RESPONSE TO 10/12/04 INQUIRY -- 4/1/04-6/30/04 REPORT

Dear Ms. Thangavelu,

This filing is submitted in response to your inquiry dated October 12, 2004 regarding The National PAC's filing for the April 1, 2004 - June 30, 2004 quarter. There are two issues raised in your inquiry, and our response follows.

The first issue related to the Direct Mail Production and Postage costs we reported. Throughout its 22 year history, The National PAC has conducted periodic, generic mass mailings as part of its fundraising efforts. The National PAC has never now nor previously engaged in candidate-specific mailings, and it is fully aware of the reporting requirements that relate to such mailings. Our accounting for Direct Mail Production and Direct Mail Postage costs in the report at issue was correct.

The second issue concerned one expenditure we reported as "Office Expense Reimbursement". Unfortunately, due to the space limitations of the FEC's proprietary reporting software, an amended filing of the report at issue would not allow for the clarification you seek. In lieu of an amended filing, the following details are provided:

Office Expense Reimbursement 4/15/04:

March/April 2004 Internet Fees incurred to allow The National PAC to file electronically in accordance with FEC mandates and that were paid from the Treasurer's personal checking account: \$91.90

March/April 2004 Fee for The National PAC fax line paid from the Treasurer's personal checking account: \$9.50

Total Office Expense Reimbursement 4/15/04: \$101.40

We regret that our office expenses have necessitated a Federal inquiry, and trust that they are in full compliance with 11 CFR 104.3(b)(3). Should you have any questions regarding this response or other matters, please contact me weekdays at (202) 418-2230. Thank you.

Sincerely,

Warren E. O'Hearn, CPA Treasurer The National PAC