

**SCHEDULE C-1 (FEC Form 3X)**

**LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS**

Federal Election Commission, Washington, D.C. 20463

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Supplementary for  
Information found on  
Page \_\_\_\_ of Schedule C

13 OCT 7 AM 10:21

NAME OF COMMITTEE (In Full) <b>NATIONAL REPUBLICAN SENATORIAL COMMITTEE</b>	Transaction ID: SC1-1	FEC IDENTIFICATION NUMBER <b>C00027466</b>
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LENDING INSTITUTION (LENDER) Full Name <b>WELLS FARGO BANK NA</b>	Amount of Loan <b>20000000.00</b>	Interest Rate (APR) <b>1.75 %</b>
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Mailing Address <b>1763 PINNACLE DRIVE</b>	Date Incurred or Established 09 04 2013
City State Zip Code <b>MCLEAN VA 22102</b>	Date Due 09 03 2014

A. Has loan been restructured?  No  Yes If yes, date originally incurred 02 29 2012

B. If line of credit,  
Amount of this Draw: **0.00** Total Outstanding Balance: **0.00**

C. Are other parties secondarily liable for the debt incurred?  
 No  Yes (Endorsers and guarantors must be reported on Schedule C.)

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral?  
 No  Yes If yes, specify: **Deposit Acct/ Donor List**

What is the value of this collateral? **20000000.00**

Does the lender have a perfected security interest in it?  No  Yes

E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan?  No  Yes If yes, specify: \_\_\_\_\_

What is the estimated value? **0.00**

A depository account must be established pursuant to 11 CFR 100.82(e)(2) and 100.142(e)(2).

Date account established: \_\_\_\_\_ Location of account: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_

F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.

G. COMMITTEE TREASURER  
Typed Name **JAY C BANNING** DATE **10 04 2013**  
Signature 

H. Attach a signed copy of the loan agreement.

I. TO BE SIGNED BY THE LENDING INSTITUTION:

- I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above.
- II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.
- III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.82 and 100.142 in making this loan.

AUTHORIZED REPRESENTATIVE Typed Name <b>MARCIA BRADFORD</b> DATE <b>10 04 2013</b>	Signature <b>Marcia Bradford</b> Title <b>SENIOR VICE PRES</b>
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13020421261

SECOND AMENDMENT TO  
REVOLVING LINE OF CREDIT NOTE

THIS SECOND AMENDMENT TO REVOLVING LINE OF CREDIT NOTE (this "Amendment") is made as of September 4, 2013, by and between NATIONAL REPUBLICAN SENATORIAL COMMITTEE, an unincorporated District of Columbia association ("Borrower"), and WELLS FARGO BANK, NATIONAL ASSOCIATION, a national banking association, its successors and assigns ("Bank").

RECITALS

WHEREAS, Borrower is currently indebted to Bank pursuant to the terms and conditions of that certain Credit Agreement between Borrower and Bank dated as of February 29, 2012, (as amended from time to time, "Credit Agreement").

WHEREAS, Bank and Borrower have agreed to certain changes in the terms and conditions set forth in the Credit Agreement and have agreed to amend the Credit Agreement to reflect said changes.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree that the Credit Agreement shall be amended as follows:

1. Subsection (a) of Section titled "Borrowing and Repayment" under the Note is hereby amended and restated in its entirety as follows:

(a) Borrowing and Repayment. Borrower may from time to time during the term of this Note borrow, partially or wholly repay its outstanding borrowings, and reborrow, subject to all of the limitations, terms and conditions of this Note and of any document executed in connection with or governing this Note; provided however, that the total outstanding borrowings under this Note shall not at any time exceed the principal amount stated above. The unpaid principal balance of this obligation at any time shall be the total amounts advanced hereunder by the holder hereof less the amount of principal payments made hereon by or for Borrower, which balance may be endorsed hereon from time to time by the holder. The outstanding principal balance of this Note shall be due and payable in full on September 3, 2014.

2. In addition to all financial statements required in the Credit Agreement, Borrower shall provide to Bank a fundraising budget for each fiscal year within forty five (45) days of fiscal year end, and thereafter, on or before the 10th day of each month, Borrower shall provide to Bank a report showing actual fundraising performance versus budgeted fundraising through such period. Such reports shall be in form and detail satisfactory to Bank.

3. Except as specifically provided herein, all terms and conditions of the Credit Agreement remain in full force and effect, without waiver or modification. All terms defined in the Credit Agreement shall have the same meaning when used in this Amendment. This Amendment and the Credit Agreement shall be read together, as one document.

4. Borrower hereby remakes all representations and warranties contained in the Credit Agreement and reaffirms all covenants set forth therein. Borrower further certifies that as of the date of this Amendment there exists no Event of Default as defined in the Credit Agreement, nor any condition, act or event which with the giving of notice or the passage of time or both would constitute any such Event of Default.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be executed under seal as of the day and year first written above.

WELLS FARGO BANK, NATIONAL ASSOCIATION

[Signature]  
9/27/13

By: Marcia Bradford  
Name: MARCIA BRADFORD  
Title: SVP

NATIONAL REPUBLICAN SENATORIAL COMMITTEE

[Signature]

By: [Signature]  
Name: Rob Collins  
Title: Executive Director

ACKNOWLEDGMENT

DISTRICT OF COLUMBIA

This instrument was acknowledged before me on \_\_\_\_\_, 2013 by \_\_\_\_\_ as \_\_\_\_\_ of National Republican Senatorial Committee.

\_\_\_\_\_  
(Signature of notarial officer)  
(Seal, if any)

\_\_\_\_\_  
Title (and Rank)  
(My commission expires: \_\_\_\_\_)

District of Columbia: SS

Subscribed and sworn to before me, in my presence, this 19 day of September, 2013

[Signature]  
Dane Beasley, Notary Public, D.C.  
My Commission Expires May 31, 2018.

DANE BEASLEY  
NOTARY PUBLIC DISTRICT OF COLUMBIA  
My Commission Expires May 31, 2018

13020421253

NANCY ERICKSON  
SECRETARY

DANA K. MCCALLUM  
SUPERINTENDENT  
HART SENATE OFFICE BUILDING  
SUITE 232  
WASHINGTON, DC 20510-7116  
PHONE: (202) 224-0322

# United States Senate

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USPS EXPRESS MAIL \_\_\_\_\_  
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OVERNIGHT DELIVERY SERVICE:

	SHIPPING DATE	NEXT BUSINESS DAY DELIVERY
FEDERAL EXPRESS	_____	<input type="checkbox"/>
UPS	_____	<input type="checkbox"/>
DHL	_____	<input type="checkbox"/>
AIRBORNE EXPRESS	_____	<input type="checkbox"/>

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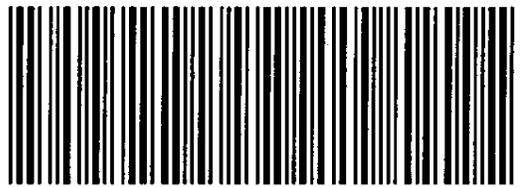
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PREPARER DKM DATE PREPARED 10/7/13

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