

NUCLEAR ENERGY INSTITUTE

Federal Political Action Committee

1776 I Street, Suite 400

Washington, DC 20006

Timothy E. Smith
Treasurer

March 24, 1994

Mr. Lawrence M. Noble
General Counsel
Federal Election Commission
999 E Street, NW
Washington, DC 20463

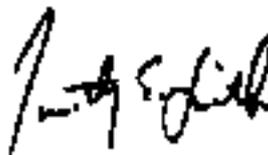
Dear Mr. Noble:

On March 16, 1994, the American Nuclear Energy Council (ANEC), a 501(c)(6) trade association, merged with other Washington-based nuclear industry associations to form the Nuclear Energy Institute (NEI). ANEC was the connected organization to a separate segregated fund (the American Nuclear Energy Council Federal Political Action Committee, FEC Identification Number C00239848) from December, 1989 until the effective date of the merger, March 16, 1994. The other constituent corporations to the merger, both 501(c)(6) associations, (the Nuclear Utility Management and Resources Council (NUMARC) and the U.S. Council for Energy Awareness (USCEA)) were not previously connected with any such fund.

In conversations with attorneys in your office prior to the merger, I indicated that it was the intent of NEI to become the connected organization to the fund. It is my understanding, based on those same conversations, that all that is necessary to complete this transaction is to file an amended Statement of Organization with the Federal Election Commission. Enclosed is the amended Statement.

Should you or your staff have any questions or need further information, please do not hesitate to contact me.

Sincerely,



Timothy E. Smith

94030954223

STATEMENT OF ORGANIZATION

(See reverse side for instructions)

1. (a) NAME OF COMMITTEE IN FULL <input checked="" type="checkbox"/> (Check if name is changed) NUCLEAR ENERGY INSTITUTE FED. POLITICAL ACTION COMMITTEE	2. DATE 3/16/94
(b) Number and Street Address <input checked="" type="checkbox"/> (Check if address is changed) 1776 I St., NW SUITE 400	3. FEC IDENTIFICATION NUMBER C00239848
(c) City, State and ZIP Code WASHINGTON, DC 20006	4. IS THIS STATEMENT AN AMENDMENT? <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO

5. TYPE OF COMMITTEE (Check one)

- (a) This committee is a principal campaign committee. (Complete the candidate information below.)
- (b) This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)
- | | | | |
|-------------------|-----------------------------|---------------|----------------|
| Name of Candidate | Candidate Party Affiliation | Office Sought | State/District |
| | | | |
- (c) This committee supports/opposes only one candidate _____ and is NOT an authorized committee (name of candidate)
- (d) This committee is a _____ committee of the _____ Party (National, State or subordinate) (Democratic, Republican, etc.)
- (e) This committee is a separate segregated fund.
- (f) This committee supports/opposes more than one Federal candidate and is NOT a separate segregated fund or a party committee.

Name of Any Connected Organization or Affiliated Committee	Mailing Address and ZIP Code	Relationship
NUCLEAR ENERGY INSTITUTE	1776 I St., NW, Ste. 400 Washington, DC 20006	connected

Type of Connected Organization

- Corporation Corporation w/o Capital Stock Labor Organization Membership Organization Trade Association Cooperative

7. Custodian of Records: Identify by name, address (phone number -- optional) and position of the person in possession of committee books and records.

Full Name	Mailing Address	Title or Position
Timothy E. Smith	1776 I St., NW, Ste. 400 Washington, DC 20006	Treasurer

8. Treasurer: List the name and address (phone number -- optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name	Mailing Address	Title or Position
1.) Timothy E. Smith	1776 I St., NW, Ste. 400 Washington, DC 20006	Treasurer
2.) Mary Bresnahan	same	Ass't Treasurer

9. Banks or Other Depositories: List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.	Mailing Address and ZIP Code
First Union National Bank	740 15th St., NW Washington, DC 20005

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

TYPE OR PRINT NAME OF TREASURER	SIGNATURE OF TREASURER	DATE
Timothy E. Smith		3/24/94

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g. ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

94038954224

Federal Election Commission
**ENVELOPE REPLACEMENT PAGE
FOR INCOMING DOCUMENTS**

The Commission has added this page to the end of this filing to indicate how it was received.

Hand Delivered

DATE OF RECEIPT

First Class Mail

POSTMARKED

Registered/Certified Mail

POSTMARKED

No Postmark

Postmark Illegible

Received from the House Office of Records
and Registration

DATE OF RECEIPT

Received from the Senate Office of Public
Records

DATE OF RECEIPT

Other (Specify):

POSTMARKED

and/or DATE OF RECEIPT

MMN

PREPARED

4-21-97

DATE PREPARED

94038954225