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Vought Aircraft Industries, Inc.
Post Office Box 655907
Dallas, TX 75265-5907

May 13, 2002

Political Action Committee

Ms. Julie Perry
Federal Election Committee
Reports Analysis Division
Washington D.C. 20463

Identification Number: C00361949

Reference: A) FEC Letter dated May 2, 2002 from J. D. Gibson to S. Brogan
B) FEC Letter dated April 10, 2002 from J. Perry to S. Brogan

Dear Ms. Perry,

In response to the referenced letters, I electronically submitted Form 1 M on May 3, 2002.

I have also uploaded an amended Year End 2001 report to the FEC based on the inadvertent exclusion of the company name information on Schedule A. This discrepancy also affects the First Quarter 2002 Report previously submitted. Therefore, I have amended that report and electronically filed it as well.

Submission of Form 1 M and amending the two prior report submissions should now satisfy the discrepancies addressed in the referenced letters.

Please contact me if you have any questions or require additional information regarding this submission.


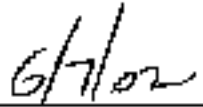
Best Regards,

Steve Brogan
Treasurer
Vought Aircraft Industries, Inc.
Political Action Committee
972.946.5820

Federal Election Commission

**ENVELOPE REPLACEMENT PAGE
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The Commission has added this page to the end of this filing to indicate how it was received.

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