10/18/2002 20 : 06

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

EDUCATION AND OPPORTUNITY FUND

ADDRESS (number and street) ▼ 816 SW 3RD AVENUE #514

Check if different than previously reported. (ACC)

PORTLAND | OR | 97204 –

2. **FEC IDENTIFICATION NUMBER** ▼ — C00369777

CITY ▲ | STATE ▲ | ZIPCODE ▲

3. IS THIS REPORT — X NEW (N) **OR** AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

April 15 Quarterly Report(Q1)

July 15 Quarterly Report(Q2)

October 15 Quarterly Report(Q3)

January 31 Quarterly Report(YE)

July 31 Mid-Year Report(Non-election Year Only) (MY)

Termination Report (TER)

(b) Monthly Report Due On:

Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
Apr 20 (M4)	Jul 20 (M7)	X Oct 20 (M10)	Jan 31 (M13)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) | General (12G) | Runoff (12R) | Convention (12C) | Special (12S)

Election on _____ in the State of _____

(d) 30-Day **P**ost -Election Report for the: General (30G) | Runoff (30R) | Special (30S)

Election on _____ in the State of _____

5. Covering Period 09 01 2002 through 09 30 2002

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Robert W. Gee

Signature of Treasurer Electronically Filed by Robert W. Gee Date 10 18 2002

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only			**FEC FORM 3X** (Revised 1/2001)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC **Form 3X** (Revised 1/2001)

Write or Type Committee Name
EDUCATION AND OPPORTUNITY FUND

Report Covering the Period: From: 09 01 2002 To: 09 30 2002

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2002		16960.41
(b) Cash on Hand at Begining of Reporting Period	7612.06	
(c) Total Receipts (from Line 19)	10500.00	28875.00
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	18112.06	45835.41
7. Total Disbursements (from Line 30)	-425.51	27297.84
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	18537.57	18537.57
9. Debts and Obligations owed **TO** the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed **BY** the committee (Itemize all on Schedule C and/or Schedule D)	0.00	

This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

FEC Form 3X (Revised 1/2001)

Write or Type Committee Name

EDUCATION AND OPPORTUNITY FUND

Report Covering the Period: From: 09 01 2002 To: 09 30 2002

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	10500.00	
(ii) Unitemized	0.00	
(iii) TOTAL (add Lines 11(a)(i) and (ii) ..... ▶	10500.00	23500.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	5000.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 32, page 4) ..... ▶	10500.00	28500.00
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	375.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ..... ▶	10500.00	28875.00
20. Total Federal Receipts (subtract Line 18 from Line 19) ..... ▶	10500.00	28500.00

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Revised 1/2001)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	392.75	2049.05
(ii) Non-Federal Share	168.32	913.06
(b) Other Federal Operating Expenditures	13.42	335.73
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	574.49	3297.84
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	-1000.00	24000.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	0.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	0.00	0.00
29. Other Disbursements	0.00	0.00
30. Total Disbursements (add Lines 21(c), 22, 23,24,25,26,27,28(d),and 29) ▶	-425.51	27297.84
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30) ▶	-593.83	26384.78
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3)	10500.00	28500.00
33. Total Contribution Refunds (from Line 28(d))	0.00	0.00
34. Net Contributions (other than loans) (subtract Line 33 from Line 32)	10500.00	28500.00
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ▶	406.17	2384.78
36. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35) ▶	406.17	2384.78

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 5 / 7

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
EDUCATION AND OPPORTUNITY FUND

A. Full Name (Last, First, Middle Initial)
Judith Carlson Kelley

Mailing Address
735 Terrace Drive

City: Lake Oswego State: OR Zip Code: 97034

FEC ID number of contributing federal political committee.

Name of Employer: Retired
Occupation: Retired

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 3000.00

Date of Receipt: 09 26 2002

Amount of Each Receipt this Period: 3000.00

Transaction ID: SA11A1.4275

B. Full Name (Last, First, Middle Initial)
Mary Tu

Mailing Address
5 Wagon Lane

City: Rolling Hills State: CA Zip Code: 90274

FEC ID number of contributing federal political committee.

Name of Employer: Self-employed
Occupation: Homemaker

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 5000.00

Date of Receipt: 09 20 2002

Amount of Each Receipt this Period: 5000.00

Transaction ID: SA11A1.4280

C. Full Name (Last, First, Middle Initial)
Michael Lowell Williams

Mailing Address
4970 SW Hewett Blvd.

City: Portland State: OR Zip Code: 97221

FEC ID number of contributing federal political committee.

Name of Employer: Self-employed
Occupation: Attorney

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 2500.00

Date of Receipt: 09 20 2002

Amount of Each Receipt this Period: 2500.00

Transaction ID: SA11A1.4281

SUBTOTAL of Receipts This Page (optional) ..... ▶ **10500.00**

TOTAL This Period (last page this line number only) ..... ▶ **10500.00**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
EDUCATION AND OPPORTUNITY FUND

A.

Full Name (Last, First, Middle Initial)
PAC TO THE FUTURE

Mailing Address
PMB 3230 268 BUSH STREET

City: SAN FRANCISCO
State: CA
Zip Code: 94104

Purpose of Disbursement
Void; Stale Date Contribution Check

Candidate Name

Category/ Type

Office Sought: House / Senate / President

State: District:

Disbursement For: Primary / General / Other (specify)

Date of Disbursement
09 30 2002

Amount of Each Disbursement this Period
-1000.00

Transaction ID: SB23.4283

B.

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶	**-1000.00**
TOTAL This Period (last page this line number only) ..... ▶	**-1000.00**

DISBURSEMENT SCHEDULE H4 (FEC Form 3X)
JOINT FEDERAL/NON-FEDERAL ACTIVITY SCHEDULE

NAME OF COMMITTEE (In Full)
EDUCATION AND OPPORTUNITY FUND

A. Full Name (Last, First, Middle Initial)
MCI Worldcom

Mailing Address
P.O. Box 4644

City: Iowa City | State: IA | Zip Code: 52244

ORG

Purpose/Event: Telephone

Category/Type

Description: Telephone

Type of Allocated Activity:
[X] Admin./Voter Drive [ ] Fundraising
[ ] Exempt [ ] Direct Candidate Support

Event Year-To-Date: 2844.27

Date: 09 19 2002

FEDERAL SHARE	+	NON-FEDERAL SHARE	=	TOTAL AMOUNT
26.76		11.47		38.23

Transaction ID: H4.4285

A. Full Name (Last, First, Middle Initial)
Perkins Coie

Mailing Address
607 14th Street, NW

City: Washington | State: DC | Zip Code: 20005

ORG

Purpose/Event: Legal Services

Category/Type

Description: Legal Services

Type of Allocated Activity:
[X] Admin./Voter Drive [ ] Fundraising
[ ] Exempt [ ] Direct Candidate Support

Event Year-To-Date: 2806.04

Date: 09 19 2002

FEDERAL SHARE	+	NON-FEDERAL SHARE	=	TOTAL AMOUNT
283.50		121.50		405.00

Transaction ID: H4.4284

A. Full Name (Last, First, Middle Initial)
Qwest

Mailing Address
P.O. Box 12480

City: Seattle | State: WA | Zip Code: 98111

ORG

Purpose/Event: Telephone

Category/Type

Description: Telephone

Type of Allocated Activity:
[X] Admin./Voter Drive [ ] Fundraising
[ ] Exempt [ ] Direct Candidate Support

Event Year-To-Date: 2962.11

Date: 09 19 2002

FEDERAL SHARE	+	NON-FEDERAL SHARE	=	TOTAL AMOUNT
82.49		35.35		117.84

Transaction ID: H4.4286

SUBTOTAL of Joint Federal and Non-Federal Activity This Page

FEDERAL SHARE	+	NON-FEDERAL SHARE	=	TOTAL AMOUNT
392.75		168.32		561.07

TOTAL This Period (last page for each line only)(Federal share to 21(a)(i) and non-Federal share to 21(a)(ii))

FEDERAL SHARE	TOTAL AMOUNT
392.75	561.07

TOTAL This Period for the Non-Federal Share (used for line 31 of the detailed summary page): NON-FEDERAL SHARE 168.32