

July 24, 2008

Erinn D. Larkin
Campaign Finance Analyst
Reports Analysis Division
Federal Election Commission
999 E Street, NW
Washington, DC 20463

Identification Number: C00436428

Reference: April Quarterly Report (1/1/08 - 3/31/08)

Dear Analyst:

All expenditures made for "Fundraising Consulting" and "Facility Rental & Catering" by the Minnesota - Coleman Victory Committee were in connection and for the benefit of Minnesota - Coleman Victory Committee events only.

No expenditures were made on behalf of specifically identified federal candidates. In the event that the Minnesota - Coleman Victory Committee makes expenditures on behalf of specifically identified federal candidates, it will disclose that activity at that time in accordance with Federal Election Commission regulations.

Sincerely,

Anthony G. Sutton Treasurer Minnesota - Coleman Victory Committee