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December 24, 2003

Federal Election Commission
Reports Analysis Division
Attn: Erik W. Koeppen
999 E Street, NW
Washington, DC 20463

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Re: Sidley Austin Brown & Wood LLP Good Government Fund – C00351270

Reference: Mid-Year Report (1/1/03 – 6/30/03)

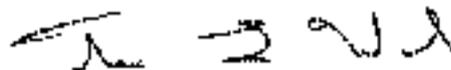
Dear Mr. Koeppen:

As a follow up to your letter dated December 3, 2003 we have submitted electronically the amendments requested regarding Schedule B supporting Line 23.

When uploading the file to the FEC, we received warnings during the validation process regarding designation of an office sought for both the National Republican Congressional Committee and the Democratic Senatorial Campaign Committee. We confirmed with a technician in your office that this was a known issue with the upload process and that our file was correct as is. These warnings did not cause the upload to fail and we submitted the file successfully on December 23, 2003.

Should you have any questions, please contact me at 312.456.5812.

Sincerely,



Teri L. Ward
Assistant Treasurer

cc: Michael A. Nemeroff

Federal Election Commission

ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS

The Commission has added this page to the end of this filing to indicate how it was received.

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