# REPORT OF RECEIPTS AND DISBURSEMENTS

**For Other Than An Authorized Committee**
**(Summary Page)**

USE FEC MAILING LABEL OR TYPE OR PRINT

1. NAME OF COMMITTEE (in full)
PACIFIC MUTUAL LIFE INSURANCE COMPANY
POLITICAL ACTION COMMITTEE

ADDRESS (number and street) ☐ Check if different than previously reported
700 Newport Center Dr.

CITY, STATE and ZIP CODE
Newport Beach, CA 92660

RECEIVED
FEDERAL ELECTION
COMMISSION MAIL ROOM

MAY 27 11 21 AM '97

2. FEC IDENTIFICATION NUMBER
C00068528

3. ☒ This committee has qualified as a multicandidate committee. (see FEC FORM 1M)
PRIOR TO 1/1/94

**4. TYPE OF REPORT**

(a) ☐ April 15 Quarterly Report
☐ July 15 Quarterly Report
☐ October 15 Quarterly Report
☐ January 31 Year End Report
☐ July 31 Mid Year Report (Non-election Year Only)
☐ Termination Report

Monthly Report Due On:

| | | |
|---|---|---|
| ☐ February 20 | ☐ June 20 | ☐ October 20 |
| ☐ March 20 | ☐ July 20 | ☐ November 20 |
| ☐ April 20 | ☐ August 20 | ☐ December 20 |
| ☒ May 20 | ☐ September 20 | ☐ January 31 |

☐ Twelfth day report preceding _____ (Type of Election) election on _____ in the State of _____

☐ Thirtieth day report following the General Election on _____ in the State of _____.

(b) Is this Report an Amendment? ☐ YES ☒ NO

| SUMMARY | COLUMN A This Period | COLUMN B Calendar Year-to-Date |
|---|---|---|
| 5. Covering Period 4/1/97 through 4/30/97 | | |
| 6. (a) Cash on Hand January 1, 19 97 | | $ 10,260.19 |
| (b) Cash on Hand at Beginning of Reporting Period | $ 22,403.01 | |
| (c) Total Receipts (from Line 19) | $ 8,240.59 | $ 32,400.01 |
| (d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B) | $ 30,643.60 | $ 42,660.20 |
| 7. Total Disbursements (from Line 30) | $ 3,500.00 | $ 15,516.60 |
| 8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)) | $ 27,143.60 | $ 27,143.60 |
| 9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D) | $ -0- | |
| 10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D) | $ -0- | |

For further information contact:
Federal Election Commission
999 E Street, NW
Washington, DC 20463
Toll Free 800-424-9530
Local 202-219-3420

*I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.*

Type or Print Name of Treasurer
ROBERT G. HASKELL

Signature of Treasurer
Robert G. Haskell

Date 5/16/97

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

**FEC FORM 3X**
(revised 9/93)

FE8AN136

# DETAILED SUMMARY PAGE
## OF RECEIPTS AND DISBURSEMENTS
### PAGE 2, FEC FORM 3X

(revised 1/1/91)

NAME OF COMMITTEE PACIFIC MUTUAL LIFE INSURANCE COMPANY POLITICAL ACTION COMMITTEE

REPORT COVERING PERIOD FROM 4/1/97 TO: 4/30/97

| I. Receipts | COLUMN A Total This Period | COLUMN B Calendar Year | |
|---|---|---|---|
| 11. Contributions (other than loans) From: | | | |
| a. Individual/Persons Other Than Political Committees | | | |
| i. Itemized (use Schedule A) | 4,000.66 | 13,919.64 | 11(a)(i) |
| ii. Unitemized | 4,115.67 | 18,327.68 | 11(a)(ii) |
| iii. Total (add i and ii) ➤ | 8,116.33 | 32,247.32 | 11(a)(iii) |
| b. Political Party Committees | -0- | -0- | 11(b) |
| c. Other Political Committees (such as PACs) | -0- | -0- | 11(c) |
| d. Total Contributions (add a iii, b and c) ➤ | 8,116.33 | 32,247.32 | 11(d) |
| 12. Transfers From Affiliated/Other Party Committees | -0- | -0- | 12 |
| 13. All Loans Received | -0- | -0- | 13 |
| 14. Loan Repayments Received | -0- | -0- | 14 |
| 15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) | -0- | -0- | 15 |
| 16. Refunds of Contributions Made to Federal Candidates and Other Political Committees | -0- | -0- | 16 |
| 17. Other Federal Receipts (Dividends, Interest, etc.) | 124.26 | 152.69 | 17 |
| 18. Transfers from Nonfederal Account for Joint Activity | -0- | -0- | 18 |
| 19. Total Receipts (add 11d, 12, 13, 14, 15, 16, 17, and 18) ➤ | 8,240.59 | 32,400.01 | 19 |
| 20. Total Federal Receipts (subtract line 18 from line 19) ➤ | 8,240.59 | 32,400.01 | 20 |
| **II. Disbursements** | | | |
| 21. Operating Expenditures: | | | |
| a. Shared Federal/Non-Federal Activity (from Schedule H4) | | | |
| i. Federal Share | -0- | -0- | 21(a)(i) |
| ii. Non-Federal Share | -0- | -0- | 21(a)(ii) |
| b. Other Federal Operating Expenditures | -0- | 16.60 | 21(b) |
| c. Total Operating Expenditures (add a i, a ii, and b) ➤ | -0- | 16.60 | 21(c) |
| 22. Transfers to Affiliated/Other Party Committees | -0- | -0- | 22 |
| 23. Contributions to Federal Candidates/Committees and Other Political Committees | 3,500.00 | 15,500.00 | 23 |
| 24. Independent Expenditures (use Schedule E) | -0- | -0- | 24 |
| 25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F) | -0- | -0- | 25 |
| 26. Loan Repayments Made | -0- | -0- | 26 |
| 27. Loans Made | -0- | -0- | 27 |
| 28. Refunds of Contributions To: | | | |
| a. Individuals/Persons Other Than Political Committees | -0- | -0- | 28(a) |
| b. Political Party Committees | -0- | -0- | 28(b) |
| c. Other Political Committees (such as PACs) | -0- | -0- | 28(c) |
| d. Total Contribution Refunds (add a, b and c) ➤ | -0- | -0- | 28(d) |
| 29. Other Disbursements | -0- | -0- | 29 |
| 30. Total Disbursements (add 21c, 22, 23, 24, 25, 26, 27, 28d, and 29) ➤ | 3,500.00 | 15,516.60 | 30 |
| 31. Total Federal Disbursements (subtract line 21 a ii from line 30) ➤ | 3,500.00 | 15,516.60 | 31 |
| **III. Net Contributions/Operating Expenditures** | | | |
| 32. Total Contributions (other than loans)(from line 11d) | 8,116.33 | 32,247.32 | 32 |
| 33. Total Contribution Refunds (from line 28d) | -0- | -0- | 33 |
| 34. Net Contributions (other than loans)(subtract line 33 from 32) | 8,116.33 | 32,247.32 | 34 |
| 35. Total Federal Operating Expenditures (add 21 a i and 21 b) ➤ | -0- | 16.60 | 35 |
| 36. Offsets to Operating Expenditures (from line 15) | -0- | -0- | 36 |
| 37. Net Operating Expenditures (subtract line 36 from 35) ➤ | -0- | 16.60 | 37 |

FE6AN136

SCHEDULE A

ITEMIZED RECEIPTS
(Contributions from Individuals/
Persons Other Than Political Committees)

Use separate schedule(s)
for each category of the
Detailed Summary Page

PAGE 1 OF 6
FOR LINE NUMBER
11(a)(i)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
PACIFIC MUTUAL LIFE INSURANCE COMPANY POLITICAL ACTION COMMITTEE C00068528

| Full Name, Mailing Address and ZIP Code | Name of Employer<br>Occupation<br>Aggregate Year-to-Date | | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|---|
| BERGER, PAMELA M.<br>1633 BOULDER CREEK ROAD<br>OCEANSIDE, CA 92056 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $240.00 | 04-30-97 | 60.00 |
| BROWN, JUDITH L.<br>26001 BLASCOS<br>MISSION VIEJO, CA 92691 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $240.00 | 04-30-97 | 60.00 |
| CARMICHAEL, DAVID R.<br>1525 SERENADE TERRACE<br>CORONA DEL MAR, CA 92625 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $400.00 | 04-30-97 | 100.00 |
| CHWALEK, BERNADINE<br>25755 MAPLE VIEW DRIVE<br>LAGUNA HILLS, CA 92653 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $240.00 | 04-30-97 | 60.00 |
| EASTLYN, RICHARD S.<br>27556 VALLEY RIM CIRCLE<br>SAN JUAN CAPISTRANO, CA 92675 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $240.00 | 04-30-97 | 60.00 |

SUBTOTAL of Receipts This Page (Optional).....> $340.00

TOTAL This Period (last page this line number only).....>

SCHEDULE A

ITEMIZED RECEIPTS
(Contributions from Individuals/
Persons Other Than Political Committees)

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

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NAME OF COMMITTEE (in Full)
PACIFIC MUTUAL LIFE INSURANCE COMPANY POLITICAL ACTION COMMITTEE C00068528

| Full Name, Mailing Address and ZIP Code | Name of Employer<br>Occupation<br>Aggregate Year-to-Date | | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|---|
| FERRIS, WILLIAM L.<br>1990 PORT EDWARDS CIRCLE<br>NEWPORT BEACH, CA 92660 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $900.00 | 04-30-97 | 225.00 |
| GERKEN, WALTER<br>1 POINT LOMA DRIVE<br>CORONA DEL MAR, CA 92625 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $1,000.00 | 04-11-97 | 1,000.00 |
| GOEBEL, BRIAN F.<br>818 SAN NICOLAS CIRCLE<br>HUNTINGTON BEACH, CA 92648 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $220.00 | 04-30-97 | 55.00 |
| HASKELL, ROBERT G.<br>115 VIA MAZIERS<br>NEWPORT BEACH, CA 92663 | PACIFIC MUTUAL LIFE INS.<br>SR. VICE PRESIDENT<br>Aggregate Year-to-date> | $405.00 | 04-30-97 | 105.00 |
| JACK, KENNETH E.<br>320 N. PARK VISTA #130<br>ANAHEIM, CA 92801 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $240.00 | 04-30-97 | 60.00 |

SUBTOTAL of Receipts This Page (Optional).....> $1,445.00

TOTAL This Period (last page this line number only).....(.....>

SCHEDULE A

ITEMIZED RECEIPTS
(Contributions from Individuals/
Persons Other Than Political Committees)

Use separate schedule(s)
for each category of the
Detailed Summary Page

PAGE 3 OF 6
FOR LINE NUMBER
11(a)(i)

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NAME OF COMMITTEE (in Full)
PACIFIC MUTUAL LIFE INSURANCE COMPANY POLITICAL ACTION COMMITTEE C00068528

| Full Name, Mailing Address and ZIP Code | Name of Employer<br>Occupation<br>Aggregate Year-to-Date | | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|---|
| JARBOE, JOHN A.<br>1450 PACIFIC AVENUE<br>LAGUNA BEACH, CA 92651 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $600.00 | 04-30-97 | 150.00 |
| JOHNSON, DARYLE G.<br>5 ALTAIR<br>IRVINE, CA 92715 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $500.00 | 04-30-97 | 125.00 |
| KARLINSKI, ANDREW C.<br>26041 PALA<br>MISSION VIEJO, CA 92691 | A.K. FINANCIAL GROUP<br>AGENT<br>Aggregate Year-to-date> | $400.00 | 04-16-97 | 100.00 |
| LARSON, FLETCHER C.<br>709 AVENIDA MIRCLA<br>PALOS VERDES, CA 90274 | PACIFIC MUTUAL LIFE INS.<br>AGENT<br>Aggregate Year-to-date> | $300.00 | 04-30-97 | 75.00 |
| LI, STEPHEN<br>879 PROSPECT PLACE<br>COSTA MESA, CA 92626 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $225.00 | 04-30-97 | 60.00 |

SUBTOTAL of Receipts This Page (Optional).....> $510.00

TOTAL This Period (last page this line number only).....>

SCHEDULE A

ITEMIZED RECEIPTS
(Contributions from Individuals/
Persons Other Than Political Committees)

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 4 OF 6
FOR LINE NUMBER 11(a)(i)

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NAME OF COMMITTEE (in Full)
PACIFIC MUTUAL LIFE INSURANCE COMPANY POLITICAL ACTION COMMITTEE C00068528

| Full Name, Mailing Address and ZIP Code | Name of Employer<br>Occupation<br>Aggregate Year-to-Date | | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|---|
| MILBERG, JOHN E.<br>ONE HEATHERWOOD<br>COTO DE CAYA, CA 92679 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $340.00 | 04-30-97 | 85.00 |
| MILES, AUDREY<br>26922 ROCKING HORSE LANE<br>LAGUNA HILLS, CA 92653 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $245.00 | 04-30-97 | 65.00 |
| MILLER, LYNN C.<br>P.O. BOX 6308<br>LAGUNA BEACH, CA 92607 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $336.00 | 04-30-97 | 84.00 |
| MORRIS, JAMES T.<br>29022 PINTAIL CIRCLE<br>LAGUNA NIGUEL, CA 92677 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> | $305.00 | 04-30-97 | 80.00 |
| PYATT, GARY R.<br>9450 SISKIN AVENUE<br>FOUNTAIN VALLEY, CA 92708 | PACIFIC MUTUAL LIFE INS<br>EXECUTIVE<br>Aggregate Year-to-date> | $325.00 | 04-30-97 | 85.00 |

SUBTOTAL of Receipts This Page (Optional).....> $399.00

TOTAL This Period (last page this line number only).....>

SCHEDULE A

ITEMIZED RECEIPTS
(Contributions from Individuals/
Persons Other Than Political Committees)

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 5 OF 6
FOR LINE NUMBER 11(a)(i)

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NAME OF COMMITTEE (in Full)
PACIFIC MUTUAL LIFE INSURANCE COMPANY POLITICAL ACTION COMMITTEE C00068528

| Full Name, Mailing Address and ZIP Code | Name of Employer<br>Occupation<br>Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| SCHAFER, GLENN S.<br>24566 SANTA CLARA AVENUE<br>DANA POINT, CA 92629 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> $1,200.00 | 04-30-97 | 300.00 |
| GINON, FRANK D.<br>21772 HERENCIA<br>MISSION VIEJO, CA 92692 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> $300.00 | 04-30-97 | 75.00 |
| SUTTON, THOMAS C.<br>111 SHORECLIFF RD.<br>CORONA DEL MAR, CA 92625 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> $1,666.64 | 04-30-97 | 416.66 |
| THE LYONS COMPANY (NOT A CORPORATION)<br>P.O. BOX 2000<br>CORONA DEL MAR, CA 92625 | *SEE ATTRIBUTION BELOW<br>Aggregate Year-to-date> $400.00 | 04-11-97 | 400.00 |
| UCKER, EDWARD E. JR.<br>1772 ORIOLE DRIVE<br>COSTA MESA, CA 92626 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> $400.00 | 04-30-97 | 50.00 |

SUBTOTAL of Receipts This Page (Optional).....> $1,241.66

TOTAL This Period (last page this line number only).....>

| | | | |
|---|---|---|---|
| *Lyons, Eugene M.<br>1014 Sea Lane<br>Corona Del Mar, CA 92625 | Pacific Mutual Life Ins.<br>Executive | 4/11/97 | $400.00<br>(memo) |

SCHEDULE A

ITEMIZED RECEIPTS
(Contributions from Individuals/ Persons Other Than Political Committees)

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 4 OF 6
FOR LINE NUMBER 11(a)(f)

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NAME OF COMMITTEE (in Full)
PACIFIC MUTUAL LIFE INSURANCE COMPANY POLITICAL ACTION COMMITTEE C00068528

| Full Name, Mailing Address and ZIP Code | Name of Employer<br>Occupation<br>Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| WIRTHLIN, REX L.<br>16596 SUGAR LOAF STREET<br>FOUNTAIN VALLEY, CA 92708 | PACIFIC MUTUAL LIFE INS.<br>EXECUTIVE<br>Aggregate Year-to-date> $260.00 | 04-30-97 | 65.00 |

SUBTOTAL of Receipts This Page (Optional).....> $65.00

TOTAL This Period (Last page this line number only).....> $4,000.66

SCHEDULE B

ITEMIZED DISBURSEMENTS
(Contributions to Federal Candidates/
Committees and Other Political Committees

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 1
FOR LINE NUMBER 23

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
PACIFIC MUTUAL LIFE INSURANCE COMPANY POLITICAL ACTION COMMITTEE C00068525

| Full Name, Mailing Address and Zip Code | Purpose of Disbursement | | Disburse. For: | Date (month, day, year) | Amount of Each Disbursement This Period |
|---|---|---|---|---|---|
| FRIENDS OF SHERROD BROWN<br>111 EDGEFIELD DR.<br>ELRIA, OH 44035 | SHERROD BROWN<br>HOUSE OH - 13<br>Aggregate Year to date: | $500.00 | General | 04-15-97 | 500.00 |
| DAVE CAMP FOR CONGRESS<br>P.O. BOX 423<br>MIDLAND, MI 48640 | DAVE CAMP<br>HOUSE MI - 04<br>Aggregate Year to date: | $500.00 | General | 04-15-97 | 500.00 |
| GEPHARDT IN CONGRESS<br>COMMITTEE<br>7435 WATSON ROAD #107<br>ST. LOUIS, MO 63119 | RICHARD GEPHARDT<br>HOUSE MO - 03<br>Aggregate Year to date: | $500.00 | General | 04-15-97 | 500.00 |
| BARBARA KENNELLY FOR CONGRESS<br>P.O. BOX 2884<br>WASHINGTON, DC 20013 | BARBARA KENNELLY<br>HOUSE CT - 1<br>Aggregate Year to date: | $500.00 | General | 04-15-97 | 500.00 |
| BILL THOMAS CAMPAIGN COMMITTEE<br>P.O. BOX 23175<br>WASHINGTON, DC 20036 | WILLIAM THOMAS<br>HOUSE CA - 21<br>Aggregate Year to date: | $1,500.00 | General | 04-11-97 | 1,500.00 |

SUBTOTAL of Disbursements This Page (optional).....> $3,500.00

TOTAL This Period (last page this line number only).....> $3,500.00

Federal Election Commission

# ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS

The Commission has added this page to the end of this filing to indicate how it was received.

| | | |
|---|---|---|
| ☐ | Hand Delivered | DATE OF RECEIPT |
| ☐ | First Class Mail | POSTMARKED |
| ☑ | Registered/Certified Mail | POSTMARKED 5-21-97 |
| ☐ | No Postmark | |
| ☐ | Postmark Illegible | |
| ☐ | Received from the House Office of Records and Registration | DATE OF RECEIPT |
| ☐ | Received from the Senate Office of Public Records | DATE OF RECEIPT |
| ☐ | Other (Specify): | POSTMARKED<br>and/or DATE OF RECEIPT |

PREPARER

5-27-97
DATE PREPARED

FEC FORM 70-2 (12/92)