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Lyondell

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CERTIFIED MAIL - P 362 757 458

July 29, 1997

Federal Election Commission
999 E Street NW
Washington, D.C. 20463

Re: ***FEC-Forms-3X***

Dear Sir or Madam:

Enclosed for filing are the following FEC Forms 3X:

1) Amended Form 3X - for the period 07/01/96 - 09/30/96 (October 15 Quarterly Report)
2) Amended Form 3X - for the period 10/01/96 - 10/16/96 (12-Day Pre-Election Report for the General Election on 11/05/96 in Texas)
3) Amended Form 3X - for the period 10/17/96 - 11/25/96 (30-Day Post-Election Report following the General Election on 11/05/96 in Texas)
4) Amended Form 3X - for the period 11/26/96 - 12/31/96 (January 31 Year-End Report);
5) Form 3X - for the period 01/01/97 through 06/30/97 (July 31 Mid-Year Report)

We recently have just completed a thorough review of the records for the Lyondell Petrochemical Company PAC. During this review, we discovered a few minor errors and discrepancies. For example, the administrative cost of the PAC checkbook was never documented in the PAC filings. After speaking with Scott A. Francis, FEC Reports Analyst, it was agreed to correct this omission in the next scheduled filing (the July 31, 1997 Mid-Year Report). However, since corrections were also needed in the October 15, 1996 Quarterly Report, the operational expense was noted there. Many of the changes on the amended reports are a result of flow-through number corrections. The enclosed submission of amended forms only includes those pages which required correction.