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September 15, 1997

Donald L. Averett, Senior Reports Analyst Federal Election Commission 999 E Street, N.W. Washington, DC 20463

via fax to 202 219 3496 (also mailed)

re: C00167007 Year End Report (11/26/96 - 12/31/96) Amended

Dear Mr. Averett:

I write in reply to your letter of August 6, and Mr. Gibson's letter of August 28. I apologize for the delay in responding, but as I explained on the telephone there were extenuating circumstances involving personnel.

As counsel for the Fund to Keep America #1, I offer this letter as an amendment to the above-captioned report. Please amend Schedule B, line 23 to reflect that the disbursement was a contribution to the following multi-candidate committee (PAC): Susan B. Anthony List, 228 South Washington Street, Suite 105, Alexandria, VA 22314.

Also, please be advised that the Fund's Treasurer, Patricia Blake, has resigned. The new Treasurer, is Stephen S. Szymanski, C.P.A., Suite 130, One Fawcett Place, Greenwich, CT 06830-6518, and the Assistant Treasurer is Susan Tang at the same address. Please have your office send them a packet of disclosure forms and instructions, and anything else that you might think useful for a new Treasurer.

Thank you for your assistance in this matter.

Very truly yours

Frank P. Trotta

ec.: John D. Gibson, Assistant Staff Director Patricia Blake Susan Tang Steve Szymanski, C.P.A.

Federal Election Commission

ENVELOPE REPLACEMENT PAGE FOR INCOMING DOCUMENTS

The Commission has added this page to the end of this filing to indicate how it was received.

DATE OF RECEIPT

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