

MS-N

March 16, 2012

LARRY E. THOMPSON, TREASURER
THE DEPOSITORY TRUST AND CLEARING
CORPORATION PAC - DTCC PAC
601 13TH ST NW, SUITE 580 SOUTH
WASHINGTON, DC 20005

IDENTIFICATION NUMBER: C00497917

REFERENCE: FILING(S) DATED 11/21/2011

Dear Treasurer:

This letter is prompted by the Commission's preliminary review of the filing(s) referenced above.

Please be advised that once a committee meets the requirements of electronic filing, all subsequent statements, designations, reports, and amendments must be filed electronically. (11 CFR §§ 104.18(a)(2), 104.18(c) and 104.18(f)) Your paper filing(s) dated 11/21/2011 will not be considered an Amended Statement of Organization (FEC FORM 1). To amend this filing(s), you must submit it in an electronic format.

If you need assistance, please feel free to contact me on our toll-free number, (800) 424-9530 (at the prompt 5 to reach the Reports Analysis Division). My local number is (202) 694-1159.

Sincerely,

Allen Norfleet

all Not

Senior Campaign Finance Analyst Reports Analysis Division