Image# 13941274379 PAGE 1 / 10

# **FEC** FORM 3X

# **REPORT OF RECEIPTS** AND DISBURSEMENTS For Other Than An Authorized Committee

TOTAL PA	or Other Thai	1 An Authorized	a Committe	e		Office Use Only
NAME OF TOO COMMITTEE (in full)	YPE OR PRINT		ample: If typir or the lines.	ng, type	12FE4M5	
Insured Retirement Inst	itute Politica	I Action Comr	mittee (IRI	PAC)		
ADDRESS (number and street)	1101 New York	Avenue NW				
Check if different	Suite 825					
than previously reported. (ACC)	Washington				DC	20005
2. FEC IDENTIFICATION NUI	MBER ▼	CITY 🛦		5	STATE A	ZIP CODE ▲
C C00490474		3. IS THIS REPORT		NEW OR	× AN	IENDED
4. TYPE OF REPORT (Choose One)	(b) Monthly Report Due On:	Feb 20 (M2)	N	May 20 (M5)	× Aug	20 (M8) Nov 20 (M11) (Non-Election Year Only)
(a) Quarterly Reports:	Due Oil.	Mar 20 (M3)		Jun 20 (M6)		20 (M9) Dec 20 (M12) (Non-Election Year Only)
April 15 Quarterly Report (Q1	)	Apr 20 (M4)		Jul 20 (M7)	. —	20 (M10) Jan 31 (YE)
July 15 Quarterly Report (Q2	PRE-	Election 't for the:	Primary (12P Convention (	_	General Special (	
October 15 Quarterly Report (Q3	· ·	t for the.	Convention	120)	opeoidi (	120)
January 31 Year-End Report (YE		Election on	M M M /	D D /	Y	in the State of
July 31 Mid-Year Report (Non-election Year Only) (MY)	POST	-Election	General (300	G)	Runoff (3	Special (30S)
Termination Report (TER)	пери	t for the:  Election on	M = M /	D D /	Y = Y = Y = Y	in the State of
5. Covering Period 07	/ D D / 01	2012	through	07_	31	2012
I certify that I have examined this  Type or Print Name of Treasurer	Report and to	the best of my kno	wledge and b	pelief it is tru	e, correct and	d complete.
Signature of Treasurer Lee Co	vington		[Electronically	Filed] D	ate 07	/ 26 / Y Y Y Y Y Y Z Y Z Y Z Y Z Y Z Y Z Y Z
NOTE: Submission of false, erroned	ous, or incomplete	e information may so	ubject the pers	son signing th	is Report to th	ne penalties of 2 U.S.C. §437g.
Office Use Only						FEC FORM 3X Rev. 12/2004

# **SUMMARY PAGE**

OF RECEIPTS AND DISBURSEMENTS	Page <b>2</b>
FEC Form 3X (Rev. 02/2003)	Page <b>2</b>
Write or Type Committee Name	
Insured Retirement Institute Political Action Committee (IRI PAC)	

		COLUMN A This Period	COLUMN B Calendar Year-to-Date
6.	(a) Cash on Hand January 1, 2012		33930.70
	(b) Cash on Hand at Beginning of Reporting Period	62444.72	
	(c) Total Receipts (from Line 19)	5002.58	47516.60
	(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	67447.30	81447.30
7.	Total Disbursements (from Line 31)	6000.00	20000.00
3.	Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	61447.30	61447.30
9.	Debts and Obligations Owed <b>TO</b> the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	
0.	Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	

### For further information contact:

Federal Election Commission 999 E Street, NW Washington, DC 20463

Toll Free 800-424-9530 Local 202-694-1100

### **DETAILED SUMMARY PAGE**

of Receipts

FEC Form 3X (Rev. 06/2004)

Write or Type Committee Name

## Insured Retirement Institute Political Action Committee (IRI PAC)

I Possinto	COLUMN A	COLUMN B
I. Receipts	Total This Period	Calendar Year-to-Date
. Contributions (other than loans) From:		
(a) Individuals/Persons Other		
Than Political Committees		07000.00
(i) Itemized (use Schedule A)	2000.00	27000.00
(ii) Unitemized	0.00	0.00
(iii) TOTAL (add		
Lines 11(a)(i) and (ii)▶	2000.00	27000.00
	0.00	0.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees	2000.00	40500.00
(such as PACs)	2000.00	19500.00
(d) Total Contributions (add Lines		
11(a)(iii), (b), and (c)) (Carry	4000.00	46500.00
Totals to Line 33, page 5)▶	4000.00	46500.00
2. Transfers From Affiliated/Other		
Party Committees	0.00	0.00
	0.00	0.00
3. All Loans Received	0.00	0.00
4. Loan Repayments Received	0.00	0.00
5. Offsets To Operating Expenditures		
(Refunds, Rebates, etc.)		
(Carry Totals to Line 37, page 5)	0.00	0.00
6. Refunds of Contributions Made		
to Federal Candidates and Other		
Political Committees	1000.00	1000.00
7. Other Federal Receipts		
(Dividends, Interest, etc.)	2.58	16.60
3. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account		
(from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfers (add 18(a) and 18(b))	0.00	0.00
9. Total Receipts (add Lines 11(d),		
12, 13, 14, 15, 16, 17, and 18(c))▶	5002.58	47516.60
D. Total Federal Receipts		
(subtract Line 18(c) from Line 19)▶	5002.58	47516.60

### **DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 4

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
. Operating Expenditures:  (a) Allocated Federal/Non-Federal		Calcillati ical-to-bate
Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
400 At	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating  Expenditures	0.00	0.00
(c) Total Operating Expenditures	0.00	0.00
(add 21(a)(i), (a)(ii), and (b))▶	0.00	0.00
Transfers to Affiliated/Other Party		
Committees	0.00	0.00
Contributions to Federal Candidates/Committees	0000 00	20000.00
and Other Political Committees	6000.00	20000.00
Independent Expenditures	0.00	0.00
(use Schedule E) Coordinated Party Expenditures	7	7
(2 U.S.C. §441a(d)) (use Schedule F)	0.00	0.00
(dee concade / /	7	
Loan Repayments Made	0.00	0.00
Loans MadeRefunds of Contributions To:	0.00	0.00
(a) Individuals/Persons Other	0.00	0.00
Than Political Committees	0.00	0.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees		
(such as PACs)	0.00	0.00
_		
(d) Total Contribution Refunds	0.00	0.00
(add Lines 28(a), (b), and (c))▶	0.00	0.00
Other Disbursements	0.00	0.00
Other Disbursements	0.00	5.00
Federal Election Activity (2 U.S.C. §431(20))		
(a) Allocated Federal Election Activity		
(from Schedule H6)		0.00
(i) Federal Share	0.00	0.00
(ii) III oviinII Chore	0.00	0.00
(ii) "Levin" Share(b) Federal Election Activity Paid Entirely	0.00	
With Federal Funds	0.00	0.00
(c) Total Federal Election Activity (add	7	
Lines 30(a)(i), 30(a)(ii) and 30(b))▶	0.00	0.00
	, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,
Total Disbursements (add Lines 21(c), 22,		
23, 24, 25, 26, 27, 28(d), 29 and 30(c))	6000.00	20000.00
Total Federal Disbursements		
Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii)		
from Line 31)	6000.00	20000.00
	7	

### **DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

III. Net Contributions/Operating Expenditures			
3. Total Contributions (other than loans) (from Line 11(d), page 3)	4000.00	46500.00	
4. Total Contribution Refunds (from Line 28(d))	0.00	0.00	
5. Net Contributions (other than loans) (subtract Line 34 from Line 33)	4000.00	46500.00	
6. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))▶	0.00	0.00	
7. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00	
3. Net Operating Expenditures (subtract Line 37 from Line 36)	0.00	0.00	

# SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE	NUMBER	: PAGE	E 6 OF	10
(check on	ly one)			
<b>X</b> 11a	11b	11c	12	
13	14	15	16	17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) Insured Retirement Institute Political Action Committee (IRI PAC) Full Name (Last, First, Middle Initial) William F Loehning Date of Receipt Mailing Address 132 Adams Point Road 09 2012 City State Zip Code Transaction ID: 4DDC7AF206462FF2892 RΙ 02806 Barrington Amount of Each Receipt this Period FEC ID number of contributing C 2000.00 federal political committee. Name of Employer Occupation EVP, Insurance Relationship Management Fidelity Investments Receipt For: Aggregate Year-to-Date ▼ Primary General 2000.00 Other (specify) Full Name (Last, First, Middle Initial) В. Date of Receipt Mailing Address City State Zip Code Amount of Each Receipt this Period FEC ID number of contributing C federal political committee. Name of Employer Occupation Receipt For: Aggregate Year-to-Date ▼ Primary General Other (specify)

	7	
Full Name (Last, First, Middle Initial)		Date of Receipt
Mailing Address		M = M / D = D / Y = Y = Y
City	State Zip Code	
		Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	C	
Name of Employer	Occupation	
Receipt For:  Primary  General  Other (specify)	Aggregate Year-to-Date ▼	

UBTOTAL of Receipts This Page (optional)	Ξ	Ξ	7	I	Ξ	7	Ξ	2000.00	
OTAL This Period (last page this line number only)	_	_	7			7		2000.00	

C.

••••	aye# 13341214303									
SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS			1		OR LINE	NUMBE	R: PAGE	7	OF	10
•	LIMIZED RECEIPTS		Detailed Summary Page		11a 13	11b	X 11c	12 16	_	17
	ny information copied from such Reports and S for commercial purposes, other than using the				for the	purpose	of soliciting	contrib	butio	ns
	NAME OF COMMITTEE (In Full) Insured Retirement Institute Pol	itical Acti	ion Committee (IRI PA	C)						
Α.	Full Name (Last, First, Middle Initial) Morgan Stanley Political Action Comm	nittee			Date o	f Receipt	t			
	Mailing Address 1585 Broadway 39th Floor				07		02	2012		
	City New York	State NY	Zip Code 10036				D: 807ED44 n Receipt thi			2029
	FEC ID number of contributing federal political committee.	C co	0337626			,		20	00.00	0
	Name of Employer	Occupation	1							
	Receipt For:  Primary General  Other (specify) ▼	Aggregate	Year-to-Date ▼ 2000.00	]						
В.	Full Name (Last, First, Middle Initial)				Date o	f Receipt	·			
٥.	Mailing Address				M = M			YY	Y	1
	City	State	Zip Code		Amoun	t of Each	n Receipt thi	s Perio	od	_
	FEC ID number of contributing federal political committee.	С				,			_	
	Name of Employer	Occupation	1							
	Receipt For:  Primary  General  Other (specify)	30 0	Year-to-Date ▼	]						
<u>с</u> .	Full Name (Last, First, Middle Initial)				Date o	f Receipt	t			
	Mailing Address				М = М			YY	Y	1
	City	State	Zip Code	-	Amoun	t of Fach	n Receipt thi	s Perio	nd .	
	FEC ID number of contributing federal political committee.	C					7			
	Name of Employer	Occupation	1							
	Receipt For:  Primary  General  Other (specify)	Aggregate	Year-to-Date ▼	]						

SUBTOTAL of Receipts This Page (optional).....

TOTAL This Period (last page this line number only).....

2000.00

2000.00

## S ľ

	-9			
	CHEDULE A (FEC Form 3X) EMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 8 OF 10 (check only one)  11a 11b 11c 12 15 X 16 17
	ny information copied from such Reports and S for commercial purposes, other than using the			erson for the purpose of soliciting contributions
	NAME OF COMMITTEE (In Full) Insured Retirement Institute Po	litical Acti	ion Committee (IRI PA	C)
Α.	Full Name (Last, First, Middle Initial) Rush Holt for Congress			Date of Receipt
	Mailing Address PO Box 782			07 10 Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
	City Pennington	State NJ	Zip Code 08534	Transaction ID: 0290BCC189C8CE42D4C  Amount of Each Receipt this Period
	FEC ID number of contributing federal political committee.	C co	0313684	1000.00
	Name of Employer	Occupation	1	— Duplicate
	Receipt For:  Primary General  Other (specify) ▼	Aggregate	Year-to-Date ▼ 1000.00	
— В.	Full Name (Last, First, Middle Initial)			Date of Receipt
	Mailing Address			M = M / D = D / Y = Y = Y
	City	State	Zip Code	Amount of Each Receipt this Period
	FEC ID number of contributing federal political committee.	С		
	Name of Employer	Occupation	1	
	Receipt For:  Primary General  Other (specify) ▼	Aggregate	Year-to-Date ▼	
— С.	Full Name (Last, First, Middle Initial)			Date of Receipt
٥.	Mailing Address			M = M / D = D / Y = Y = Y
	City	State	Zip Code	Amount of Each Receipt this Period
	FEC ID number of contributing federal political committee.	С		
	Name of Employer	Occupation	٦	
	Receipt For:  Primary  General  Other (specify)	Aggregate	Year-to-Date ▼	
	SUBTOTAL of Receipts This Page (optional)			1000.00

TOTAL This Period (last page this line number only).....

1000.00

S	CHEDULE B (FEC Form 3X)	l		FOR LINE NUMBER: PAGE 9 OF 10								
IT	EMIZED DISBURSEMENTS		parate schedule(s) category of the	(check only	one)			7.05				
			Summary Page	21b	22 28a	23 28b	24 28c	25 29	26 30b			
Γ.	ny information conicd from such Departs and Ctaton		not be cold or up									
	ny information copied from such Reports and Staten for commercial purposes, other than using the nam											
	NAME OF COMMITTEE (In Full)											
	Insured Retirement Institute Politica	al Actio	n Committee	(IRI PAC)								
_	Full Name (Last, First, Middle Initial)				D.I.	( D'alassa						
Α.	Dave Camp for Congress					f Disburser		Y Y	V			
	Mailing Address 5915 Eastman Avenue Suite 100				07	17		2012	Y			
	,	State	Zip Code		Trans	saction ID	: 441277E6	10B65E	8441F6			
	Midland Purpose of Disbursement	MI	48640-6824			saotion ib	. 44127720	.0000	,,,,,,			
	2012 General			011	Amour	it of Each I	Disburseme	nt this	Period			
	Candidate Name			Category/				4000	200			
	David Lee Camp			Type				1000	J.UU			
	Office Sought: House Disbursen Senate President	nent For: Primary Other (spe	<b>X</b> General									
_	State: MI District: 04											
D	Full Name (Last, First, Middle Initial)				Data a	f Diahumaan						
О.	Friends of Carolyn McCarthy					f Disburser						
	Mailing Address 151 Linden Road				07	30		2012	Y			
	Mineola	State NY	Zip Code 11501		Tran	saction ID	: 4C3F53C1	F8203	BDCB2C			
	Purpose of Disbursement 2012 General			011	Amour	it of Each I	Disburseme	nt this	Period			
	Candidate Name			Category/				400	2.00			
	Carolyn McCarthy			Type				1000	5.00			
	Senate	nent For: Primary Other (spe	X General									
	Full Name (Last, First, Middle Initial)											
C.	Huizenga for Congress				Date o	f Disburser	ment					
	Mailing Address 441 Williams Court				07	/ <u>1</u> 7		2012	Y			
	•	State	Zip Code		Tran	saction ID	: 507377A6	34F4B7	716BB9			
	Zeeland Purpose of Disbursement	MI	49464-1509									
	2012 General			011	Amour	t of Each I	Disburseme	nt this	Period			
	Candidate Name			Category/	-			4000	. 00			
	William P. Huizenga			Type				1000	0.00			
	Senate President	nent For: Primary Other (spe	<b>X</b> General									
г	State: MI District: 02											
s	SUBTOTAL of Disbursements This Page (optional)			<u> </u>	Ę.		- 7	3000	0.00			
Т	OTAL This Period (last page this line number only)											

Mailing Address 7700 Irvine Center Drive Suite 800  City State Zip Code Irvine CA 92618-3047  Purpose of Disbursement	
Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting color for commercial purposes, other than using the name and address of any political committee to solicit contributions from such commercial purposes, other than using the name and address of any political committee to solicit contributions from such commercial purposes, other than using the name and address of any political committee to solicit contributions from such commercial purpose, and soliciting commercial purpose of Disbursement and address of any political committee to solicit contributions from such commercial purpose, and soliciting committee to solicit contributions from such commercial purpose, other than using the name and address of any political committee to solicit contributions from such committee (IRI PAC)  Full Name (Last, First, Middle Initial)  Date of Disbursement  Office of Disbursement	ontributions ommittee.
NAME OF COMMITTEE (In Full) Insured Retirement Institute Political Action Committee (IRI PAC)  Full Name (Last, First, Middle Initial)  A. John Campbell for Congress  Mailing Address 7700 Irvine Center Drive Suite 800  City State CA 92618-3047  Purpose of Disbursement  ONLO Constant	/ T Y T Y
Insured Retirement Institute Political Action Committee (IRI PAC)  Full Name (Last, First, Middle Initial)  John Campbell for Congress  Mailing Address 7700 Irvine Center Drive Suite 800  City Irvine CA  Purpose of Disbursement  Odd Careard	
A. John Campbell for Congress  Mailing Address 7700 Irvine Center Drive Suite 800  City Irvine CA  Purpose of Disbursement  Other Campbell for Congress  Date of Disbursement  Other Campbell for Congress  Other Campbell for Cam	
Mailing Address 7700 Irvine Center Drive Suite 800  City State Zip Code Irvine CA 92618-3047  Purpose of Disbursement	
Suite 800     City   State   Zip Code     Transaction ID : 055B0AE8E	012
Irvine CA 92618-3047  Purpose of Disbursement	
Purpose of Disbursement	E5FB66AB723
2042 Canada	
Amount of Each dispulsement	t this Period
Candidate Name  Category/ Type	1000.00
John B. I. Campbell III  Office Sought: House Disbursement For: 2012	
Senate Primary ☐ General  President Other (specify) ▼	
State: CA District: 45	
Full Name (Last, First, Middle Initial)	
B. Levin for Congress  Date of Disbursement	/
	2012
City         State         Zip Code         Transaction ID : 1EF4320E8           Roseville         MI         48066         Transaction ID : 1EF4320E8	B02A16CA0I
Purpose of Disbursement	
2012 General O11 Amount of Each Disbursement	t this Period
Candidate Name  Sander M. Levin  Category/ Type	1000.00
Office Sought:	
Senate Primary General President Other (specify) ▼	
State: MI District: 09  Full Name (Last, First, Middle Initial)	
C. Scott Garrett for Congress  Date of Disbursement	
	012
City State Zip Code Transaction ID + 239EECRD	ODEEDEADOS
Newton NJ 07860	00034L1R001
Purpose of Disbursement	
2012 General	
2012 General  Candidate Name  Online  Amount of Each Disbursement	t this Period
2012 General  Candidate Name  Category/  Category/  Category/	t this Period 1000.00
2012 General  Candidate Name  Online Amount of Each Disbursement  Category/	
2012 General  Candidate Name  Ernest Scott Garrett  Office Sought:  House Senate  Disbursement For: 2012 Primary  General  Amount of Each Disbursement  Category/ Type  Amount of Each Disbursement	
Candidate Name  Ernest Scott Garrett  Office Sought:    Disbursement For: 2012   Primary   General   President   Other (specify)   ▼	