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January 16, 2004

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VIA FAX AND FIRST CLASS MAIL

Mr. John Gibson
Assistant Staff Director
Report Analysis Division
Federal Election Commission
999 E Street, N.W.
Washington, DC 20463

Re: Genesee & Wyoming Industries, Inc. PAC

Dear John:

I wish to thank you again for taking the time to meet with Alise Troester of my office, Adam Frankel and Robert Grossman of Genesee & Wyoming Industries, Inc., and me regarding Genesee & Wyoming Industries, Inc. Political Action Committee (GWRR PAC). On behalf of GWRR PAC, we were eager to bring to the attention of the Federal Election Commission (FEC) certain issues related to the administration of GWRR PAC, which had been recently discovered. We appreciated the opportunity to present them to your offices.

We had a very productive meeting with the FEC analysts with whom you arranged for us to speak. As a result of our meeting, GWRR PAC will file FEC reports for each of the periods that it has not filed reports, and will also file amended reports where necessary. Further, GWRR PAC will file a new Statement of Organization as soon as possible so that the FEC has complete and accurate information regarding the new officers of GWRR PAC. In addition, GWRR PAC will address other recordkeeping issues in the memo section of the reports, per the instructions of the FEC analysts with whom we spoke.

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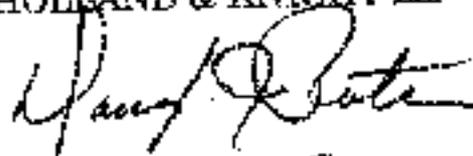
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Once again, we appreciate your time and attention to this matter. Please contact me if you have any questions about this matter.

Very truly yours,

HOLLAND & KNIGHT LLP



Douglas J. Patton, Esq.

DJP/jac

cc: Adam Frankel, Esq.
Robert Grossman

-Federal Election Commission

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