RECEIVED
FEC MAIL ROOM

2001 APR 16 P 1:38

# REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee
(Summary Page)

TYPE OR PRINT

1. NAME OF COMMITTEE (in full)
National Association of Insurance and Financial Advisors Pol Action Comm

ADDRESS (number and street) ☐ Check if different than previously reported
2901 Telestar Court

CITY, STATE and ZIP CODE
Falls Church, VA 22042

2. FEC IDENTIFICATION NUMBER
C00005249

3. ☒ This committee has qualified as a multicandidate committee. (see FEC FORM 1 M)

4. TYPE OF REPORT

(a) ☐ April 15 Quarterly Report
☐ July 15 Quarterly Report
☐ October 15 Quarterly Report
☐ January 31 Year End Report
☐ July 31 Mid Year Report (Non-election Year Only)
☐ Termination Report

Monthly Report Due On:
☐ February 20 ☐ June 20 ☐ October 20
☐ March 20 ☐ July 20 ☐ November 20
☐ April 20 ☐ August 20 ☐ December 20
☐ May 20 ☐ September 20 ☐ January 31

☐ 12-Day Pre-Election Report for the _____ (Type of Election)
election on _____ in the State of _____

☒ 30-Day Post-Election Report following the General Election
on _____ in the State of _____

(b) Is this Report an Amendment? ☒ YES ☐ NO

| SUMMARY<br>5. Covering Period 10/19/00 through 11/27/00 | COLUMN A<br>This Period | COLUMN B<br>Calendar Year-to-Date |
|---|---|---|
| 6. (a) Cash on Hand January 1, 19 00 | | $ 421,315.92 |
| (b) Cash on Hand at Beginning of Reporting Period | $ 173,033.63 | |
| (c) Total Receipts (from Line 18) | $ 108,582.08 | $ 821,043.25 |
| (d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B) | $ 281,615.71 | $ 1,242,359.17 |
| 7. Total Disbursements (from Line 30) | $ 146,013.33 | $ 1,106,756.79 |
| 8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)) | $ 135,602.38 | $ 135,602.38 |
| 9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D) | $ 0 | |
| 10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D) | $ 40,843.68 | |

For further information contact:
Federal Election Commission
999 E Street, NW
Washington, DC 20463
Toll Free 800-424-9530
Local 202-694-1100

*I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.*

Type or Print Name of Treasurer
Kevin M. Madden, CPA

Signature of Treasurer
Kevin M. Madden, CPA

Date
04/11/01

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

FEC FORM 3X
(revised 8/93)

FE8AR121PDF

# DETAILED SUMMARY PAGE
## OF RECEIPTS AND DISBURSEMENTS
PAGE 2, FEC FORM 3X

(revised 1/1/91)

NAME OF COMMITTEE
National Association of Life Underwriters Political Action Committee

REPORT COVERING PERIOD FROM 10/19/00 TO 11/27/00

| | COLUMN A Total This Period | COLUMN B Calendar Year |
|---|---|---|
| **I. Receipts** | | |
| 11. Contributions (other than loans) From: | | |
| a. Individual/Persons Other Than Political Committees | 18,310.28 | 150,071.71 |
| i. Itemized (use Schedule A) | | |
| ii. Unitemized | 90,271.80 | 670,971.57 |
| iii. Total (add i and ii) > | 108,582.08 | 821,043.28 |
| b. Political Party Committees | | |
| c. Other Political Committees (such as PACs) | | |
| d. Total Contributions (add a ii, b and c) > | 108,582.08 | 821,043.28 |
| 12. Transfers From Affiliated/Other Party Committees | | |
| 13. All Loans Received | | |
| 14. Loan Repayments Received | | |
| 15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) | | |
| 16. Refunds of Contributions Made to Federal Candidates and Other Political Committees | | |
| 17. Other Federal Receipts (Dividends, Interest, etc.) | | |
| 18. Transfers from Nonfederal Account for Joint Activity | | |
| 19. Total Receipts (add 11 d, 12, 13, 14, 15, 16, 17, and 18) > | 108,582.08 | 821,043.28 |
| 20. Total Federal Receipts (subtract line 18 from line 19) > | 108,582.08 | 821,043.28 |
| **II. Disbursements** | | |
| 21. Operating Expenditures: | | |
| a. Shared Federal Non-Federal Activity (from Schedule 1-14) | | |
| i. Federal Share | | |
| ii. Non-Federal Share | | |
| b. Other Federal Operating Expenditures | 144,979.83 | 382,225.29 |
| c. Total Operating Expenditures (add a i, a ii, and b) > | 144,979.83 | 382,225.29 |
| 22. Transfers to Affiliated/Other Party Committees | | |
| 23. Contributions to Federal Candidates/Committees and Other Political Committees | 1,000.00 | 723,575.00 |
| 24. Independent Expenditures (use Schedule E) | | |
| 25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F) | | |
| 26. Loan Repayments Made | | |
| 27. Loans Made | | |
| 28. Refunds of Contributions To: | | |
| a. Individuals/Persons Other Than Political Committees | 33.50 | 956.50 |
| b. Political Party Committees | | |
| c. Other Political Committees (such as PACs) | | |
| d. Total Contribution Refunds (add a, b and c) > | 33.50 | 956.50 |
| 29. Other Disbursements | | |
| 30. Total Disbursements (add 21c, 22, 23, 24, 25, 26, 27, 28d, and 29) > | 146,013.33 | 1,106,756.79 |
| 31. Total Federal Disbursements (subtract line 21 a ii from line 30) > | 146,013.33 | 1,106,756.79 |
| **III. Net Contributions/Operating Expenditures** | | |
| 32. Total Contributions (other than loans)(from line 11 d) | 108,582.08 | 821,043.28 |
| 33. Total Contribution Refunds (from line 28d) | 33.50 | 956.50 |
| 34. Net Contributions (other than loans)(subtract line 33 from 32) | 108,548.58 | 820,086.78 |
| 35. Total Federal Operating Expenditures (add 21 a i and 21 b) > | 144,979.83 | 382,225.29 |
| 36. Offsets to Operating Expenditures (from line 15) | 0 | |
| 37. Net Operating Expenditures (subtract line 36 from 35) > | 144,979.83 | 382,225.29 |

FE8AH12IPDF

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 37

FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Michael J. Ables LUTCF<br>P.O. Box 2205<br>Avila Beach, CA 93424<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 462.00 | 11/10/2000 | $42.00 |
| James M. Allen<br>414 McCall Street<br>Waukesha, WI 53186-6009<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 330.00 | 11/10/2000 | $30.00 |
| Scott Allen<br>2680 Pike Dr<br>East Helena, MT 59635-3439<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 203.10 | 11/10/2000 | $5.10 |
| Jeffrey Leonard Allison<br>501 Wampanoag Trail #300<br>Riverside, RI 02915-1507<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 450.00 | 10/26/2000 | $300.00 |
| David R. Alter CLU<br>200 Crestwood Dr<br>South Orange, NJ 07078<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 600.00 | 11/13/2000 | $120.00 |
| Stephen D. Andersen RHU<br>1621 Dixie Trail<br>Lincoln, NE 68527-9431<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 554.40 | 11/10/2000 | $50.40 |
| Carol A. Anderson LUTCF, CFP<br>1310 North 58th St<br>Omaha, NE 68132-1307<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 554.40 | 11/10/2000 | $50.40 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 597.90 |
| TOTAL This Period (last page this line number only) | |

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Robert B. Anderson CLU<br>109 E. Main St., #204<br>Jonesborough, TN 37659-0527<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 514.00 | 11/10/2000 | $42.00 |
| Mark W. Anthoine CLU, ChFC, RHU<br>10 South Ridge Lane<br>Lewiston, ME 04240-1617<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 240.00 | 10/25/2000 | $120.00 |
| Ralph Antolino Jr., CLU, ChFC,<br>3240 W. Henderson Rd #A<br>Columbus, OH 43220-2300<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 250.00 | 10/30/2000 | $250.00 |
| Felix Arceneaux CLU, ChFC, LUT<br>8315 Suffolk Drive<br>Shreveport, LA 71106-5913<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 247.50 | 11/10/2000 | $22.50 |
| Odon L. Bacque Jr., CLU<br>109 Teche Dr.<br>Lafayette, LA 70503-2537<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 250.00 | 11/16/2000 | $62.50 |
| Jeffrey Lynn Battles Sr., LUTCF<br>9512 Wolf Creek Pike<br>Dayton, OH 45426-4146<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 231.00 | 11/10/2000 | $21.00 |
| Craig Beachnaw LIC<br>511 South Washington Avenue<br>Lansing, MI 48933<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 550.00 | 11/10/2000 | $50.00 |

SUBTOTAL of Receipts This Page (optional) ..... $ 568.00

TOTAL This Period (last page this line number only) .....

SCHEDULE A

# ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

## Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Fred R. Benn CLU<br>5208 Crestwood<br>Little Rock, AR 72207<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>$ 554.40 | 11/10/2000 | $50.40 |
| Rodney A. Beach CLU<br>803 - 36th Avenue East<br>Seattle, WA 98112-4319<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>$ 250.00 | 11/17/2000 | $250.00 |
| Kent A. Bennett LUTCF<br>RR #3, Box 350-D<br>Muncy, PA 17756<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>$ 462.00 | 11/10/2000 | $42.00 |
| Robert A. Berg CLU, LUTCF<br>1405 Blackberry Lane<br>Stevens Point, WI 54481-9140<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>$ 277.20 | 11/10/2000 | $25.20 |
| David B. Bianchi CLU<br>1125 Beldon Way<br>Reno, NV 89503-3164<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>$ 370.80 | 11/10/2000 | $50.40 |
| John J. Bradley CLU<br>148 Grove Street<br>Westwood, MA 02090<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>$ 458.26 | 11/10/2000 | $41.66 |
| Gary A. Bramon CLU, ChFC<br>269 San Felipe Way<br>Novato, CA 94945-1687<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>$ 467.50 | 11/10/2000 | $42.50 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 502.16 |
| TOTAL This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
**National Association of Insurance and Financial Advisors Political Action Committee**

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Frank H. Briggs Jr., CLU, ChFC<br>3348 Peachtree Rd., NE, Suite 870<br>Atlanta, GA 30326-1008<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 441.00 | 11/10/2000 | $42.00 |
| C. Robert Brown CLU, LUTCF<br>8675 WestCott<br>Germantown, TN 38138-7738<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 600.00 | 11/10/2000 | $50.00 |
| Michael O. Brown LUTCF<br>3805 Anadarko<br>Edmond, OK 73013-7729<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 210.00 | 11/09/2000<br>11/10/2000 | $15.00<br>$15.00 |
| Paul Robert Brown CLU, ChFC<br>600 Stewart St #1919<br>Seattle, WA 98101-1219<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 250.00 | 11/20/2000 | $250.00 |
| George B. Bryce CLU, ChFC<br>2730 Ardon Ln<br>Casper, WY 82609-3902<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 377.00 | 10/31/2000<br>11/10/2000 | $210.00<br>$42.00 |
| William D. Burke CLU, CFP<br>960 Blemer Road<br>Danville, CA 94526-1502<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Ron W. Burks CLU<br>113 Redhawk Ct.<br>Brisbane, CA 94005<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 250.00 | 11/01/2000 | $100.00 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 745.00 |
| TOTAL This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 5 OF 37

FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Robert D. Buxbaum CLU, ChFC<br>4 Linwood Rd.<br>Wellesley, MA 02181-2519<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 231.40 | 11/10/2000 | $21.00 |
| Joe D. Byars CLU, LUTCF<br>214 No. 12th St<br>Ft Smith, AR 72901-2713<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 277.20 | 11/10/2000 | $25.20 |
| William A. Carlisle CLU<br>2356 HAWKHURST<br>MEMPHIS, TN 38119-7344<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 210.00 | 11/10/2000 | $17.50 |
| Jeffrey P. Case LUTCF<br>1311 33rd Avenue S.W.<br>Minot, ND 58701-7266<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 370.80 | 11/10/2000 | $50.40 |
| Thomas R. Clark CLU, ChFC<br>1201 63rd Street<br>Des Moines, IA 50311<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 660.00 | 11/10/2000 | $60.00 |
| Anne Cleveland-Ames<br>1650 W 82nd St #850<br>Minneapolis, MN 55431-1460<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify). | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 229.13 | 11/10/2000 | $20.83 |
| George S. Condes<br>4350 Hebron Drive<br>Las Vegas, NV 89117-4944<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 277.20 | 11/10/2000 | $25.20 |

| | |
|---|---|
| **SUBTOTAL** of Receipts This Page (optional) | $ 220.13 |
| **TOTAL** This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
**National Association of Insurance and Financial Advisors Political Action Committee**

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| J. Scott Connole LUTCF<br>1609 11th, #B<br>Helena, MT 59601-4613<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 200.10 | 11/10/2000 | $15.00 |
| Thomas E. Cooper LUTCF, RIIU<br>2341 McVay Cove<br>Memphis, TN 38138<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 600.00 | 11/10/2000 | $50.00 |
| David Lewis Corrie<br>462 S 4th Ave #1900/ NML<br>Louisville, KY 40202-3445<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 554.40 | 11/10/2000 | $50.40 |
| Charles E. Cox<br>3060 Dupree Dr.<br>Huntsville, AL 35801<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 350.00 | 11/10/2000 | $100.00 |
| Orris Crum<br>5826 Fontana Drive<br>Shawnee Mission, KS 66205<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 509.10 | 11/10/2000 | $5.10 |
| R. Scott Culbertson CFP, CEBS<br>2023 Cato Drive, #102<br>State College, PA 16801-2765<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify). | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 462.00 | 11/10/2000 | $42.00 |
| Vincent M. D'Addona CLU, ChFC<br>141 Greenway Road<br>Lido Beach, NY 11561-4828<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify). | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 467.50 | 11/10/2000 | $42.50 |

| | |
|---|---|
| **SUBTOTAL** of Receipts This Page (optional) | $ 305.00 |
| **TOTAL** This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Steven M. Daniel CLU, ChFC, LUT<br>2600 Meadowbrook Dr<br>Butte, MT 59701-4028<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 421.20 | 11/10/2000 | $25.20 |
| John A. Davidson LUTCF<br>1329 E Thousand Oaks Blvd., Suite 128<br>Thousand Oaks, CA 91362<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 462.00 | 11/10/2000 | $42.00 |
| Joseph L. Davis CLU, ChFC, CFP<br>1420 Primrose Road N.W.<br>Washington, DC 20012-1224<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 554.40 | 11/10/2000 | $50.40 |
| John R. Dean CLU, ChFC, MSF<br>1700 S.W. 15th Ave.<br>Willmar, MN 56201<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 231.00 | 11/10/2000 | $21.00 |
| Robert W. Decoursey CLU<br>705 W Mt Airy Ave<br>Phila, PA 19119-3323<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 231.00 | 11/10/2000 | $21.00 |
| Dayton E. Dennington LUTCF<br>P.O. Box 746<br>Tupelo, MS 38802-0746<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 231.00 | 11/10/2000 | $21.00 |
| Paul S. Devore CLU, CFP<br>11041 Sunnybrae Avenue<br>Chatsworth, CA 91311-1651<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 500.00 | 11/14/2000 | $250.00 |

| | |
|---|---|
| **SUBTOTAL** of Receipts This Page (optional) | $ 430.60 |
| **TOTAL** This Period (last page this line number only) | |

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| David S. Dickenson II, CLU, ChFC<br>7535 Brigham Road<br>Gates Mills, OH 44040<br>Receipt For: Primary General Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 462.00 | 11/10/2000 | $42.00 |
| James J. Dinsmore CLU,LUTCF<br>104 Lehman Drive<br>Cogan Station, PA 17728-9228<br>Receipt For: Primary General Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 230.00 | 11/10/2000 | $21.00 |
| Kenneth R. Divelbiss CLU, ChFC, LUT<br>3828 Northridge Rd<br>Norman, OK 73072<br>Receipt For: Primary General Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 246.00 | 11/10/2000 | $6.00 |
| Michael D. Dixon CLU<br>4505 Las Virgenes Rd. #200<br>Calabasas, CA 91302-1956<br>Receipt For: Primary General Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 462.00 | 11/10/2000 | $42.00 |
| Gilbert H. Dudrow Jr., LUTCF<br>5500 Eagle Way #2<br>Little River, SC 29566<br>Receipt For: Primary General Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 360.00 | 11/10/2000 | $42.00 |
| Daniel D. Duren LUTCF<br>2932 Coronado Dr<br>Lincoln, NE 68516<br>Receipt For: Primary General Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 277.20 | 11/10/2000 | $25.20 |
| Edward B. Effrein CLU, CPCU<br>2001 Spring Rd<br>Oak Brook, IL 60523<br>Receipt For: Primary General Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 250.00 | 10/25/2000 | $250.00 |

SUBTOTAL of Receipts This Page (optional) ..... $ 428.20

TOTAL This Period (last page this line number only) .....

SCHEDULE A

# ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Donald A. Eichelberger CLU, ChFC, LUT<br>3217 Highway D65<br>Dysart, IA 52224-9750<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 554.40 | 11/10/2000 | $50.40 |
| C. Robert Elrod CLU, LUTCF<br>3874 East 250 South<br>Wabash, IN 46992-8947<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 250.00 | 11/16/2000 | $50.00 |
| Ronald L. Engel CLU, ChFC<br>3397 St. Helena Hwy N.<br>St. Helena, CA 94574-9660<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Ronald W. Erickson CLU<br>3002 St. Regis<br>Greensboro, NC 27408-4407<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 392.70 | 11/10/2000 | $46.20 |
| Byron Hyatt Erstad Jr.<br>2510 S Nantucket Way<br>Boise, ID 83706-5095<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 327.60 | 11/10/2000 | $50.40 |
| Stephen D. Estler CLU, ChFC<br>600 Corporate Dr. #200<br>Ft Lauderdale, FL 33334-3603<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 247.50 | 11/10/2000 | $22.50 |
| David J. Evenson<br>3111 South Washington<br>Grand Forks, ND 58201-6715<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 210.00 | 11/27/2000 | $60.00 |

| | |
|---|---|
| **SUBTOTAL** of Receipts This Page (optional) | $ 300.50 |
| **TOTAL** This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Gerald E. Ferrier LUTCF, CTP<br>608 Sudden Valley<br>Bellingham, WA 98226-4812<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 462.00 | 11/10/2000 | $42.00 |
| Jeffery L. Ferrier LUTCF, RHU<br>2012 Niagara Drive<br>Bellingham, WA 98226-5914<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 550.00 | 11/10/2000 | $50.00 |
| Thomas F. Flournoy Jr., CLU<br>2651 Stanislaus Circle<br>Macon, GA 31204-2849<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 462.00 | 11/10/2000 | $42.00 |
| Thomas F. Flournoy III, CLU, ChFC<br>2660 Peachtree Rd 36F<br>Atlanta, GA 30305-3682<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 250.00 | 10/23/2000 | $250.00 |
| John J. Flynn CLU<br>9460 N. Spruce Road<br>River Hills, WI 53217<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 352.80 | 11/10/2000 | $50.40 |
| Steven M. Frank CLU<br>2660 Townsgate Road #800<br>Westlake Village, CA 91361<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 428.50 | 11/10/2000 | $8.50 |
| Debra L. Franklin CLU, CFP<br>888 7th Avenue, Ste. 201<br>New York, NY 10106<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 462.00 | 11/10/2000 | $42.00 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 484.90 |
| TOTAL This Period (last page this line number only) | |

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Ralph C. Freibert III, MBA<br>18742 Santa Maria Pkwy<br>Baton Rouge, LA 70810<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Donald A. Frost PGA<br>1614 Hemlock Circle<br>Corona, CA 92879<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Peter Fulchiron CLU, LUTCF<br>411 San Andreas Drive<br>Novato, CA 94945-1237<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 690.00 | 11/10/2000 | $75.00 |
| Del D. Gab LUTCF<br>Box 2094<br>Dickinson, ND 58602-2094<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 300.00 | 11/10/2000 | $30.00 |
| Richard E. Geno CLU, ChFC, CFP<br>21449 Toll Gate Road<br>Saratoga, CA 95070-5771<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 467.50 | 11/10/2000 | $42.50 |
| Keith M. Gillies CLU, ChFC, CFP<br>295 Doral Ln.<br>LaPlace, LA 70068-1707<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 310.00 | 11/10/2000 | $21.00 |
| Lee M. Goeres LUTCF<br>320 Express Way #A<br>Missoula, MT 59808<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 309.00 | 11/10/2000 | $15.00 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 225.50 |
| TOTAL This Period (last page this line number only) | |

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Roy E. Grady Jr.<br>1316 King Street, Suite 1<br>Bellingham, WA 98226<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 275.00 | 11/10/2000 | $25.00 |
| Charles Roland Grimes CLU, ChFC<br>3875 N 44th St #300<br>Phoenix, AZ 85018-5435<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 600.00 | 11/03/2000 | $120.00 |
| Michael P. Grossman CFP<br>152 Hampshire Dr<br>Glastonbury, CT 06033-3059<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 462.00 | 11/16/2000 | $42.00 |
| Bruce A. Hager<br>808 Harwood Drive<br>Fargo, ND 58104<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 554.40 | 11/10/2000 | $50.40 |
| Karl Erik Hansen CLU, ChFC, LUT<br>218 N. El Monte Avenue<br>Los Altos, CA 94022-2354<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 467.50 | 11/10/2000 | $42.50 |
| Sharon L. Hansen<br>P. O. Box 2305<br>Mt Vernon, WA 98273-7305<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 275.00 | 11/10/2000 | $25.00 |
| Alex Hanson CLU, ChFC<br>One Harding Road<br>Portsmouth, NH 03801-5814<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 554.40 | 11/10/2000 | $50.40 |

SUBTOTAL of Receipts This Page (optional) ..... $ 355.30

TOTAL This Period (last page this line number only) .....

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (Itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

**NAME OF COMMITTEE (in Full)**
**National Association of Insurance and Financial Advisors Political Action Committee**

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Thomas M. Hawen CLU, ChFC<br>900 Rockhurst Drive<br>Lincoln, NE 68510-4114<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 562.80 | 11/10/2000 | $60.00 |
| Samuel H. Hazleton IV, CLU, ChFC<br>957 Douglas Ct<br>Schnectady, NY 12309<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 462.00 | 11/10/2000 | $42.00 |
| Terry K. Headley LUTCF,LIC<br>20704 Meadow Ridge Dr.<br>Springfield, NE 68059<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 2,745.60 | 11/10/2000 | $249.60 |
| Mary P. Heck LUTCF, CFP<br>14301 First National Bank Parkway<br>Omaha, NE 68154<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 300.00 | 11/06/2000 | $300.00 |
| Dennis L. Helgeson CLU, ChFC<br>2601 Bel Air Drive<br>Minot, ND 58703-1749<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 277.20 | 11/10/2000 | $25.20 |
| Amy K. Hemann<br>419 N. Shoreline Blvd.<br>Mountain View, CA 94043-4605<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Edward J. Hendricks LUTCF<br>45 Margarita Court<br>Reno, NV 89511-6616<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 327.60 | 11/10/2000 | $50.40 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 748.20 |
| TOTAL This Period (last page this line number only) | |

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Stephen R. Herman CLU, ChFC<br>211 Maytime Drive<br>Jericho, NY 11753-2250<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>$ 500.00 | 10/27/2000 | $200.00 |
| Kevin J. Hermening<br>2245 County Rd., KK<br>Mosinee, WI 54455<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>$ 275.50 | 11/10/2000<br>11/15/2000 | $50.00<br>($50.00) |
| Ronald G. Hester CLU, ChFC<br>Route 5 Box 23<br>Boone, NC 28607-9302<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>$ 569.25 | 11/10/2000 | $46.75 |
| Edward C. Hiers CLU, ChFC<br>75 South Hills Dr<br>Bedford, NH 03110-4922<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>$ 277.20 | 11/10/2000 | $25.20 |
| Richard L. Hill CLU, ChFC, LUT<br>5431 Brandywine Circle<br>Lincoln, NE 68516-5048<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>$ 554.40 | 11/10/2000 | $50.40 |
| Michael J. Hiller ChFC<br>W. 267 S. 7930 Stony Pt. Ct.<br>Mukwonago, WI 53149-9687<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>$ 277.20 | 11/10/2000 | $25.20 |
| Darrel V. Hovde<br>P. O. Box 1806<br>Minot, ND 58702-1806<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>$ 277.20 | 11/10/2000 | $25.20 |

SUBTOTAL of Receipts This Page (optional) ..... $ 372.75

TOTAL This Period (last page this line number only) .....

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Albert T. Hurst Jr., FICF<br>1422 Spring Street<br>Little Rock, AR 72202<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 277.20 | 11/10/2000 | $25.20 |
| William V. Irons CLU, LUTCF<br>325 Newman Ave<br>Rumford, RI 02916-1255<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 660.00 | 11/10/2000 | $60.00 |
| Troy R. Jackson Jr., , CEBS<br>3512 Lubbock Drive<br>Raleigh, NC 27612-5016<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 267.85 | 11/10/2000 | $9.35 |
| James A. Jacobs CLU, ChFC<br>3325 Wood Dale Road<br>Chester, VA 23831<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 293.50 | 11/10/2000 | $8.50 |
| Donald C. Jayne CLU, ChFC<br>20402 Tulsa Street<br>Chatsworth, CA 91311-1723<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 275.00 | 11/10/2000 | $25.00 |
| Russell D. Jenkins LUTCF<br>1988 Burlingame Rd.<br>Emporia, KS 66801<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 660.00 | 11/10/2000 | $60.00 |
| E. Dunbar Jewell CLU, ChFC<br>1212 South Boulevard #102<br>Charlotte, NC 28203-4208<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 254.10 | 11/10/2000 | $23.10 |

SUBTOTAL of Receipts This Page (optional) ..... $ 211.15

TOTAL This Period (last page this line number only) .....

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Mark D. Johnson CLU, ChFC, RHU<br>199 Billings Drive<br>Superior, WI 54880-4467<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 250.00 | 11/13/2000 | $250.00 |
| J. Richard Jones LUTCF<br>122 Heritage Court<br>Macon, GA 31210<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Terry M. Kaltenbach CLU, ChFC<br>1358 Ahlrich Ave<br>Encintas, CA 92024-4029<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 550.00 | 11/10/2000 | $50.00 |
| James D. Kaplan<br>4565 Province Line Rd.<br>Princeton, NJ 08540<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 480.00 | 11/20/2000 | $240.00 |
| Stephen M. Karp CLU, ChFC<br>43 Cynthia Rd.<br>Newton, MA 02159-2836<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify). | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| John B. Kearns LUTCF<br>P. O. Box 1029<br>Scottsbluff, NE 69361<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 277.20 | 11/10/2000 | $25.20 |
| Marvin R. Keys LUTCF<br>8785 Inverness Place<br>Tuscaloosa, AL 35405<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 214.50 | 11/10/2000 | $42.00 |

SUBTOTAL of Receipts This Page (optional) ..... $ 649.20

TOTAL This Period (last page this line number only) .....

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
**National Association of Insurance and Financial Advisors Political Action Committee**

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| David G. Klemisch LUTCF<br>3456 18th Street S.<br>Fargo, ND 58104-6533<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 297.00 | 11/10/2000 | $27.00 |
| Casey C. Knake<br>2902 Mach 1 Dr.<br>Norfolk, NE 68701-3238<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 554.40 | 11/10/2000 | $50.40 |
| Kenneth E. Knox CLU, ChFC<br>Unit 9, 10 East St<br>Providence, RI 02906-3069<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 353.40 | 11/10/2000 | $50.40 |
| Richard A. Koob CLU, ChFC, AEP<br>301 Frederick Street<br>Waukesha, WI 53186-8116<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 554.40 | 11/10/2000 | $50.40 |
| Michael J. Kraft CLU<br>1127 Union Street<br>Alameda, CA 94501<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 467.50 | 11/10/2000 | $42.50 |
| Ronald F. Kramer LUTCF<br>P. O. Box 26<br>Pierce, NE 68767-0026<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 277.20 | 11/10/2000 | $25.20 |
| James H. Krueger CLU,MSFS,MSM,C<br>6 Wagon Wheel Tr<br>Appleton, WI 54915-9782<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 277.20 | 11/10/2000 | $25.20 |

| | |
|---|---|
| **SUBTOTAL** of Receipts This Page (optional) | $ 271.10 |
| **TOTAL** This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
**National Association of Insurance and Financial Advisors Political Action Committee**

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Thomas R. Laster RHU<br>5823 Mosteller Dr. #100<br>Oklahoma City, OK 73112<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 297.00 | 11/10/2000 | $27.00 |
| Myron J. Lehoeuf CLU, ChFC<br>1706 Rio Vista<br>Houma, LA 70363-6950<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 250.00 | 11/09/2000 | $250.00 |
| Donald J. Levine CLU, ChFC, CFP<br>18 College View Way<br>Belmont, CA 94002-2213<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 493.50 | 11/10/2000 | $8.50 |
| Bruce C. Lichtenberg LUTCF<br>2265 Cypress Point<br>Discovery Bay, CA 94514<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 252.00 | 11/10/2000 | $42.00 |
| Barry N. Link CLU, ChFC<br>1200 Midwest Lane<br>Wheaton, IL 60187-7382<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 250.00 | 10/30/2000 | $250.00 |
| Marvin D. Loos CLU<br>3002 W. Myrtle Avenue<br>Phoenix, AZ 85051-7541<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 210.00 | 10/27/2000 | $105.00 |
| Lawrence E. Lounds CLU, ChFC, LUT<br>G-3526 Miller Rd. Ste-B<br>Flint, MI 48507-1236<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 478.00 | 11/10/2000 | $50.00 |

**SUBTOTAL** of Receipts This Page (optional) ..... $ 732.50

**TOTAL** This Period (last page this line number only) .....

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Archie F. Lowe CLU<br>450 East Paces Ferry Rd.<br>Atlanta, GA 30305<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 206.00 | 11/10/2000 | $21.00 |
| Roger J. Lowery CLU, ChFC<br>216 Country Club Ln.<br>Belleville, IL 62223<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 500.00 | 11/27/2000 | $500.00 |
| Donald C. Lutterman LUTCF<br>440 Regency Pkwy Dr#250<br>Omaha, NE 68114<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 271.20 | 11/10/2000 | $25.20 |
| William J. Lynch LUTCF<br>5075 SW Griffith Dr. #200<br>Beaverton, OR 97005<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify). | Self-employed<br>Insurance Agent<br>$ 275.00 | 11/10/2000 | $25.00 |
| J. Peter Lyons CLU, ChFC, MSF<br>54 Cranmore Road<br>Wellesley, MA 02181-1330<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify). | Self-employed<br>Insurance Agent<br>$ 368.50 | 11/10/2000 | $33.50 |
| Robert T. MacDonald<br>1910 N 83rd St<br>Milwaukee, WI 53212<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 210.00 | 10/30/2000 | $120.00 |
| Hawley H. MacLean<br>12590 Creekcrest Dr.<br>Reno, NV 89511-7783<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 327.60 | 11/10/2000 | $50.40 |

SUBTOTAL of Receipts This Page (optional) ..... $ 775.10

TOTAL This Period (last page this line number only) .....

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Waylon T. Mangum LUTCF<br>9197 Fair Hill Place<br>Mechanicsville, VA 23116<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 462.00 | 11/10/2000 | $42.00 |
| Jan L. Mariakis CLU, ChFC, LUTCF<br>Box 566<br>Harper, TX 78631<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 210.00 | 11/10/2000<br>11/15/2000 | $21.00<br>($21.00) |
| Claude A. Marlowe Jr., LUTCF<br>1101 Radcliffe Avenue<br>Kingsport, TN 37664-2025<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 252.00 | 11/10/2000 | $21.00 |
| Darren Scott Mason CLU, ChFC<br>178 Shorecliff Rd<br>Corona Del Mar, CA 92625-2648<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 458.26 | 11/10/2000 | $41.66 |
| Carl James Maus LUTCF<br>417 Monitor Way<br>St. Charles, MO 63303<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 2,654.40 | 11/10/2000 | $50.40 |
| Patrick B. McCoy RFC,LUTCF<br>Rt 2 Box 355H<br>Atlanta, TX 75551-9802<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 228.00 | 11/10/2000 | $54.00 |
| Vernon McFalls LUTCF<br>501 E Booth Avenue<br>Searcy, AR 72143<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 211.20 | 11/10/2000 | $19.20 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 228.26 |
| TOTAL This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| William K. McGreevy CLU, LUTCF<br>4705 South Lewis Avenue<br>Sioux Falls, SD 57103-5413<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 500.00 | 11/02/2000 | $250.00 |
| Micki R. McKinnon LUTCF<br>4800 W. Yellowstone Street<br>Kennewick, WA 99336<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 230.00 | 11/10/2000 | $25.00 |
| Richard E. McKinnon<br>2632 W. Kennewick Ave.<br>Kennewick, WA 99336-3123<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 462.00 | 11/10/2000 | $42.00 |
| Robert F. McKown CLU, ChFC<br>17 White Rd<br>Wayland, MA 01778-2416<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 467.50 | 11/10/2000 | $42.50 |
| Carl F. Mehlhop CLU, ChFC<br>89 Van Ripper Ln.<br>Orinda, CA 94563-1129<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Robert T. Merchen CLU, ChFC<br>34 Tidewater Way<br>Savannah, GA 31411-2129<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 242.00 | 11/10/2000 | $22.00 |
| Dennis R. Merideth CLU, ChFC<br>5960 N. Camino Esquina<br>Tucson, AZ 85718-4627<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 554.40 | 11/10/2000 | $50.40 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 452.90 |
| TOTAL This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
**National Association of Insurance and Financial Advisors Political Action Committee**

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Marvin J. Meyer<br>1345 Avenue of the Americas 22nd Fl., Suite 2203<br>New York, NY 10105-0302<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 500.00 | 11/03/2000 | $500.00 |
| David A. Middaugh CLU, AEP<br>3273 Evergreen Road<br>Fargo, ND 58102-1214<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 2,928.00 | 11/10/2000 | $72.00 |
| Carl W. Middleton<br>8500 Gordon Dr NE<br>Bain Bridge Is., WA 98110-3003<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Harlan V. Miller CLU, ChFC<br>5839 Overhill Lane<br>Dayton, OH 45429-6043<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 275.00 | 11/10/2000 | $25.00 |
| Herbert F. Mischke CLU, ChFC<br>322 East County Road D<br>Little Canada, MN 55117<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| James W. Monteverde CLU, ChFC, AEP<br>WaterWorks Road<br>Sewickley, PA 15143<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 550.00 | 11/10/2000 | $50.00 |
| Patrick E. Moore CLU, ChFC<br>6325 Johnson Chapel Road<br>Brentwood, TN 37027<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 252.50 | 11/27/2000 | $5.00 |

**SUBTOTAL** of Receipts This Page (optional) ..... $ 694.00

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
**National Association of Insurance and Financial Advisors Political Action Committee**

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Raymond H. Moran CLU, ChFC<br>1072 Island Drive<br>Memphis, TN 38103-5815<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 504.00 | 11/10/2000 | $42.00 |
| Herbert F. Morgan<br>PO Box 13856<br>Tallahassee, FL 32317<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 462.00 | 11/10/2000 | $42.00 |
| Brian L. Musician CLU<br>RR#7 Box 7494 B<br>Stroudsburg, PA 18360-8781<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify). | Self-employed<br>Insurance Agent<br>$ 208.50 | 11/10/2000 | $8.50 |
| Robert M. Nelson CLU, LUTCF<br>14712 Shirley Street<br>Omaha, NE 68144-2144<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 660.00 | 11/10/2000 | $60.00 |
| R. W. Nicholson CLU, ChFC<br>10 Piedmont Ctr., #516<br>Atlanta, GA 30305<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 350.00 | 10/23/2000 | $100.00 |
| Shirley A. Nielsen LUTCF<br>1524 COVENTRY LN #53<br>GRAND ISLAND, NE 68801-7009<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 370.80 | 11/10/2000 | $50.40 |
| Frank R. Nolimal CLU, ChFC, LUT<br>2017 Grafton Ave<br>Henderson, NV 89014<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 370.80 | 11/10/2000 | $50.40 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 353.30 |
| TOTAL This Period (last page this line number only) | |

SCHEDULE A

# ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

## Contributions From Individuals (itemized)

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| James F. O'Connell CLU<br>400 S. Jefferson #450<br>Spokane, WA 99204-3177<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 462.00 | 11/10/2000 | $42.00 |
| F. Ted O'Hara CLU, ChFC, MSF<br>1273 Stratford Rd<br>Schenectady, NY 12308-2411<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 286.00 | 11/10/2000 | $42.00 |
| James W. Oglesby LUTCF<br>P. O. Box 7156<br>Asheville, NC 28802-7156<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 781.00 | 11/10/2000 | $66.00 |
| James B. Ollis<br>P. O. Box 1209<br>Laurinburg, NC 28353-1209<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 396.00 | 11/10/2000 | $46.75 |
| Martha N. Olmstead CLU, ChFC<br>56 Divisadero Street<br>San Francisco, CA 94117-3211<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Rae Lee Olson<br>218 N. El Monte Ave.<br>Los Altos, CA 94022-2354<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 467.50 | 11/10/2000 | $42.50 |
| Mitchell W. Ostrove CLU, ChFC<br>4 New King Street<br>White Plains, NY 10604-1202<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 462.00 | 11/10/2000 | $42.00 |

SUBTOTAL of Receipts This Page (optional) ..... $ 302.25

TOTAL This Period (last page this line number only) .....

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
**National Association of Insurance and Financial Advisors Political Action Committee**

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Aldous K. Paalani<br>2219 Kaululaau Street<br>Honolulu, HI 96813-1230<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 209.00 | 11/10/2000 | $21.00 |
| John C. Parker RHU<br>47 LAUREL HILL DR.<br>NIANTIC, CT 06357-1536<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 399.30 | 11/10/2000 | $21.00 |
| Barton C. Pasco CLU, ChFC, LUT<br>307 Marston Ln<br>Richmond, VA 23221-3705<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Rick Patterson CLU, ChFC, LUT<br>17075 Dolphin Drive<br>North Redington Beach, FL 33708<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 474.50 | 11/10/2000 | $42.00 |
| Debbie K. Paul CLU, ChFC<br>4001 MacArthur Blvd.<br>Newport Beach, CA 92660-2510<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Kevin P. Pearce<br>10236 Monroe St.<br>Omaha, NE 68127<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 600.00 | 10/20/2000 | $600.00 |
| Gary H. Pendleton CLU, ChFC<br>2908 Lake Boone Street, Suite 201<br>Raleigh, NC 27608<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 504.13 | 11/10/2000 | $45.83 |

**SUBTOTAL** of Receipts This Page (optional) ..... $ 771.83

**TOTAL** This Period (last page this line number only) .....

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Dennis W. Pike Jr., CLU, ChFC<br>2112 Hunters Wood Ln.<br>Lexington, KY 40502-3066<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 277.20 | 11/10/2000 | $25.20 |
| R. Jan Pinney CLU, ChFC, CPC<br>5152 Ellington Court<br>Granite Bay, CA 95746-7188<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 462.00 | 11/10/2000 | $42.00 |
| Michael Piotrowicz CLU, ChFC<br>500 E. Swedesford Rd.<br>Wayne, PA 19087-1696<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 250.00 | 11/06/2000 | $250.00 |
| William Poe Jr., CLU<br>2397 Samuelson Rd<br>Portage, IN 46368-2531<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 231.00 | 11/10/2000 | $21.00 |
| Robert W. Powell CLU, LUTCF, LL<br>6 Timber Knoll Dr.<br>Washington Cross, PA 18977-1000<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 500.00 | 10/27/2000 | $500.00 |
| Bradley W. Pratt CLU,LUTCF,LLP<br>121 E. Main #106, P O Box 3045<br>Mankato, MN 56002<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 231.00 | 11/10/2000 | $21.00 |
| John S. Pugh CLU, MSFS<br>6612 Oceanfront<br>Virginia Beach, VA 23451-2052<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 275.00 | 11/10/2000 | $25.00 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 884.20 |
| TOTAL This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (Itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Karl H. Rakow LUTCF, RHU<br>3801 Lockport Street, Suite 3<br>Bismarck, ND 58503<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 330.00 | 11/10/2000 | $30.00 |
| Richard L. Rawlings CLU, ChFC<br>6 Greenmeadow Lane<br>Bedford, NH 03110<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 720.00 | 10/23/2000 | $180.00 |
| William Riechert<br>118 Riviera Drive<br>Massapequa, NY 11758-8518<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Lawrence F. Riegner CLU, ChFC<br>5303 Island Dr NW<br>Canton, OH 44718-1609<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 500.00 | 11/08/2000 | $500.00 |
| J. Daniel Rigby Jr., CLU, ChFC<br>5313 E. McDonald Drive<br>Paradise Valley, AZ 85253-5118<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 300.00 | 11/03/2000 | $300.00 |
| Robert Danny Riley LUTCF<br>P. O. Box 1545<br>Tupelo, MS 38802-1545<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Robert M. Roach CLU, ChFC<br>980 Ridge Crest Drive<br>Gahanna, OH 43230<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 480.00 | 11/10/2000 | $42.50 |

SUBTOTAL of Receipts This Page (optional) ..... $ 1,094.50

TOTAL This Period (last page this line number only) .....

SCHEDULE A

ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (Itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Lee Rogers LUTCF<br>P. O. Box 3207<br>Gulfport, MS 39505<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 251.00 | 11/10/2000 | $25.00 |
| Vickie E. Rosalli LUTCF<br>110 Moss Rock Ct.<br>Folsom, CA 95630<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 250.00 | 11/20/2000 | $250.00 |
| John D. Rosenberg<br>100 Manor Drive<br>Piedmont, CA 94611-4149<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 250.00 | 11/08/2000 | $250.00 |
| Shelley M. Rowe LUTCF<br>8045 Garrison Ct #A<br>Arvada, CO 80005-2264<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 239.00 | 11/10/2000 | $25.00 |
| David Russell CLU, ChFC, LUT<br>2423 Carlisle Place<br>Sarasota, FL 34231-7013<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 478.00 | 11/10/2000 | $50.00 |
| Daniel L. Rust LUTCF<br>114 W. Arnold<br>Bozeman, MT 59715-6129<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 387.00 | 11/10/2000 | $30.00 |
| Gregory B. Schaeffer LUTCF, FIC<br>2315 30th Ave.<br>Kenosha, WI 53144<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 297.00 | 11/10/2000 | $27.00 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 657.00 |
| TOTAL This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (Itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Walter M. Schieffer Jr., LUTCF<br>17501 John Wayne<br>Perry, OK 73077-9513<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 277.20 | 11/10/2000 | $25.20 |
| Daniel J. Schulz CLU, ChFC<br>1510 So. 183 Circle<br>Omaha, NE 68130<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 452.40 | 11/10/2000 | $50.40 |
| James D. Schulz CLU, ChFC<br>6601 South 66th. St.<br>Lincoln, NE 68516-3657<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 554.40 | 11/10/2000 | $50.40 |
| Mark B. Schwendeman<br>427 4th St<br>Marietta, OH 45750-2004<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 249.00 | 11/10/2000 | $30.00 |
| Walter J. Scott Jr., CLU<br>1022 WASHINGTON AVE.<br>OSHKOSH, WI 54901-5354<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 554.40 | 11/10/2000 | $50.40 |
| James P. Shaheen LUTCF<br>3939 Linden Ave<br>Long Beach, FL 90807-2714<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 275.00 | 11/10/2000 | $25.00 |
| Stephen C. Shaw CLU<br>1222 Cambridge Drive<br>Lafayette, CA 94549-2936<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 500.00 | 11/03/2000 | $500.00 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 731.40 |
| TOTAL This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| James John Silhernagel LUTCF<br>W 2329 Capital Drive<br>Campbellsport, WI 53010-3010<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 554.40 | 11/10/2000 | $50.40 |
| Ken Simons CLU, ChFC, LUT<br>808 West Fairground<br>Artesia, NM 88210-2232<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 551.10 | 11/10/2000 | $50.10 |
| Robert H. Sloan Jr., CLU, ChFC<br>5 Darl Ct.<br>East Greenwich, RI 02818-1129<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 277.20 | 11/10/2000 | $25.20 |
| C. Phillip Smelley<br>P.O. Box 1299<br>Fayetteville, GA 30214-6299<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 209.00 | 11/10/2000 | $21.00 |
| Paul M. Smith Sr., CLU<br>433 Ward Parkway 3N<br>Kansas City, MO 64122<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 561.00 | 11/10/2000 | $51.00 |
| Robert J. Smith Jr.<br>39-856 Morningside Drive<br>Rancho Mirage, CA 92270<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 309.00 | 11/10/2000 | $42.00 |
| Russell A. Smith CLU, ChFC<br>30251 Channel Way Dr.<br>Canyon Lake, CA 92587-7986<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 550.00 | 11/10/2000 | $50.00 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 289.70 |
| TOTAL This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Dave Smithkey CLU<br>G-3526 Miller Rd Ste-B<br>Flint, MI 48507-1236<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 309.00 | 11/10/2000 | $60.00 |
| Lawrence Edward Sneed<br>300 Creighton Way<br>Oakland, CA 94619-2361<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 210.00 | 11/10/2000 | $21.00 |
| Mark V. Snider CLU, ChFC<br>44 Elmwood Place<br>Athens, OH 45701-1904<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 378.00 | 11/10/2000 | $42.00 |
| Walter C. Spry Jr., CLU, ChFC<br>PO Box 8388<br>Rocky Mount, NC 27804-1388<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 254.10 | 11/10/2000 | $23.10 |
| Billy J. Stanfill CLU<br>948 N. Main St<br>Mooresville, NC 28115<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify). | Self-employed<br>Insurance Agent<br>$ 669.35 | 11/10/2000 | $9.35 |
| Angelo T. Stath<br>7821 Massachusetts<br>Merriville, IN 46410-5531<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify). | Self-employed<br>Insurance Agent<br>$ 550.00 | 11/10/2000 | $50.00 |
| John P. Steele LUTCF<br>P. O. Box 369<br>Manhattan, MT 59741-0369<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify). | Self-employed<br>Insurance Agent<br>$ 246.00 | 11/10/2000 | $15.00 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 220.45 |
| TOTAL This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Gerald G. Steinke CLU, LUTCF<br>913 Bradley<br>Eau Claire, WI 54701-6516<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 240.00 | 10/19/2000 | $120.00 |
| David L. Stratton CLU, ChFC<br>13115 Beach Circle<br>Anchorage, AK 99515-3748<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 1,225.00 | 11/10/2000 | $150.00 |
| Steven M. Stratton LUTCF<br>16335 Oak Glen Ave<br>Morgan Hill, CA 95037<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Richard A. Strevey CFP<br>15311 Bemis Street<br>Omaha, NE 68154-1882<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 300.00 | 11/06/2000 | $150.00 |
| Michael W. Struebing LUTCF<br>16112 Parker Street<br>Omaha, NE 68118-2429<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 292.80 | 11/10/2000 | $33.00 |
| Mark Phelan Sudderberg<br>1751 Clinton St.<br>Rockford, IL 61103<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Donald R. Svoboda CLU, ChFC<br>5930 S 58th St #Z<br>Lincoln, NE 68516-3653<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 330.00 | 11/10/2000 | $30.00 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 525.00 |
| TOTAL This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
**National Association of Insurance and Financial Advisors Political Action Committee**

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Robert W. Talbott CLU, LUTCF<br>2500 W 22nd<br>Eugene, OR 97405-1402<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 231.00 | 11/10/2000 | $21.00 |
| John J. Tarditi Jr., LUTCF, FLM<br>412 Washington Ave<br>Haddonfield, NJ 08033-3327<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 750.00 | 11/16/2000 | $300.00 |
| Matthew S. Tassey CLU, LUTCF<br>5 Reggio Ave.<br>Old Orchard Bch, ME 04064-2709<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 327.60 | 11/10/2000 | $50.40 |
| John Michael Taylor CLU, ChFC<br>911 Rugate Rd.<br>Columbus, GA 31904<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 462.00 | 11/10/2000 | $42.00 |
| Robert L. Tedoldi CLU, ChFC, CFP<br>9 Pond View Road<br>Bolton, CT 06043-7558<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 462.00 | 11/10/2000 | $42.00 |
| Gregory M. Telge CLU, ChFC<br>1655 North River Road<br>Manchester, NH 03104<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 277.20 | 11/10/2000 | $25.20 |
| Klaas Tininga LUTCF<br>421 West Meadenhall<br>Bozeman, MT 59715-3448<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 304.20 | 11/10/2000 | $10.20 |

| | |
|---|---|
| **SUBTOTAL** of Receipts This Page (optional) | $ 490.80 |
| **TOTAL** This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (In Full)**
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Lynda D. Turner LUTCF<br>1070 South Bosque Loop<br>Bosque Farms, NM 87068-9063<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 277.20 | 11/10/2000 | $25.20 |
| David R. Tuzson<br>1226 Peacock Drive<br>Scottsbluff, NE 69361<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 277.20 | 11/10/2000 | $25.20 |
| Howard Raymond Utz LUTCF<br>PO Box 480<br>Mars, PA 16046<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 467.50 | 11/10/2000 | $42.50 |
| Robert W. Verhille CLU, ChFC<br>3713 Cottage Reserve Rd<br>Solon, IA 52333-9226<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 240.00 | 11/20/2000 | $120.00 |
| Robert D. Vielof LUTCF<br>403 Crestwood Estates<br>Collinsville, IL 62234-2324<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 231.00 | 11/10/2000 | $21.00 |
| Sylvia J. Walker LUTCF, CPIW<br>805 Terrace Drive<br>Newport News, VA 23601-2240<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 331.00 | 11/10/2000 | $21.00 |
| James J. Wanek CLU<br>629 Karl Street<br>Green Bay, WI 54301-2218<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Occupation: Insurance Agent<br>Aggregate Year-to-Date: $ 259.20 | 11/10/2000 | $25.20 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 280.10 |
| TOTAL This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

| Use separate schedule(s) for each category of the Detailed Summary Page | PAGE 35 OF 37 |
|---|---|
| | FOR LINE NUMBER 11(a)(i) |

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
**National Association of Insurance and Financial Advisors Political Action Committee**

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| David R. Watson CLU, ChFC, AEP<br>7 Elm Drive<br>Medford, NJ 08055-8840<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 478.80 | 11/10/2000 | $42.00 |
| Charles Weinstein CLU, ChFC, LUT<br>141 24th Ave #1<br>San Mateo, CA 94403-2251<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 205.00 | 11/10/2000 | $21.00 |
| Marlin D. Wells CLU, ChFC, LUT<br>2407 Woodbine Way<br>Roswell, NM 88201-9261<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 330.00 | 11/10/2000 | $30.00 |
| Frederick J. Wertlieb CLU, ChFC, CFP<br>712 Chestnut Place<br>Franklin Lakes, NJ 07417-1701<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 900.00 | 11/01/2000 | $500.00 |
| R. Ray Westfall CLU<br>2050 112th Northeast, Suite 112<br>Bellevue, WA 98004-2992<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 250.00 | 10/30/2000 | $250.00 |
| Lester E. Westgard<br>2714 26th Ave SW<br>Fargo, ND 58103-5006<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 540.00 | 11/10/2000 | $60.00 |
| Nancy Weston<br>401 Holmes Ave, N.E.<br>Huntsville, AL 35801-4142<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 375.00 | 11/02/2000 | $50.00 |

| | |
|---|---|
| **SUBTOTAL** of Receipts This Page (optional) | $ 953.00 |
| **TOTAL** This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
**National Association of Insurance and Financial Advisors Political Action Committee**

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Elton R. White CLU, ChFC<br>4095 Charter Oak Drive<br>Flint, MI 48507<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Susan Wier CFP, LUTCF, Ch<br>8023 South Zikes Rd<br>Bloomington, IN 47401-9178<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 462.00 | 11/10/2000 | $42.00 |
| Leroy L. Wilbers Jr., CLU, LUTCF<br>309 Deerfield Pl<br>Jefferson City, MO 65109<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 303.00 | 11/10/2000 | $30.00 |
| Gary W. Williams<br>PO Box 397<br>Vinton, VA 24179-0397<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify): | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Jeffrey S. Williams CLU<br>800 SE 4 Street #206<br>Fort Lauderdale, FL 33301<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify). | Self-employed<br>Insurance Agent<br>$ 231.00 | 11/10/2000 | $21.00 |
| Larry J. Winkelhake CLU, ChFC<br>18600 Longview Ct<br>Brookfield, WI 53045<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 513.60 | 11/10/2000 | $50.40 |
| Ronald I. Woodmansee CLU, ChFC<br>25 Piccadilly Circle<br>Marlton, NJ 08053-4235<br>Receipt For: ☐ Primary ☐ General ☐ Other (specify) | Self-employed<br>Insurance Agent<br>$ 275.00 | 11/10/2000 | $25.00 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 210.40 |
| TOTAL This Period (last page this line number only) | |

**SCHEDULE A** **ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page



FOR LINE NUMBER 11(a)(i)

**Contributions From Individuals (itemized)**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Name of Employer / Occupation / Aggregate Year-to-Date | Date (month, day, year) | Amount of Each Receipt this Period |
|---|---|---|---|
| Mark L. Yavornitzki CAE<br>14 Bridle Place<br>E. Greenbush, NY 12061-1111<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 231.00 | 11/10/2000 | $21.00 |
| Alan R. Zalewski CLU, ChFC, LUT<br>6908 North 27th Street<br>Tacoma, WA 98407-1002<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 285.00 | 11/10/2000 | $42.00 |
| David G. Zlek CLU, ChFC<br>851 Adams Court<br>Bloomfield Hills, MI 48304<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 300.00 | 11/17/2000 | $150.00 |
| Theodore J. Zouzounis CLU<br>3332 Las Huertas Rd.<br>Lafayette, CA 94549-5109<br>Receipt For: Primary General Other (specify): | Self-employed<br>Insurance Agent<br>Aggregate Year-to-Date $ 385.00 | 11/10/2000 | $35.00 |

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) | $ 248.00 |
| TOTAL This Period (last page this line number only) | $ 18,310.28 |

**SCHEDULE B** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 1

FOR LINE NUMBER 21a ii

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)

National Association of Insurance and Financial Advisors Political Action Committee

| A. Full Name, Mailing Address and ZIP Code | Purpose of Disbursement | Date (month, day, year) | Amount of Each Disbursement This Period |
|---|---|---|---|
| First Union National Bank of Washington DC<br>P.O. Box 13327<br>Roanoke, VA 24040-7314 | Bank Charges<br>Disbursement for: [ ] Primary [ ] General [X] Other (specify) | 11/27/00 | 1034.71 |
| B. Full Name, Mailing Address and ZIP Code | Purpose of Disbursement | Date (month, day, year) | Amount of Each Disbursement This Period |
| National Association of Insurance and Financial Advisors 2901 Telestar Court Falls Church, VA 22042 | Benefits,Supplies,Utilities,Postage,Courier, etc.<br>Disbursement for: [ ] Primary [ ] General [X] Other (specify) | 11/27/00 | 143,945.12 |
| C. Full Name, Mailing Address and ZIP Code | Purpose of Disbursement<br>Disbursement for: [ ] Primary [ ] General [ ] Other (specify) | Date (month, day, year) | Amount of Each Disbursement This Period |
| D. Full Name, Mailing Address and ZIP Code | Purpose of Disbursement<br>Disbursement for: [ ] Primary [ ] General [ ] Other (specify) | Date (month, day, year) | Amount of Each Disbursement This Period |
| E. Full Name, Mailing Address and ZIP Code | Purpose of Disbursement<br>Disbursement for: [ ] Primary [ ] General [ ] Other (specify) | Date (month, day, year) | Amount of Each Disbursement This Period |
| F. Full Name, Mailing Address and ZIP Code | Purpose of Disbursement<br>Disbursement for: [ ] Primary [ ] General [ ] Other (specify) | Date (month, day, year) | Amount of Each Disbursement This Period |
| G. Full Name, Mailing Address and ZIP Code | Purpose of Disbursement<br>Disbursement for: [ ] Primary [ ] General [ ] Other (specify) | Date (month, day, year) | Amount of Each Disbursement This Period |
| H. Full Name, Mailing Address and ZIP Code | Purpose of Disbursement<br>Disbursement for: [ ] Primary [ ] General [ ] Other (specify) | Date (month, day, year) | Amount of Each Disbursement This Period |
| I. Full Name, Mailing Address and ZIP Code | Purpose of Disbursement<br>Disbursement for: [ ] Primary [ ] General [ ] Other (specify) | Date (month, day, year) | Amount of Each Disbursement This Period |

| | |
|---|---|
| SUBTOTAL of Disbursements This Page (optional) | |
| TOTAL This Period (last page this line number only) | 144,979.83 |

FE8AN121PDF

**SCHEDULE B** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 1

FOR LINE NUMBER 23

**Contributions to Federal Candidates/Committees**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

**NAME OF COMMITTEE (in Full)**
**National Association of Insurance and Financial Advisors Political Action Committee**

| Full Name, Mailing Address and ZIP Code | Purpose of Disbursement | Date (month, day, year) | Amount of Each Disbursement this Period |
|---|---|---|---|
| **The Reed Committee**<br>**PO Box 8628**<br>**Cranston, RI 02920** | **Contribution: Jack F. Reed (RI-D-Senate)**<br>Disbursement For: [X] Primary [ ] General 2012<br>[ ] Other: | **11/17/2000** | **$1,000.00** |

| | |
|---|---|
| **SUBTOTAL** of Disbursements This Page (optional) ..... | **$1,000.00** |
| **TOTAL** This Period (last page this line number only) ..... | **$1,000.00** |

**SCHEDULE B** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

PAGE 1 OF 1

FOR LINE NUMBER 28(a)

**Refunds of Contributions To Individuals**

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (in Full)
National Association of Insurance and Financial Advisors Political Action Committee

| Full Name, Mailing Address and ZIP Code | Purpose of Disbursement | Date (month, day, year) | Amount of Each Disbursement this Period |
|---|---|---|---|
| Dennis Walters<br>7720 Phelan Dr.<br>Clarkston, MI 48346-1254 | Refund to Individual<br>Disbursement For: ☐ Primary ☐ General ☒ Other: Other 2000 | 11/09/2000 | $25.00 |
| Full Name, Mailing Address and ZIP Code | Purpose of Disbursement | Date (month, day, year) | Amount of Each Disbursement this Period |
| Robert Wright<br>235 McConnell<br>New Albany, IN 47150 | Refund to Individual<br>Disbursement For: ☐ Primary ☐ General ☒ Other: Other 2000 | 11/14/2000 | $8.50 |

| | |
|---|---|
| **SUBTOTAL** of Disbursements This Page (optional) | $33.50 |
| **TOTAL** This Period (last page this line number only) | $33.50 |

**SCHEDULE D**
(Revised 3/80)

# DEBTS AND OBLIGATIONS
## Excluding Loans

Page ____ of ____ for
LINE NUMBER ____
(Use separate schedules for each numbered line)

| Name of Committee (in Full) NATIONAL ASSOCIATION OF Insurance & Financial Advisors – Political Action Committee | Outstanding Balance Beginning This Period | Amount Incurred This Period | Payment This Period | Outstanding Balance at Close of This Period |
|---|---|---|---|---|
| A. Full Name, Mailing Address and ZIP Code of Debtor or Creditor<br>NATIONAL ASSOCIATION OF INSURANCE And Financial Advisors<br>2901 Telestar CT<br>Falls Church, VA 22042-7405 | 46,842.50 | 138,981.01 | 144,979.83 | 40,843.68 |
| Nature of Debt (Purpose): Payroll, Benefits, Supplies, Utilities, Postage, | | | | |
| B. Full Name, Mailing Address and ZIP Code of Debtor or Creditor<br>Copier, space allocation, etc. | | | | |
| Nature of Debt (Purpose): | | | | |
| C. Full Name, Mailing Address and ZIP Code of Debtor or Creditor | | | | |
| Nature of Debt (Purpose): | | | | |
| D. Full Name, Mailing Address and ZIP Code of Debtor or Creditor | | | | |
| Nature of Debt (Purpose): | | | | |
| E. Full Name, Mailing Address and ZIP Code of Debtor or Creditor | | | | |
| Nature of Debt (Purpose): | | | | |
| F. Full Name, Mailing Address and ZIP Code of Debtor or Creditor | | | | |
| Nature of Debt (Purpose): | | | | |

| | |
|---|---|
| 1) SUBTOTALS This Period This Page (optional) | |
| 2) TOTALS This Period (last page in this line only) | 40,843.68 |
| 3) TOTAL OUTSTANDING LOANS from Schedule C (last page only) | |
| 4) ADD 2) and 3) and carry forward to appropriate line of Summary Page (last page only) | 40,843.68 |

FEBAH121.PDF

Federal Election Commission

# ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS

The Commission has added this page to the end of this filing to indicate how it was received.

| | | |
|---|---|---|
| ☐ | Hand Delivered | Date of Receipt |
| ☐ | First Class Mail | POSTMARKED |
| ☑ | Registered/Certified Mail | POSTMARKED (R/C) 4/11/01 |
| ☐ | No Postmark | |
| ☐ | Postmark Illegible | |
| ☐ | Received from the House office of Records and Registration | Date of Receipt |
| ☐ | Received from the Senate Office of Public Records | Date of Receipt |
| ☐ | Other ( Specify): | Postmarked _____ and/or Date of Receipt |
| ☐ | Electronic Filing | |

QAd — PREPARER

4/16/01 — DATE PREPARED

(6/2000)