REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee
(Summary Page)

RECEIVED
FEC MAIL ROOM
2000 OCT 16 A 2:19

USE FEC MAILING LABEL OR TYPE OR PRINT

1. NAME OF COMMITTEE (in full)
American Society of Pension Actuaries PAC (ASPA PAC)

ADDRESS (number and street) ☐ Check if different than previously reported
4245 North Fairfax Drive, Suite 750

CITY, STATE and ZIP CODE
Arlington, VA 22203

2. FEC IDENTIFICATION NUMBER
C00333104

3. ☒ This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

4. TYPE OF REPORT

(a) ☐ April 15 Quarterly Report
☐ July 15 Quarterly Report
☒ October 15 Quarterly Report
☐ January 31 Year End Report
☐ July 31 Mid Year Report (Non-election Year Only)
☐ Termination Report

Monthly Report Due On:
☐ February 20 ☐ June 20 ☐ October 20
☐ March 20 ☐ July 20 ☐ November 20
☐ April 20 ☐ August 20 ☐ December 20
☐ May 20 ☐ September 20 ☐ January 31

☐ 12-Day Pre-Election Report for the _____ (Type of Election) election on _____ in the State of _____

☐ 30-Day Post-Election Report following the General Election on _____ in the State of _____

(b) Is this Report an Amendment? ☐ YES ☒ NO

SUMMARY	COLUMN A This Period	COLUMN B Calendar Year-to-Date
5. Covering Period 07-01-00 through 09-30-00		
6. (a) Cash on Hand January 1, 2000		$ 52,004.00
(b) Cash on Hand at Beginning of Reporting Period	$ 50,349.49	
(c) Total Receipts (from Line 19)	$ 13,650.00	$ 21,150.00
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	$ 63,999.49	$ 73,154.00
7. Total Disbursements (from Line 30)	$ 6,000.00	$ 15,154.51
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	$ 57,999.49	$ 57,999.49
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	$	
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	$	

For further information contact:
Federal Election Commission
999 E Street, NW
Washington, DC 20463
Toll Free 800-424-9530
Local 202-694-1100

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer
Brian H. Graff

Signature of Treasurer
[signature]

Date
8-10-00

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

FEC FORM 3X
(revised 9/93)

FEDA0030

DETAILED SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS
PAGE 2, FEC FORM 3X

(revised 1/1/91)

NAME OF COMMITTEE (ASPA PAC)
American Society of Pension Actuaries PAC

REPORT COVERING PERIOD
FROM 07-01-00 TO: 09-30-00

	COLUMN A Total This Period	COLUMN B Calendar Year	
I. Receipts			
11. Contributions (other than loans) From:			
a. Individual/Persons Other Than Political Committees			
i. Itemized (use Schedule A)	13,650	20,150	11(a)(i)
ii. Unitemized			11(a)(ii)
iii. Total (add i and ii) ➤	13,650	20,150	11(a)(iii)
b. Political Party Committees			11(b)
c. Other Political Committees (such as PACs)		1,000	11(c)
d. Total Contributions (add a iii, b and c) ➤	13,650	21,150	11(d)
12. Transfers From Affiliated/Other Party Committees			12
13. All Loans Received			13
14. Loan Repayments Received			14
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.)			15
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees			16
17. Other Federal Receipts (Dividends, Interest, etc.)			17
18. Transfers from Nonfederal Account for Joint Activity			18
19. Total Receipts (add 11d, 12, 13, 14, 15, 16, 17, and 18) ➤	13,650	21,150	19
20. Total Federal Receipts (subtract line 18 from line 19) ➤	13,650	21,150	20
II. Disbursements			
21. Operating Expenditures:			
a. Shared Federal/Non-Federal Activity (from Schedule H4)			21(a)(i)
i. Federal Share			21(a)(ii)
ii. Non-Federal Share		154.51	21(b)
b. Other Federal Operating Expenditures		154.51	21(c)
c. Total Operating Expenditures (add a i, a ii, and b) ➤			22
22. Transfers to Affiliated/Other Party Committees	6,000	15,000.00	23
23. Contributions to Federal Candidates/Committees and Other Political Committees			24
24. Independent Expenditures (use Schedule E)			25
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)			26
26. Loan Repayments Made			27
27. Loans Made			
28. Refunds of Contributions To:			
a. Individuals/Persons Other Than Political Committees			28(a)
b. Political Party Committees			28(b)
c. Other Political Committees (such as PACs)			28(c)
d. Total Contribution Refunds (add a, b and c) ➤			28(d)
29. Other Disbursements			29
30. Total Disbursements (add 21c, 22, 23, 24, 25, 26, 27, 28d, and 29) ➤	6,000	15,154.51	30
31. Total Federal Disbursements (subtract line 21 a ii from line 30) ➤	6,000	15,154.51	31
III. Net Contributions/Operating Expenditures			
32. Total Contributions (other than loans)(from line 11d)			32
33. Total Contribution Refunds (from line 28d)			33
34. Net Contributions (other than loans)(subtract line 33 from 32)			34
35. Total Federal Operating Expenditures (add 21 a i and 21 b) ➤		154.51	35
36. Offsets to Operating Expenditures (from line 15)			36
37. Net Operating Expenditures (subtract line 36 from 35) ➤		154.51	37

FEDAN099

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 5

FOR LINE NUMBER 11a

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

American Society of Pension Actuaries PAC (ASPA PAC)

A. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Lynn Young 7004 West Morrow Drive Glendale, AZ 85308	Russ, Gordon & Assoc	7/19/00 9/15/00 9/29/00	100 100 100
Receipt For: [ ] Primary [X] General [ ] Other (specify):	Occupation: Pension Consultant Aggregate Year-to-Date > $ 800		
B. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Marissa Pietschker Post Office Box 944 Port Richey, FL 34673	Suncoast Pension Group	7/25/00	100
Receipt For: [ ] Primary [X] General [ ] Other (specify):	Occupation: Pension Consultant Aggregate Year-to-Date > $ 100		
C. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Nancy Braun 17552 Allegheny Drive Santa Ana, CA 92705	Benetech	7/25/00	100
Receipt For: [ ] Primary [X] General [ ] Other (specify):	Occupation: Pension Consultant Aggregate Year-to-Date > $ 100		
D. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Karen Jordan 4907 Wesleyan Drive Anchorage, AK 99508	Alaska Pension	7/25/00	1,000
Receipt For: [ ] Primary [X] General [ ] Other (specify):	Occupation: Pension Consultant Aggregate Year-to-Date > $ 1,000		
E. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Karen Wright 964 Cedar Street San Carlos, CA 94070	KAren E. Wright, QPA	7/25/00	100
Receipt For: [ ] Primary [X] General [ ] Other (specify):	Occupation: Pension Consultant Aggregate Year-to-Date > $100		
F. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Rebecca Koster 24 Ridge Road Upper Saddle River, NJ 07458	Summit Bank	7/25/00	100
Receipt For: [ ] Primary [X] General [ ] Other (specify):	Occupation: Pension Consultant Aggregate Year-to-Date > $ 100		
G. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Marny Sweeney 36101 Bob Hope Drive Rancho Mirage, CA 92270	Rainbow Pension Systems	7/25/00	100
Receipt For: [ ] Primary [X] General [ ] Other (specify):	Occupation: Pension Consultant Aggregate Year-to-Date > $ 100		

SUBTOTAL of Receipts This Page (optional) 1,800

TOTAL This Period (last page this line number only) .....

FEC/AN/09

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 2 OF 5

FOR LINE NUMBER 11a

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NAME OF COMMITTEE (In Full)

American Society of PEnsion Actuaries PAC (ASPA PAC)

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation	Date (month, day, year)	Amount of Each Receipt this Period
A. Joan Gucciardi 1134 North Breens Bar Road Oconomowoc, WI 53066 Receipt For: [ ] Primary [X] General [ ] Other (specify):	Gucciardi Benefit Resources Occupation: Pension Consultant Aggregate Year-to-Date $ 500	7/25/00	500
B. Kerry Boyce 5526 East Shangrila Road Scottsdale, AZ 96365 Receipt For: [ ] Primary [X] General [ ] Other (specify):	Boyce & Associates Occupation: Pension Consultant Aggregate Year-to-Date $ 500	7/25/00	500
C. Jane Grimm 7467 Zanuck Court Annandale, VA 22003 Receipt For: [ ] Primary [X] General [ ] Other (specify):	ASPA Occupation: Adminstrative Director Aggregate Year-to-Date $ 50	7/25/00	50
D. Lorence Wheeler 640 South GAylord Street Denver, CO 80209 Receipt For: [ ] Primary [X] General [ ] Other (specify):	CUNA Mutual Group Occupation: Pension Consultant Aggregate Year-to-Date $100	7/25/00	100
E. Beverly Haslauer 11 Michael Drive Luling, LA 70070 Receipt For: [ ] Primary [X] General [ ] Other (specify):	The Haslauer Group Occupation: Pension Consultant Aggregate Year-to-Date $ 100	7/25/00	100
F. Ann Mikisa 17588 Gandler Lane Farmington, MN 55024 Receipt For: [ ] Primary [X] General [ ] Other (specify):	CUNA Mutual Group Occupation: Pension Consultant Aggregate Year-to-Date $ 100	7/25/00	100
G. Frank Wentz 1015 Farris Drive Muskogee, OK 74403 Receipt For: [ ] Primary [X] General [ ] Other (specify):	Frank Wentz & Assoc. Occupation: Pension Consultant Aggregate Year-to-Date $ 100	8/10/00	100

SUBTOTAL of Receipts This Page (optional)	1,450
TOTAL This Period (last page this line number only)	

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SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 3 OF 5

FOR LINE NUMBER 11a

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NAME OF COMMITTEE (in Full)

American Society of Pension actuaries PAC (ASPA PAC)

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation	Date (month, day, year)	Amount of Each Receipt this Period
A. James Kreder 305 North Coast Highway Laguna BEach, CA 92651 Receipt For: [ ] Primary [X] General [ ] Other (specify):	Synergistic Occupation: Pension Consultant Aggregate Year-to-Date $ 100	8/10/00	100
B. Margery Paul 3500 Vista Haven Road Sherman Oaks, CA 91403 Receipt For: [ ] Primary [X] General [ ] Other (specify):	Reish & Luftman Occupation: Pension Consultant Aggregate Year-to-Date $ 500	8/14/00	500
C. Donald Culver 2970 Wilderness Place #230 Boulder, CO 80301 Receipt For: [ ] Primary [X] General [ ] Other (specify):	Culver Retirement Plan Services, Inc. Occupation: Pension Consultant Aggregate Year-to-Date $ 250	8/14/00	250
D. Jane Osa 38360 Shagbark Lane Wadsworth, FL60083 Receipt For: [ ] Primary [X] General [ ] Other (specify):	Jane L. Osa & Assoc. Occupation: Pension Consultant Aggregate Year-to-Date $ 50	8/18/00	50
E. Robert Gary 150 Broadhollow Road Melville, NY 11747 Receipt For: [ ] Primary [X] General [ ] Other (specify):	Qualified Plan Administrators & Consultants, Inc. Occupation: Pension Consultant Aggregate Year-to-Date $ 100	8/31/00	100
F. Greg Rund 1541 Thondyke-West Seattle, WA 98199 Receipt For: [ ] Primary [X] General [ ] Other (specify):	G. Russell, Knobel & Associates Occupation: Pension Consultant Aggregate Year-to-Date $ 100	8/31/00	100
G. Kurt Piper 13060 Morningside Way Los Angeles, CA 90066 Receipt For: [ ] Primary [X] General [ ] Other (specify):	Piper Pension& Profit Sharing Occupation: Pension Consultant Aggregate Year-to-Date $ 500	8/31/00	500

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SUBTOTAL of Receipts This Page (optional)	1,600
TOTAL This Period (last page this line number only)	

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SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 4 OF 5

FOR LINE NUMBER 11a

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NAME OF COMMITTEE (In Full)

American Society of Pension Actuaries PAC (ASPA PAC)

A. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Janice Wegesin 463 Auburn Woods Court Palatine, IL 60067	JMW Consulting	8/31/00	500
Receipt For: ☐ Primary ☒ General ☐ Other (specify):	Occupation: Pension Consultant Aggregate Year-to-Date > $ 500		

B. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Chris Stroud 7420 SW 162 Street Miami, FL 33157	FDP Corp.	9/5/00	100
Receipt For: ☐ Primary ☒ General ☐ Other (specify):	Occupation: Pension Consultant Aggregate Year-to-Date > $ 100		

C. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
James Feutz Post Office Box 82040 Tampa, FL 33682	Suncoast Pension & Benefit Group	9/5/00	1,000
Receipt For: ☐ Primary ☒ General ☐ Other (specify):	Occupation: Pension Consultant Aggregate Year-to-Date > $ 1,000		

D. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
H. Earle Garvin 2888 Shady Valley Drive NE Atlanta, GA 30324	Pension Financial Services	9/5/00	1,000
Receipt For: ☐ Primary ☒ General ☐ Other (specify):	Occupation: Pension Consultant Aggregate Year-to-Date > $ 2,000		

E. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Laura Scobee 360 North Sappington, Road St. Louis, MO 63122	Moneta Group, Inc.	9/5/00	100
Receipt For: ☐ Primary ☒ General ☐ Other (specify):	Occupation: Pension Consultant Aggregate Year-to-Date > $ 100		

F. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Sally Zavattari 4416 Hollow Oak Dallas, TX 75287	Actuarial Services Group, Inc.	9/6/00	100
Receipt For: ☐ Primary ☒ General ☐ Other (specify):	Occupation: Pension Consultant Aggregate Year-to-Date > $ 100		

G. Full Name, Mailing Address and ZIP Code	Name of Employer	Date (month, day, year)	Amount of Each Receipt this Period
Dale Rogers 424 South Summit Avenue Fort Worth, TX 76104	Rogers & Associates	9/6/00	1,000
Receipt For: ☐ Primary ☒ General ☐ Other (specify):	Occupation: Pension Consultant Aggregate Year-to-Date > $ 1,000		

SUBTOTAL of Receipts This Page (optional)	3,800
TOTAL This Period (last page this line number only)	

FEC/AN089

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 5 OF 5

FOR LINE NUMBER 11a

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NAME OF COMMITTEE (In Full)

American Society of Pension Actuaries PAC (ASPA PAC)

Full Name, Mailing Address and ZIP Code	Name of Employer / Occupation	Date (month, day, year)	Amount of Each Receipt this Period
A. Michael Callahan 908 South Meriden Avenue Cheshire, CT 06410 Receipt For: [ ] Primary [X] General [ ] Other (specify):	PenTec Occupation: Pension Consultant Aggregate Year-to-Date: $ 1,000	9/6/00	1,000
B. James Hallinan 20 Treeborough Drive West HArtford, CT 06117 Receipt For: [ ] Primary [X] General [ ] Other (specify):	Pentec Occupation: Pension Consultant Aggregate Year-to-Date: $ 1,000	9/6/00	1,000
C. Howard Phillips 12 Grover Drive Wayne, NJ 07470 Receipt For: [ ] Primary [X] General [ ] Other (specify):	Howard Phillips, EA Occupation: Pension Consultant Aggregate Year-to-Date: $ 500	9/15/00	500
D. Gwen O'Connell 390 West 12th Street Eugene, OR 97401 Receipt For: [ ] Primary [X] General [ ] Other (specify):	Summit Benefit Occupation: Pension Consultant Aggregate Year-to-Date: $ 1,000	9/15/00	1,000
E. Fred Reish 11755 Wilshire Boulevard Los Angeles, Ca 90025 Receipt For: [ ] Primary [X] General [ ] Other (specify):	Reish & Luftman Occupation: Pension Consultant Aggregate Year-to-Date: $ 1,000	9/21/00	1,000
F. Cynthia Groszkiewicz 2964 Nestle Creek Drive Marietta, GA 30062 Receipt For: [ ] Primary [X] General [ ] Other (specify):	Altman, Kritzer, Levick Occupation: Pension Consultant Aggregate Year-to-Date: $ 500	9/21/00	500
G. Full Name, Mailing Address and ZIP Code Receipt For: [ ] Primary [ ] General [ ] Other (specify):	Name of Employer Occupation Aggregate Year-to-Date: $	Date (month, day, year)	Amount of Each Receipt this Period

SUBTOTAL of Receipts This Page (optional)	5,000
TOTAL This Period (last page this line number only)	13,650

FE0AN080

SCHEDULE B **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 1

FOR LINE NUMBER 23

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NAME OF COMMITTEE (In Full)

American Society of Pension Actuaries PAC (ASPA PAC)

Full Name, Mailing Address and ZIP Code	Purpose of Disbursement / Disbursement for: Primary / General / Other (specify)	Date (month, day, year)	Amount of Each Disbursement This Period
A. Re-Elect Nancy Johnson to Congress Post Office Box 1986 New Britain, CT 06050	Disbursement for: [ ] Primary [X] General [ ] Other (specify)	6/30/00	(2,000) Never Sent
B. Richard E. Neal Committee 76 Magnolia Terrace Springfield, MA 01108	Disbursement for: [ ] Primary [X] General [ ] Other (specify)	6/30/00	(2,000) Never Sent
C. Earl Pomeroy for Congress 1902 East Divide Avenue Bismarck, ND 58501	Disbursement for: [ ] Primary [X] General [ ] Other (specify)	6/30/00	(2,000) Never Sent
D. Andrews for Congress Post Office Box 295 Oaklyn, NJ 08107	Disbursement for: [ ] Primary [X] General [ ] Other (specify)	6/30/00	(2,000) Never Sent
E. Re-Elect Nancy Johnson to Congress Post Office Box 1986 New Britain, CT 06050	Disbursement for: [ ] Primary [X] General [ ] Other (specify)	7/28/00	2,000
F. Richard E. Neal Committee 76 Magnolia Terrace Springfield, MA 01108	Disbursement for: [ ] Primary [X] General [ ] Other (specify)	7/28/00 9/25/00 9/29/00	2,000 1,000 1,000
G. Earl Pomeroy for Congress 1902 East Divide Avenue Bismarck, ND 58501	Disbursement for: [ ] Primary [X] General [ ] Other (specify)	7/28/00	1,000
H. Andrews for Congress Post Office Box 295 Oaklyn, NJ 08107	Disbursement for: [ ] Primary [X] General [ ] Other (specify)	7/28/00 9/25/00	2,000 2,000
I. Committee to Re-Elect Marge Roukema Post Office Box 625 Ridgewood, NJ 07451	Disbursement for: [ ] Primary [X] General [ ] Other (specify)	9/6/00	2,000

SUBTOTAL of Disbursements This Page (optional)	6,000
TOTAL This Period (last page this line number only)	6,000

FEDAN059

Federal Election Commission

ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS

The Commission has added this page to the end of this filing to indicate how it was received.

☐	Hand Delivered	Date of Receipt
☐	First Class Mail	POSTMARKED
☒	Registered/Certified Mail	POSTMARKED (R/C) 10/14/00
☐	No Postmark	
☐	Postmark Illegible	
☐	Received from the House office of Records and Registration	Date of Receipt
☐	Received from the Senate Office of Public Records	Date of Receipt
☐	Other (Specify):	Postmarked _____ and/or Date of Receipt
☐	Electronic Filing	

CR — PREPARER

10/16/00 — DATE PREPARED

(6/2000)