

# FEC FORM 3X

# REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) **TYPE OR PRINT ▼** Example: If typing, type over the lines.

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

ADDRESS (number and street)   
  
 Check if different than previously reported. (ACC)

2. **FEC IDENTIFICATION NUMBER ▼**  **CITY ▲** **STATE ▲** **ZIP CODE ▲**

3. IS THIS REPORT  NEW (N) OR  AMENDED (A)

4. **TYPE OF REPORT** (Choose One)

(a) Quarterly Reports:

- April 15 Quarterly Report (Q1)
- July 15 Quarterly Report (Q2)
- October 15 Quarterly Report (Q3)
- January 31 Year-End Report (YE)
- July 31 Mid-Year Report (Non-election Year Only) (MY)
- Termination Report (TER)

(b) Monthly Report Due On:

- Feb 20 (M2)  May 20 (M5)  Aug 20 (M8)  Nov 20 (M11) (Non-Election Year Only)
- Mar 20 (M3)  Jun 20 (M6)  Sep 20 (M9)  Dec 20 (M12) (Non-Election Year Only)
- Apr 20 (M4)  Jul 20 (M7)  Oct 20 (M10)  Jan 31 (YE)

(c) 12-Day **PRE-Election** Report for the:

- Primary (12P)  General (12G)  Runoff (12R)
- Convention (12C)  Special (12S)

Election on  /  /  in the State of

(d) 30-Day **POST-Election** Report for the:

- General (30G)  Runoff (30R)  Special (30S)

Election on  /  /  in the State of

5. Covering Period  /  /  through  /  /

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Brian H. Graff

Signature of Treasurer Brian H. Graff [Electronically Filed] Date  /  /

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

**SUMMARY PAGE  
OF RECEIPTS AND DISBURSEMENTS**

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Report Covering the Period: From:  /  /  To:  /  /

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, <input type="text" value="2013"/>	<input type="text" value="113911.87"/>	<input type="text" value="113911.87"/>
(b) Cash on Hand at Beginning of Reporting Period.....	<input type="text" value="96804.59"/>	
(c) Total Receipts (from Line 19) .....	<input type="text" value="26359.00"/>	<input type="text" value="139853.00"/>
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B).....	<input type="text" value="123163.59"/>	<input type="text" value="253764.87"/>
7. Total Disbursements (from Line 31).....	<input type="text" value="5105.41"/>	<input type="text" value="135706.69"/>
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)).....	<input type="text" value="118058.18"/>	<input type="text" value="118058.18"/>
9. Debts and Obligations Owed <b>TO</b> the Committee (Itemize all on Schedule C and/or Schedule D).....	<input type="text" value="0.00"/>	
10. Debts and Obligations Owed <b>BY</b> the Committee (Itemize all on Schedule C and/or Schedule D).....	<input type="text" value="0.00"/>	

This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

**For further information contact:**

Federal Election Commission  
999 E Street, NW  
Washington, DC 20463

Toll Free 800-424-9530  
Local 202-694-1100

## DETAILED SUMMARY PAGE of Receipts

FEC Form 3X (Rev. 06/2004)

Page 3

Write or Type Committee Name

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Report Covering the Period: From: M M / D D / Y Y Y Y 10 / 01 / 2013 To: M M / D D / Y Y Y Y 10 / 31 / 2013

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A).....	24324.00	123004.00
(ii) Unitemized .....	1535.00	10549.00
(iii) TOTAL (add Lines 11(a)(i) and (ii))..... ▶	25859.00	133553.00
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	500.00	1300.00
(d) Total Contributions (add Lines 11(a)(iii), (b), and (c)) (Carry Totals to Line 33, page 5) .....	26359.00	134853.00
12. Transfers From Affiliated/Other Party Committees.....	0.00	0.00
13. All Loans Received .....	0.00	0.00
14. Loan Repayments Received.....	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5).....	0.00	0.00
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees.....	0.00	5000.00
17. Other Federal Receipts (Dividends, Interest, etc.).....	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3).....	0.00	0.00
(b) Levin Funds (from Schedule H5) .....	0.00	0.00
(c) Total Transfers (add 18(a) and 18(b))..	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))..... ▶	26359.00	139853.00
20. Total Federal Receipts (subtract Line 18(c) from Line 19)..... ▶	26359.00	139853.00

**DETAILED SUMMARY PAGE**  
of Disbursements

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share .....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures .....	605.41	3970.83
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b)) .....	605.41	3970.83
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	4500.00	131035.86
24. Independent Expenditures (use Schedule E) .....	0.00	0.00
25. Coordinated Party Expenditures (2 U.S.C. §441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees .....	0.00	700.00
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)).....	0.00	700.00
29. Other Disbursements .....	0.00	0.00
30. Federal Election Activity (2 U.S.C. §431(20))		
(a) Allocated Federal Election Activity (from Schedule H6)		
(i) Federal Share .....	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds .....	0.00	0.00
(c) Total Federal Election Activity (add .. Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) ..	5105.41	135706.69
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	5105.41	135706.69

**DETAILED SUMMARY PAGE**  
of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) (from Line 11(d), page 3) .....	26359.00	134853.00
34. Total Contribution Refunds (from Line 28(d)) .....	0.00	700.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33) .....	26359.00	134153.00
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) .....	605.41	3970.83
37. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36) .....	605.41	3970.83

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 6 OF 22  
(check only one)  
 11a     11b     11c     12  
 13     14     15     16     17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Fred Barstein**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 106 N River Drive East  
 City Jupiter State FL Zip Code 33468  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer The Retirement Advisor University (TRA) Occupation EXECUTIVE  
 Receipt For:  Primary  General  Other (specify)  Aggregate Year-to-Date **500.00**

Date of Receipt **10 / 02 / 2013**  
**Transaction ID : C2495710**  
 Amount of Each Receipt this Period **500.00**

**B. Kerry Boyce**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 7098 E Cochise Road Suite 200  
 City Scottsdale State AZ Zip Code 85253-4517  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Boyce & Associates, Inc. Occupation Pension consultant  
 Receipt For:  Primary  General  Other (specify)  Aggregate Year-to-Date **1000.00**

Date of Receipt **10 / 27 / 2013**  
**Transaction ID : C2495827**  
 Amount of Each Receipt this Period **1000.00**

**C. Alex M Brucker**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 10880 Wilshire Blvd, Suite 2210  
 City Los Angeles State CA Zip Code 90024-4101  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Brucker Morra, APC Occupation Pension consultant  
 Receipt For:  Primary  General  Other (specify)  Aggregate Year-to-Date **500.00**

Date of Receipt **10 / 27 / 2013**  
**Transaction ID : C2495973**  
 Amount of Each Receipt this Period **500.00**

**SUBTOTAL** of Receipts This Page (optional)..... **2000.00**  
**TOTAL** This Period (last page this line number only).....



**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 8 OF 22
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
	<input type="checkbox"/> 15	<input type="checkbox"/> 16
	<input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Mike Coyne**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 1991 Crocker Rd. #550  
 City State Zip Code  
 Westlake OH 44145-1998  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Waldheger Coyne Company, L.P.A. ATTORNEY  
 Receipt For:  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 250.00

Date of Receipt  
 M M / D D / Y Y Y Y Y  
 10 / 14 / 2013  
**Transaction ID : C2495771**  
 Amount of Each Receipt this Period  
 250.00

**B. Karen Dixon-Burroughs**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address P O Box 1171  
 City State Zip Code  
 Augusta GA 30903-1171  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Qualified Plan Administrators, Inc. PRESIDENT  
 Receipt For:  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 2500.00

Date of Receipt  
 M M / D D / Y Y Y Y Y  
 10 / 09 / 2013  
**Transaction ID : C2495760**  
 Amount of Each Receipt this Period  
 2500.00

**C. Mark K Dunbar**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 437 Grant Street, Suite 1100  
 City State Zip Code  
 Pittsburgh PA 15219-6002  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Dunbar, Bender & Zapf, Inc Pension consultant  
 Receipt For:  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 1000.00

Date of Receipt  
 M M / D D / Y Y Y Y Y  
 10 / 27 / 2013  
**Transaction ID : C2495661**  
 Amount of Each Receipt this Period  
 1000.00

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	3750.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 9 OF 22  
(check only one)  
 11a     11b     11c     12  
 13     14     15     16     17

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**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

Full Name (Last, First, Middle Initial)  
**A. Shannon M Edwards**  
 Mailing Address 9150 N May Ave Ste A  
 City State Zip Code  
 Oklahoma City OK 73120-4417  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 TriStar Pension Consulting PRESIDENT  
 Receipt For:  
 Primary     General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 23 / 2013  
**Transaction ID : C2495777**  
 Amount of Each Receipt this Period  
 500.00

Full Name (Last, First, Middle Initial)  
**B. Martin D. Evans**  
 Mailing Address 230 Windsor Dr  
 City State Zip Code  
 Cortland OH 44410-2703  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 AMI Benefit Administration, Inc. Plan Consultant  
 Receipt For:  
 Primary     General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 08 / 2013  
**Transaction ID : C2495743**  
 Amount of Each Receipt this Period  
 250.00

Full Name (Last, First, Middle Initial)  
**C. Gerald F Foran Jr.**  
 Mailing Address 60 W Broad Street  
 Suite 302  
 City State Zip Code  
 Bethlehem PA 18018-5701  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 GF Pension Corporation Pension consultant  
 Receipt For:  
 Primary     General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 28 / 2013  
**Transaction ID : C2495663**  
 Amount of Each Receipt this Period  
 250.00

**SUBTOTAL** of Receipts This Page (optional)..... ▶ 1000.00  
**TOTAL** This Period (last page this line number only)..... ▶

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 10 OF 22
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
	<input type="checkbox"/> 15	<input type="checkbox"/> 16
	<input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Kathleen Gnash**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 991 US Highway 22  
 City State Zip Code  
 Bridgewater NJ 08807-2956  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Preferred Pension Planning Pension consultant  
 Receipt For:  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 08 / 2013  
**Transaction ID : C2495742**  
 Amount of Each Receipt this Period  
 150.00

**B. Peter Gould**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address Post Office Box 2118  
 City State Zip Code  
 Bloomington IN 47402-2118  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Indiana Benefits, Inc Pension consultant  
 Receipt For:  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 398.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 27 / 2013  
**Transaction ID : C2495787**  
 Amount of Each Receipt this Period  
 199.00

**C. Brian H. Graff Esq.**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 4245 N. Fairfax Drive  
 Suite 750  
 City State Zip Code  
 Arlington VA 22203  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 American Society of Pension Actuaries Executive Director  
 Receipt For:  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 1000.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 03 / 2013  
**Transaction ID : C2495713**  
 Amount of Each Receipt this Period  
 1000.00

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	1349.00
<b>TOTAL</b> This Period (last page this line number only).....▶	



**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 12 OF 22
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 13	<input type="checkbox"/> 11b <input type="checkbox"/> 14

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Bernard Kaplan**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 350 Massachusetts Ave  
 City Cambridge State ME Zip Code 02139-4182  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer CBIZ Tofias Occupation Managing Director  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 29 / 2013  
**Transaction ID : C2495664**  
 Amount of Each Receipt this Period  
 250.00

**B. Kyla Marie Keck**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address Post Office Box 32999  
 City Knoxville State TN Zip Code 37919-4005  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Retirement Plan Consultants Occupation Pension consultant  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 09 / 2013  
**Transaction ID : C2495744**  
 Amount of Each Receipt this Period  
 250.00

**C. Barbara B Leadem**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 120 W Street Road  
 City Glen Mills State PA Zip Code 19342  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Atlantic Pension Services, Inc Occupation Pension consultant  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 21 / 2013  
**Transaction ID : C2495773**  
 Amount of Each Receipt this Period  
 50.00

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	550.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 13 OF 22
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
	<input type="checkbox"/> 15	<input type="checkbox"/> 16
	<input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Norman Levinrad**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address PO Box 10108  
 City Eugene State OR Zip Code 97440-2108  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Summit Benefit & Actuarial Ser Occupation PRESIDENT  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 27 / 2013  
**Transaction ID : C2495897**  
 Amount of Each Receipt this Period  
 250.00

**B. John Markley**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 8 N Queen St Suite 900  
 City Lancaster State PA Zip Code 17603-3878  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Markley Actuarial Services, In Occupation ACTUARY  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 2500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 27 / 2013  
**Transaction ID : C2495659**  
 Amount of Each Receipt this Period  
 2500.00

**C. Miriam G Matrangola**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 120 W Street Road  
 City Kennett Square State PA Zip Code 19348-1614  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Atlantic Pension Services, Inc Occupation Pension consultant  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 21 / 2013  
**Transaction ID : C2495774**  
 Amount of Each Receipt this Period  
 50.00

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	2800.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 14 OF 22
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
	<input type="checkbox"/> 15	<input type="checkbox"/> 16
	<input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

Full Name (Last, First, Middle Initial) <b>A. Patricia M Monju</b>		Date of Receipt
Mailing Address 400 Poydras Street Suite 1840		<input type="text" value="10"/> / <input type="text" value="27"/> / <input type="text" value="2013"/>
City New Orleans	State LA	Zip Code 70130-3245
FEC ID number of contributing federal political committee.	<input type="text" value="C"/>	<b>Transaction ID : C2495972</b>
Name of Employer Home Business Services, LLC	Occupation Pension consultant	Amount of Each Receipt this Period
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Aggregate Year-to-Date ▼	<input type="text" value="250.00"/>

Full Name (Last, First, Middle Initial) <b>B. Lynn Mordan</b>		Date of Receipt
Mailing Address 410 N Merrill St		<input type="text" value="10"/> / <input type="text" value="13"/> / <input type="text" value="2013"/>
City Park Ridge	State IL	Zip Code 60068-3402
FEC ID number of contributing federal political committee.	<input type="text" value="C"/>	<b>Transaction ID : C2495767</b>
Name of Employer Mordan Retirement Consulting, Inc.	Occupation CONSULTANT	Amount of Each Receipt this Period
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Aggregate Year-to-Date ▼	<input type="text" value="250.00"/>

Full Name (Last, First, Middle Initial) <b>C. Mike Mordan</b>		Date of Receipt
Mailing Address 410 N Merrill St		<input type="text" value="10"/> / <input type="text" value="13"/> / <input type="text" value="2013"/>
City Park Ridge	State IL	Zip Code 60068-3402
FEC ID number of contributing federal political committee.	<input type="text" value="C"/>	<b>Transaction ID : C2495769</b>
Name of Employer Mordan Retirement Consulting, Inc.	Occupation CONSULTANT	Amount of Each Receipt this Period
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Aggregate Year-to-Date ▼	<input type="text" value="250.00"/>

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	<input type="text" value="750.00"/>
<b>TOTAL</b> This Period (last page this line number only).....▶	<input type="text"/>

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 15 OF 22  
(check only one)  
 11a     11b     11c     12  
 13     14     15     16     17

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Joseph A. Nichols**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 205 W. Kansas Street  
 City State Zip Code  
 Liberty MO 64068  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 McCloud & Nichols, Inc. Actuary  
 Receipt For:  
 Primary     General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 27 / 2013  
**Transaction ID : C2495660**  
 Amount of Each Receipt this Period  
 500.00

**B. Karen Nowiejski**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 10777 Northwest Fwy  
 Ste 440  
 City State Zip Code  
 Houston TX 77092-7319  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Nova 401(k) Associates Pension consultant  
 Receipt For:  
 Primary     General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 04 / 2013  
**Transaction ID : C2495656**  
 Amount of Each Receipt this Period  
 500.00

**C. Adam Pozek**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 5901 Peachtree Dunwoody Road NE  
 Suite B-170  
 City State Zip Code  
 Atlanta GA 30328-5382  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Swerdlin & Company Pension consultant  
 Receipt For:  
 Primary     General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 28 / 2013  
**Transaction ID : C2495981**  
 Amount of Each Receipt this Period  
 500.00

**SUBTOTAL** of Receipts This Page (optional)..... ▶ 1500.00  
**TOTAL** This Period (last page this line number only)..... ▶

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 16 OF 22
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
		<input type="checkbox"/> 15
		<input type="checkbox"/> 16
		<input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

Full Name (Last, First, Middle Initial) <b>A. Kasey Price</b>		Date of Receipt
Mailing Address 3736 Executive Center Dr		<input type="text" value="M M M"/> / <input type="text" value="D D D"/> / <input type="text" value="Y Y Y Y Y Y"/>
City State Zip Code Augusta GA 30907-2360		<input type="text" value="10"/> / <input type="text" value="29"/> / <input type="text" value="2013"/>
FEC ID number of contributing federal political committee. <input type="text" value="C"/>		<b>Transaction ID : C2495993</b>
Name of Employer Occupation Retirement Strategies, Inc. PRESIDENT		Amount of Each Receipt this Period
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		<input type="text" value="1250.00"/>
Aggregate Year-to-Date ▼ <input type="text" value="2500.00"/>		

Full Name (Last, First, Middle Initial) <b>B. Robert M Richter</b>		Date of Receipt
Mailing Address 1660 Prudential Drive, Suite 400		<input type="text" value="M M M"/> / <input type="text" value="D D D"/> / <input type="text" value="Y Y Y Y Y Y"/>
City State Zip Code Jacksonville FL 32207-8197		<input type="text" value="10"/> / <input type="text" value="11"/> / <input type="text" value="2013"/>
FEC ID number of contributing federal political committee. <input type="text" value="C"/>		<b>Transaction ID : C2495766</b>
Name of Employer Occupation SunGard Corbel Pension consultant		Amount of Each Receipt this Period
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		<input type="text" value="250.00"/>
Aggregate Year-to-Date ▼ <input type="text" value="250.00"/>		

Full Name (Last, First, Middle Initial) <b>c. Dale C Rogers</b>		Date of Receipt
Mailing Address 7004 Mira Vista Blvd		<input type="text" value="M M M"/> / <input type="text" value="D D D"/> / <input type="text" value="Y Y Y Y Y Y"/>
City State Zip Code Fort Worth TX 76132-4507		<input type="text" value="10"/> / <input type="text" value="27"/> / <input type="text" value="2013"/>
FEC ID number of contributing federal political committee. <input type="text" value="C"/>		<b>Transaction ID : C2495977</b>
Name of Employer Occupation Rogers & Associates Pension consultant		Amount of Each Receipt this Period
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼		<input type="text" value="5000.00"/>
Aggregate Year-to-Date ▼ <input type="text" value="5000.00"/>		

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	<input type="text" value="6500.00"/>
<b>TOTAL</b> This Period (last page this line number only).....▶	<input type="text" value=""/>

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 17 OF 22
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
		<input type="checkbox"/> 15
		<input type="checkbox"/> 16
		<input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Peter R. Stephan**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 23046 Avenida De La Carlota Ste 50  
 City Laguna Hills State CA Zip Code 92653-1575  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer The Pension Group, Inc. Occupation PRESIDENT  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 03 / 2013  
**Transaction ID : C2495712**  
 Amount of Each Receipt this Period  
 500.00

**B. Bethany (Betty) J Taylor**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 1100 North Market Street  
 City Wilmington State DE Zip Code 19890-0001  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Wilmington Trust Company Occupation Information Requested  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 29 / 2013  
**Transaction ID : C2495668**  
 Amount of Each Receipt this Period  
 500.00

**C. Ron Triche**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 100 Montgomery St Ste 2300  
 City San Francisco State CA Zip Code 94104-4355  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Trucker Huss, APC Occupation ATTORNEY  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 16 / 2013  
**Transaction ID : C2495658**  
 Amount of Each Receipt this Period  
 500.00

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	1500.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 18 OF 22
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 13	<input type="checkbox"/> 11b <input type="checkbox"/> 14

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Kate Van Colen**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 7 Chace Farm Rd  
 City Swansea State MA Zip Code 02777-4257  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Advantage Retirement Plan Solutions Occupation CONSULTANT/ PLAN DESIGN  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 750.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 28 / 2013  
**Transaction ID : C2495979**  
 Amount of Each Receipt this Period  
 500.00

**B. Kate Van Colen**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 7 Chace Farm Rd  
 City Swansea State MA Zip Code 02777-4257  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Advantage Retirement Plan Solutions Occupation CONSULTANT/ PLAN DESIGN  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 750.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 28 / 2013  
**Transaction ID : C2495980**  
 Amount of Each Receipt this Period  
 250.00

**C. Lynn Young**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 4835 E Cactus Rd Ste 260  
 City Scottsdale State AZ Zip Code 85254-4198  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Coble Pension Group, LLC Occupation VICE PRESIDENT  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 10 / 27 / 2013  
**Transaction ID : C2495654**  
 Amount of Each Receipt this Period  
 125.00

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	875.00
<b>TOTAL</b> This Period (last page this line number only).....▶	24324.00

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 19 OF 22  
(check only one)  
 11a  11b  11c  12  
 13  14  15  16  17

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A.** Full Name (Last, First, Middle Initial)  
**CUNA MUTUAL INSURANCE SOCIETY POLITICAL ACTION COMMITTEE (CUNA MUTUAL PAC)**

Mailing Address 5910 Mineral Point Rd, PO Box 747  
 Mail Stop 5910 4 A2

City Madison State WI Zip Code 53701

FEC ID number of contributing federal political committee. **C**

Name of Employer Occupation

Receipt For:  
 Primary  General  
 Other (specify) ▼

Aggregate Year-to-Date ▼  
 1300.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 10 / 04 / 2013

**Transaction ID : C2495655**

Amount of Each Receipt this Period  
 500.00

**B.** Full Name (Last, First, Middle Initial)

Mailing Address

City State Zip Code

FEC ID number of contributing federal political committee. **C**

Name of Employer Occupation

Receipt For:  
 Primary  General  
 Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt  
 M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

**C.** Full Name (Last, First, Middle Initial)

Mailing Address

City State Zip Code

FEC ID number of contributing federal political committee. **C**

Name of Employer Occupation

Receipt For:  
 Primary  General  
 Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt  
 M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	500.00
<b>TOTAL</b> This Period (last page this line number only).....▶	500.00

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

<input checked="" type="checkbox"/> 21b	<input type="checkbox"/> 22	<input type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

Full Name (Last, First, Middle Initial)

**A. American Express**

Mailing Address Post Office Box 53852

City Phoenix State AZ Zip Code 85072-3852

Purpose of Disbursement  
Credit Card/account charges

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For: 2014  
 Primary  General  Other (specify) ▼

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
10		07		2013

**Transaction ID : D150544**

Amount of Each Disbursement this Period

289.11
--------

Full Name (Last, First, Middle Initial)

**B. SunTrust Bank**

Mailing Address Post Office Box 85024

City Richmond State VA Zip Code 23285-5024

Purpose of Disbursement  
Credit Card/account charges

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For: 2014  
 Primary  General  Other (specify) ▼

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
10		10		2013

**Transaction ID : D150545**

Amount of Each Disbursement this Period

13.40
-------

Full Name (Last, First, Middle Initial)

**C. SunTrust Bank**

Mailing Address Post Office Box 85024

City Richmond State VA Zip Code 23285-5024

Purpose of Disbursement  
Credit Card/account charges

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For: 2014  
 Primary  General  Other (specify) ▼

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
10		10		2013

**Transaction ID : D150546**

Amount of Each Disbursement this Period

99.69
-------

**SUBTOTAL** of Disbursements This Page (optional)..... ▶

**TOTAL** This Period (last page this line number only)..... ▶

402.20
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**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

<input checked="" type="checkbox"/> 21b	<input type="checkbox"/> 22	<input type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

Full Name (Last, First, Middle Initial)

**A. SunTrust Bank**

Mailing Address Post Office Box 85024

City Richmond State VA Zip Code 23285-5024

Purpose of Disbursement  
Credit Card/account charges

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For: 2014  
 Primary  General  Other (specify) ▼

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y	Y	Y
10			10			2013					

**Transaction ID : D150547**

Amount of Each Disbursement this Period

203.21
--------

**B.**

Full Name (Last, First, Middle Initial)

Mailing Address

City State Zip Code

Purpose of Disbursement

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For:  
 Primary  General  Other (specify) ▼

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y	Y	Y

Amount of Each Disbursement this Period

--

**C.**

Full Name (Last, First, Middle Initial)

Mailing Address

City State Zip Code

Purpose of Disbursement

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For:  
 Primary  General  Other (specify) ▼

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y	Y	Y

Amount of Each Disbursement this Period

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**SUBTOTAL** of Disbursements This Page (optional)..... ▶

**TOTAL** This Period (last page this line number only)..... ▶

203.21
--------

605.41
--------

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. GRASSROOTS ORGANIZING ACTING & LEADING PAC - GOALP**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y
10		18		2013

Mailing Address PO Box 30344

**Transaction ID : D150542**

City State Zip Code  
Bethesda MD 20824-0344

Amount of Each Disbursement this Period

1000.00
---------

Purpose of Disbursement  
Contribution

--

Candidate Name

Category/  
Type

Office Sought:  House  
 Senate  
 President

Disbursement For: 2014  
 Primary  General  
 Other (specify) ▼

State: District:

Full Name (Last, First, Middle Initial)

**B. ANN WAGNER FOR CONGRESS**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y
10		24		2013

Mailing Address PO BOX 50

**Transaction ID : D150543**

City State Zip Code  
BALLWIN MO 63022

Amount of Each Disbursement this Period

1000.00
---------

Purpose of Disbursement  
Candidate Contribution

--

Candidate Name

Category/  
Type

Rep. Ann Wagner

Office Sought:  House  
 Senate  
 President

Disbursement For: 2014  
 Primary  General  
 Other (specify) ▼

State: MO District: 02

Full Name (Last, First, Middle Initial)

**C. PORTMAN FOR SENATE COMMITTEE**

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y
10		08		2013

Mailing Address 9856 ARCHER LANE

**Transaction ID : D150541**

City State Zip Code  
DUBLIN OH 43017

Amount of Each Disbursement this Period

2500.00
---------

Purpose of Disbursement  
Candidate Contribution

--

Candidate Name

Category/  
Type

Sen. Rob Portman

Office Sought:  House  
 Senate  
 President

Disbursement For: 2014  
 Primary  General  
 Other (specify) ▼

State: OH District: 00

**SUBTOTAL** of Disbursements This Page (optional)..... ▶

4500.00
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**TOTAL** This Period (last page this line number only)..... ▶

4500.00
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