05/04/2005 15 : 16

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telester Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042

2. **FEC IDENTIFICATION NUMBER** ▼ C00005249

CITY ▲ STATE ▲ ZIPCODE ▲

3. IS THIS REPORT NEW (N) **OR** X AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

- April 15 Quarterly Report(Q1)
- July 15 Quarterly Report(Q2)
- October 15 Quarterly Report(Q3)
- January 31 Quarterly Report(YE)
- July 31 Mid-Year Report(Non-election Year Only) (MY)
- Termination Report (TER)

(b) Monthly Report Due On: X

Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (YE)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) General (12G) Runoff (12R) Convention (12C) Special (12G)

Election on in the State of

(d) 30-Day **Post**-Election Report for the: General (30G) Runoff (30R) Special (30S)

Election on in the State of

5. Covering Period 01 01 2005 through 01 31 2005

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Peter C. Browne

Signature of Treasurer Electronically Filed by Peter C. Browne Date 05 04 2005

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only							

FEC FORM 3X
(Rev. 02/2003)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Write or Type Committee Name
National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 01 01 2005 To: 01 31 2005

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2005		325705.00
(b) Cash on Hand at Begining of Reporting Period	325705.00	
(c) Total Receipts (from Line 19)	71512.00	71512.00
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	397217.00	397217.00
7. Total Disbursements (from Line 31)	13165.44	13165.44
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	384051.56	384051.56
9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	72974.73	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

FEC Form 3X (Rev. 02/2003)

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 01 01 2005 To: 01 31 2005

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	13582.00	13582.00
(ii) Unitemized	57930.00	57930.00
(iii) TOTAL (add Lines 11(a)(i) and (ii)) ▶	71512.00	71512.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 33, page 5) ▶	71512.00	71512.00
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3)	0.00	0.00
(b) Levin Funds (from Schedule H5)	0.00	0.00
(c) Total Transfer (add 18(a) and 18(b)).	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))	71512.00	71512.00
20. Total Federal Receipts (subtract Line 18(c) from Line 19)	71512.00	71512.00

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Rev. 02/2003)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures: (a) Shared Federal/Non-Federal Activity (from Schedule H4) (i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	2615.44	2615.44
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	2615.44	2615.44
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	10500.00	10500.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To: (a) Individuals/Persons Other Than Political Committees	50.00	50.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	50.00	50.00
29. Other Disbursements	0.00	0.00
30. Federal Election Activity (2 U.S.C 431(20)) (a) Shared Federal Election Activity (from Schedule H6) (i) Federal Share	0.00	0.00
(ii) "Levin" Share	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c))	13165.44	13165.44
32. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30(a)(ii) from Line 31)	13165.44	13165.44

DETAILED SUMMARY PAGE

of Disbursements

FEC **Form 3X** (Rev. 02/2003)

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) from Line 11(d), page 3)	71512.00	71512.00
34. Total Contribution Refunds (from Line 28(d))	50.00	50.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	71462.00	71462.00
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)).....	2615.44	2615.44
37. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36)	2615.44	2615.44

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 6 / 21
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. D. Scott Brennan
Mailing Address 141B E Wayne St
City: South Bend State: IN Zip Code: 46615-1040
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 01 05 2005
Transaction ID: R1538119
Amount of Each Receipt this Period: 500.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. Christian P. Buzzanca, ChFC,CLU
Mailing Address 144D Veterans Highway
City: Hauppauge State: NY Zip Code: 11749
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 01 18 2005
Transaction ID: R1538363
Amount of Each Receipt this Period: 250.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. Daniel F. Byrne
Mailing Address 18112 Westminster Drive
City: Lake Oswego State: OR Zip Code: 97034-6504
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 01 04 2005
Transaction ID: R1538086
Amount of Each Receipt this Period: 500.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ 1250.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 7 / 21
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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Thomas J. Cohn, CLU, ChFC
Mailing Address 8464 Ellenwood
City: Clayton State: MO Zip Code: 63105-2229
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 600.00
Date of Receipt: 01 10 2005
Transaction ID: R1538251
Amount of Each Receipt this Period: 600.00
Check

B.
Full Name (Last, First, Middle Initial)
Ms. Dawn A. Coleman-Hymen
Mailing Address 2505 E 7th St
City: Long Beach State: CA Zip Code: 90804
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 01 27 2005
Transaction ID: R1538678
Amount of Each Receipt this Period: 250.00
Credit Card

C.
Full Name (Last, First, Middle Initial)
Mr. Glen A. Davenport, LUTCF
Mailing Address 11528 Jefferson Avenue
City: Newport News State: VA Zip Code: 23601-1531
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 01 25 2005
Transaction ID: R1538509
Amount of Each Receipt this Period: 500.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1350.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. David J. Evenson
Mailing Address 3111 South Washington
City: Grand Forks State: ND Zip Code: 58201-6715
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 01 06 2005
Transaction ID: R1538160
Amount of Each Receipt this Period: 300.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. John M. Fickewirth
Mailing Address 12216 Linda Flora Dr
City: Ojai State: CA Zip Code: 93023
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 01 06 2005
Transaction ID: R1538154
Amount of Each Receipt this Period: 250.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. Peter Fulchiron, CLU, LUTCF
Mailing Address 411 San Andreas Drive
City: Novato State: CA Zip Code: 94945-1237
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 208.00
Date of Receipt: 01 10 2005
Transaction ID: R1538004
Amount of Each Receipt this Period: 208.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ 758.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Gene J. Gilmore, CLU
Mailing Address PO Box 295
City: Grand Rapids State: MI Zip Code: 49501-0295
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 01 07 2005
Transaction ID: R1538182
Amount of Each Receipt this Period: 500.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. Terry K. Headley, LUTCF,LIC
Mailing Address 20704 Meadow Ridge Dr.
City: Springfield State: NE Zip Code: 68059
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 333.00

Date of Receipt: 01 10 2005
Transaction ID: R1535999
Amount of Each Receipt this Period: 208.00
Payroll Deduction

C.
Full Name (Last, First, Middle Initial)
Mr. Terry K. Headley, LUTCF,LIC
Mailing Address 20704 Meadow Ridge Dr.
City: Springfield State: NE Zip Code: 68059
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 333.00

Date of Receipt: 01 10 2005
Transaction ID: R1538239
Amount of Each Receipt this Period: 125.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ 833.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 10 / 21
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. James B. Hebets, CLU
Mailing Address 87 Biltmore Estates
City: Phoenix State: AZ Zip Code: 85016-2819
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 240.00
Date of Receipt: 01 21 2005
Transaction ID: R1538474
Amount of Each Receipt this Period: 240.00
Check

B.
Full Name (Last, First, Middle Initial)
Ms. Mary P. Heck, LUTCF, CFP
Mailing Address 14301 First National Bank Parkway
City: Omaha State: NE Zip Code: 68154
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 1250.00
Date of Receipt: 01 30 2005
Transaction ID: R1538553
Amount of Each Receipt this Period: 1250.00
CA

C.
Full Name (Last, First, Middle Initial)
Mr. Herbert T. Hughes
Mailing Address 10907 S. D St
City: La Grande State: OR Zip Code: 97850
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 01 27 2005
Transaction ID: R1538677
Amount of Each Receipt this Period: 500.00
Credit Card

SUBTOTAL of Receipts This Page (optional) ..... ▶ 1990.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. James D. Kaplan
Mailing Address 4565 Province Line Rd.
City: Princeton State: NJ Zip Code: 08540
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 01 06 2005
Transaction ID: R1538168
Amount of Each Receipt this Period: 300.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. Fletcher C. Larson, CLU
Mailing Address 515 S Figueroa St Suite 1455
City: Los Angeles State: CA Zip Code: 90071-3345
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 01 18 2005
Transaction ID: R1538416
Amount of Each Receipt this Period: 250.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. Barry N. Link, CLU, ChFC
Mailing Address 1200 Midwest Lane
City: Wheaton State: IL Zip Code: 60187-7382
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 01 11 2005
Transaction ID: R1538281
Amount of Each Receipt this Period: 250.00
Credit Card

SUBTOTAL of Receipts This Page (optional) ..... ▶ 800.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 12 / 21
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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. J. Edward McClendon, LUTCF
Mailing Address 4951 State Route #60, N.
City: Wakeman | State: OH | Zip Code: 44857
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 01 26 2005
Transaction ID: R1538528
Amount of Each Receipt this Period: 250.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. Paul J. McGoldrick, CLU, ChFC,
Mailing Address P. O. Box 439
106 Main St
City: Littleton | State: NH | Zip Code: 03561-0439
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 01 24 2005
Transaction ID: R1538494
Amount of Each Receipt this Period: 250.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. Bruce F. McGuirk, CLU, ChFC,
Mailing Address 6002 Armfield Court
City: Summerfield | State: NC | Zip Code: 27358
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 330.00
Date of Receipt: 01 31 2005
Transaction ID: R1538686
Amount of Each Receipt this Period: 330.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ 830.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 13 / 21
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. John K. McQuade, CLU, ChFC,
Mailing Address 527 W Wilshire Drive
City: Phoenix State: AZ Zip Code: 85003-1028
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 600.00
Date of Receipt: 01 18 2005
Transaction ID: R1538404
Amount of Each Receipt this Period: 600.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. Patrick J. Monaghan, CLU, ChFC
Mailing Address 1104 Kenilworht Dr., Ste. 3D1
City: Towson State: MD Zip Code: 21204
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 450.00
Date of Receipt: 01 31 2005
Transaction ID: R1538612
Amount of Each Receipt this Period: 450.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. William T. O'Donnell, MSFS
Mailing Address 1225 Somerset
City: Glenview State: IL Zip Code: 60025-3152
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 01 04 2005
Transaction ID: R1538082
Amount of Each Receipt this Period: 500.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ 1550.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 14 / 21
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Ms. Deborah L. O'Neil, J.D.,CFP,C
Mailing Address 1675 Broadway, Suite 1160
City: Denver State: CO Zip Code: 80202
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 01 03 2005
Transaction ID: R1538045
Amount of Each Receipt this Period: 300.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. Joseph F. Ouellette, CLU, ChFC
Mailing Address 2441 Vern Drive
City: Fallbrook State: CA Zip Code: 92028
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 01 03 2005
Transaction ID: R1538040
Amount of Each Receipt this Period: 500.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. R. Jan Pinney, CLU, ChFC,
Mailing Address 5152 Ellington Court
City: Granite Bay State: CA Zip Code: 95746-7188
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 208.00
Date of Receipt: 01 10 2005
Transaction ID: R1536980
Amount of Each Receipt this Period: 208.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ 1008.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 15 / 21
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Reginald N. Rabjohns, CLU ChFC
Mailing Address 8700 West Bryn Mawr Ave Ste 600 S.
City: Chicago State: IL Zip Code: 60631-3507
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 01 18 2005
Transaction ID: R1538424
Amount of Each Receipt this Period: 500.00
Credit Card

B.
Full Name (Last, First, Middle Initial)
Mr. John Bryan Selder
Mailing Address 1996 6th St. NW
City: Hickory State: NC Zip Code: 28601-1657
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 385.00

Date of Receipt: 01 04 2005
Transaction ID: R1538058
Amount of Each Receipt this Period: 385.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. Russell A. Smith, CLU,ChFC,C
Mailing Address 22911 Green Pine
City: Canyon Lake State: CA Zip Code: 92587
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 208.00

Date of Receipt: 01 10 2005
Transaction ID: R1537052
Amount of Each Receipt this Period: 208.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ..... ▶ 1093.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Joseph W. Spada
Mailing Address 4 Campus Drive
City: Parsippany State: NJ Zip Code: 07054-4401
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 01 18 2005
Transaction ID: R1538387
Amount of Each Receipt this Period: 300.00
Check

B.
Full Name (Last, First, Middle Initial)
Mr. Cameron C. Sutton, CLU, J.D.
Mailing Address 1165 Bellewood Square
City: Atlanta State: GA Zip Code: 30339
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 01 03 2005
Transaction ID: R1538029
Amount of Each Receipt this Period: 500.00
Check

C.
Full Name (Last, First, Middle Initial)
Mr. Mark Swartz, JD,CLU,ChF
Mailing Address 9833 Avenel Farm Drive
City: Potomac State: MD Zip Code: 20854
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 420.00
Date of Receipt: 01 05 2005
Transaction ID: R1538111
Amount of Each Receipt this Period: 420.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ 1220.00

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 17 / 21
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. James H. Van Epps

Mailing Address 510 Meadowland Court

City: Roswell
State: GA
Zip Code: 30075-2182

FEC ID number of contributing federal political committee: C

Name of Employer: Self-employed
Occupation: Insurance Agent

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 400.00

Date of Receipt: 01 14 2005
Transaction ID: R1538353
Amount of Each Receipt this Period: 400.00
Check

B. Full Name (Last, First, Middle Initial)
Mr. James E. Whistler, CLU, ChFC

Mailing Address 3334 Lucinda St

City: San Diego
State: CA
Zip Code: 92106

FEC ID number of contributing federal political committee: C

Name of Employer: Self-employed
Occupation: Insurance Agent

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 500.00

Date of Receipt: 01 04 2005
Transaction ID: R1538102
Amount of Each Receipt this Period: 500.00
Check

SUBTOTAL of Receipts This Page (optional) ..... ▶ 900.00

TOTAL This Period (last page this line number only) ..... ▶ 13582.00

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

[X] 21b	[ ] 22	[ ] 23	[ ] 24	[ ] 25	[ ] 26	
[ ] 27	[ ] 28a	[ ] 28b	[ ] 28c	[ ] 29	[ ] 30b	

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

Full Name (Last, First, Middle Initial)
A. First Union Bank

Mailing Address One First Union Center

City Charlotte | State NC | Zip Code 28288-1164

Purpose of Disbursement
Bank Charges

Candidate Name

Category/Type

Office Sought: House / Senate / President

State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D8141

Date of Disbursement
01 / 29 / 2005

Amount of Each Disbursement this Period
2615.44

SUBTOTAL of Disbursements This Page (optional) ..... ▶ 2615.44

TOTAL This Period (last page this line number only) ..... ▶ 2615.44

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☒ 23	☐ 24	☐ 25	☐ 26
☐ 27	☐ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mark Kennedy for Congress

Mailing Address Box 49333

City: Blaine | State: MN | Zip Code: 55449

Purpose of Disbursement
Contr. Mark R. Kennedy (MN-6-R-US House)

Candidate Name
Mark R. Kennedy

Category/Type

Office Sought: X House / Senate / President
State: MN District: 06

Disbursement For: 2006
X Primary / General / Other (specify)

Transaction ID: D8131
Date of Disbursement: 01 / 27 / 2005

Amount of Each Disbursement this Period: 2500.00

B.
Full Name (Last, First, Middle Initial)
Matsui for Congress

Mailing Address 729 15th Street, NW/Suite 300

City: Washington | State: DC | Zip Code: 20005

Purpose of Disbursement
Contr. Doris Matsui (CA-5-D-US House)

Candidate Name
Doris Matsui

Category/Type

Office Sought: X House / Senate / President
State: CA District: 05

Disbursement For: 2005
X Primary / General / Other (specify)

Transaction ID: D8130
Date of Disbursement: 01 / 26 / 2005

Amount of Each Disbursement this Period: 5000.00

C.
Full Name (Last, First, Middle Initial)
Rodney Alexander for Congress

Mailing Address PO Box 367
319 Nancy Road

City: Quitman | State: LA | Zip Code: 71268

Purpose of Disbursement
Contr. Rodney Alexander (LA-5-R-US

Candidate Name
Rodney Alexander

Category/Type

Office Sought: X House / Senate / President
State: LA District: 05

Disbursement For: 2004
X Primary / General / Other (specify)

Transaction ID: D8132
Date of Disbursement: 01 / 27 / 2005

Amount of Each Disbursement this Period: 3000.00

House/debt reitrement)

SUBTOTAL of Disbursements This Page (optional) ..... ▶	10500.00
TOTAL This Period (last page this line number only) ..... ▶	10500.00

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b	☐ 22	☐ 23	☐ 24	☐ 25	☐ 26
☐ 27	☒ 28a	☐ 28b	☐ 28c	☐ 29	☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Thomas A. Beckworth

Mailing Address 15212 87th St., Ct. E.

City: Puyallup
State: WA
Zip Code: 98372

Purpose of Disbursement
Refund to Individual

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D8129
Date of Disbursement
01 / 26 / 2005

Amount of Each Disbursement this Period
50.00

SUBTOTAL of Disbursements This Page (optional) ..... ▶ 50.00

TOTAL This Period (last page this line number only) ..... ▶ 50.00

SCHEDULE D (FEC Form 3X)

DEBTS AND OBLIGATIONS

Excluding Loans

(Use separate schedule(s) for each numbered line)	PAGE 21 / 21
FOR LINE NUMBER: (check only one)	9
	X 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial) of Debtor or Creditor
NAIFA

Mailing Address 2901 Telestar Court

City: Falls Church State: VA ZIP Code: 22042-1205

Nature of Debt (Purpose):
Payroll, Benefits, Supplies, Copies, etc

Transaction ID: DD#7711

Outstanding Balance Beginning This Period	Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
33639.95	39334.78	0.00	72974.73

1) **SUBTOTALS** This Period This Page (optional)	▶	**72974.73**
2) **TOTALS** This Period (last page this line number only)	▶	**72974.73**
3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only).....	▶	
4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only)	▶	