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SOUTHERN CALIFORNIA FUND
555 SOUTH FLOWER STREET, SUITE 4510
LOS ANGELES, CA 90071
(213) 489-4792; FAX (213) 489-4818

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November 25, 2002

Ms. Brandy Phillips
Campaign Finance Analyst, Reports Analysis Division
Federal Election Commission
999 E Street, N.W.
Washington, D.C. 20463

Re: Southern California Fund (I.D.#C00361410)

Re: Year End Report (7/10/01-12/31/01)

Dear Ms. Phillips:

As we discussed, this report includes several expenditures for administrative expenses. PAC Management for this or other committees includes the uses of the recipients offices and as such includes **rent, utilities**, salaries, telephone service, office equipment and supplies. (See Schedule B, Line 21b pages 7 & 8)

This report is not being amended, as nothing needs to be corrected.

Hopefully, this clarifies your concern.

Sincerely yours,

David L. Gould, Assistant Treasurer