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# FEC FORM 3X

# REPORT OF RECEIPTS AND DISBURSEMENTS

FORW 3X	For O	her Than An Aut	horized Comm	ittee		Office Use Only
1. NAME OF COMMITTEE (in full)  TYPE OR PRINT ▼			Example: If typing, type over the lines.		12FE4M5	
Universal Tech	nical Institut	e Inc. PAC (UTI	PAC)			
ADDRESS (number and  Check if different than previous reported. (AC)	erent Sily Pho	E. Windrose Drive			AZ	85032
2. <b>FEC IDENTIFIC</b>	ATION NUMBER	R ▼ CIT	Y 🛦		STATE A	ZIP CODE ▲
C C0049754	5		S THIS REPORT	NEW (N) <b>OR</b>	× AME	ENDED
July 15 Quarterly October Quarterly January Year-Enc July 31 I Report (I	oorts:  / Report (Q1)  / Report (Q2)  15 / Report (Q3)  31 I Report (YE)  Mid-Year  Non-election	Report Due On: Mar	General	on (12C)	Sep 2	in the State of
5. Covering Period	11 /	01 / 2023	throug		30 /	2023
I certify that I have ex Type or Print Name or	Bre	ort and to the best of nner, Mark, , ,	my knowledge a	na belief it is tru	ue, correct and	complete.
Signature of Treasure	Brenner, Man	·k, , ,			Date 01	04 / 2024
NOTE: Submission of f	alse, erroneous, o	r incomplete information	n may subject the	person signing tl	his Report to the	penalties of 52 U.S.C. § 30109
Office Use Only						FEC FORM 3X Rev. 05/2016

# SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

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Page 2

#### Write or Type Committee Name Universal Technical Institute Inc. PAC (UTIPAC) 2023 30 2023 Report Covering the Period: From: To: **COLUMN A COLUMN B** This Period Calendar Year-to-Date (a) Cash on Hand 56782.50 January 1. 2023 (b) Cash on Hand at 64543.00 Beginning of Reporting Period..... 1117.00 15457.50 Total Receipts (from Line 19) ..... (d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 72240.00 65660.00 6(a) and 6(c) for Column B)..... 6680.00 100.00 7. Total Disbursements (from Line 31)...... 8. Cash on Hand at Close of Reporting Period 65560.00 65560.00 (subtract Line 7 from Line 6(d))..... Debts and Obligations Owed TO the Committee (Itemize all on 0.00 Schedule C and/or Schedule D) ..... 10. Debts and Obligations Owed BY the Committee (Itemize all on 0.00 Schedule C and/or Schedule D) .....

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This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information, contact the Federal Election Commission at 800-424-9530 or visit www.fec.gov

#### **DETAILED SUMMARY PAGE**

of Receipts

FEC Form 3X (Rev. 05/2016)

Write or Type Committee Name

#### Universal Technical Institute Inc. PAC (UTIPAC)

01 11 2023 11 30 2023 Report Covering the Period: From: To: **COLUMN A COLUMN B** I. Receipts **Total This Period** Calendar Year-to-Date 11. Contributions (other than loans) From: (a) Individuals/Persons Other Than Political Committees 1117.00 13293.50 (i) Itemized (use Schedule A)..... 2164.00 0.00 (ii) Unitemized ..... (iii) TOTAL (add 15457.50 1117.00 Lines 11(a)(i) and (ii).....▶ 0.00 0.00 (b) Political Party Committees ..... (c) Other Political Committees 0.00 0.00 (such as PACs)..... (d) Total Contributions (add Lines 11(a)(iii), (b), and (c)) (Carry 15457.50 1117.00 Totals to Line 33, page 5) .....▶ 12. Transfers From Affiliated/Other 0.00 0.00 Party Committees..... 0.00 0.00 13. All Loans Received..... 0.00 0.00 14. Loan Repayments Received..... 15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) 0.00 0.00 (Carry Totals to Line 37, page 5)..... 16. Refunds of Contributions Made to Federal Candidates and Other Political Committees..... 0.00 0.00 17. Other Federal Receipts 0.00 (Dividends, Interest, etc.)..... 0.00 18. Transfers from Non-Federal and Levin Funds (a) Non-Federal Account 0.00 0.00 (from Schedule H3)..... 0.00 0.00 (b) Levin Funds (from Schedule H5) ....... (c) Total Transfers (add 18(a) and 18(b)).. 0.00 0.00 19. Total Receipts (add Lines 11(d), 15457.50 12, 13, 14, 15, 16, 17, and 18(c))....... 1117.00 20. Total Federal Receipts 1117.00 15457.50 (subtract Line 18(c) from Line 19) .......▶

#### **DETAILED SUMMARY PAGE**

of Disbursements

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II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
Operating Expenditures:     (a) Allocated Federal/Non-Federal     Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating	400.00	400.00
Expenditures(c) Total Operating Expenditures	100.00	180.00
(add 21(a)(i), (a)(ii), and (b))▶	100.00	180.00
Transfers to Affiliated/Other Party Committees	0.00	0.00
Contributions to Federal Candidates/Committees and Other Political Committees	0.00	6500.00
Independent Expenditures	4 4	
(use Schedule E) Coordinated Party Expenditures (52 U.S.C. § 30116(d))	0.00	0.00
(use Schedule F)	0.00	0.00
Loan Repayments Made	0.00	0.00
Loans MadeRefunds of Contributions To:	0.00	0.00
(a) Individuals/Persons Other Than Political Committees	0.00	0.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))	0.00	0.00
(add Lines 20(a), (b), and (c))	0.00	0.00
Other Disbursements (Including Non-Federal Donations)	0.00	0.00
,	4 4	4 4 4
Federal Election Activity (52 U.S.C. § 30101(20 (a) Allocated Federal Election Activity	)))	
(from Schedule H6) (i) Federal Share	0.00	0.00
· ·	0.00	0.00
(ii) "Levin" Share(b) Federal Election Activity Paid	0.00	0.00
Entirely With Federal Funds	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00
	4	4 4 4
Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))	100.00	6680.00
Total Federal Disbursements	4 4	4 4
(subtract Line 21(a)(ii) and Line 30(a)(ii)		
from Line 31)	100.00	6680.00

#### **DETAILED SUMMARY PAGE**

of Disbursements

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III. Net Contributions/ Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date	
33. Total Contributions (other than loans) (from Line 11(d), page 3)	1117.00	15457.50	
34. Total Contribution Refunds (from Line 28(d))	0.00	0.00	
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	1117.00	15457.50	
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))▶	100.00	180.00	
37. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00	
38. Net Operating Expenditures (subtract Line 37 from Line 36)	100.00	180.00	

FOR LINE NUMBER: PAGE 6 OF Use separate schedule(s) (check only one) for each category of the X 11a 11b 11c 12

Detailed Summary Page 14 13 15 16 Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) Universal Technical Institute Inc. PAC (UTIPAC) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Anderson, Troy, , , Date of Receipt Mailing Address 9553 E Nittany Drive 2023 City Zip Code State Transaction ID: SA11AI.7014 ΑZ Scottsdale 85255 Amount of Each Receipt this Period FEC ID number of contributing C 100.00 federal political committee. Name of Employer (for Individual) Memo Item Occupation (for Individual) Universal Technical Institute **CFO** Monthly Payrolll Deduction Receipt For: Aggregate Year-to-Date ▼ Primary General 1250.00 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name B. Brenner, Mark, , , Date of Receipt Mailing Address 5846 N. 46th Street 11 2023 City State Zip Code Transaction ID: SA11AI.7016 Phoenix ΑZ 85018 Amount of Each Receipt this Period FEC ID number of contributing 100.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) **VP Corporate Affairs** Universal Technical Institute Monthly Payrolll Deduction Receipt For: Aggregate Year-to-Date ▼ Primary General 1250.00 Other (specify) ▼ Full Name of Individual (Last, First, Middle Initial) or Full Organization Name **c.** Cummings, David, , , Date of Receipt Mailing Address 16220 N. Scottsdale Rd., Ste. 500 2023 24 City Zip Code State Transaction ID : SA11AI.7009 ΑZ Scottsdale 85254 Amount of Each Receipt this Period FEC ID number of contributing 77.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) UTI **VP Technology Solutions** Monthly Payrolll Deduction Receipt For: Aggregate Year-to-Date ▼ Primary General 962.50 Other (specify) 277.00 SUBTOTAL of Receipts This Page (optional)..... TOTAL This Period (last page this line number only).....

FOR LINE NUMBER: **PAGE** 7 OF Use separate schedule(s) (check only one) for each category of the X 11a 11b 12 11c Detailed Summary Page 14 13 15 16

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) Universal Technical Institute Inc. PAC (UTIPAC) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Fesperman, Bartley, , , Date of Receipt Mailing Address 4225 E Windrose Drive 2023 Suite 200 City State Zip Code Transaction ID: SA11AI.7012 Phoenix ΑZ 85032 Amount of Each Receipt this Period FEC ID number of contributing 200.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Universal Technical Institute Chief Commercial Officer Monthly Payrolll Deduction Receipt For: Aggregate Year-to-Date ▼ Primary General 2500.00 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name B. Grant, Jerome, , , Date of Receipt Mailing Address 4225 E Windrose Drive 11 24 2023 City State Zip Code Transaction ID: SA11AI.7011 Phoenix ΑZ 85032 Amount of Each Receipt this Period FEC ID number of contributing 200.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Universal Technical Institute Monthly Payrolll Deduction Receipt For: Aggregate Year-to-Date ▼ Primary General 2500.00 Other (specify) ▼ Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Hitchcock, Todd, , , Date of Receipt Mailing Address 4225 E Windrose Drive 2023 24 Suite 200 City State Zip Code Transaction ID: SA11AI.7015 ΑZ Phoenix 85032 Amount of Each Receipt this Period FEC ID number of contributing C 100.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) **SVP Strategy** UTI Monthly Payrolll Deduction Receipt For: Aggregate Year-to-Date ▼ Primary General 1250.00 Other (specify) 500.00 SUBTOTAL of Receipts This Page (optional)..... TOTAL This Period (last page this line number only).....

FOR LINE NUMBER: PAGE 8 OF Use separate schedule(s) (check only one) X 11a 11b 11c 12 14 13 15 16

for each category of the Detailed Summary Page Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) Universal Technical Institute Inc. PAC (UTIPAC) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Date of Receipt Levine, Scott, , , Mailing Address 16220 N. Scottsdale Rd., Ste. 500 2023 City Zip Code State Transaction ID: SA11AI.7010 ΑZ Scottsdale 85254 Amount of Each Receipt this Period FEC ID number of contributing 20.00 federal political committee. Name of Employer (for Individual) Memo Item Occupation (for Individual) Universal Technical Institute VP & Deputy General Counsel Monthly Payrolll Deduction Receipt For: Aggregate Year-to-Date ▼ Primary General 250.00 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name B. Romano, Mike, , , Date of Receipt Mailing Address 8939 W. Lone Cactus Dr. 11 2023 City State Zip Code Transaction ID: SA11AI.7008 Peoria ΑZ 85382 Amount of Each Receipt this Period FEC ID number of contributing 80.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Campus President Universal Technical Institute Monthly Payrolll Deduction Receipt For: Aggregate Year-to-Date ▼ Primary General 920.00 Other (specify) ▼ Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Smith, Sherrell, , , Date of Receipt Mailing Address 8556 S. Myrtle Ave. 2023 24 City State Zip Code Transaction ID: SA11AI.7007 ΑZ Tempe 85284 Amount of Each Receipt this Period FEC ID number of contributing C 80.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Universal Technical Institute **SVP Operations** Monthly Payrolll Deduction Receipt For: Aggregate Year-to-Date ▼ Primary General Other (specify) 180.00 SUBTOTAL of Receipts This Page (optional)..... TOTAL This Period (last page this line number only).....

FOR LINE NUMBER: **PAGE** 9 OF Use separate schedule(s) (check only one) for each category of the X 11a 11b 11c 12 Detailed Summary Page

13 14 15 16 Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) Universal Technical Institute Inc. PAC (UTIPAC) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Speer, Roger, , , Date of Receipt Mailing Address 9494 Haven Avenue 2023 City Zip Code State Transaction ID: SA11AI.7006 CA Rancho Cucamonga 91730 Amount of Each Receipt this Period FEC ID number of contributing C 80.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Campus President Monthly Payrolll Deduction Receipt For: Aggregate Year-to-Date ▼ Primary General 1000.00 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name **B.** Taylor-Ellis, Sharon, , , Date of Receipt Mailing Address 9751 Delegates Drive 11 2023 City State Zip Code Transaction ID: SA11AI.7013 FL Orlando 32837 Amount of Each Receipt this Period FEC ID number of contributing 80.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Campus President Universal Technical Institute Monthly Payrolll Deduction Receipt For: Aggregate Year-to-Date ▼ Primary General 1000.00 Other (specify) ▼ Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Date of Receipt Mailing Address City State Zip Code Amount of Each Receipt this Period FEC ID number of contributing C federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Receipt For: Aggregate Year-to-Date ▼ Primary General Other (specify) 160.00 SUBTOTAL of Receipts This Page (optional)..... 1117.00 TOTAL This Period (last page this line number only).....