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As requested, this Form 99 is submitted to explain the forgiveness of debts that were incurred for legal services to this committee.

This committee has had no activity, either receipts or disbursements, since its formation other than incurring legal fees for its formation and compliance. The debts for legal fees were previously assigned by the original law firm to another law firm with which the committee's individual attorney had affiliated.

The attorney and law firm now wish to forgive this debt, or in lieu thereof to in-kind the value of the legal services to the committee, so that the committee can terminate. The committee was intructed to account for this as forgiveness of debt, and has done so in the concurrently filed Termination Report.

If you have any questions or if I may be of any further assistance, please do not hesitate to conatct me. Thank you.
