FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telester Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042

2. **FEC IDENTIFICATION NUMBER** ▼ — CITY ▲ STATE ▲ ZIPCODE ▲

C00005249

3. IS THIS REPORT — NEW (N) **OR** X AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

April 15 Quarterly Report(Q1)

July 15 Quarterly Report(Q2)

October 15 Quarterly Report(Q3)

January 31 Quarterly Report(YE)

July 31 Mid-Year Report(Non-election Year Only) (MY)

Termination Report (TER)

(b) Monthly Report Due On:

Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
X Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (YE)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) General (12G) Runoff (12R) Convention (12C) Special (12G)

Election on in the State of

(d) 30-Day **Post**-Election Report for the: General (30G) Runoff (30R) Special (30S)

Election on in the State of

5. Covering Period 03 01 2004 through 03 31 2004

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Peter C. Browne

Signature of Treasurer Electronically Filed by Peter C. Browne Date 04 28 2004

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only							

FEC FORM 3X
(Rev. 02/2003)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Write or Type Committee Name
National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 03 01 2004 To: 03 31 2004

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2004		412219.77
(b) Cash on Hand at Begining of Reporting Period	325621.73	
(c) Total Receipts (from Line 19)	62111.30	193258.00
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	387733.03	605477.77
7. Total Disbursements (from Line 31)	130932.80	348677.54
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	256800.23	256800.23
9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	27266.68	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

FEC Form 3X (Rev. 02/2003)

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 03 01 2004 To: 03 31 2004

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	11015.10	
(ii) Unitemized	51096.20	
(iii) TOTAL (add Lines 11(a)(i) and (ii) ..... ▶	62111.30	193258.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 33, page 5) ..... ▶	62111.30	193258.00
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))	62111.30	193258.00
20. Total Federal Receipts (subtract Line 18(c) from Line 19)	62111.30	193258.00

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Rev. 02/2003)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	53342.80	173087.54
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	53342.80	173087.54
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	77500.00	175500.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	90.00	90.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	90.00	90.00
29. Other Disbursements	0.00	0.00
30. Federal Election Activity (2 U.S.C 431(20))		
(a) Shared Federal Election Activity (from Schedule H6)		
(i) Federal Share	0.00	0.00
(ii) "Levin" Share	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))	130932.80	348677.54
32. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30(a)(ii) from Line 31)	130932.80	348677.54

DETAILED SUMMARY PAGE

of Disbursements

FEC **Form 3X** (Rev. 02/2003)

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3)	62111.30	193258.00
34. Total Contribution Refunds (from Line 28(d))	90.00	90.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	62021.30	193168.00
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	53342.80	173087.54
37. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36)	53342.80	173087.54

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 6 / 31
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Stephen D. Andersen, RHU
Mailing Address 1621 Dixie Trail
City: Lincoln State: NE Zip Code: 68527-9431
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 315.00

Date of Receipt: 03 10 2004
Transaction ID: R1480515
Amount of Each Receipt this Period: 105.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Kent A. Bennett, LUTCF
Mailing Address RR #3, Box 35D-D
City: Muncy State: PA Zip Code: 17756
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 262.50

Date of Receipt: 03 10 2004
Transaction ID: R1481930
Amount of Each Receipt this Period: 87.50
Payroll Deduction

C.
Full Name (Last, First, Middle Initial)
Mr. Sam N. Blakeslee, CFP(r)
Mailing Address 1163 Pisrio SF
City: San Luis Obispo State: CA Zip Code: 93401
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 03 26 2004
Transaction ID: R1482548
Amount of Each Receipt this Period: 250.00
Credit Card

SUBTOTAL of Receipts This Page (optional) ..... ▶ 442.50

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. C. Robert Brown, Sr.,CLU, L
Mailing Address 8675 WestCott
City: Germantown State: TN Zip Code: 38138-7738
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 212.50

Date of Receipt: 03 10 2004
Transaction ID: R1479647
Amount of Each Receipt this Period: 62.50
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. C. Robert Brown, Sr.,CLU, L
Mailing Address 8675 WestCott
City: Germantown State: TN Zip Code: 38138-7738
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 212.50

Date of Receipt: 03 23 2004
Transaction ID: R1482442
Amount of Each Receipt this Period: 25.00
Credit Card

C.
Full Name (Last, First, Middle Initial)
Mr. James A. Buchan, CLU, ChFC
Mailing Address 5716 W. Orlando Circle
City: Broken Arrow State: OK Zip Code: 74011
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 225.00

Date of Receipt: 03 10 2004
Transaction ID: R1481105
Amount of Each Receipt this Period: 75.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ **162.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Alexander A. Chemoff
Mailing Address 351 Ridge Lane
City: Mill Neck | State: NY | Zip Code: 11765-1201
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 03 17 2004
Transaction ID: R1482255
Amount of Each Receipt this Period: 500.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. Vincent M. D'Addona, CLU, ChFC
Mailing Address 141 Greenway Road
City: Lido Beach | State: NY | Zip Code: 11561-4828
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 255.00

Date of Receipt: 03 10 2004
Transaction ID: R1481540
Amount of Each Receipt this Period: 85.00
Payroll Deduction

C.
Full Name (Last, First, Middle Initial)
Mr. Joseph L. Davis, CLU, ChFC,
Mailing Address 1420 Primrose Road N.W.
City: Washington | State: DC | Zip Code: 20012-1224
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 302.40

Date of Receipt: 03 10 2004
Transaction ID: R1481439
Amount of Each Receipt this Period: 126.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ **711.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Robert F. Decker, CLU, FLMI
Mailing Address 9290 West Dodge Road #102
City: Omaha State: NE Zip Code: 68114-3320
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 03 11 2004
Transaction ID: R1482027
Amount of Each Receipt this Period: 250.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. Jeffrey C. Dellerhide, CFP CLU
Mailing Address 9646 E Laurel Lane
City: Scottsdale State: AZ Zip Code: 85260
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 600.00
Date of Receipt: 03 11 2004
Transaction ID: R1482085
Amount of Each Receipt this Period: 600.00
Credit Card

C.
Full Name (Last, First, Middle Initial)
Mr. M. Jay Einstein, CLU
Mailing Address 59 Margarete Dr.
City: Pittsgrove State: NJ Zip Code: 08318
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 216.00
Date of Receipt: 03 10 2004
Transaction ID: R1481244
Amount of Each Receipt this Period: 72.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ 922.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Gerald E. Ferrier, LUTCF, CTP
Mailing Address 4948 Samish Way #5
City: Bellingham State: WA Zip Code: 98226-4812
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 375.00
Date of Receipt: 03 10 2004
Transaction ID: R1481722
Amount of Each Receipt this Period: 125.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Thomas E. Fowler, CLU, LUTCF
Mailing Address 13243 S.E. 51st Place
City: Bellevue State: WA Zip Code: 98006
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 322.50
Date of Receipt: 03 10 2004
Transaction ID: R1481033
Amount of Each Receipt this Period: 107.50
Payroll Deduction

C.
Full Name (Last, First, Middle Initial)
Ms. Connie C. Frambarger, LUTCF
Mailing Address PO Box 1142
City: San Luis Obispo State: CA Zip Code: 93406-1142
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 1250.00
Date of Receipt: 03 11 2004
Transaction ID: R1482029
Amount of Each Receipt this Period: 1250.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1482.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Peter Fukhiron, CLU, LUTCF
Mailing Address 411 San Andreas Drive
City: Novato State: CA Zip Code: 94945-1237
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 525.00
Date of Receipt: 03 10 2004
Transaction ID: R1481939
Amount of Each Receipt this Period: 175.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Paul Graham
Mailing Address 25 Candice
City: Farmington State: AR Zip Code: 72730
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 03 30 2004
Transaction ID: R1482608
Amount of Each Receipt this Period: 300.00
Credit Card

C.
Full Name (Last, First, Middle Initial)
Mr. William N. Hersway
Mailing Address 11276 Panorama Drive
City: New Market State: MD Zip Code: 21774
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 226.80
Date of Receipt: 03 10 2004
Transaction ID: R1481836
Amount of Each Receipt this Period: 75.60
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ 550.60

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Terry K. Headley, LUTCF,LIC
Mailing Address 20704 Meadow Ridge Dr.
City: Springfield State: NE Zip Code: 68059
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 624.00
Date of Receipt: 03 10 2004
Transaction ID: R1479874
Amount of Each Receipt this Period: 208.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Eddie F. Heap, CLU, ChFC
Mailing Address PO Box 21209
City: Roanoke State: VA Zip Code: 24018-0539
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 03 10 2004
Transaction ID: R1482015
Amount of Each Receipt this Period: 250.00
Check

C.
Full Name (Last, First, Middle Initial)
Ms. Peggy M. Hollander, CPA
Mailing Address One Alhambra Plaza Suite 1410
City: Coral Gables State: FL Zip Code: 33134
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 03 11 2004
Transaction ID: R1482084
Amount of Each Receipt this Period: 500.00
Credit Card

SUBTOTAL of Receipts This Page (optional) ..... ▶ 958.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. James Kageleiry
Mailing Address 8 Hayes Lane
City: Dover State: NH Zip Code: 03820-4213
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 03 01 2004
Transaction ID: R1478198
Amount of Each Receipt this Period: 250.00
Credit Card

B.
Full Name (Last, First, Middle Initial)
Mr. Terry M. Kaltenbach, CLU, ChFC
Mailing Address 1358 Ahlrich Ave
City: Encintas State: CA Zip Code: 92024-4029
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 315.00
Date of Receipt: 03 10 2004
Transaction ID: R1481069
Amount of Each Receipt this Period: 105.00
Payroll Deduction

C.
Full Name (Last, First, Middle Initial)
Mr. Edward J. Kennedy, III
Mailing Address 3024 Level Road
City: Churchville State: MD Zip Code: 21028-1409
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 202.50
Date of Receipt: 03 29 2004
Transaction ID: R1482529
Amount of Each Receipt this Period: 202.50
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ 557.50

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Ms. Sherry S. McGhee, CLU,ChFC,L
Mailing Address 1668 Navajo Dr
City: Saint George State: UT Zip Code: 84790
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 03 31 2004
Transaction ID: R1482605
Amount of Each Receipt this Period: 250.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. John K. McQuade, CLU, ChFC,
Mailing Address 527 W Wilshire Drive
City: Phoenix State: AZ Zip Code: 85003-1028
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 300.00

Date of Receipt: 03 01 2004
Transaction ID: R1478194
Amount of Each Receipt this Period: 300.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. Michael J. Menendez
Mailing Address 555 5th Street Suite 300
City: Santa Rosa State: CA Zip Code: 95401-6342
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 315.00

Date of Receipt: 03 10 2004
Transaction ID: R1481522
Amount of Each Receipt this Period: 105.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ 655.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 15 / 31
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. David A. Middaugh, CLU, AEP
Mailing Address 3273 Evergreen Road
City: Fargo State: ND Zip Code: 58102-1214
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 216.00
Date of Receipt: 03 10 2004
Transaction ID: R1481848
Amount of Each Receipt this Period: 72.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Alan H. Norton
Mailing Address 306 Earl Dr
City: Elon State: NC Zip Code: 27244
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 550.00
Date of Receipt: 03 17 2004
Transaction ID: R1482251
Amount of Each Receipt this Period: 550.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. Kevin A. O'Grady, LUTCF, CFP
Mailing Address 59 Chestnut Ridge Rd.
City: Holmdel State: NJ Zip Code: 07733-1414
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 03 10 2004
Transaction ID: R1482013
Amount of Each Receipt this Period: 300.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ 922.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 16 / 31
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. James W. Oglesby, LUTCF
Mailing Address P. O. Box 7156
City: Asheville State: NC Zip Code: 28802-7156
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 401.50
Date of Receipt: 03 10 2004
Transaction ID: R1481677
Amount of Each Receipt this Period: 143.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Barton C. Passo, CLU, ChFC,
Mailing Address 309 Running Cedar Lane
City: Richmond State: VA Zip Code: 23229
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 212.50
Date of Receipt: 03 10 2004
Transaction ID: R1481500
Amount of Each Receipt this Period: 37.50
Payroll Deduction

C.
Full Name (Last, First, Middle Initial)
Mr. R. Jan Pinney, CLU, ChFC,
Mailing Address 5152 Ellington Court
City: Granite Bay State: CA Zip Code: 95746-7188
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 315.00
Date of Receipt: 03 10 2004
Transaction ID: R1480876
Amount of Each Receipt this Period: 105.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ 285.50

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 17 / 31
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Robert M. Roach, CLU, ChFC
Mailing Address 980 Ridge Crest Drive
City: Gahanna State: OH Zip Code: 43230
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 315.00

Date of Receipt: 03 10 2004
Transaction ID: R1461122
Amount of Each Receipt this Period: 105.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Ms. Shelley M. Rowe, LUTCF
Mailing Address 5908 E. Conservation Dr.
City: Longmont State: CO Zip Code: 80504
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 300.00

Date of Receipt: 03 10 2004
Transaction ID: R1479261
Amount of Each Receipt this Period: 100.00
Payroll Deduction

C.
Full Name (Last, First, Middle Initial)
Mr. Gary H. Scholnick
Mailing Address 30200 Telegraph Rd #400
City: Bingham Farms State: MI Zip Code: 48025-4502
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 03 01 2004
Transaction ID: R1478189
Amount of Each Receipt this Period: 250.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ 455.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 18 / 31
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Russell A. Smith
Mailing Address 30251 Channel Way Dr
City: Canyon Lake State: CA Zip Code: 92587-7886
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 315.00
Date of Receipt: 03 10 2004
Transaction ID: R1480950
Amount of Each Receipt this Period: 105.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. David E. Smithkey, RFC,CLU
Mailing Address 9451 Heddy Drive
City: Flushing State: MI Zip Code: 48433
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 315.00
Date of Receipt: 03 10 2004
Transaction ID: R1480971
Amount of Each Receipt this Period: 105.00
Payroll Deduction

C.
Full Name (Last, First, Middle Initial)
Mr. Noel C. Spencer, MBA
Mailing Address 3 Valerie Drive
City: Chester State: NY Zip Code: 10918-1428
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 272.50
Date of Receipt: 03 10 2004
Transaction ID: R147B891
Amount of Each Receipt this Period: 105.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ 315.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 19 / 31
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. David L. Stratton, CLU, ChFC
Mailing Address 13115 Beach Cir.
City: Anchorage State: AK Zip Code: 99515-3748
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 225.00
Date of Receipt: 03 10 2004
Transaction ID: R1481455
Amount of Each Receipt this Period: 75.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Richard H. Sullenger
Mailing Address 3014 20th Street
City: Bakersfield State: CA Zip Code: 93301
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 03 08 2004
Transaction ID: R1481992
Amount of Each Receipt this Period: 500.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. John J. Tardif, Jr.
Mailing Address 412 Washington Ave
City: Haddonfield State: NJ Zip Code: 08033-3327
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 600.00
Date of Receipt: 03 01 2004
Transaction ID: R147B203
Amount of Each Receipt this Period: 600.00
Credit Card

SUBTOTAL of Receipts This Page (optional) ..... ▶ 1175.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 20 / 31
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Robert E. Taylor
Mailing Address P. O. Box 2438
City: Ocala State: FL Zip Code: 34478-2438
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 03 26 2004
Transaction ID: R1482546
Amount of Each Receipt this Period: 500.00
Credit Card

B.
Full Name (Last, First, Middle Initial)
Mr. Robert J. Wemecke, CLU
Mailing Address 10456 North 134th Way
City: Scottsdale State: AZ Zip Code: 85259
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 600.00
Date of Receipt: 03 19 2004
Transaction ID: R1482277
Amount of Each Receipt this Period: 600.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. Cliff F. Wilson, CLU ChFC L
Mailing Address 1458 W. Bahia Court
City: Gilbert State: AZ Zip Code: 85233
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 302.40
Date of Receipt: 03 10 2004
Transaction ID: R1478791
Amount of Each Receipt this Period: 126.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ 1226.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 21 / 31
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Larry J. Winkelhake, CLU, ChFC
Mailing Address 18600 Longview Ct
City: Brookfield State: WI Zip Code: 53045
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 255.00

Date of Receipt: 03 10 2004
Transaction ID: R1481037
Amount of Each Receipt this Period: 90.00
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Edward A. Zebielski, Jr.
Mailing Address 403 Buttonwood Road
City: Landenberg State: PA Zip Code: 19350
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 210.00

Date of Receipt: 03 10 2004
Transaction ID: R1481921
Amount of Each Receipt this Period: 105.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ **195.00**

TOTAL This Period (last page this line number only) ..... ▶ **11015.10**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

[X] 21b	[ ] 22	[ ] 23	[ ] 24	[ ] 25	[ ] 26
[ ] 27	[ ] 28a	[ ] 28b	[ ] 28c	[ ] 29	[ ] 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
First Union Bank

Mailing Address One First Union Center

City Charlotte | State NC | Zip Code 28288-1164

Purpose of Disbursement
Bank Charges

Candidate Name

Category/ Type

Office Sought: House / Senate / President
State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D7652
Date of Disbursement
03 / 30 / 2004

Amount of Each Disbursement this Period
1752.52

B.
Full Name (Last, First, Middle Initial)
NAIFA

Mailing Address 2901 Telestar Court

City Falls Church | State VA | Zip Code 22042-1205

Purpose of Disbursement
Payroll, Benefits, Supplies, copies,

Candidate Name

Category/ Type

Office Sought: House / Senate / President
State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D7667
Date of Disbursement
03 / 30 / 2004

Amount of Each Disbursement this Period
51590.28

etc..

SUBTOTAL of Disbursements This Page (optional) ..... ▶	53342.80
TOTAL This Period (last page this line number only) ..... ▶	53342.80

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Bachus for Congress
Mailing Address: P O Box 59444
City: Birmingham | State: AL | Zip Code: 35259
Purpose of Disbursement: Contr. Spencer T. Bachus, III (AL-6-R-US
Candidate Name: Spencer T. Bachus, III
Category/Type: House)
Office Sought: X House / Senate / President
State: AL District: 06
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7594
Date of Disbursement: 03 / 19 / 2004
Amount of Each Disbursement this Period: 1000.00

B.
Full Name (Last, First, Middle Initial): Blue Dog PAC
Mailing Address: P.O. Box 7668
City: Washington | State: DC | Zip Code: 20004
Purpose of Disbursement: Contr. Blue Dog PAC (PAC to PAC
Candidate Name:
Category/Type: contribution)
Office Sought: House / Senate / President
State: District:
Disbursement For: 2004 Primary / General / X Other (specify) Annual
Transaction ID: D7605
Date of Disbursement: 03 / 25 / 2004
Amount of Each Disbursement this Period: 5000.00

C.
Full Name (Last, First, Middle Initial): DAKPAC
Mailing Address: 420 C Street, NE Lower Level
City: Washington | State: DC | Zip Code: 20002
Purpose of Disbursement: Contr. DAKPAC (PAC to PAC contribution)
Candidate Name:
Category/Type:
Office Sought: House / Senate / President
State: District:
Disbursement For: 2004 Primary / General / X Other (specify) Annual
Transaction ID: D7603
Date of Disbursement: 03 / 23 / 2004
Amount of Each Disbursement this Period: 4000.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **10000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Democratic Senatorial Campaign Committee
Mailing Address: 430 South Capitol Street, SE
City: Washington State: DC Zip Code: 20003
Purpose of Disbursement: Contr. Democratic Senatorial Cam
Candidate Name:
Category/Type:
Office Sought: House / Senate / President
State: District:
Disbursement For: 2004 Primary General X Other (specify) ▼ Annual
Transaction ID: D7597
Date of Disbursement: 03/23/2004
Amount of Each Disbursement this Period: 15000.00
(national party contribution)

B.
Full Name (Last, First, Middle Initial): Earl Pomeroy for Congress
Mailing Address: Post Office Box 746
City: Bismarck State: ND Zip Code: 58502
Purpose of Disbursement: Contr. Earl Pomeroy (ND-1-D-US House)
Candidate Name: Earl Pomeroy
Category/Type:
Office Sought: X House / Senate / President
State: ND District: 01
Disbursement For: 2004 Primary X General Other (specify) ▼
Transaction ID: D7602
Date of Disbursement: 03/23/2004
Amount of Each Disbursement this Period: 4000.00

C.
Full Name (Last, First, Middle Initial): Fossella for Congress
Mailing Address: PO Box 060248 New Dorp Station
City: Staten Island State: NY Zip Code: 10306
Purpose of Disbursement: Contr. Vito J. Fossella, Jr. (NY-13-R-US
Candidate Name: Vito J. Fossella, Jr.
Category/Type:
Office Sought: X House / Senate / President
State: NY District: 13
Disbursement For: 2004 X Primary General Other (specify) ▼
Transaction ID: D7600
Date of Disbursement: 03/23/2004
Amount of Each Disbursement this Period: 2500.00
House]

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **21500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Friends of John Tanner
Mailing Address: Post Office Box 1994
City: Union City | State: TN | Zip Code: 38281
Purpose of Disbursement: Contr. John S. Tanner (TN-8-D-US House)
Candidate Name: John S. Tanner
Category/Type
Office Sought: X House / Senate / President
State: TN District: 08
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7598
Date of Disbursement: 03 / 23 / 2004
Amount of Each Disbursement this Period: 5000.00

B.
Full Name (Last, First, Middle Initial): HALPAC
Mailing Address: Help America's Leaders PAC, 1155 21st Street, NW/Suite 300
City: Washington | State: DC | Zip Code: 20036
Purpose of Disbursement: Contr. HAL PAC (PAC to PAC contribution)
Candidate Name
Category/Type
Office Sought: House / Senate / President
State: District
Disbursement For: 2004 Primary / General / X Other (specify) Annual
Transaction ID: D7604
Date of Disbursement: 03 / 24 / 2004
Amount of Each Disbursement this Period: 2000.00

C.
Full Name (Last, First, Middle Initial): Heather Wilson for Congress
Mailing Address: PO Box 14070
City: Albuquerque | State: NM | Zip Code: 87191
Purpose of Disbursement: Contr. Heather Wilson (NM-1-R-US House)
Candidate Name: Heather Wilson
Category/Type
Office Sought: X House / Senate / President
State: NM District: 01
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7605
Date of Disbursement: 03 / 25 / 2004
Amount of Each Disbursement this Period: 1000.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **8000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
John Sullivan for Congress

Mailing Address 6130 S Maplewood Suite B

City: Tulsa | State: OK | Zip Code: 74136

Purpose of Disbursement
Contr. John Sullivan (OK-1-R-US House)

Candidate Name
John Sullivan

Category/Type

Office Sought: X House / Senate / President
State: OK District: 01

Disbursement For: 2004 X Primary / General / Other (specify)

Transaction ID: D7613
Date of Disbursement: 03 / 30 / 2004

Amount of Each Disbursement this Period: 1000.00

B.
Full Name (Last, First, Middle Initial)
Maloney for Congress

Mailing Address 49 East 92nd Street

City: New York | State: NY | Zip Code: 10128

Purpose of Disbursement
Contr. Carolyn B. Maloney (NY-14-D-US

Candidate Name
Carolyn B. Maloney

Category/Type

Office Sought: X House / Senate / President
State: NY District: 14

Disbursement For: 2004 X Primary / General / Other (specify)

Transaction ID: D7593
Date of Disbursement: 03 / 10 / 2004

Amount of Each Disbursement this Period: 3000.00

House)

C.
Full Name (Last, First, Middle Initial)
Mark Green For Congress

Mailing Address PO Box 13103

City: Green Bay | State: WI | Zip Code: 54307

Purpose of Disbursement
Contr. Mark Green (WI-8-R-US House)

Candidate Name
Mark Green

Category/Type

Office Sought: X House / Senate / President
State: WI District: 08

Disbursement For: 2004 X Primary / General / Other (specify)

Transaction ID: D7601
Date of Disbursement: 03 / 23 / 2004

Amount of Each Disbursement this Period: 2000.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **6000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Matheson for Congress
Mailing Address: 677 South 200 West Suite A
City: Salt Lake City | State: UT | Zip Code: 84101
Purpose of Disbursement: Contr. Jim Matheson (UT-2-D-US House)
Candidate Name: Jim Matheson
Category/Type
Office Sought: X House / Senate / President
State: UT District: 02
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7592
Date of Disbursement: 03 / 05 / 2004
Amount of Each Disbursement this Period: 2500.00

B.
Full Name (Last, First, Middle Initial): Mike Rogers for Congress
Mailing Address: 1304 Quintard Avenue
City: Anniston | State: AL | Zip Code: 36201
Purpose of Disbursement: Contr. Mike Rogers (AL-3-R-US House)
Candidate Name: Mike Rogers
Category/Type
Office Sought: X House / Senate / President
State: AL District: 03
Disbursement For: 2004 X Primary / General / Other (specify)
Transaction ID: D7812
Date of Disbursement: 03 / 29 / 2004
Amount of Each Disbursement this Period: 1000.00

C.
Full Name (Last, First, Middle Initial): National Republican Congressional Committee
Mailing Address: 320 First Street SE
City: Washington | State: DC | Zip Code: 20003
Purpose of Disbursement: Contr. National Republican Congr
Candidate Name
Category/Type
Office Sought: House / Senate / President
State: District
Disbursement For: 2004 Primary / General / X Other (specify) Annual
Transaction ID: D7596
Date of Disbursement: 03 / 23 / 2004
Amount of Each Disbursement this Period: 15000.00
(national party contribution)

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **18500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Pennsylvanians for Kanjorski

Mailing Address 103 South Hanover Street

City: Nanticoke | State: PA | Zip Code: 18634

Purpose of Disbursement
Contr. Paul E. Kanjorski (PA-11-D-US

Candidate Name
Paul E. Kanjorski

Category/Type

Office Sought: X House / Senate / President
State: PA District: 11

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7614
Date of Disbursement: 03 / 30 / 2004

Amount of Each Disbursement this Period: 2000.00

House)

B.
Full Name (Last, First, Middle Initial)
People With Hart

Mailing Address PO Box 435

City: Wexford | State: PA | Zip Code: 15090

Purpose of Disbursement
Contr. Melissa A. Hart (PA-4-R-US House)

Candidate Name
Melissa A. Hart

Category/Type

Office Sought: X House / Senate / President
State: PA District: 04

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7616
Date of Disbursement: 03 / 31 / 2004

Amount of Each Disbursement this Period: 3000.00

C.
Full Name (Last, First, Middle Initial)
Porter for Congress

Mailing Address 6905 Pony Cir

City: Las Vegas | State: NV | Zip Code: 89145

Purpose of Disbursement
Contr. Jon C. Porter (NV-3-R-US House)

Candidate Name
Jon C. Porter

Category/Type

Office Sought: X House / Senate / President
State: NV District: 03

Disbursement For: 2004
Primary / X General / Other (specify)

Transaction ID: D7595
Date of Disbursement: 03 / 23 / 2004

Amount of Each Disbursement this Period: 5000.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **10000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Rob Bishop for Congress

Mailing Address PO Box 2002

City: Brigham City
State: UT
Zip Code: 84302

Purpose of Disbursement
Contr. Rob Bishop (UT-1-R-US House)

Candidate Name
Rob Bishop

Category/Type

Office Sought: X House / Senate / President
State: UT District: 01

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7607
Date of Disbursement
03 / 25 / 2004

Amount of Each Disbursement this Period
1000.00

B.
Full Name (Last, First, Middle Initial)
Shadegg For Congress

Mailing Address P.O. Box 45444

City: Phoenix
State: AZ
Zip Code: 85064

Purpose of Disbursement
Contr. John Shadegg (AZ-3-R-US House)

Candidate Name
John Shadegg

Category/Type

Office Sought: X House / Senate / President
State: AZ District: 03

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D7599
Date of Disbursement
03 / 23 / 2004

Amount of Each Disbursement this Period
2500.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶	3500.00
TOTAL This Period (last page this line number only) ..... ▶	77500.00

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☐ 23	☐ 24	☐ 25	☐ 26
☐ 27	☒ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Ronald L. Holifield

Mailing Address P. O. Box 1962

City: Laurel | State: MS | Zip Code: 39441-1962

Purpose of Disbursement: Refund to contributor

Candidate Name

Category/Type

Office Sought: House / Senate / President

State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D761D
Date of Disbursement: 03 / 26 / 2004

Amount of Each Disbursement this Period: 20.00

B. Full Name (Last, First, Middle Initial)
Mr. Ted S. Howell

Mailing Address 8212 W Montebello

City: Glendale | State: AZ | Zip Code: 85303

Purpose of Disbursement: Refund to individual

Candidate Name

Category/Type

Office Sought: House / Senate / President

State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D7609
Date of Disbursement: 03 / 26 / 2004

Amount of Each Disbursement this Period: 20.00

C. Full Name (Last, First, Middle Initial)
Mr. William Pickholz

Mailing Address 11596 Pamplona Blvd.

City: Boynton Beach | State: FL | Zip Code: 33437-4076

Purpose of Disbursement: refund to contributor

Candidate Name

Category/Type

Office Sought: House / Senate / President

State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D7611
Date of Disbursement: 03 / 26 / 2004

Amount of Each Disbursement this Period: 50.00

SUBTOTAL of Disbursements This Page (optional) ▶ 90.00

TOTAL This Period (last page this line number only) ▶ 90.00

SCHEDULE D (FEC Form 3X)

DEBTS AND OBLIGATIONS

Excluding Loans

(Use separate schedule(s) for each numbered line)

FOR LINE NUMBER: (check only one)
- 9
- X 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial) of Debtor or Creditor
NAIFA

Mailing Address 2901 Telestar Court

City State ZIP Code
Falls Church VA 22042-1205

Nature of Debt (Purpose):
Payroll, Benefits, postage, copier, etc

Outstanding Balance Beginning This Period
0.00

Transaction ID: DD#7511

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
0.00	0.00	0.00

B. Full Name (Last, First, Middle Initial) of Debtor or Creditor
NAIFA

Mailing Address 2901 Telestar Court

City State ZIP Code
Falls Church VA 22042-1205

Nature of Debt (Purpose):
Payroll, Benefits, Supplies, copies, etc

Outstanding Balance Beginning This Period
52716.30

Transaction ID: DD#7681

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
26160.66	51590.28	27286.68

1) **SUBTOTALS** This Period This Page (optional)	▶	**27286.68**
2) **TOTALS** This Period (last page this line number only)	▶	**27286.68**
3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only).....	▶	
4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only)	▶	