ETEXT ATTACHMENT

03/19/2005 11 : 24

March 19, 2005

Ms. Jennifer Jaketic
Campaign Finance Analyst
Reports Analysis Division
Federal Election Commission
999 E Street NW
Washington, DC 20463

Dear Ms. Jaketic:

Tenn PAC (FEC ID# C00388421) is in receipt of your Request for Additional Information dated March 16, 2005, with respect to the committee's October (2004) quarterly report.

All expenditures (administrative or otherwise) incurred by the committee during this abbreviated reporting period were paid in full and have been completely disclosed. The committee did not receive any in-kind contributions, nor was there any debt outstanding as of the close of the reporting period.

Accordingly, no amendment is required to the committree's October quarterly report.

Sincerely:

Keith A. Davis, Treasurer
Tenn PAC