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VIA ELECTRONIC FILING
Federal Election Commission
999 E Street, N.W.
Washington, D.C. 20004

Re: February Monthly Report for Altria Group, Inc. Political Action Committee (Committee Identification Number C00089136)

Dear Sir or Madam:

This letter provides background information concerning our amendment to the February 2012 Monthly Report that Altria Group, Inc. Political Action Committee (AltriaPAC) filed on March 19, 2012.

The amendment was necessitated by the discovery of a clerical error resulting in two checks not being included in the original February Report. One check for \$25 was received on January 26th and the other for \$250 was received on January 30th and are now included in the amended report.

The clerical errors were corrected in an electronic filing submitted March 19, 2012. We regret any inconvenience or confusion that these clerical errors may have caused. Please do not hesitate to contact me if you have any questions regarding these reports.

Sincerely,

Richard McDonnell
Assistant Treasurer
