

James A. Ralston
Senior Vice President and General Counsel

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2002 MAR -4 P 1:56

Orthopaedic Division

Smith & Nephew, Inc.
1450 Brooks Rd., Memphis, TN 38116 U.S.A.
901-396-2131, For information: 1-800-821-5700
For orders and order inquiries: 1-800-238-7538

Smith+Nephew

CERTIFIED MAIL #P 318 981 608

February 12, 2002

Federal Election Commission
999 E Street, N.W.
Washington, DC 20463


Re: Smith & Nephew, Inc. PAC

Gentlemen:

Enclosed please find completed FEC Form 1, Statement of Organization, filed on behalf of Smith & Nephew, Inc. PAC connected with Smith & Nephew, Inc.

Please feel free to contact me at 901-399-6959 if any additional information is necessary.

Sincerely,


James A. Ralston

Enc.

C: Michael A. Nemeroff, Esq.
Sidley Austin Brown & Wood
1501 K Street, N.W.
Washington, DC 20005

FEC
FORM 1

STATEMENT OF ORGANIZATION

(See Instructions)

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Office Use Only

1. NAME OF
COMMITTEE (in full)

(Check if name
is changed)

Example: If typing, type
over the lines.

12FE4M5

SMITH & NEPHEW, INC. PAC

ADDRESS (number and street)

1450 BRIDGES ROAD

(Check if address
is changed)

MEMPHIS

TN

381176-1204

CITY ▲

STATE ▲

ZIP CODE ▲

COMMITTEE'S E-MAIL ADDRESS

COMMITTEE'S WEB PAGE ADDRESS (URL)

2. DATE

02 11 2002

3. FEC IDENTIFICATION NUMBER ▶

C

4. IS THIS STATEMENT

NEW (N)

OR

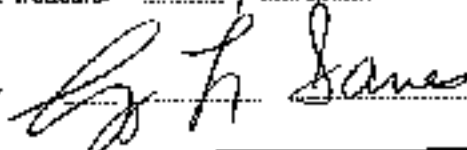
AMENDED (A)

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer

AMY L. JAMES

Signature of Treasurer



Date

02 11 2002

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g.

ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

Office
Use
Only

For further information contact:
Federal Election Commission
Toll Free 800-424-9530
Local 202-554-1100

FEC FORM 1
(Revised 1/01)

5. TYPE OF COMMITTEE (Check One)

- (a) This committee is a principal campaign committee. (Complete the candidate information below.)
- (b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate _____

Candidate Party Affiliation Office Sought: House Senate President State District

- (c) This committee supports/opposes only one candidate, and is NOT an authorized committee.

Name of Candidate _____

- (d) This committee is a (National, State or subordinate) committee of the (Democratic, Republican, etc.) Party.

- (e) This committee is a separate segregated fund.

- (f) This committee supports/opposes more than one Federal candidate, and is NOT a separate segregated fund or party committee.

6. Name of Any Connected Organization or Affiliated Committee

SMITH & NEPHEW, INC.

Mailing Address 1450 BROOKS ROAD

MEMPHIS TN 38114-1804

CITY ▲ STATE ▲ ZIP CODE ▲

Relationship CONNECTED

Type of Connected Organization:

- Corporation Corporation w/o Capital Stock Labor Organization
- Membership Organization Trade Association Cooperative

Write or Type Committee Name

SMITH & NEPHEW PAC

7. Custodian of Records: Identify by name, address (phone number -- optional) and position of the person in possession of committee books and records.

Full Name

Mailing Address

Title or Position

CITY

STATE

ZIP CODE

TREASURER

Telephone number

901-399-6416

8. Treasurer: List the name and address (phone number -- optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name of Treasurer

AMY L. JAMES

Mailing Address

1450 BROOKS ROAD

MEMPHIS

TN

38116-1804

Title or Position

CITY

STATE

ZIP CODE

TREASURER

Telephone number

901-399-6416

Full Name of Designated Agent

GREG ADAMS

Mailing Address

1450 BROOKS ROAD

MEMPHIS

TN

38116-1804

Title or Position

CITY

STATE

ZIP CODE

ASSISTANT TREASURER

Telephone number

901-399-5735

9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.

NATIONAL BANK OF COMMERCE

Mailing Address

ONE COMMERCE SQUARE

MEMPHIS

TN

38150

CITY ▲

STATE ▲

ZIP CODE ▲

Name of Bank, Depository, etc.

Mailing Address

CITY ▲

STATE ▲

ZIP CODE ▲

Federal Election Commission

**ENVELOPE REPLACEMENT PAGE
FOR INCOMING DOCUMENTS**

The Commission has added this page to the end of this filing to indicate how it was received.

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