.
City | State | Zip Code
Newton | MA | 02159-2836
FEC ID number of contributing federal political committee.
Name of Employer: Transamerica Occidental
Occupation: Agency Manager
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1288447

B. Full Name (Last, First, Middle Initial)
Mr. John B. Keams, LUTCF
Mailing Address
P. O. Box 1029
City | State | Zip Code
Scottsbluff | NE | 69361
FEC ID number of contributing federal political committee.
Name of Employer: Security Financial Life
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 277.20
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1288591

C. Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 515.38
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R13D2076

SUBTOTAL of Receipts This Page (optional) ▶ **61.23**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 64 / 146
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 515.38
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1302077

B.
Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 515.38
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1302078

C.
Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 515.38
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1302079

SUBTOTAL of Receipts This Page (optional) ▶ **57.69**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 65 / 146
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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 515.38
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1302080

B.
Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 515.38
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1302081

C.
Full Name (Last, First, Middle Initial)
Mr. Michael L. Kerley
Mailing Address
2901 Telestar Court
City | State | Zip Code
Falls Church | VA | 22042
FEC ID number of contributing federal political committee.
Name of Employer: AHIA
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 515.38
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 19.23
Check
Transaction ID: R1302082

SUBTOTAL of Receipts This Page (optional) ▶ **57.69**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 66 / 146
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Roy W. Kern, LUTCF,CLTC,CSA
Mailing Address
3775 Randall Road WEST
City | State | Zip Code
Springfield | MO | 65810
FEC ID number of contributing federal political committee.
Name of Employer: Roy W. Kern & Associate
Occupation: Owner
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 800.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1300618

B. Full Name (Last, First, Middle Initial)
Mr. Marvin R. Keys, LUTCF
Mailing Address
8785 Inverness Place
City | State | Zip Code
Tuscaloosa | AL | 35405
FEC ID number of contributing federal political committee.
Name of Employer: Alfa Insurance
Occupation: District Manager
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 504.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300746

C. Full Name (Last, First, Middle Initial)
Mr. Alan C. Kifer, CFP,CLTC,CSA,L
Mailing Address
8621 S.E. 71st. ST.
City | State | Zip Code
Mercer Island | WA | 98040-5411
FEC ID number of contributing federal political committee.
Name of Employer: K.I.F.E.R. LLC
Occupation: General Manager
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 12 20 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1302794

SUBTOTAL of Receipts This Page (optional) ▶ **572.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 67 / 146
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael J. Kiley, CLU, CFP
Mailing Address
25212 Black Horse Lane
City | State | Zip Code
Laguna Hills | CA | 92653-7834
FEC ID number of contributing federal political committee.
Name of Employer: KFM Financial & Insurance Svcs.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 800.00
Date of Receipt: 12 31 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1303539

B. Full Name (Last, First, Middle Initial)
Mr. Rhett A. King, LUTCF
Mailing Address
Box 141
City | State | Zip Code
Brockport | NY | 14420-0141
FEC ID number of contributing federal political committee.
Name of Employer: Prudential Financial
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 100.00
Check
Transaction ID: R1303819

C. Full Name (Last, First, Middle Initial)
Mr. Paul D. Kiess, CLU
Mailing Address
9 Woodhill Drive
City | State | Zip Code
Redwood City | CA | 94061-1826
FEC ID number of contributing federal political committee.
Name of Employer: Total Planning Solutions
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1303230

SUBTOTAL of Receipts This Page (optional) ▶ **850.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 68 / 146
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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. David G. Klemisch, LUTCF
Mailing Address
3456 18th Street S.
City: Fargo | State: ND | Zip Code: 58104-6533
FEC ID number of contributing federal political committee.
Name of Employer: Klemisch Agency
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 324.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 27.00
Payroll Deduction
Transaction ID: R1269205

B. Full Name (Last, First, Middle Initial)
Mr. Casey C. Knake
Mailing Address
2902 Mach I Dr.
City: Norfolk | State: NE | Zip Code: 68701-3239
FEC ID number of contributing federal political committee.
Name of Employer: Heritage Financial Services, L.L.C.
Occupation: Investment Specialist
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 554.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1288939

C. Full Name (Last, First, Middle Initial)
Mr. John R. Knott, LUTCF
Mailing Address
3000 Greystone Dr.
City: Rocky Mount | State: NC | Zip Code: 27804-7302
FEC ID number of contributing federal political committee.
Name of Employer: State Farm Insurance Companies
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 233.75
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 13.75
Payroll Deduction
Transaction ID: R1286542

SUBTOTAL of Receipts This Page (optional) ▶ **82.75**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Kenneth E. Knox, CLU, ChFC
Mailing Address
Unit 9, 10 East St
City: Providence | State: RI | Zip Code: 02906-3069
FEC ID number of contributing federal political committee.
Name of Employer: The Penn Mutual IFN
Occupation: Regional Director
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1300266

B.
Full Name (Last, First, Middle Initial)
Mr. Richard A. Koob, CLU, ChFC, AEP
Mailing Address
301 Frederick Street
City: Waukesha | State: WI | Zip Code: 53186
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: Financial Representative
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1300026

C.
Full Name (Last, First, Middle Initial)
Mr. David T. Koppa, CLU, LUTCF,ChF
Mailing Address
P. O. Box 40
City: Goleta | State: CA | Zip Code: 93116-0040
FEC ID number of contributing federal political committee.
Name of Employer: Cornerstone Insurance Services
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1299709

SUBTOTAL of Receipts This Page (optional) ▶ **121.80**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 70 / 146
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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ms. Michael J. Kraft, CLU

Mailing Address
1127 Union Street

City | State | Zip Code
Alameda | CA | 94501

FEC ID number of contributing federal political committee.

Name of Employer
New York Life

Occupation
Managing Partner

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
510.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.50

Payroll Deduction

Transaction ID: R1300085

B. Full Name (Last, First, Middle Initial)
Mr. Ronald F. Kramer, LUTCF

Mailing Address
P. O. Box 26

City | State | Zip Code
Pierce | NE | 68767-0026

FEC ID number of contributing federal political committee.

Name of Employer
Securian Financial Network/Minnesota L

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
281.20

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1300260

C. Full Name (Last, First, Middle Initial)
Mr. James H. Krueger, CLU, ChFC, MSF

Mailing Address
6 Wagon Wheel Tr

City | State | Zip Code
Appleton | WI | 54913-9762

FEC ID number of contributing federal political committee.

Name of Employer
Thrivent Financial for Lutherans

Occupation
Managing Partner

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1300758

SUBTOTAL of Receipts This Page (optional) ▶ **92.70**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 71 / 146
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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. D. Michael Lane, CLU
Mailing Address
411 Union St., #1910
City | State | Zip Code
Nashville | TN | 37219-1701

FEC ID number of contributing federal political committee.

Name of Employer
New England Financial
Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
554.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
4.50

Payroll Deduction

Transaction ID: R1300187

B. Full Name (Last, First, Middle Initial)
Mr. W Gary Langenhein, CLU, ChFC, MSF
Mailing Address
2 Briars Corners
City | State | Zip Code
Briarcliff Manor | NY | 10510-7350

FEC ID number of contributing federal political committee.

Name of Employer
Strategies for Wealth Creation & Prote
Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 28 2001

Amount of Each Receipt this Period
375.00

Check

Transaction ID: R1303430

C. Full Name (Last, First, Middle Initial)
Mr. Thomas R. Lester, RHU
Mailing Address
5823 Mosteller Dr. #100
City | State | Zip Code
Oklahoma City | OK | 73112

FEC ID number of contributing federal political committee.

Name of Employer
Rogers Benefit Group
Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
534.60

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1300770

SUBTOTAL of Receipts This Page (optional) ▶ **429.90**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 72 / 146
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Donald J. Levine, CLU, ChFC, CFP
Mailing Address
18 College View Way
City | State | Zip Code
Belmont | CA | 94002-2213
FEC ID number of contributing federal political committee.
Name of Employer
PHOENIX Wealth Management
Occupation
Co-Manager
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
327.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
50.00
Payroll Deduction
Transaction ID: R1269780

B.
Full Name (Last, First, Middle Initial)
Mr. Sidney Levine, CLU, AEP
Mailing Address
626 Riverside Dr
City | State | Zip Code
Ormond Beach | FL | 32176
FEC ID number of contributing federal political committee.
Name of Employer
PHOENIX Wealth Management
Occupation
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
500.00

Date of Receipt
12 14 2001
Amount of Each Receipt this Period
500.00
Check
Transaction ID: R13D2019

C.
Full Name (Last, First, Middle Initial)
Mr. H. Kirke Lewis, CLU,ChFC,LUTCF
Mailing Address
6192 Heather Drive
City | State | Zip Code
Memphis | TN | 38119-6311
FEC ID number of contributing federal political committee.
Name of Employer
MassMutual Financial Group
Occupation
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
300.00

Date of Receipt
12 04 2001
Amount of Each Receipt this Period
200.00
Credit Card
Transaction ID: R13D1253

SUBTOTAL of Receipts This Page (optional) ▶ **750.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 73 / 146
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Stephen F. Libby, CLU,ChFC,RHU
Mailing Address
1545 Spera Court
City | State | Zip Code
Wheaton | IL | 60187-3768
FEC ID number of contributing federal political committee.
Name of Employer
N.W. Sales and Support Center
Occupation
Regional Manager Director
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
500.00
Date of Receipt
12 17 2001
Amount of Each Receipt this Period
500.00
Check
Transaction ID: R1302490

B. Full Name (Last, First, Middle Initial)
Mr. Bruce C. Lichtenberg, LUTCF
Mailing Address
2265 Cypress Point
City | State | Zip Code
Discovery Bay | CA | 94514
FEC ID number of contributing federal political committee.
Name of Employer
Lafayette Square Ins. Srvcs Inc.
Occupation
Owner
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
504.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1300795

C. Full Name (Last, First, Middle Initial)
Mr. William C. Lohnes, CLU
Mailing Address
4191 River Bottom Drive
City | State | Zip Code
Norcross | GA | 30092-1346
FEC ID number of contributing federal political committee.
Name of Employer
Occupation
Managing Director
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
850.00
Date of Receipt
12 24 2001
Amount of Each Receipt this Period
500.00
Check
Transaction ID: R1303096

SUBTOTAL of Receipts This Page (optional) ▶ **1042.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 74 / 146
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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. William A. Long, CLU, LUTCF
Mailing Address
788 Washington Ave.
City | State | Zip Code
Elyria | OH | 44035-3560

FEC ID number of contributing federal political committee.

Name of Employer: The Long Group
Occupation: Agent/Broker

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 250.00

Date of Receipt: 12 21 2001

Amount of Each Receipt this Period: 125.00

Check

Transaction ID: R1302868

B. Full Name (Last, First, Middle Initial)
Mr. Lawrence E. Lounds, CLU, ChFC, LUT
Mailing Address
2477 Valley Oaks Circle
City | State | Zip Code
Flint | MI | 48532

FEC ID number of contributing federal political committee.

Name of Employer: Security 1st Benefits Corp.
Occupation: President/Owner

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 600.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 50.00

Payroll Deduction

Transaction ID: R1300876

C. Full Name (Last, First, Middle Initial)
Mr. Archie F. Lowe, CLU
Mailing Address
450 East Paces Ferry Rd.
City | State | Zip Code
Atlanta | GA | 30305

FEC ID number of contributing federal political committee.

Name of Employer: Peachtree Benefit Group
Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 21.00

Payroll Deduction

Transaction ID: R1299020

SUBTOTAL of Receipts This Page (optional) ▶ **196.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 75 / 146
(check only one)
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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Roger J. Lowery, CLU ChFC
Mailing Address
216 Country Club Ln
City | State | Zip Code
Belleville | IL | 62223
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 12 21 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1302870

B. Full Name (Last, First, Middle Initial)
Mr. Donald C. Lutterman, LUTCF
Mailing Address
440 Regency Pkwry Dr#250
City | State | Zip Code
Omaha | NE | 68114
FEC ID number of contributing federal political committee.
Name of Employer: The AmeritasAcacia Companies
Occupation: General Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 298.20

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1289174

C. Full Name (Last, First, Middle Initial)
Mr. William J. Lynch, LUTCF
Mailing Address
5075 SW Griffith Dr. #200
City | State | Zip Code
Beaverton | OR | 97005
FEC ID number of contributing federal political committee.
Name of Employer: Farmers Insurance
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1300543

SUBTOTAL of Receipts This Page (optional) ▶ **567.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 76 / 146
(check only one)
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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. J. Peter Lyons, CLU, ChFC, MSF
Mailing Address
54 Cranmore Road
City | State | Zip Code
Wellesley | MA | 02181-1330
FEC ID number of contributing federal political committee.
Name of Employer: The Lyons Company
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 402.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 33.50
Payroll Deduction
Transaction ID: R1300167

B. Full Name (Last, First, Middle Initial)
Mr. William E. Mahoney, Jr.
Mailing Address
28 Windpath East
City | State | Zip Code
West Springfield | MA | 01089-1707
FEC ID number of contributing federal political committee.
Name of Employer: Mahoney & Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00

Date of Receipt: 12 03 2001
Amount of Each Receipt this Period: 350.00
Check
Transaction ID: R13D1094

C. Full Name (Last, First, Middle Initial)
Mr. MeMin L. Meisel
Mailing Address
36 Birchwood Drive
City | State | Zip Code
Greenwich | CT | 06831
FEC ID number of contributing federal political committee.
Name of Employer: Stabilization Plans for Business Inc.
Occupation: President / CEO
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 12 07 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R13D1475

SUBTOTAL of Receipts This Page (optional) ▶ **883.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Waylon T. Mangum, LUTCF

Mailing Address
9197 Fair Hill Place

City | State | Zip Code
Mechanicsville | VA | 23116

FEC ID number of contributing federal political committee.

Name of Employer
American General Life & Accident Insur

Occupation
Staff Sales Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
390.75

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
4.25

Payroll Deduction

Transaction ID: R1300695

B. Full Name (Last, First, Middle Initial)
Mr. Dennis J. Manning, CLU, ChFC

Mailing Address
Seven Hanover Square, 27th Floor

City | State | Zip Code
New York | NY | 10004

FEC ID number of contributing federal political committee.

Name of Employer
Guardian

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 07 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R13D1473

C. Full Name (Last, First, Middle Initial)
Mr. Donald L. Mericle, CLU, ChFC

Mailing Address
42 Pine Tree Ln.

City | State | Zip Code
West Seneca | NY | 14224-4145

FEC ID number of contributing federal political committee.

Name of Employer
C & M Capital Resources, Inc.

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
250.00

Date of Receipt
12 18 2001

Amount of Each Receipt this Period
250.00

Check

Transaction ID: R13D2654

SUBTOTAL of Receipts This Page (optional) ▶ **754.25**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Claude A. Marlowe, Jr., LUTCF
Mailing Address
1101 Radcliffe Avenue
City | State | Zip Code
Kingsport | TN | 37664-2025
FEC ID number of contributing federal political committee.
Name of Employer
American General Life and Accident Ins
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
278.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
21.00
Payroll Deduction
Transaction ID: R1300697

B. Full Name (Last, First, Middle Initial)
Mr. Leonard Martin
Mailing Address
98 Tennyson Rd
City | State | Zip Code
Warwick | RI | 02888
FEC ID number of contributing federal political committee.
Name of Employer
Martin & Associates
Occupation
Independent Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
287.40

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
25.20
Payroll Deduction
Transaction ID: R1289845

C. Full Name (Last, First, Middle Initial)
Mr. Kenneth D. Martinelli, CLU
Mailing Address
18 Saunders Road
City | State | Zip Code
Sudbury | MA | 01776
FEC ID number of contributing federal political committee.
Name of Employer
The New England General Life
Occupation
Vice President
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
400.00

Date of Receipt
12 27 2001
Amount of Each Receipt this Period
100.00
Check
Transaction ID: R1303347

SUBTOTAL of Receipts This Page (optional) ▶ **146.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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FOR LINE NUMBER: PAGE 79 / 146
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Darren Scott Mason, CLU, ChFC
Mailing Address
178 Shorecliff Rd
City | State | Zip Code
Corona Del Mar | CA | 92625-2648
FEC ID number of contributing federal political committee.
Name of Employer: Advanced Benefit Systems
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 499.92
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 41.66
Payroll Deduction
Transaction ID: R1300255

B. Full Name (Last, First, Middle Initial)
Mr. Carl James Maus, LUTCF
Mailing Address
417 Monitor Way
City | State | Zip Code
St. Charles | MO | 63303
FEC ID number of contributing federal political committee.
Name of Employer: Insurance and Investment Services
Occupation: Career Development Supervisor
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1300831

C. Full Name (Last, First, Middle Initial)
Mr. Michael T. McCuistion, LUTCF
Mailing Address
5328 Godas Circle
City | State | Zip Code
Columbia | MO | 65202
FEC ID number of contributing federal political committee.
Name of Employer: Fidelity Financial Services
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 220.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 15.00
Payroll Deduction
Transaction ID: R1299463

SUBTOTAL of Receipts This Page (optional) ▶ **107.06**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Vernon McFalls, LUTCF
Mailing Address
501 E Booth Avenue
City | State | Zip Code
Searcy | AR | 72143
FEC ID number of contributing federal political committee.
Name of Employer: Southern Farm Bureau Life Insurance
Occupation
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 230.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 19.20
Payroll Deduction
Transaction ID: R1288567

B. Full Name (Last, First, Middle Initial)
Mr. James C. McGill, CLU, ChFC
Mailing Address
7171 Mercy Rd. Ste. 315
City | State | Zip Code
Omaha | NE | 68106
FEC ID number of contributing federal political committee.
Name of Employer: James C. Mc Gill & Associates
Occupation
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1325.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 750.00
Credit Card
Transaction ID: R13D1725

C. Full Name (Last, First, Middle Initial)
Mr. James C. McGill, CLU, ChFC
Mailing Address
7171 Mercy Rd. Ste. 315
City | State | Zip Code
Omaha | NE | 68106
FEC ID number of contributing federal political committee.
Name of Employer: James C. Mc Gill & Associates
Occupation
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1325.00
Date of Receipt: 12 13 2001
Amount of Each Receipt this Period: 125.00
Check
Transaction ID: R13D1898

SUBTOTAL of Receipts This Page (optional) ▶ **894.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Mark W. McGorry, CLU, ChFC

Mailing Address
21 East 40th Street

City | State | Zip Code
New York | NY | 10016-0501

FEC ID number of contributing federal political committee.

Name of Employer
M.W. McGorry & Co., Ltd.

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 26 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R1303245

B. Full Name (Last, First, Middle Initial)
Mr. William K. McGreevy, CLU, LUTCF

Mailing Address
4705 South Lewis Avenue

City | State | Zip Code
Sioux Falls | SD | 57103-5413

FEC ID number of contributing federal political committee.

Name of Employer
Union Central Insurance and Investment

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 20 2001

Amount of Each Receipt this Period
250.00

Check

Transaction ID: R1302834

C. Full Name (Last, First, Middle Initial)
Mr. Bruce F. McGuirk, CLU, ChFC

Mailing Address
6002 Armfield Court

City | State | Zip Code
Summerfield | NC | 27358

FEC ID number of contributing federal political committee.

Name of Employer
Manulife Financial

Occupation
Business Development Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
550.00

Date of Receipt
12 26 2001

Amount of Each Receipt this Period
550.00

Check

Transaction ID: R1303149

SUBTOTAL of Receipts This Page (optional) ▶ **1300.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ms. Micki R. McKinnon, LUTCF
Mailing Address
4800 W. Yellowstone Street
City | State | Zip Code
Kennewick | WA | 99336
FEC ID number of contributing federal political committee.
Name of Employer: State Farm Insurance Companies
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 351.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1288554

B. Full Name (Last, First, Middle Initial)
Mr. Richard E. McKinnon
Mailing Address
2632 W. Kennewick Ave.
City | State | Zip Code
Kennewick | WA | 99336-3123
FEC ID number of contributing federal political committee.
Name of Employer: Micki McKinnon Insurance
Occupation: Associate
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1289797

C. Full Name (Last, First, Middle Initial)
Mr. Robert F. McKown, CLU, ChFC
Mailing Address
30 Cutting Cross Way
City | State | Zip Code
Wayland | MA | 01778
FEC ID number of contributing federal political committee.
Name of Employer: The McKown Group
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 510.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1300168

SUBTOTAL of Receipts This Page (optional) ▶ **126.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Patrick J. McNamara, MSFS

Mailing Address
2385 Adare

City | State | Zip Code
Ann Arbor | MI | 48104-4019

FEC ID number of contributing federal political committee.

Name of Employer
Financial Concepts, Inc.

Occupation
Principal

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
500.00

Date of Receipt
12 26 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R1303160

B. Full Name (Last, First, Middle Initial)
Mr. Thomas D. McNeil, CFP, CLU

Mailing Address
85 Center Road

City | State | Zip Code
Petaluma | CA | 94952

FEC ID number of contributing federal political committee.

Name of Employer
Midland National Life

Occupation
Regional Vice President

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
300.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1289581

C. Full Name (Last, First, Middle Initial)
Mr. Dexter M. Means, CLU

Mailing Address
105 E. First Street Suite 102

City | State | Zip Code
Hinsdale | IL | 60521-4246

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
351.00

Date of Receipt
12 03 2001

Amount of Each Receipt this Period
100.00

Check

Transaction ID: R13D1072

SUBTOTAL of Receipts This Page (optional) ▶ **625.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Dexter M. Means, CLU

Mailing Address
105 E. First Street Suite 102

City State Zip Code
Hinsdale IL 60521-4248

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
351.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
4.25

Payroll Deduction

Transaction ID: R1208755

B. Full Name (Last, First, Middle Initial)
Mr. Dexter M. Means, CLU

Mailing Address
105 E. First Street Suite 102

City State Zip Code
Hinsdale IL 60521-4248

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
351.00

Date of Receipt
12 17 2001

Amount of Each Receipt this Period
100.00

Check

Transaction ID: R1302449

C. Full Name (Last, First, Middle Initial)
Mr. Carl F. Mehlhop, CLU, ChFC

Mailing Address
89 Van Ripper Ln.

City State Zip Code
Orinda CA 94563-1129

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual

Occupation
Special Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1300011

SUBTOTAL of Receipts This Page (optional) ▶ **125.25**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 85 / 146
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Alan L. Meltzer
Mailing Address
6707 Democracy Blvd., #500
City: Bethesda | State: MD | Zip Code: 20817
FEC ID number of contributing federal political committee.
Name of Employer: Meltzer & Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 660.00
Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 600.00
Check
Transaction ID: R1303830

B. Full Name (Last, First, Middle Initial)
Mr. Michael J. Menendez
Mailing Address
555 5th Street Ste. 300
City: Santa Rosa | State: CA | Zip Code: 95401-6342
FEC ID number of contributing federal political committee.
Name of Employer: Menendez Fin Ins Services
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 301.50
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1300463

C. Full Name (Last, First, Middle Initial)
Mr. Robert T. Merchen, CLU, ChFC
Mailing Address
34 Tidewater Way
City: Savannah | State: GA | Zip Code: 31411-2129
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 264.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 22.00
Payroll Deduction
Transaction ID: R1300030

SUBTOTAL of Receipts This Page (optional) ▶ **672.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Dennis R. Merideth, CLU, ChFC
Mailing Address
5960 N. Camino Esquina
City | State | Zip Code
Tucson | AZ | 85718-4627
FEC ID number of contributing federal political committee.
Name of Employer: Principal Financial Group
Occupation: Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 804.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1269931

B. Full Name (Last, First, Middle Initial)
Mr. David A. Middaugh, CLU, AEP
Mailing Address
3273 Evergreen Road
City | State | Zip Code
Fargo | ND | 58102-1214
FEC ID number of contributing federal political committee.
Name of Employer: Middaugh & Associates, Inc.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 9000.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 72.00
Payroll Deduction
Transaction ID: R1300828

C. Full Name (Last, First, Middle Initial)
Mr. Harlan V. Miller, CLU, ChFC
Mailing Address
5839 Overhill Lane
City | State | Zip Code
Dayton | OH | 45429-6043
FEC ID number of contributing federal political committee.
Name of Employer: Harlan Miller & Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1300864

SUBTOTAL of Receipts This Page (optional) ▶ **147.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

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(check only one)
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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Robert A. Miller
Mailing Address
200 E. 69th Street, Apt. 4-D
City | State | Zip Code
New York | NY | 10021
FEC ID number of contributing federal political committee.
Name of Employer: Miller and Associates
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1500.00
Date of Receipt: 12 04 2001
Amount of Each Receipt this Period: 1000.00
Credit Card
Transaction ID: R1301255

B. Full Name (Last, First, Middle Initial)
Mr. Herbert F. Mischke, CLU, ChFC
Mailing Address
322 East County Road D
City | State | Zip Code
Little Canada | MN | 55117
FEC ID number of contributing federal political committee.
Name of Employer: Blaeser, Mischke Financial Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1300567

C. Full Name (Last, First, Middle Initial)
Mr. James E. Mitchell, LUTCF, CTP
Mailing Address
2209 Ontario
City | State | Zip Code
Bellingham | WA | 98226
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Fincl Svcs Inc
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 209.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1298203

SUBTOTAL of Receipts This Page (optional) ▶ **1063.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
James W. Monteverde

Mailing Address
WaterWorks Road

City | State | Zip Code
Sewickley | PA | 15143

FEC ID number of contributing federal political committee.

Name of Employer
The Monteverde Group, LTD.

Occupation
President & CEO

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
800.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.00

Payroll Deduction

Transaction ID: R1300917

B. Full Name (Last, First, Middle Initial)
Mr. George E. Moore

Mailing Address
516 Woodland Hills

City | State | Zip Code
Carthage | MS | 39051-3608

FEC ID number of contributing federal political committee.

Name of Employer
Southern Farm Bureau Life Insurance

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1297825

C. Full Name (Last, First, Middle Initial)
Mr. Robert J. Morales, LUTCF

Mailing Address
1125 Wyoming Avenue

City | State | Zip Code
Reno | NV | 89503-3342

FEC ID number of contributing federal political committee.

Name of Employer
Brecek & Young Advisors, Inc.

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1298093

SUBTOTAL of Receipts This Page (optional) ▶ **96.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Raymond H. Moran, CLU, ChFC
Mailing Address
1072 Island Drive
City | State | Zip Code
Memphis | TN | 38103-5815
FEC ID number of contributing federal political committee.
Name of Employer: The Moran Company
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300622

B.
Full Name (Last, First, Middle Initial)
Mr. Herbert F. Morgan
Mailing Address
PO Box 13856
City | State | Zip Code
Tallahassee | FL | 32317
FEC ID number of contributing federal political committee.
Name of Employer: Florida Association of Insurance and F
Occupation: Executive Vice President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300896

C.
Full Name (Last, First, Middle Initial)
Mr. Van E. Mueller, LUTCF
Mailing Address
929 N. Astor St. #2008
City | State | Zip Code
Milwaukee | WI | 53202
FEC ID number of contributing federal political committee.
Name of Employer: New England Financial
Occupation: Financial Representative
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1503.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 1503.00
Check
Transaction ID: R13D1509

SUBTOTAL of Receipts This Page (optional) ▶ **1587.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Robert M. Nelson CLU, LUTCF

Mailing Address
14712 Shirley Street

City | State | Zip Code
Omaha | NE | 68144-2144

FEC ID number of contributing federal political committee.

Name of Employer
Grace-Mayer Insurance Agency

Occupation
General Agent

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
660.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.00

Payroll Deduction

Transaction ID: R13000836

B. Full Name (Last, First, Middle Initial)
Mr. John F. Nichols

Mailing Address
1500 W. Hood Ave.

City | State | Zip Code
Chicago | IL | 60660

FEC ID number of contributing federal political committee.

Name of Employer
Disability Resource Group, Inc.

Occupation
Director of Brokerage

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
250.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
250.00

Check

Transaction ID: R13D1852

C. Full Name (Last, First, Middle Initial)
Mr. Michael Louis Nichols, RHU, LUTCF

Mailing Address
505 Hollis Avennue

City | State | Zip Code
Panama City | FL | 32401

FEC ID number of contributing federal political committee.

Name of Employer
Nichols & Associates

Occupation
President

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
8.50

Payroll Deduction

Transaction ID: R13D0214

SUBTOTAL of Receipts This Page (optional) ▶ **308.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ms. Shirley A. Nielsen, LUTCF
Mailing Address
2817 Circle Drive
City | State | Zip Code
GRAND ISLAND | NE | 68801
FEC ID number of contributing federal political committee.
Name of Employer: Farm Bureau Financial Services
Occupation: District Sales Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 554.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300825

B. Full Name (Last, First, Middle Initial)
Mr. Frank R. Nolimal, CLU, ChFC, LUT
Mailing Address
2017 Grafton Ave
City | State | Zip Code
Henderson | NV | 89014
FEC ID number of contributing federal political committee.
Name of Employer: Assurance Ltd
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 604.80
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1300737

C. Full Name (Last, First, Middle Initial)
Mr. Brian E. O'Brien, CLU,ChFC,LUTCF
Mailing Address
1651 Wolf Run Dr.
City | State | Zip Code
Richfield | WI | 53076
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation: Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 236.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1297697

SUBTOTAL of Receipts This Page (optional) ▶ **117.60**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. James F. O'Connell CLU
Mailing Address
400 S. Jefferson #450
City | State | Zip Code
Spokane | WA | 99204-3177
FEC ID number of contributing federal political committee.
Name of Employer
James F. O'Connell & Assocs Inc.
Occupation
General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
504.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1300364

B. Full Name (Last, First, Middle Initial)
Mr. Timothy J. O'Connor, CLU, ChFC
Mailing Address
2112 West John St.
City | State | Zip Code
Grand Island | NE | 68803-5815
FEC ID number of contributing federal political committee.
Name of Employer
O'Connor & Associates Inc.
Occupation
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
250.00
Date of Receipt
12 06 2001
Amount of Each Receipt this Period
250.00
Check
Transaction ID: R13D1358

C. Full Name (Last, First, Middle Initial)
Mr. F. Ted O'Hare, CLU, ChFC, MSF
Mailing Address
1273 Stratford Rd
City | State | Zip Code
Schenectady | NY | 12306-2411
FEC ID number of contributing federal political committee.
Name of Employer
Ariano, Ltd.
Occupation
General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
504.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R13D0164

SUBTOTAL of Receipts This Page (optional) ▶ **334.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Jay A. Ochenpaugh
Mailing Address
PO Box 2465
City | State | Zip Code
Ames | IA | 50010
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: Special Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 240.00

Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 225.00
Credit Card
Transaction ID: R1303457

B. Full Name (Last, First, Middle Initial)
Mr. James W. Oglesby, LUTCF
Mailing Address
P. O. Box 7156
City | State | Zip Code
Asheville | NC | 28802-7156
FEC ID number of contributing federal political committee.
Name of Employer: J.W. Oglesby & Associates
Occupation: Senior Sales Associate
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 874.50

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 115.50
Payroll Deduction
Transaction ID: R1300836

C. Full Name (Last, First, Middle Initial)
Mr. James B. Ollis
Mailing Address
P. O. Box 1209
City | State | Zip Code
Laurinburg | NC | 28353-1209
FEC ID number of contributing federal political committee.
Name of Employer: Jim Ollis & Associates
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 561.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 48.75
Payroll Deduction
Transaction ID: R1300345

SUBTOTAL of Receipts This Page (optional) ▶ **387.25**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ms. Martha N. Olmstead, CLU, ChFC

Mailing Address
56 Divisadero St.

City | State | Zip Code
San Francisco | CA | 94117-3211

FEC ID number of contributing federal political committee.

Name of Employer
New York Life

Occupation

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
256.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1207783

B. Full Name (Last, First, Middle Initial)
Ms. Marilyn J. Olson

Mailing Address
Box 475

City | State | Zip Code
Bowman | ND | 58623-0475

FEC ID number of contributing federal political committee.

Name of Employer
Marilyn Olson Insurance Services

Occupation

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
270.00

Date of Receipt
12 28 2001

Amount of Each Receipt this Period
54.00

Check

Transaction ID: R1303767

C. Full Name (Last, First, Middle Initial)
Ms. Rae Lee Olson

Mailing Address
218 N. El Monte Ave.

City | State | Zip Code
Los Altos | CA | 94022-2354

FEC ID number of contributing federal political committee.

Name of Employer
Vita Insurance Associates Inc.

Occupation
Vice President

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
510.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.50

Payroll Deduction

Transaction ID: R1300803

SUBTOTAL of Receipts This Page (optional) ▶ **121.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Mitchell W. Ostrove, CLU, ChFC
Mailing Address
4 New King Street
City | State | Zip Code
White Plains | NY | 10604-1202
FEC ID number of contributing federal political committee.
Name of Employer: The Ostrove Group Inc.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1269742

B. Full Name (Last, First, Middle Initial)
Mr. Randolph C. Osvath, CLU, LUTCF
Mailing Address
997 Stony Point Rd.
City | State | Zip Code
Grand Island | NY | 14072-2825
FEC ID number of contributing federal political committee.
Name of Employer: Randolph Capital Mgmt Inc.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1267923

C. Full Name (Last, First, Middle Initial)
Mr. Aldous K. Paalani
Mailing Address
2219 Kaululaau Street
City | State | Zip Code
Honolulu | HI | 96815-1230
FEC ID number of contributing federal political committee.
Name of Employer: Pioneer Pacific Financial Services, In
Occupation: Management Associate
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 462.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300073

SUBTOTAL of Receipts This Page (optional) ▶ **105.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Joseph S. Pantozzi, CLU, ChFC
Mailing Address
9033 W. Sahara Ave.
City | State | Zip Code
Las Vegas | NV | 89117
FEC ID number of contributing federal political committee.
Name of Employer: Insurcorp
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1300354

B. Full Name (Last, First, Middle Initial)
Mr. Albert W. Pepe, CLU, ChFC
Mailing Address
150 Lowell Ct.
City | State | Zip Code
Bloomfield Hills | MI | 48304
FEC ID number of contributing federal political committee.
Name of Employer: Cambridge Financial Services
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 12 17 2001
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1302472

C. Full Name (Last, First, Middle Initial)
Mr. John C. Parker, RHU
Mailing Address
47 Laurel Hill Drive
City | State | Zip Code
Niantic | CT | 06357-1536
FEC ID number of contributing federal political committee.
Name of Employer: Parker Health Plan Agency
Occupation: Principal
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1300919

SUBTOTAL of Receipts This Page (optional) ▶ **296.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
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Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Barton C. Pasco, CLU, ChFC, LUT

Mailing Address
307 Marsbon Ln

City | State | Zip Code
Richmond | VA | 23221-3705

FEC ID number of contributing federal political committee.

Name of Employer
Signator Financial Network

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
264.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1300434

B. Full Name (Last, First, Middle Initial)
Ms. Debbie K. Paul, CLU, ChFC

Mailing Address
4001 MacArthur Blvd.

City | State | Zip Code
Newport Beach | CA | 92660-2510

FEC ID number of contributing federal political committee.

Name of Employer
Securian Financial Network/Minnesota L

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1300258

C. Full Name (Last, First, Middle Initial)
Mr. Kevin P. Pearce

Mailing Address
10298 Monroe St.

City | State | Zip Code
Omaha | NE | 68127

FEC ID number of contributing federal political committee.

Name of Employer
Mutual of Omaha

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
400.00

Date of Receipt
12 28 2001

Amount of Each Receipt this Period
400.00

Check

Transaction ID: R1307747

SUBTOTAL of Receipts This Page (optional) ▶ **446.00**

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Ralph W. Pellecchia, CLU, ChFC
Mailing Address
1A Brooklyn Blvd. P.O. Box 259
City State Zip Code
Sea Girt NJ 08750
FEC ID number of contributing federal political committee.
Name of Employer
AXA Advisors, LLC
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
720.00
Date of Receipt
12 17 2001
Amount of Each Receipt this Period
120.00
Credit Card
Transaction ID: R1302551

B. Full Name (Last, First, Middle Initial)
Mr. Gary H. Pendleton, CLU, ChFC
Mailing Address
2801 Oberlin Rd
City State Zip Code
Raleigh NC 27608
FEC ID number of contributing federal political committee.
Name of Employer
Preferred Planning & Insurance
Occupation
President/Owner
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
549.96
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
45.83
Payroll Deduction
Transaction ID: R1289924

C. Full Name (Last, First, Middle Initial)
Mr. Brian R. Phares
Mailing Address
1420 Hackberry Road
City State Zip Code
North Platte NE 69101-6841
FEC ID number of contributing federal political committee.
Name of Employer
Phares Agency & Associates
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
276.60
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
25.00
Payroll Deduction
Transaction ID: R1300822

SUBTOTAL of Receipts This Page (optional) ▶ **190.83**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Dennis W. Pike, Jr., CLU, ChFC

Mailing Address
1885 Honey Sprig Pd

City | State | Zip Code
Lexington | KY | 40502

FEC ID number of contributing federal political committee.

Name of Employer
The MONY Group

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1300235

B. Full Name (Last, First, Middle Initial)
Mr. Norman W. Pilgrim, LUTCF,CSA

Mailing Address
9940 W. 59th Pl, Ste. 2

City | State | Zip Code
Arvada | CO | 80004-5015

FEC ID number of contributing federal political committee.

Name of Employer
Pilgrim Associates Broker, Inc.

Occupation
Chair & President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
264.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1299768

C. Full Name (Last, First, Middle Initial)
Mr. R. Jan Pinney, CLU, ChFC, CPC

Mailing Address
5152 Ellington Court

City | State | Zip Code
Granite Bay | CA | 95746-7166

FEC ID number of contributing federal political committee.

Name of Employer
Pinney Insurance Center, Inc.

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
504.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1299750

SUBTOTAL of Receipts This Page (optional) ▶ **92.20**

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. William Poe, Jr. CLU

Mailing Address
2397 Samuelson Rd

City | State | Zip Code
Portage | IN | 46368-2531

FEC ID number of contributing federal political committee.

Name of Employer
Poe & Associates, Inc.

Occupation
President

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1208058

B. Full Name (Last, First, Middle Initial)
Mr. Charles W. Potts, CLU, RHU, RFC

Mailing Address
12725 St. Andrews Drive

City | State | Zip Code
Oklahoma City | OK | 73120-8807

FEC ID number of contributing federal political committee.

Name of Employer
MassMutual

Occupation
Director of Career Development

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
280.80

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R13D0326

C. Full Name (Last, First, Middle Initial)
Mr. Ronny W. Powell, LUTCF

Mailing Address
104 Brooke Dr.

City | State | Zip Code
Muscle Shoals | AL | 35661

FEC ID number of contributing federal political committee.

Name of Employer
Tom Jones Financial Services

Occupation
President

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
215.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
215.00

Credit Card

Transaction ID: R13D1728

SUBTOTAL of Receipts This Page (optional) ▶ **261.20**

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Bradley W. Pratt, CLU, LUTCF
Mailing Address
1651 Commerce Dr Ste 100
City | State | Zip Code
North Mankato | MN | 56003
FEC ID number of contributing federal political committee.
Name of Employer
Pratt Kutzke & Associates LLP
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
264.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1286296

B.
Full Name (Last, First, Middle Initial)
Mr. Steven C. Price
Mailing Address
2819 Ridge Road
City | State | Zip Code
Allison Park | PA | 15101-3174
FEC ID number of contributing federal political committee.
Name of Employer
The Todd Org. of Pittsburgh
Occupation
Managing Partner
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
500.00
Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1303259

C.
Full Name (Last, First, Middle Initial)
Mr. Henry L Prian, CLU, LUTCF
Mailing Address
1121 Westrac Dr. Ste. 206
City | State | Zip Code
Fargo | ND | 58103-2365
FEC ID number of contributing federal political committee.
Name of Employer
American Family Mutual Insurance Comps
Occupation
District Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
262.20
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1300701

SUBTOTAL of Receipts This Page (optional) ▶ **550.20**

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. John S. Pugh, CLU, MSFS
Mailing Address
6612 Oceanfront
City | State | Zip Code
Virginia Beach | VA | 23451-2052
FEC ID number of contributing federal political committee.
Name of Employer: John S. Pugh & Associates
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1300468

B. Full Name (Last, First, Middle Initial)
Mr. Stephen J. Quiner, CLU, ChFC
Mailing Address
6832 Morningside Circle
City | State | Zip Code
Johnston | IA | 50131-1237
FEC ID number of contributing federal political committee.
Name of Employer: Coleman/Quiner, Ltd.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 216.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 18.00
Payroll Deduction
Transaction ID: R1288195

C. Full Name (Last, First, Middle Initial)
Mr. Karl H. Rekow, LUTCF, RHU
Mailing Address
3801 Lockport Street Suite 3
City | State | Zip Code
Bismarck | ND | 58503
FEC ID number of contributing federal political committee.
Name of Employer: Financial Planning Centers Network
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 360.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1297908

SUBTOTAL of Receipts This Page (optional) ▶ **73.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Robert J. Reis, CLU, ChFC, LUT

Mailing Address
1318 Cook Street

City | State | Zip Code
DePere | WI | 54115-3108

FEC ID number of contributing federal political committee.

Name of Employer
De Pere Business Center

Occupation
Certified Financial Planner

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
283.20

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1300500

B. Full Name (Last, First, Middle Initial)
Mr. Robert W. Rensing, LUTCF

Mailing Address
2515 S. 105th Ave

City | State | Zip Code
Omaha | NE | 68124-1825

FEC ID number of contributing federal political committee.

Name of Employer
American Family

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
250.00

Date of Receipt
12 18 2001

Amount of Each Receipt this Period
250.00

Check

Transaction ID: R1302742

C. Full Name (Last, First, Middle Initial)
Mr. Richard A. Renwick, CLU, ChFC, MSF

Mailing Address
464 Sandy Valley Road

City | State | Zip Code
Westwood | MA | 02090-1130

FEC ID number of contributing federal political committee.

Name of Employer
PRW Associates Inc, a NFP Company

Occupation
Principal

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
300.00

Date of Receipt
12 26 2001

Amount of Each Receipt this Period
300.00

Check

Transaction ID: R1303244

SUBTOTAL of Receipts This Page (optional) ▶ **575.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. William C. Riechert

Mailing Address
118 Riviera Drive

City: Massapequa | State: NY | Zip Code: 11758-8518

FEC ID number of contributing federal political committee.

Name of Employer: MetLife Financial Services | Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 21.00

Payroll Deduction

Transaction ID: R1207673

B. Full Name (Last, First, Middle Initial)
Mr. Robert Danny Riley, LUTCF

Mailing Address
P. O. Box 1545

City: Tupelo | State: MS | Zip Code: 38802-1545

FEC ID number of contributing federal political committee.

Name of Employer: Liberty National Life Ins | Occupation: District Manager

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 21.00

Payroll Deduction

Transaction ID: R13D0414

C. Full Name (Last, First, Middle Initial)
Mr. Richard R. Rios, CLU, ChFC

Mailing Address
8720 El Chapul Way

City: Fair Oaks | State: CA | Zip Code: 95628-5454

FEC ID number of contributing federal political committee.

Name of Employer: Brecek & Young Advisors | Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 500.00

Date of Receipt: 12 07 2001

Amount of Each Receipt this Period: 237.50

Credit Card

Transaction ID: R13D1497

SUBTOTAL of Receipts This Page (optional) ▶ **279.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Richard R. Rios, CLU, ChFC
Mailing Address
8720 El Chapul Way
City | State | Zip Code
Fair Oaks | CA | 95628-5454
FEC ID number of contributing federal political committee.
Name of Employer: Brecek & Young Advisors
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 125.00
Check
Transaction ID: R1307771

B. Full Name (Last, First, Middle Initial)
Mr. Robert M. Roach, CLU, ChFC
Mailing Address
980 Ridge Crest Drive
City | State | Zip Code
Gahanna | OH | 43230
FEC ID number of contributing federal political committee.
Name of Employer: Executive Planning Systems
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 750.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 105.00
Payroll Deduction
Transaction ID: R1300092

C. Full Name (Last, First, Middle Initial)
Mr. Lee Rogers, LUTCF
Mailing Address
P. O. Box 3207
City | State | Zip Code
Gulfport | MS | 39505
FEC ID number of contributing federal political committee.
Name of Employer: Rogers Insurance, Inc.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 422.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1298302

SUBTOTAL of Receipts This Page (optional) ▶ **272.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael Rosenzweig, CLU, ChFC, AEP

Mailing Address
9 Wheatley Road

City | State | Zip Code
Old Westbury | NY | 11568-1206

FEC ID number of contributing federal political committee.

Name of Employer
Rosenzweig Financial Services

Occupation

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 500.00

Date of Receipt: 12 14 2001

Amount of Each Receipt this Period: 500.00

Check

Transaction ID: R1302134

B. Full Name (Last, First, Middle Initial)
Mr. Arnold S. Ross, CLU

Mailing Address
145 Central Park West

City | State | Zip Code
New York | NY | 10023-2004

FEC ID number of contributing federal political committee.

Name of Employer
Ross Companies, LLC

Occupation
Agent

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 350.00

Date of Receipt: 12 31 2001

Amount of Each Receipt this Period: 100.00

Check

Transaction ID: R1303568

C. Full Name (Last, First, Middle Initial)
Ms. Shelley M. Rowe, LUTCF

Mailing Address
5908 E. Conservation Dr.

City | State | Zip Code
Longmont | CO | 80504

FEC ID number of contributing federal political committee.

Name of Employer
The Rowe Agency, Inc.

Occupation
President

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 351.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1298027

SUBTOTAL of Receipts This Page (optional) ▶ **642.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Dayton D. Russell, CLU,ChFC,LUTCF
Mailing Address
2423 Carlisle Place
City | State | Zip Code
Sarasota | FL | 34231-7013
FEC ID number of contributing federal political committee.
Name of Employer
Rogers Benefit Group
Occupation
Regional Mgr.
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
800.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
50.00
Payroll Deduction
Transaction ID: R1297682

B.
Full Name (Last, First, Middle Initial)
Mr. Daniel L. Rust, LUTCF
Mailing Address
114 W. Arnold
City | State | Zip Code
Bozeman | MT | 59715-6129
FEC ID number of contributing federal political committee.
Name of Employer
State Farm Insurance Companies
Occupation
General Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
360.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
30.00
Payroll Deduction
Transaction ID: R1289802

C.
Full Name (Last, First, Middle Initial)
Mr. John M.E. Seed, CLU, ChFC
Mailing Address
3001 Farmington Dr., S.E.
City | State | Zip Code
Atlanta | GA | 30339
FEC ID number of contributing federal political committee.
Name of Employer
Penn Mutual
Occupation
Regional Director
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 31 2001
Amount of Each Receipt this Period
500.00
Check
Transaction ID: R1303558

SUBTOTAL of Receipts This Page (optional) ▶ **580.00**

TOTAL This Period (last page this line number only) ▶

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[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Kenneth R. Samuelson, CLU ChFC
Mailing Address
800 Hunington Park Dr.
City | State | Zip Code
Charlotte | NC | 28211-3920
FEC ID number of contributing federal political committee.
Name of Employer: The Morehead Group
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 220.00
Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 220.00
Check
Transaction ID: R1303150

B. Full Name (Last, First, Middle Initial)
Mr. Gregory B. Schaeffer, CLU, LUTCF
Mailing Address
3627 - 22nd St
City | State | Zip Code
Kenosha | WI | 53144
FEC ID number of contributing federal political committee.
Name of Employer: The Schaeffer Group
Occupation: Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 324.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 27.00
Payroll Deduction
Transaction ID: R1287865

C. Full Name (Last, First, Middle Initial)
Mr. Walter M. Schieffer, Jr., LUTCF
Mailing Address
17501 John Wayne
City | State | Zip Code
Perry | OK | 73077-9513
FEC ID number of contributing federal political committee.
Name of Employer: Schieffer & Schieffer, Inc.
Occupation: Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1288115

SUBTOTAL of Receipts This Page (optional) ▶ **272.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 109 / 146
(check only one)
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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Daniel J. Scholz, CLU, ChFC
Mailing Address
1510 So. 183 Circle
City | State | Zip Code
Omaha | NE | 68130
FEC ID number of contributing federal political committee.
Name of Employer: Ameritas Financial Services
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 554.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1300653

B. Full Name (Last, First, Middle Initial)
Mr. James D. Schulz, CLU, ChFC
Mailing Address
6801 South 66th. St.
City | State | Zip Code
Lincoln | NE | 68516-3657
FEC ID number of contributing federal political committee.
Name of Employer: Midlands Financial Benefits
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1304.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1288177

C. Full Name (Last, First, Middle Initial)
Mr. James D. Schulz, CLU, ChFC
Mailing Address
6801 South 66th. St.
City | State | Zip Code
Lincoln | NE | 68516-3657
FEC ID number of contributing federal political committee.
Name of Employer: Midlands Financial Benefits
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1304.40
Date of Receipt: 12 28 2001
Amount of Each Receipt this Period: 750.00
Check
Transaction ID: R1303803

SUBTOTAL of Receipts This Page (optional) ▶ **834.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Mark B. Schwenderman

Mailing Address
427 4th St

City | State | Zip Code
Marietta | OH | 45750-2004

FEC ID number of contributing federal political committee.

Name of Employer
The Schwenderman Agency

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
360.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
30.00

Payroll Deduction

Transaction ID: R1300899

B. Full Name (Last, First, Middle Initial)
Mr. Walter J. Scott, Jr., CLU

Mailing Address
1022 WASHINGTON AVE.

City | State | Zip Code
OSHKOSH | WI | 54901-5354

FEC ID number of contributing federal political committee.

Name of Employer
Warren F. Coe & Assoc.

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
604.80

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1289968

C. Full Name (Last, First, Middle Initial)
Mr. William T. Self

Mailing Address
P.O. Box 3777

City | State | Zip Code
Muscle Shoals | AL | 35662

FEC ID number of contributing federal political committee.

Name of Employer
Comm Union Life Ins Co/Amer

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
250.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
250.00

Credit Card

Transaction ID: R13D1729

SUBTOTAL of Receipts This Page (optional) ▶ **330.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. John Bryan Setzler

Mailing Address
1996 6th St. NW

City | State | Zip Code
Hickory | NC | 28601-1857

FEC ID number of contributing federal political committee.

Name of Employer
Capital Concepts Inc.

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
275.00

Date of Receipt
12 07 2001

Amount of Each Receipt this Period
275.00

Check

Transaction ID: R1301432

B. Full Name (Last, First, Middle Initial)
Mr. James P. Shaheen, LUTCF

Mailing Address
3939 Linden Ave

City | State | Zip Code
Long Beach | FL | 90807-2714

FEC ID number of contributing federal political committee.

Name of Employer
State Farm Insurance Companies

Occupation
Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
231.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1287821

C. Full Name (Last, First, Middle Initial)
Mr. Jeffrey D. Sharp, CLU, ChFC, CFP

Mailing Address
9735 Fieldcrest Dr.

City | State | Zip Code
Omaha | NE | 68114

FEC ID number of contributing federal political committee.

Name of Employer
SilverStone Group, Inc.

Occupation
Principal

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 28 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R1307737

SUBTOTAL of Receipts This Page (optional) ▶ **796.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Walter J. Shields, CLU, ChFC

Mailing Address
3020 - 38th Avenue West

City | State | Zip Code
Seattle | WA | 98199-2513

FEC ID number of contributing federal political committee.

Name of Employer
ING Group

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
1000.00

Date of Receipt
12 26 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R1303153

B. Full Name (Last, First, Middle Initial)
Mr. James John Silbernagel, LUTCF

Mailing Address
W 2329 Capital Drive

City | State | Zip Code
Campbellsport | WI | 53010-3010

FEC ID number of contributing federal political committee.

Name of Employer
Silbernagel & Jasen Fincl.

Occupation
CEO

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
604.80

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1288325

C. Full Name (Last, First, Middle Initial)
Mr. Ken Simons, CLU, ChFC, LUT

Mailing Address
808 Thoroughbred Lane

City | State | Zip Code
Artesia | NM | 88210-2232

FEC ID number of contributing federal political committee.

Name of Employer
New York Life Insurance

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
601.20

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.10

Payroll Deduction

Transaction ID: R1300070

SUBTOTAL of Receipts This Page (optional) ▶ **600.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Frank E. Skav
Mailing Address
18821 E. Crestwood Lane
City | State | Zip Code
Otis Orchards | WA | 99027
FEC ID number of contributing federal political committee.
Name of Employer
Reliable Financial Group
Occupation
GA-First Colony Life
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
252.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
21.00
Payroll Deduction
Transaction ID: R1300521

B.
Full Name (Last, First, Middle Initial)
Mr. David A. Skjerven, LUTCF
Mailing Address
2210 S 7th St
City | State | Zip Code
Moorhead | MN | 56560
FEC ID number of contributing federal political committee.
Name of Employer
David Skjerven & Assoc.
Occupation
General Agent
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
1200.00

Date of Receipt
12 11 2001
Amount of Each Receipt this Period
600.00
Check
Transaction ID: R13D1754

C.
Full Name (Last, First, Middle Initial)
Mr. Robert H. Sloan, Jr., CLU, ChFC
Mailing Address
5 Darl Ct.
City | State | Zip Code
East Greenwich | RI | 02818-1129
FEC ID number of contributing federal political committee.
Name of Employer
National Life
Occupation
General Agent
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
302.40

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
25.20
Payroll Deduction
Transaction ID: R1297875

SUBTOTAL of Receipts This Page (optional) ▶ **646.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. C. Philip Smelley
Mailing Address
P.O. Box 1299
City | State | Zip Code
Fayetteville | GA | 30214-6299
FEC ID number of contributing federal political committee.
Name of Employer: The Complete Ins. Source
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1300900

B. Full Name (Last, First, Middle Initial)
Ms. Debra N. Smith
Mailing Address
1345 Cedar Park Place
City | State | Zip Code
Stone Mountain | GA | 30083
FEC ID number of contributing federal political committee.
Name of Employer: EMSI
Occupation: Director
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 216.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1288323

C. Full Name (Last, First, Middle Initial)
Mr. Gary R. Smith, FIC
Mailing Address
2500 Feather Run Trail
City | State | Zip Code
West Columbia | SC | 29169
FEC ID number of contributing federal political committee.
Name of Employer: Modern Woodmen of America
Occupation: Agency Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1297900

SUBTOTAL of Receipts This Page (optional) ▶ **63.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Paul M. Smith Sr., CLU

Mailing Address
11401 High Drive

City | State | Zip Code
Leawood | KS | 66211

FEC ID number of contributing federal political committee.

Name of Employer | Occupation
General Agent

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date: 924.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 90.00

Payroll Deduction

Transaction ID: R1300821

B. Full Name (Last, First, Middle Initial)
Mr. Robert J. Smith, Jr., LUTCF

Mailing Address
39-858 Morningside Drive

City | State | Zip Code
Rancho Mirage | CA | 92270

FEC ID number of contributing federal political committee.

Name of Employer: New York Life | Occupation: Sales Manager

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date: 504.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 42.00

Payroll Deduction

Transaction ID: R1300165

C. Full Name (Last, First, Middle Initial)
Mr. Russell A. Smith, CLU, ChFC, CFP

Mailing Address
30251 Channel Way Dr.

City | State | Zip Code
Canyon Lake | CA | 92587-7966

FEC ID number of contributing federal political committee.

Name of Employer: Torlmax Financial Group, Inc. | Occupation: General Agent

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date: 765.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 105.00

Payroll Deduction

Transaction ID: R1299837

SUBTOTAL of Receipts This Page (optional) ▶ **237.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. David E. Smithkey, RFC,CLU
Mailing Address
9451 Heddy Drive
City | State | Zip Code
Flushing | MI | 48433
FEC ID number of contributing federal political committee.
Name of Employer
Security First Benefits Corp.
Occupation
Agency Owner
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
720.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
60.00
Payroll Deduction
Transaction ID: R1269863

B.
Full Name (Last, First, Middle Initial)
Mr. Lawrence Edward Sneed
Mailing Address
300 Creighton Way
City | State | Zip Code
Oakland | CA | 94619-2361
FEC ID number of contributing federal political committee.
Name of Employer
State Farm Insurance Companies
Occupation
Agency Field Executive
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
252.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
21.00
Payroll Deduction
Transaction ID: R1269795

C.
Full Name (Last, First, Middle Initial)
Mr. Mark V. Snider, ChFC
Mailing Address
44 Elmwood Place
City | State | Zip Code
Athens | OH | 45701-1904
FEC ID number of contributing federal political committee.
Name of Employer
Snider, Fuller & Associates
Occupation
President
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
504.00

Date of Receipt
12 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1300473

SUBTOTAL of Receipts This Page (optional) ▶ **123.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. David Lee Solie

Mailing Address
3412 Calabasas Ct

City | State | Zip Code
Calabasas | CA | 91302-3076

FEC ID number of contributing federal political committee.

Name of Employer
DLS Consultants

Occupation
Medical Director

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 26 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R1303173

B. Full Name (Last, First, Middle Initial)
Mr. Noel C. Spencer, MBA

Mailing Address
3 Valerie Drive

City | State | Zip Code
Chester | NY | 10918-1428

FEC ID number of contributing federal political committee.

Name of Employer
Spencers of Jamaica, Inc

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
504.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1297837

C. Full Name (Last, First, Middle Initial)
Mr. Robert F. Spitzer

Mailing Address
01643 SW Radcliffe Ct

City | State | Zip Code
Portland | OR | 97219-7967

FEC ID number of contributing federal political committee.

Name of Employer
MCG Northwest

Occupation
Managing Director

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
12 26 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R1303287

SUBTOTAL of Receipts This Page (optional) ▶ **1042.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Philip R. Sprecher, CLU
Mailing Address
5321 Russett Road
City | State | Zip Code
Madison | WI | 53711-3669
FEC ID number of contributing federal political committee.
Name of Employer
New England Financial
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
331.20
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
5.10
Payroll Deduction
Transaction ID: R1300189

B. Full Name (Last, First, Middle Initial)
Mr. Steven M. Springer, LUTCF, CIC
Mailing Address
1670 North 24th. Street
City | State | Zip Code
Ft. Dodge | IA | 50501-7917
FEC ID number of contributing federal political committee.
Name of Employer
O'Connor Ins. Sales Corp.
Occupation
Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
302.40
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
25.20
Payroll Deduction
Transaction ID: R1288190

C. Full Name (Last, First, Middle Initial)
Mr. Walter C. Spry, Jr., CLU, ChFC
Mailing Address
101 Stoney Brook Rd.
City | State | Zip Code
Rocky Mount | NC | 27804
FEC ID number of contributing federal political committee.
Name of Employer
AXA Advisors, LLC
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
277.20
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
23.10
Payroll Deduction
Transaction ID: R1300596

SUBTOTAL of Receipts This Page (optional) ▶ **53.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Dennis N. Stansbury

Mailing Address
RR #2 Box 337

City: Lucerne | State: IN | Zip Code: 46950-9553

FEC ID number of contributing federal political committee.

Name of Employer: Stansbury Agency
Occupation: District Manager

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 535.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 25.00

Payroll Deduction

Transaction ID: R1300250

B. Full Name (Last, First, Middle Initial)
Mr. Angelo T. Stath

Mailing Address
7821 Massachusetts

City: Merriville | State: IN | Zip Code: 46410-5531

FEC ID number of contributing federal political committee.

Name of Employer: Angelo T. Stath Ins. & Finc
Occupation: President

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 600.00

Date of Receipt: 12 10 2001

Amount of Each Receipt this Period: 50.00

Payroll Deduction

Transaction ID: R1300886

C. Full Name (Last, First, Middle Initial)
Mr. John E. Steger, CLU

Mailing Address
1982 Oak Knoll Drive

City: White Bear Lake | State: MN | Zip Code: 55110-4263

FEC ID number of contributing federal political committee.

Name of Employer: Steger, Glesne & Associates
Occupation:

Receipt For: Primary / General / Other (specify)

Aggregate Year-to-Date: 250.00

Date of Receipt: 12 18 2001

Amount of Each Receipt this Period: 250.00

Check

Transaction ID: R1302611

SUBTOTAL of Receipts This Page (optional) ▶ **325.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Nicholas John Stosic, CLU,ChFC,CFP
Mailing Address
9820 Dixon Lane
City | State | Zip Code
Reno | NV | 89511-9455
FEC ID number of contributing federal political committee.
Name of Employer: Farmers Insurance Group
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 242.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 10.20
Payroll Deduction
Transaction ID: R1300534

B. Full Name (Last, First, Middle Initial)
Mr. David L. Stratton, CLU, ChFC
Mailing Address
13115 Beach Cir.
City | State | Zip Code
Anchorage | AK | 99515-3748
FEC ID number of contributing federal political committee.
Name of Employer: Stratton Turner LLC
Occupation: Managing Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1300.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 150.00
Payroll Deduction
Transaction ID: R1300379

C. Full Name (Last, First, Middle Initial)
Mr. Steven M. Stratton, LUTCF
Mailing Address
17131 Parkview Dr
City | State | Zip Code
Morgan Hill | CA | 95037
FEC ID number of contributing federal political committee.
Name of Employer: Integrated Fin & Ins Svcs
Occupation: Field Representative
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1298085

SUBTOTAL of Receipts This Page (optional) ▶ **202.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael W. Struebing, LUTCF

Mailing Address
16112 Parker Street

City | State | Zip Code
Omaha | NE | 68118-2429

FEC ID number of contributing federal political committee.

Name of Employer
Heritage Financial Services

Occupation
Representative

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
363.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
27.50

Payroll Deduction

Transaction ID: R1297639

B. Full Name (Last, First, Middle Initial)
Mr. Mark Phelan Sudderberg

Mailing Address
1751 Clinton St.

City | State | Zip Code
Rockford | IL | 61103

FEC ID number of contributing federal political committee.

Name of Employer
Coyle Varland & Sudderberg

Occupation
Owner

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1297844

C. Full Name (Last, First, Middle Initial)
Mr. Stephen G. Summerlin

Mailing Address
4014 N. W. 15th Street

City | State | Zip Code
Gainesville | FL | 32605-1912

FEC ID number of contributing federal political committee.

Name of Employer
Summerlin Financial Advisors, Inc.

Occupation
General Agent

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
445.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1300454

SUBTOTAL of Receipts This Page (optional) ▶ **90.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Cameron C. Sutton, CLU, J.D.
Mailing Address
1165 Bellewood Square
City | State | Zip Code
Atlanta | GA | 30338
FEC ID number of contributing federal political committee.
Name of Employer: AON Consulting, Inc.
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 700.00
Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1303235

B. Full Name (Last, First, Middle Initial)
Mr. Donald R. Svoboda, CLU, ChFC
Mailing Address
5930 S 58th St #Z
City | State | Zip Code
Lincoln | NE | 68516-3653
FEC ID number of contributing federal political committee.
Name of Employer: Duling & Svoboda Insurance
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 330.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1297989

C. Full Name (Last, First, Middle Initial)
Ms. Christi L. Swearingen, LUTCF
Mailing Address
18818 Jamie Dr.
City | State | Zip Code
Eagle River | AK | 99577
FEC ID number of contributing federal political committee.
Name of Employer: Insurance Concepts, Ltd.
Occupation: Sales Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 700.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 100.00
Payroll Deduction
Transaction ID: R1297907

SUBTOTAL of Receipts This Page (optional) ▶ **625.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Jeffrey J. Taggart, CLU, ChFC, LUT

Mailing Address
1107 Cedar Ln.

City | State | Zip Code
Cody | WY | 82414-5201

FEC ID number of contributing federal political committee.

Name of Employer
Union Central Insurance and Investment

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
344.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1300495

B. Full Name (Last, First, Middle Initial)
Mr. Robert W. Talbott, CLU, LUTCF

Mailing Address
2500 W 22nd

City | State | Zip Code
Eugene | OR | 97405-1402

FEC ID number of contributing federal political committee.

Name of Employer
Transamerica Fin Advisors

Occupation
Executive Secretary

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
302.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1289761

C. Full Name (Last, First, Middle Initial)
Mr. John Michael Taylor, CLU, ChFC

Mailing Address
911 Rugate Rd.

City | State | Zip Code
Columbus | GA | 31904

FEC ID number of contributing federal political committee.

Name of Employer
American General

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
504.00

Date of Receipt
M M / D D / Y Y Y Y
12 / 10 / 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1300693

SUBTOTAL of Receipts This Page (optional) ▶ **105.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Robert L. Tedaldi, Sr. CLU ChFC.
Mailing Address
1438 Woodstream Drive
City | State | Zip Code
Oldsmar | FL | 34677
FEC ID number of contributing federal political committee.
Name of Employer
Allmerica Financial Life
Occupation
Certified Financial Planner
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
504.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1300735

B. Full Name (Last, First, Middle Initial)
Ms. Wilma Fulks Thomason, FIC
Mailing Address
5906 N Vermont
City | State | Zip Code
Oklahoma City | OK | 73112
FEC ID number of contributing federal political committee.
Name of Employer
Modern Woodmen of America
Occupation
District Representative
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
216.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
18.00
Payroll Deduction
Transaction ID: R1297899

C. Full Name (Last, First, Middle Initial)
Mr. Brad Tison, CLU, ChFC, CFP
Mailing Address
3216 Southern Woods Drive
City | State | Zip Code
Des Moines | IA | 50321
FEC ID number of contributing federal political committee.
Name of Employer
Clarica Life Insurance Company
Occupation
Regional Marketing Officer
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
504.00
Date of Receipt
12 10 2001
Amount of Each Receipt this Period
50.40
Payroll Deduction
Transaction ID: R1297556

SUBTOTAL of Receipts This Page (optional) ▶ **110.40**

TOTAL This Period (last page this line number only) ▶

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Jack B. Turner, CLU, ChFC

Mailing Address
310 Fairway Drive

City | State | Zip Code
Clarksville | TN | 37043-4729

FEC ID number of contributing federal political committee.

Name of Employer
Jack B. Turner & Associates, Inc

Occupation

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date
500.00

Date of Receipt
12 03 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R1301052

B. Full Name (Last, First, Middle Initial)
Ms. Lynda D. Turner, LUTCF

Mailing Address
1070 South Bosque Loop

City | State | Zip Code
Bosque Farms | NM | 87068-9063

FEC ID number of contributing federal political committee.

Name of Employer
AXA Advisors, LLC

Occupation
General Agent

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date
302.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1300570

C. Full Name (Last, First, Middle Initial)
Mr. Howard Raymond Utz, LUTCF

Mailing Address
PO Box 480

City | State | Zip Code
Mars | PA | 16046

FEC ID number of contributing federal political committee.

Name of Employer
Kansas City Life Insurance Company

Occupation
General Agent

Receipt For: Primary General / Other (specify)

Aggregate Year-to-Date
510.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.50

Payroll Deduction

Transaction ID: R1300424

SUBTOTAL of Receipts This Page (optional) ▶ **567.70**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Robert D. Vieluf, LUTCF
Mailing Address
403 Crestwood Estates
City | State | Zip Code
Collinsville | IL | 62234-2324
FEC ID number of contributing federal political committee.
Name of Employer: Mass Financial Group, Inc.
Occupation: Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1300337

B.
Full Name (Last, First, Middle Initial)
Mr. Richard D. Vonderhaar, LUTCF
Mailing Address
13330 Lake St.
City | State | Zip Code
Omaha | NE | 68164
FEC ID number of contributing federal political committee.
Name of Employer: Heritage Financial Srvs., Inc.
Occupation: Financial Advisor
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 525.00

Date of Receipt: 12 04 2001
Amount of Each Receipt this Period: 250.00
Credit Card
Transaction ID: R13D1254

C.
Full Name (Last, First, Middle Initial)
Ms. Sylvia J. Walker, LUTCF, CPIW
Mailing Address
805 Terrace Dr
City | State | Zip Code
Newport News | VA | 23601-2240
FEC ID number of contributing federal political committee.
Name of Employer: Nationwide Insurance
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 252.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1300206

SUBTOTAL of Receipts This Page (optional) ▶ **292.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. James J. Wanek, CLU

Mailing Address
629 Karl Street

City | State | Zip Code
Green Bay | WI | 54301-2218

FEC ID number of contributing federal political committee.

Name of Employer
New York Life

Occupation
General Agent

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
302.40

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1300135

B. Full Name (Last, First, Middle Initial)
Mr. David R. Watson, CLU, ChFC, AEP

Mailing Address
7 Elm Drive

City | State | Zip Code
Philadelphia | PA | 19146-1035

FEC ID number of contributing federal political committee.

Name of Employer
PHOENIX Wealth Management

Occupation
General Agent

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
504.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1289960

C. Full Name (Last, First, Middle Initial)
Mr. Thomas L. Webb, CLU, ChFC

Mailing Address
4648 Circuit Rider Ln S

City | State | Zip Code
Salem | OR | 97302-9797

FEC ID number of contributing federal political committee.

Name of Employer
The Penn Mutual Life Insurance Company

Occupation
Regional Director

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
300.00

Date of Receipt
12 17 2001

Amount of Each Receipt this Period
300.00

Credit Card

Transaction ID: R1302547

SUBTOTAL of Receipts This Page (optional) ▶ **367.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Charles Weinstein, CLU, ChFC, LUT

Mailing Address
131 Cornell Drive

City | State | Zip Code
Commack | NY | 11725-2503

FEC ID number of contributing federal political committee.

Name of Employer
The MONY Group

Occupation
Agent

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1300435

B. Full Name (Last, First, Middle Initial)
Mr. Marlin D. Wells, CLU, ChFC, LUT

Mailing Address
2407 Woodbine Way

City | State | Zip Code
Roswell | NM | 88201-9261

FEC ID number of contributing federal political committee.

Name of Employer
MONY Life Insurance Company

Occupation
General Agent

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
360.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
30.00

Payroll Deduction

Transaction ID: R1297891

C. Full Name (Last, First, Middle Initial)
Ms. LouAnn West, LUTCF

Mailing Address
301 S. Mills Ave.

City | State | Zip Code
Lodi | CA | 55242

FEC ID number of contributing federal political committee.

Name of Employer
Allstate Insurance Co

Occupation
Financial Services Manager

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1300718

SUBTOTAL of Receipts This Page (optional) ▶ **72.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Lester E. Westgard

Mailing Address
2714 26th Ave SW

City | State | Zip Code
Fargo | ND | 58103-5006

FEC ID number of contributing federal political committee.

Name of Employer
The Principal Financial Group

Occupation
General Agent

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
720.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
80.00

Payroll Deduction

Transaction ID: R1297681

B. Full Name (Last, First, Middle Initial)
Mr. Andrew D. Westham, CLU

Mailing Address
462 Stevens Ave Ste 302

City | State | Zip Code
Solana Beach | CA | 92075

FEC ID number of contributing federal political committee.

Name of Employer
Wealth Transfer Planning, Inc.

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
500.00

Date of Receipt
12 13 2001

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R13D1934

C. Full Name (Last, First, Middle Initial)
Ms. Nancy Weston

Mailing Address
401 Holmes Ave, N.E.

City | State | Zip Code
Huntsville | AL | 35801-4142

FEC ID number of contributing federal political committee.

Name of Employer
Weston Agency, Inc.

Occupation
President

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
300.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
50.00

Check

Transaction ID: R13D1706

SUBTOTAL of Receipts This Page (optional) ▶ **610.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mrs. Susan Diane Wier, CFP,ChFC

Mailing Address
8023 South Zikes Rd

City | State | Zip Code
Bloomington | IN | 47401-9178

FEC ID number of contributing federal political committee.

Name of Employer
First American Trust

Occupation
Executive Vice President

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
504.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1286333

B. Full Name (Last, First, Middle Initial)
Mr. Irvin F. Wiese, III, CLU, ChFC

Mailing Address
1341 Grander Lane Suite 100

City | State | Zip Code
Columbia | SC | 29210

FEC ID number of contributing federal political committee.

Name of Employer
McDonald-Wiese Group, Inc.

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
264.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1286298

C. Full Name (Last, First, Middle Initial)
Mr. Howard A. Wiggins, LUTCF

Mailing Address
10300 Bailey Cove Rd. #5

City | State | Zip Code
Huntsville | AL | 35803-2836

FEC ID number of contributing federal political committee.

Name of Employer
Allstate Life Ins. Co./IL

Occupation

Receipt For:
Primary General
Other (specify)

Aggregate Year-to-Date
300.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
25.00

Payroll Deduction

Transaction ID: R1286242

SUBTOTAL of Receipts This Page (optional) ▶ **92.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Leroy L. Wilbers, Jr. CLU, LUTCF
Mailing Address
309 Deerfield Pl
City | State | Zip Code
Jefferson City | MO | 65109
FEC ID number of contributing federal political committee.
Name of Employer: Wallstreet Ins. Group
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 378.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 36.00
Payroll Deduction
Transaction ID: R1288279

B. Full Name (Last, First, Middle Initial)
Mr. Ian C. Wilkinson, LUTCF
Mailing Address
P. O. Box 7896
City | State | Zip Code
Macon | GA | 31209-7896
FEC ID number of contributing federal political committee.
Name of Employer: American United Life
Occupation: Representative
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1288187

C. Full Name (Last, First, Middle Initial)
Mr. Gary W. Williams, RFC, LUTCF
Mailing Address
PO Box 397
City | State | Zip Code
Vinton | VA | 24179-0397
FEC ID number of contributing federal political committee.
Name of Employer: American United Life
Occupation: General Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 252.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1288188

SUBTOTAL of Receipts This Page (optional) ▶ **78.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 132 / 146
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Jeffrey S. Williams, CLU
Mailing Address
800 SE 4 Street #206
City: Fort Lauderdale | State: FL | Zip Code: 33301
FEC ID number of contributing federal political committee.
Name of Employer: CNA Insurance
Occupation: Account Executive
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 231.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1300869

B. Full Name (Last, First, Middle Initial)
Mr. Larry J. Winkelhake, CLU, ChFC
Mailing Address
18600 Longview Ct
City: Brookfield | State: WI | Zip Code: 53045
FEC ID number of contributing federal political committee.
Name of Employer: Mortensen-Winkelhake
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 740.40
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1289942

C. Full Name (Last, First, Middle Initial)
David A. Winston
Mailing Address
9210 Graceland Place
City: Fairfax | State: VA | Zip Code: 22031-1913
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: Vice President-Government Affairs
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 600.08
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 23.08
Check
Transaction ID: R1302093

SUBTOTAL of Receipts This Page (optional) ▶ **104.08**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 133 / 146
(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
David A. Winston

Mailing Address
9210 Graceland Place

City | State | Zip Code
Fairfax | VA | 22031-1913

FEC ID number of contributing federal political committee.

Name of Employer
NAIFA

Occupation
Vice President-Government Affairs

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
600.08

Date of Receipt
12 14 2001

Amount of Each Receipt this Period
23.08

Check

Transaction ID: R13D2084

B. Full Name (Last, First, Middle Initial)
David A. Winston

Mailing Address
9210 Graceland Place

City | State | Zip Code
Fairfax | VA | 22031-1913

FEC ID number of contributing federal political committee.

Name of Employer
NAIFA

Occupation
Vice President-Government Affairs

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
600.08

Date of Receipt
12 14 2001

Amount of Each Receipt this Period
23.08

Check

Transaction ID: R13D2085

C. Full Name (Last, First, Middle Initial)
David A. Winston

Mailing Address
9210 Graceland Place

City | State | Zip Code
Fairfax | VA | 22031-1913

FEC ID number of contributing federal political committee.

Name of Employer
NAIFA

Occupation
Vice President-Government Affairs

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
600.08

Date of Receipt
12 14 2001

Amount of Each Receipt this Period
23.08

Check

Transaction ID: R13D2086

SUBTOTAL of Receipts This Page (optional) ▶ **69.24**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 134 / 146
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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
David A. Winston
Mailing Address
9210 Graceland Place
City | State | Zip Code
Fairfax | VA | 22031-1913
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: Vice President-Government Affairs
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 600.08
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 23.08
Check
Transaction ID: R1302087

B.
Full Name (Last, First, Middle Initial)
David A. Winston
Mailing Address
9210 Graceland Place
City | State | Zip Code
Fairfax | VA | 22031-1913
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: Vice President-Government Affairs
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 600.08
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 23.08
Check
Transaction ID: R1302088

C.
Full Name (Last, First, Middle Initial)
David A. Winston
Mailing Address
9210 Graceland Place
City | State | Zip Code
Fairfax | VA | 22031-1913
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation: Vice President-Government Affairs
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 600.08
Date of Receipt: 12 14 2001
Amount of Each Receipt this Period: 23.08
Check
Transaction ID: R1302089

SUBTOTAL of Receipts This Page (optional) ▶ **69.24**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 135 / 146

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. William T. Wood
Mailing Address
3810 Montrose Rd
City | State | Zip Code
Birmingham | AL | 35213
FEC ID number of contributing federal political committee.
Name of Employer: Wood Financial Group
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 225.00

Date of Receipt: 12 26 2001
Amount of Each Receipt this Period: 125.00
Check
Transaction ID: R1303249

B. Full Name (Last, First, Middle Initial)
Ronald I. Woodmansee
Mailing Address
25 Picadilly Cir
City | State | Zip Code
Marlton | NJ | 08053-4235
FEC ID number of contributing federal political committee.
Name of Employer: Fuller Woodmansee & Co.
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 300.00

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 25.00
Payroll Deduction
Transaction ID: R1300358

C. Full Name (Last, First, Middle Initial)
Mr. Clelle D. Wooten, Sr., LUTCF
Mailing Address
520 Dogwood Road
City | State | Zip Code
Statesville | NC | 28677
FEC ID number of contributing federal political committee.
Name of Employer: Wooten Insurance Center
Occupation: President/Owner
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 290.40

Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 27.50
Payroll Deduction
Transaction ID: R1297523

SUBTOTAL of Receipts This Page (optional) ▶ **177.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 136 / 146

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Peter J. Worth

Mailing Address
465 Park Ave Apt-13

City | State | Zip Code
New York | NY | 10022-1902

FEC ID number of contributing federal political committee.

Name of Employer
Worth Corporate Planning, Inc

Occupation
President

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
550.00

Date of Receipt
12 31 2001

Amount of Each Receipt this Period
400.00

Check

Transaction ID: R1303485

B. Full Name (Last, First, Middle Initial)
Mr. Mark L. Yevomitski, CAE

Mailing Address
14 Bridle Pl.

City | State | Zip Code
E. Greenbush | NY | 12061-1111

FEC ID number of contributing federal political committee.

Name of Employer
New York State AIFA, Inc.

Occupation
Executive Vice President

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
252.00

Date of Receipt
12 10 2001

Amount of Each Receipt this Period
21.00

Payroll Deduction

Transaction ID: R1300934

C. Full Name (Last, First, Middle Initial)
Mr. Eugene K. Youngentob, CLU, ChFC

Mailing Address
8205 Coach Street

City | State | Zip Code
Potomac | MD | 20854-3814

FEC ID number of contributing federal political committee.

Name of Employer
Arkin, Youngentob Assoc., LLP

Occupation
PARTNER

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date
240.00

Date of Receipt
12 21 2001

Amount of Each Receipt this Period
240.00

Check

Transaction ID: R1302989

SUBTOTAL of Receipts This Page (optional) ▶ **661.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 137 / 146
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Stuart L. Youngentob, JD,CPA
Mailing Address
11710 Slatestone Court
City | State | Zip Code
Potomac | MD | 20854
FEC ID number of contributing federal political committee.
Name of Employer: Arkin, Youngentob Associates LLC
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 360.00
Date of Receipt: 12 21 2001
Amount of Each Receipt this Period: 360.00
Check
Transaction ID: R13029B1

B. Full Name (Last, First, Middle Initial)
Mr. Alan R. Zalewski, CLU, ChFC, LUT
Mailing Address
6908 North 27th Street
City | State | Zip Code
Tacoma | WA | 98407-1002
FEC ID number of contributing federal political committee.
Name of Employer: Burnley Wilson Associates
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 504.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1288371

C. Full Name (Last, First, Middle Initial)
Mr. Theodore J. Zouzounis, CLU
Mailing Address
820 Mariposa Rd
City | State | Zip Code
Lafayette | CA | 94549
FEC ID number of contributing federal political committee.
Name of Employer: DVA Financial Group
Occupation: Partner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 420.00
Date of Receipt: 12 10 2001
Amount of Each Receipt this Period: 35.00
Payroll Deduction
Transaction ID: R1299913

SUBTOTAL of Receipts This Page (optional) ▶ **437.00**

TOTAL This Period (last page this line number only) ▶ **50824.39**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

[X] 21b [ ] 22 [ ] 23 [ ] 24 [ ] 25
[ ] 26 [ ] 27 [ ] 28a [ ] 28b [ ] 28c [ ] 29

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
NAIFA

Mailing Address
2901 Telestar Court

City: Falls Church | State: VA | Zip Code: 22042

Purpose of Disbursement
Payroll, Supplies, Postage, Copier, Util

Candidate Name

Category/ Type

Office Sought: House / Senate / President
State: District:

Disbursement For: 2001
Primary / General / X Other (specify)

Date of Disbursement
12 31 2001

Amount of Each Disbursement this Period
-10029.93

Payroll, Supplies, Postage, Copier, Utilities, ETC

Transaction ID: D6538

B.

Full Name (Last, First, Middle Initial)
First Union Bank

Mailing Address
One First Union Center

City: Charlotte | State: NC | Zip Code: 28288-1164

Purpose of Disbursement
Bank Charges

Candidate Name

Category/ Type

Office Sought: House / Senate / President
State: District:

Disbursement For: 2001
Primary / General / X Other (specify)

Date of Disbursement
12 31 2001

Amount of Each Disbursement this Period
1883.25

Bank Charges

Transaction ID: D6539

C.

SUBTOTAL of Disbursements This Page (optional) ▶	**-8146.68**
TOTAL This Period (last page this line number only) ▶	**-8146.68**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ryan for Congress

Mailing Address
Box 1919
City: Janesville | State: WI | Zip Code: 53547-9941

Purpose of Disbursement
Contribution: Paul Ryan (WI-1-R-US House

Candidate Name
Paul Ryan (WI-1-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: WI District: 1

Disbursement For: 2002
X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 12 04 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Paul Ryan (WI-1-R-US House)

Transaction ID: D6510

B. Full Name (Last, First, Middle Initial)
Lucas for Congress

Mailing Address
PO Box 26825
City: Oklahoma City | State: OK | Zip Code: 73126

Purpose of Disbursement
Contribution: Frank D. Lucas (OK-6-R-US

Candidate Name
Frank D. Lucas (OK-6-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: OK District: 6

Disbursement For: 2002
X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 12 04 2001

Amount of Each Disbursement this Period: 500.00

Contribution: Frank D. Lucas (OK-6-R-US House)

Transaction ID: D6514

C. Full Name (Last, First, Middle Initial)
Citizens for Bunning

Mailing Address
1717 Dixie Highway Suite 180
City: Ft Wright | State: KY | Zip Code: 41011

Purpose of Disbursement
Contribution: Jim Bunning (KY-R-US Senat

Candidate Name
Jim Bunning (KY-R)

Category/ Type

Office Sought: ☐ House X Senate ☐ President
State: KY District: 0

Disbursement For: 2004
X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 12 04 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Jim Bunning (KY-R-US Senate)

Transaction ID: D6515

SUBTOTAL of Disbursements This Page (optional) ▶ **2500.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Friends of Jim Inhofe

Mailing Address
3620 Barwick Drive PO Box 133
City State Zip Code
Norman OK 73072

Purpose of Disbursement
Contribution: Jim M. Inhofe (OK-R-US Sen

Candidate Name
Jim M. Inhofe (OK-R)

Category/ Type

Office Sought: House / X Senate / President
State: OK District: 0

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
12 04 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Jim M. Inhofe (OK-R-US Senate)

Transaction ID: D6516

B. Full Name (Last, First, Middle Initial)
LaTourette for Congress Committee

Mailing Address
7200 Center Street Suite 102
City State Zip Code
Mentor OH 44060

Purpose of Disbursement
Contribution: Steve C. LaTourette (OH-19

Candidate Name
Steve C. LaTourette (OH-19-R)

Category/ Type

Office Sought: X House / Senate / President
State: OH District: 19

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
12 06 2001

Amount of Each Disbursement this Period
1000.00

Contribution: Steve C. LaTourette (OH-19-R-US House)

Transaction ID: D6517

C. Full Name (Last, First, Middle Initial)
Friends of John Boehner

Mailing Address
7908-I Cincinnati Dayton Road
City State Zip Code
West Chester OH 45069

Purpose of Disbursement
Contribution: John A. Boehner (OH-8-R-US

Candidate Name
John A. Boehner (OH-8-R)

Category/ Type

Office Sought: X House / Senate / President
State: OH District: 8

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
12 11 2001

Amount of Each Disbursement this Period
1000.00

Contribution: John A. Boehner (OH-8-R-US House)

Transaction ID: D6518

SUBTOTAL of Disbursements This Page (optional) ▶ **3000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Torricelli for U S Senate Inc

Mailing Address
1300 Connecticutt Ave NW Suite 600
City: Washington | State: DC | Zip Code: 20036

Purpose of Disbursement
Contribution: Robert G. Torricelli (NJ-D

Candidate Name
Robert G. Torricelli (NJ-D)

Category/ Type

Office Sought: ☐ House ☒ Senate ☐ President
State: NJ District: 0

Disbursement For: 2002 ☒ Primary ☐ General ☐ Other (specify)

Date of Disbursement: 12 / 11 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Robert G. Torricelli (NJ-D-US Senate)

Transaction ID: D6519

B. Full Name (Last, First, Middle Initial)
People With Hart

Mailing Address
PO Box 435
City: Wexford | State: PA | Zip Code: 15090

Purpose of Disbursement
Contribution: Melissa A. Hart (PA-4-R-US

Candidate Name
Melissa A. Hart (PA-4-R)

Category/ Type

Office Sought: ☒ House ☐ Senate ☐ President
State: PA District: 4

Disbursement For: 2002 ☒ Primary ☐ General ☐ Other (specify)

Date of Disbursement: 12 / 11 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Melissa A. Hart (PA-4-R-US House)

Transaction ID: D6520

C. Full Name (Last, First, Middle Initial)
Mascara For Congress

Mailing Address
PO Box 1109
City: Washington | State: PA | Zip Code: 15301

Purpose of Disbursement
Contribution: Frank R. Mascara (PA-20-D-

Candidate Name
Frank R. Mascara (PA-20-D)

Category/ Type

Office Sought: ☒ House ☐ Senate ☐ President
State: PA District: 20

Disbursement For: 2002 ☒ Primary ☐ General ☐ Other (specify)

Date of Disbursement: 12 / 11 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Frank R. Mascara (PA-20-D-US House)

Transaction ID: D6521

SUBTOTAL of Disbursements This Page (optional) ▶ **5000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Jim Ryun for Congress

Mailing Address
PO Box 826
City: Topeka | State: KS | Zip Code: 66601

Purpose of Disbursement
Returned Check #9748 dated 11/01/2001 to

Candidate Name
Jim Ryun (KS-2-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: KS District: 2

Disbursement For: 2002
X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 12 / 12 / 2001

Amount of Each Disbursement this Period: -1000.00

Returned Check #9748 dated 11/01/2001 for Jim Ryun (KS-2-R).

Transaction ID: D6522

B. Full Name (Last, First, Middle Initial)
Lone Star Fund - FEDERAL

Mailing Address
PO Box 4219
City: Dallas | State: TX | Zip Code: 75208

Purpose of Disbursement
Contribution: (Annaul PAC to PAC contrib

Candidate Name
Lone Star Fund (-D)

Category/ Type

Office Sought: ☐ House ☐ Senate ☐ President
State: District:

Disbursement For: 2001
☐ Primary ☐ General
X Other (specify)

Date of Disbursement: 12 / 13 / 2001

Amount of Each Disbursement this Period: 5000.00

Contribution: (Annaul PAC to PAC contribution)

Transaction ID: D6523

C. Full Name (Last, First, Middle Initial)
Reynolds for Congress

Mailing Address
171 Sully's Trail
City: Pittsford | State: NY | Zip Code: 14534

Purpose of Disbursement
Contribution: Thomas M. Reynolds (NY-27-

Candidate Name
Thomas M. Reynolds (NY-27-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: NY District: 27

Disbursement For: 2002
X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 12 / 14 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Thomas M. Reynolds (NY-27-R-US House)

Transaction ID: D6524

SUBTOTAL of Disbursements This Page (optional) ▶ **5000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Torricelli for U S Senate Inc

Mailing Address
1300 Connecticutt Ave NW Suite 600
City: Washington | State: DC | Zip Code: 20036

Purpose of Disbursement
Contribution: Robert G. Torricelli (NJ-D

Candidate Name
Robert G. Torricelli (NJ-D)

Category/ Type

Office Sought: House / X Senate / President — State: NJ — District: 0

Disbursement For: 2002 — X Primary / General / Other (specify)

Date of Disbursement: 12 / 17 / 2001

Amount of Each Disbursement this Period: 2000.00

Contribution: Robert G. Torricelli (NJ-D-US Senate)

Transaction ID: D6525

B. Full Name (Last, First, Middle Initial)
America's Foundation PAC

Mailing Address
128 North Columbus Street
City: Alexandria | State: VA | Zip Code: 22314

Purpose of Disbursement
Returned Check (Annual PAC to PAC Contri

Candidate Name
America's Foundation PAC (-R)

Category/ Type

Office Sought: House / Senate / President — State: — District:

Disbursement For: 2001 — Primary / General / X Other (specify)

Date of Disbursement: 12 / 20 / 2001

Amount of Each Disbursement this Period: -5000.00

Returned Check (Annual PAC to PAC Contribution)

Transaction ID: D6531

C. Full Name (Last, First, Middle Initial)
Bachus for Congress

Mailing Address
P O Box 59444
City: Birmingham | State: AL | Zip Code: 35259

Purpose of Disbursement
Contribution: Spencer T. Bachus, III (AL

Candidate Name
Spencer T. Bachus, III (AL-6-R)

Category/ Type

Office Sought: X House / Senate / President — State: AL — District: 6

Disbursement For: 2002 — X Primary / General / Other (specify)

Date of Disbursement: 12 / 20 / 2001

Amount of Each Disbursement this Period: 1000.00

Contribution: Spencer T. Bachus, III (AL-6-R-US House)

Transaction ID: D6532

SUBTOTAL of Disbursements This Page (optional) ▶ **-2000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
John Sullivan for Congress

Mailing Address
6130 S Maplewood/Suite B

City: Tulsa
State: OK
Zip Code: 74136

Purpose of Disbursement
Contribution: John Sullivan (OK-1-R-US H

Candidate Name
John Sullivan (OK-1-R)

Category/ Type

Office Sought: X House / Senate / President
State: OK District: 1

Disbursement For: 2002
Primary / General / Other (specify)

Date of Disbursement
12 28 2001

Amount of Each Disbursement this Period
2000.00

Contribution: John Sullivan (OK-1-R-US House)

Transaction ID: D6533

B.

C.

SUBTOTAL of Disbursements This Page (optional) ▶	**2000.00**
TOTAL This Period (last page this line number only) ▶	**15500.00**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☐ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☒ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)

Annemarie Long

Mailing Address

1250 Capital of Texas Highway, Sou Building 2, Suite 600

City | State | Zip Code

Austin | TX | 78746-6464

Purpose of Disbursement

Refund to Individual

Candidate Name

Category/ Type

Office Sought: ☐ House ☐ Senate ☐ President

State: District:

Disbursement For: 2001

☐ Primary ☐ General ☒ Other (specify)

Date of Disbursement

12 20 2001

Amount of Each Disbursement this Period

200.00

Refund to Individual

Transaction ID: D6530

B.

C.

SUBTOTAL of Disbursements This Page (optional) ▶	**200.00**
TOTAL This Period (last page this line number only) ▶	**200.00**

SCHEDULE D

DEBTS AND OBLIGATIONS

Excluding Loans

(Use separate schedule(s) for each numbered line)

FOR LINE NUMBER: (check only one)

- [ ] 9
- [X] 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor

National Association of Insurance and Financial Advisors

Mailing Address

2901 Telstar Court

City: Falls Church | State: VA | ZIP Code: 22042-1205

Nature of Debt (Purpose):

Outstanding Balance Beginning This Period: 6084.14

Transaction ID: DD1234

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
8324.37	-10029.93	24448.44

B

C

1) **SUBTOTALS** This Period This Page (optional)	▶	**24448.44**
2) **TOTALS** This Period (last page this line number only)	▶	**24448.44**
3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only)	▶	
4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only)	▶	