

# FEC FORM 3X

# REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) TYPE OR PRINT ▼ Example: If typing, type over the lines. **12FE4M5**  
Universal Technical Institute Inc. PAC (UTIPAC)

ADDRESS (number and street) 4225 E. Windrose Drive  
Suite 200  
Phoenix AZ 85032  
 Check if different than previously reported. (ACC)

2. FEC IDENTIFICATION NUMBER ▼ CITY ▲ STATE ▲ ZIP CODE ▲  
**C** C00497545 3. IS THIS REPORT  NEW (N) OR  AMENDED (A)

4. TYPE OF REPORT (Choose One)  
(a) Quarterly Reports:  
 April 15 Quarterly Report (Q1)  
 July 15 Quarterly Report (Q2)  
 October 15 Quarterly Report (Q3)  
 January 31 Year-End Report (YE)  
 July 31 Mid-Year Report (Non-election Year Only) (MY)  
 Termination Report (TER)  
(b) Monthly Report Due On:  
 Feb 20 (M2)  May 20 (M5)  Aug 20 (M8)  Nov 20 (M11) (Non-Election Year Only)  
 Mar 20 (M3)  Jun 20 (M6)  Sep 20 (M9)  Dec 20 (M12) (Non-Election Year Only)  
 Apr 20 (M4)  Jul 20 (M7)  Oct 20 (M10)  Jan 31 (YE)  
(c) 12-Day PRE-Election Report for the:  
 Primary (12P)  General (12G)  Runoff (12R)  
 Convention (12C)  Special (12S)  
Election on [MM] / [DD] / [YYYY] in the State of [ ]  
(d) 30-Day POST-Election Report for the:  
 General (30G)  Runoff (30R)  Special (30S)  
Election on [MM] / [DD] / [YYYY] in the State of [ ]

5. Covering Period [MM] / [DD] / [YYYY] 09 / 01 / 2023 through [MM] / [DD] / [YYYY] 09 / 30 / 2023

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.  
Type or Print Name of Treasurer Brenner, Mark, , ,

Signature of Treasurer Brenner, Mark, , , Date [MM] / [DD] / [YYYY] 01 / 04 / 2024

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 52 U.S.C. § 30109.

**SUMMARY PAGE  
OF RECEIPTS AND DISBURSEMENTS**

FEC Form 3X (Rev. 05/2016)

Write or Type Committee Name

Universal Technical Institute Inc. PAC (UTIPAC)

Report Covering the Period: From:  /  /  To:  /  /

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, <input type="text" value="2023"/>		56782.50
(b) Cash on Hand at Beginning of Reporting Period.....	63105.50	
(c) Total Receipts (from Line 19) .....	1900.50	13223.50
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B).....	65006.00	70006.00
7. Total Disbursements (from Line 31).....	1500.00	6500.00
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)).....	63506.00	63506.00
9. Debts and Obligations Owed <b>TO</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	0.00	
10. Debts and Obligations Owed <b>BY</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	0.00	

This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

**For further information, contact the Federal Election Commission at 800-424-9530 or visit [www.fec.gov](http://www.fec.gov)**

**DETAILED SUMMARY PAGE**  
of Receipts

Write or Type Committee Name

**Universal Technical Institute Inc. PAC (UTIPAC)**

Report Covering the Period: From:  /  /  To:  /  /

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A).....	1900.50	11059.50
(ii) Unitemized .....	0.00	2164.00
(iii) TOTAL (add Lines 11(a)(i) and (ii)).....▶	1900.50	13223.50
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b), and (c)) (Carry Totals to Line 33, page 5) .....	1900.50	13223.50
12. Transfers From Affiliated/Other Party Committees.....	0.00	0.00
13. All Loans Received .....	0.00	0.00
14. Loan Repayments Received.....	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5).....	0.00	0.00
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees.....	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.).....	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3).....	0.00	0.00
(b) Levin Funds (from Schedule H5) .....	0.00	0.00
(c) Total Transfers (add 18(a) and 18(b))..	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c)).....▶	1900.50	13223.50
20. Total Federal Receipts (subtract Line 18(c) from Line 19).....▶	1900.50	13223.50

**DETAILED SUMMARY PAGE**  
of Disbursements

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share .....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures .....	0.00	0.00
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b)) .....	0.00	0.00
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	1500.00	6500.00
24. Independent Expenditures (use Schedule E) .....	0.00	0.00
25. Coordinated Party Expenditures (52 U.S.C. § 30116(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees .....	0.00	0.00
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)).....	0.00	0.00
29. Other Disbursements (Including Non-Federal Donations).....	0.00	0.00
30. Federal Election Activity (52 U.S.C. § 30101(20))		
(a) Allocated Federal Election Activity (from Schedule H6)		
(i) Federal Share .....	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds .....	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b)) .....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) ..	1500.00	6500.00
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	1500.00	6500.00

**DETAILED SUMMARY PAGE**  
of Disbursements

FEC Form 3X (Rev. 05/2016)

Page 5

<b>III. Net Contributions/ Operating Expenditures</b>	<b>COLUMN A Total This Period</b>	<b>COLUMN B Calendar Year-to-Date</b>
33. Total Contributions (other than loans) (from Line 11(d), page 3) .....	1900.50	13223.50
34. Total Contribution Refunds (from Line 28(d)) .....	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33) .....	1900.50	13223.50
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) .....	0.00	0.00
37. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36) .....	0.00	0.00

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 6 OF 10  
(check only one)  
 11a    11b    11c    12  
 13    14    15    16    17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)  
**Universal Technical Institute Inc. PAC (UTIPAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
**A. Anderson, Troy, , ,**  
 Mailing Address 9553 E Nittany Drive  
 City Scottsdale   State AZ   Zip Code 85255  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) Universal Technical Institute   Occupation (for Individual) CFO  
 Receipt For:  Primary    General    Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1050.00

Date of Receipt  
 09 / 29 / 2023  
**Transaction ID : SA11AI.6986**  
 Amount of Each Receipt this Period 150.00  
 Memo Item  
 Monthly Payroll Deduction

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
**B. Brenner, Mark, , ,**  
 Mailing Address 5846 N. 46th Street  
 City Phoenix   State AZ   Zip Code 85018  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) Universal Technical Institute   Occupation (for Individual) VP Corporate Affairs  
 Receipt For:  Primary    General    Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1050.00

Date of Receipt  
 09 / 29 / 2023  
**Transaction ID : SA11AI.6989**  
 Amount of Each Receipt this Period 150.00  
 Memo Item  
 Monthly Payroll Deduction

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
**C. Cummings, David, , ,**  
 Mailing Address 16220 N. Scottsdale Rd., Ste. 500  
 City Scottsdale   State AZ   Zip Code 85254  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) UTI   Occupation (for Individual) VP Technology Solutions  
 Receipt For:  Primary    General    Other (specify)  
 Aggregate Year-to-Date ▼ 808.50

Date of Receipt  
 09 / 29 / 2023  
**Transaction ID : SA11AI.6982**  
 Amount of Each Receipt this Period 115.50  
 Memo Item  
 Monthly Payroll Deduction

**SUBTOTAL** of Receipts This Page (optional)..... ▶ 415.50  
**TOTAL** This Period (last page this line number only)..... ▶

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page		FOR LINE NUMBER: (check only one)	PAGE 7 OF 10
<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)  
**Universal Technical Institute Inc. PAC (UTIPAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name <b>A. Fesperman, Bartley, , ,</b>		Date of Receipt MM / DD / YYYY 09 / 29 / 2023 <b>Transaction ID : SA11AI.6988</b>
Mailing Address 4225 E Windrose Drive Suite 200		Amount of Each Receipt this Period 300.00
City Phoenix	State AZ	Zip Code 85032
FEC ID number of contributing federal political committee. C		<input type="checkbox"/> Memo Item
Name of Employer (for Individual) Universal Technical Institute	Occupation (for Individual) Chief Commercial Officer	Monthly Payroll Deduction
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Aggregate Year-to-Date ▼ 2100.00	

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name <b>B. Grant, Jerome, , ,</b>		Date of Receipt MM / DD / YYYY 09 / 29 / 2023 <b>Transaction ID : SA11AI.6984</b>
Mailing Address 4225 E Windrose Drive		Amount of Each Receipt this Period 300.00
City Phoenix	State AZ	Zip Code 85032
FEC ID number of contributing federal political committee. C		<input type="checkbox"/> Memo Item
Name of Employer (for Individual) Universal Technical Institute	Occupation (for Individual) CEO	Monthly Payroll Deduction
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼	Aggregate Year-to-Date ▼ 2100.00	

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name <b>C. Hitchcock, Todd, , ,</b>		Date of Receipt MM / DD / YYYY 09 / 29 / 2023 <b>Transaction ID : SA11AI.6987</b>
Mailing Address 4225 E Windrose Drive Suite 200		Amount of Each Receipt this Period 150.00
City Phoenix	State AZ	Zip Code 85032
FEC ID number of contributing federal political committee. C		<input type="checkbox"/> Memo Item
Name of Employer (for Individual) UTI	Occupation (for Individual) SVP Strategy	Monthly Payroll Deduction
Receipt For: <input type="checkbox"/> Primary <input type="checkbox"/> General <input type="checkbox"/> Other (specify)	Aggregate Year-to-Date ▼ 1050.00	

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	750.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 8 OF 10  
(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)  
**Universal Technical Institute Inc. PAC (UTIPAC)**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
**A. Lawler, Michelle, , ,**

Mailing Address 16220 N Scottsdale Rd  
Suite 500

City Scottsdale State AZ Zip Code 85254

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Universal Technical Institute Occupation (for Individual) VP Admissions Operations

Receipt For:  
 Primary  General  
 Other (specify) ▼

Aggregate Year-to-Date ▼  
1575.00

Date of Receipt  
09 / 29 / 2023  
Transaction ID : SA11AI.6977

Amount of Each Receipt this Period  
225.00

Memo Item  
Monthly Payroll Deduction

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
**B. Levine, Scott, , ,**

Mailing Address 16220 N. Scottsdale Rd., Ste. 500

City Scottsdale State AZ Zip Code 85254

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Universal Technical Institute Occupation (for Individual) VP & Deputy General Counsel

Receipt For:  
 Primary  General  
 Other (specify) ▼

Aggregate Year-to-Date ▼  
210.00

Date of Receipt  
09 / 29 / 2023  
Transaction ID : SA11AI.6983

Amount of Each Receipt this Period  
30.00

Memo Item  
Monthly Payroll Deduction

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
**C. Romano, Mike, , ,**

Mailing Address 8939 W. Lone Cactus Dr.

City Peoria State AZ Zip Code 85382

FEC ID number of contributing federal political committee. **C**

Name of Employer (for Individual) Universal Technical Institute Occupation (for Individual) Campus President

Receipt For:  
 Primary  General  
 Other (specify)

Aggregate Year-to-Date ▼  
760.00

Date of Receipt  
09 / 29 / 2023  
Transaction ID : SA11AI.6981

Amount of Each Receipt this Period  
120.00

Memo Item  
Monthly Payroll Deduction

**SUBTOTAL** of Receipts This Page (optional)..... ▶ 375.00

**TOTAL** This Period (last page this line number only)..... ▶



**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page		FOR LINE NUMBER: (check only one)	PAGE 9 OF 10
<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16 <input type="checkbox"/> 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)  
**Universal Technical Institute Inc. PAC (UTIPAC)**

**A. Smith, Sherrell, , ,**  
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
 Mailing Address 8556 S. Myrtle Ave.  
 City Tempe State AZ Zip Code 85284  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) Universal Technical Institute Occupation (for Individual) SVP Operations  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 840.00

Date of Receipt 09 / 29 / 2023  
**Transaction ID : SA11AI.6980**  
 Amount of Each Receipt this Period 120.00  
 Memo Item  
 Monthly Payroll Deduction

**B. Speer, Roger, , ,**  
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
 Mailing Address 9494 Haven Avenue  
 City Rancho Cucamonga State CA Zip Code 91730  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) UTI Occupation (for Individual) Campus President  
 Receipt For:  Primary  General  Other (specify) ▼  
 Aggregate Year-to-Date ▼ 840.00

Date of Receipt 09 / 29 / 2023  
**Transaction ID : SA11AI.6979**  
 Amount of Each Receipt this Period 120.00  
 Memo Item  
 Monthly Payroll Deduction

**C. Taylor-Ellis, Sharon, , ,**  
 Full Name of Individual (Last, First, Middle Initial) or Full Organization Name  
 Mailing Address 9751 Delegates Drive  
 City Orlando State FL Zip Code 32837  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer (for Individual) Universal Technical Institute Occupation (for Individual) Campus President  
 Receipt For:  Primary  General  Other (specify)  
 Aggregate Year-to-Date ▼ 840.00

Date of Receipt 09 / 29 / 2023  
**Transaction ID : SA11AI.6985**  
 Amount of Each Receipt this Period 120.00  
 Memo Item  
 Monthly Payroll Deduction

<b>SUBTOTAL</b> of Receipts This Page (optional).....	360.00
<b>TOTAL</b> This Period (last page this line number only).....	1900.50

# SCHEDULE B (FEC Form 3X) ITEMIZED DISBURSEMENTS

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

<input type="checkbox"/> 21b	<input type="checkbox"/> 22	<input checked="" type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

**Universal Technical Institute Inc. PAC (UTIPAC)**

Full Name (Last, First, Middle Initial)

### A. DARREN SOTO FOR CONGRESS

Mailing Address 338 N MAGNOLIA AVENUE  
SUITE D

City  
ORLANDO

State  
FL

Zip Code  
32801

Purpose of Disbursement

PAC Contribution

Candidate Name

Office Sought:  House  
 Senate  
 President

Disbursement For: 2024  
 Primary  General  
 Other (specify) ▼

State: FL District: 09

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y
0	9		0	7		2	0	2	3

FEC Identification Number

**C** C00581074

**Transaction ID : SB23.7041**

Amount of Each Disbursement this Period

1500.00

Memo Item

Full Name (Last, First, Middle Initial)

### B.

Mailing Address

City

State

Zip Code

Purpose of Disbursement

Candidate Name

Office Sought:  House  
 Senate  
 President

Disbursement For:  
 Primary  General  
 Other (specify)

State: District:

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y

FEC Identification Number

**C**

Amount of Each Disbursement this Period

Memo Item

Full Name (Last, First, Middle Initial)

### C.

Mailing Address

City

State

Zip Code

Purpose of Disbursement

Candidate Name

Office Sought:  House  
 Senate  
 President

Disbursement For:  
 Primary  General  
 Other (specify) ▼

State: District:

Date of Disbursement

M	M	/	D	D	/	Y	Y	Y	Y

FEC Identification Number

**C**

Amount of Each Disbursement this Period

Memo Item

**SUBTOTAL** of Disbursements This Page (optional)..... ▶

1500.00

**TOTAL** This Period (last page this line number only)..... ▶

1500.00