FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telestar Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042 – 1205

CITY ▲ | STATE ▲ | ZIPCODE ▲

2. **FEC IDENTIFICATION NUMBER** ▼ C00005249

3. IS THIS REPORT — NEW (N) X **OR** AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

- April 15 Quarterly Report(Q1)
- July 15 Quarterly Report(Q2)
- October 15 Quarterly Report(Q3)
- January 31 Quarterly Report(YE)
- July 31 Mid-Year Report(Non-election Year Only) (MY)
- Termination Report (TER)

(b) Monthly Report Due On:

Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)		Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	X Sep 20 (M9)		Dec 20 (M12) (Non-Election Year Only)
Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)		Jan 31 (M13)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) | Convention (12C) | General (12G) | Special (12G) | Runoff (12R)

Election on ____ in the State of ____

(d) 30-Day **P**ost -Election Report for the: General (30G) | Runoff (30R) | Special (30S)

Election on ____ in the State of ____

5. Covering Period 08 01 2002 through 08 31 2002

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer: Kevin M. Madden

Signature of Treasurer: Electronically Filed by Kevin M. Madden — Date 09 18 2002

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only			

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC **Form 3X** (Revised 1/2001)

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 08 01 2002 To: 08 31 2002

		COLUMN A This Period	COLUMN B Calendar Year-to-Date
6.	(a) Cash on Hand January 1 2002		418790.79
	(b) Cash on Hand at Begining of Reporting Period	202690.44	
	(c) Total Receipts (from Line 19)	71196.67	548073.53
	(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	273887.11	966964.32
7.	Total Disbursements (from Line 30)	68875.89	761853.10
8.	Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	205011.22	205011.22
9.	Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10.	Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	19084.79	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, N0W
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 08 01 2002 To: 08 31 2002

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	16183.10	
(ii) Unitemized	55013.57	
(iii) TOTAL (add Lines 11(a)(i) and (ii)) ▶	71196.67	548073.53
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 32, page 4) ▶	71196.67	548073.53
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ▶	71196.67	548073.53
20. Total Federal Receipts (subtract Line 18 from Line 19) ▶	71196.67	548073.53

DETAILED SUMMARY PAGE
of Disbursements

FEC **Form 3X** (Revised 1/2001)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	1627.42	195467.13
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	1627.42	195467.13
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	46000.00	540450.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	4687.50
(b) Political Party Committees	21248.47	21248.47
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	21248.47	25935.97
29. Other Disbursements	0.00	0.00
30. Total Disbursements (add Lines 21(c), 22, 23,24,25,26,27,28(d),and 29) ▶	69875.89	761853.10
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30) ▶	68875.89	761853.10
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3)	71196.67	548073.53
33. Total Contribution Refunds (from Line 28(d))	21248.47	25935.97
34. Net Contributions (other than loans) (subtract Line 33 from Line 32)	49948.20	522137.56
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ▶	1627.42	195467.13
36. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35) ▶	1627.42	195467.13

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 5 / 77
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael J. Ables, LUTCF
Mailing Address
PO Box 2205
City: Avila Beach | State: CA | Zip Code: 93424
FEC ID number of contributing federal political committee.
Name of Employer: Michael Ables Insurance Services
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1339797

B. Full Name (Last, First, Middle Initial)
Mr. James M. Allen
Mailing Address
414 McCall Street
City: Waukesha | State: WI | Zip Code: 53186-6009
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual Life
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 240.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1338891

C. Full Name (Last, First, Middle Initial)
Mr. Jeffrey Leonard Allison
Mailing Address
401 Wampanoag Trail, #100
City: Riverside | State: RI | Zip Code: 02915-1507
FEC ID number of contributing federal political committee.
Name of Employer: Allmerica Financial
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 450.00

Date of Receipt: 08 12 2002
Amount of Each Receipt this Period: 150.00
Check
Transaction ID: R1341293

SUBTOTAL of Receipts This Page (optional) ▶ **230.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Stephen D. Andersen, RHU

Mailing Address
1621 Dixie Trail

City | State | Zip Code
Lincoln | NE | 68527-9431

FEC ID number of contributing federal political committee.

Name of Employer
Midlands Financial Benefits

Occupation
Chairman - CEO

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
336.00

Date of Receipt
M M / D D / Y Y Y Y
08 10 2002

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1339464

B. Full Name (Last, First, Middle Initial)
Ms. Carol A. Anderson, LUTCF, CFP

Mailing Address
717 N. 87th St.

City | State | Zip Code
Omaha | NE | 68114

FEC ID number of contributing federal political committee.

Name of Employer
Sharp Anderson Arena Cumes & Assoc

Occupation
Representative

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
336.00

Date of Receipt
M M / D D / Y Y Y Y
08 10 2002

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1340550

C. Full Name (Last, First, Middle Initial)
Mr. Robert B. Anderson, CLU

Mailing Address
1456 Old Boones Creek Road

City | State | Zip Code
Jonesborough | TN | 37659

FEC ID number of contributing federal political committee.

Name of Employer
Guardian

Occupation
Division Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
436.00

Date of Receipt
M M / D D / Y Y Y Y
08 10 2002

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1340545

SUBTOTAL of Receipts This Page (optional) ▶ **126.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Craig Beachnaw, LIC

Mailing Address
1733 Sagebrush

City | State | Zip Code
Lansing | MI | 48917

FEC ID number of contributing federal political committee.

Name of Employer
Beachnaw & Company, Inc.

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
62.50

Payroll Deduction

Transaction ID: R1340337

B. Full Name (Last, First, Middle Initial)
Mr. Thom E. Beasley, CLU, ChFC, LUT

Mailing Address
1103 Dove Rd.

City | State | Zip Code
Jonesboro | AR | 72401-5270

FEC ID number of contributing federal political committee.

Name of Employer
Southern Farm Bur. Life Ins.

Occupation
Agency Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
201.60

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1339928

C. Full Name (Last, First, Middle Initial)
Mr. Kent A. Bennett, LUTCF

Mailing Address
RR #3, Box 350-D

City | State | Zip Code
Muncy | PA | 17756

FEC ID number of contributing federal political committee.

Name of Employer
Kent A. Bennett & Assoc., Inc.

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
480.00

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
60.00

Payroll Deduction

Transaction ID: R1340966

SUBTOTAL of Receipts This Page (optional) ▶ **147.70**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Robert A. Berg, CLU, LUTCF
Mailing Address
1405 Blackberry Lane
City | State | Zip Code
Stevens Point | WI | 54481-9140

FEC ID number of contributing federal political committee.

Name of Employer
Planning Concepts Inc.
Occupation
Sales Representative

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
201.60

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1339497

B. Full Name (Last, First, Middle Initial)
Mr. David B. Bianchi, CLU
Mailing Address
1125 Beldon Way
City | State | Zip Code
Reno | NV | 89503-3164

FEC ID number of contributing federal political committee.

Name of Employer
Northwestern Mutual
Occupation
Financial Representative

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
403.20

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1340075

C. Full Name (Last, First, Middle Initial)
Mr. John J. Bradley, CLU
Mailing Address
148 Grove Street
City | State | Zip Code
Westwood | MA | 02090

FEC ID number of contributing federal political committee.

Name of Employer
Bradley Advisor Group
Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
333.28

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
41.66

Payroll Deduction

Transaction ID: R1339868

SUBTOTAL of Receipts This Page (optional) ▶ **117.26**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Gary A. Bramon, CLU, ChFC
Mailing Address
269 San Felipe Way
City | State | Zip Code
Novato | CA | 94945-1687
FEC ID number of contributing federal political committee.
Name of Employer: Alders Financial Solutions
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1340495

B. Full Name (Last, First, Middle Initial)
Mr. Ronald D. Brant, CLU,LUTCF,ChFC
Mailing Address
10234 Hoffman
City | State | Zip Code
Maybee | MI | 48159-9777
FEC ID number of contributing federal political committee.
Name of Employer: Jefferson Pilot Financial
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1340872

C. Full Name (Last, First, Middle Initial)
Mr. Michael S. Bricker, LUTCF
Mailing Address
111 N. Peters Ave. Ste.410
City | State | Zip Code
Norman | OK | 73069
FEC ID number of contributing federal political committee.
Name of Employer: Bricker & Associates
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1339353

SUBTOTAL of Receipts This Page (optional) ▶ **117.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Frank H. Briggs Jr., CLU, ChFC
Mailing Address
3348 Peachtree Rd., NE, Suite 870
City | State | Zip Code
Atlanta | GA | 30326-1008
FEC ID number of contributing federal political committee.
Name of Employer: Briggs & Associates
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1340650

B. Full Name (Last, First, Middle Initial)
Mr. C. Robert Brown, Sr., CLU, LUTCF
Mailing Address
8875 WestCott
City | State | Zip Code
Germantown | TN | 38138-7738
FEC ID number of contributing federal political committee.
Name of Employer: UCL Financial Group
Occupation: Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 450.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1338569

C. Full Name (Last, First, Middle Initial)
Mr. Michael O. Brown, LUTCF
Mailing Address
221 Hollowdale
City | State | Zip Code
Edmond | OK | 73013
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual Financial Group
Occupation: Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 240.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1340407

SUBTOTAL of Receipts This Page (optional) ▶ **130.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. George B. Bryce, CLU, ChFC

Mailing Address
2730 Ardon Ln

City | State | Zip Code
Casper | WY | 82609-3902

FEC ID number of contributing federal political committee.

Name of Employer
The Insurance Agency

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
336.00

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1340460

B. Full Name (Last, First, Middle Initial)
Mr. Donald R. Burch, FICF,LUTCF

Mailing Address
P. O. Box 127

City | State | Zip Code
Hattiesburg | MS | 39403-0127

FEC ID number of contributing federal political committee.

Name of Employer
Woodmen of The World/Omaha

Occupation
Area Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
216.00

Date of Receipt
08 05 2002

Amount of Each Receipt this Period
148.00

Check

Transaction ID: R1341095

C. Full Name (Last, First, Middle Initial)
Mr. Donald R. Burch, FICF,LUTCF

Mailing Address
P. O. Box 127

City | State | Zip Code
Hattiesburg | MS | 39403-0127

FEC ID number of contributing federal political committee.

Name of Employer
Woodmen of The World/Omaha

Occupation
Area Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
216.00

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
8.50

Payroll Deduction

Transaction ID: R1339809

SUBTOTAL of Receipts This Page (optional) ▶ **198.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Joe D. Byers, CLU, LUTCF
Mailing Address
214 No. 12th St
City | State | Zip Code
Ft Smith | AR | 72901-2713
FEC ID number of contributing federal political committee.
Name of Employer: Byers Agency, Inc.
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1339671

B. Full Name (Last, First, Middle Initial)
Mr. Robert C. Bye, CLU, CEBS
Mailing Address
2410 Cornwallis Avenue
City | State | Zip Code
Roanoke | VA | 24014-3337
FEC ID number of contributing federal political committee.
Name of Employer: The Todd Organization of VA
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 318.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 8.50
Payroll Deduction
Transaction ID: R1340123

C. Full Name (Last, First, Middle Initial)
Ms. Cecilia H. Carlton, LUTCF
Mailing Address
257 Pineview Dr
City | State | Zip Code
Hazlehurst | MS | 39083-2105
FEC ID number of contributing federal political committee.
Name of Employer: Southern Farm Bureau Life Insurance
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 232.50
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1339922

SUBTOTAL of Receipts This Page (optional) ▶ **54.70**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Jeffrey P. Case, LUTCF
Mailing Address
1311 33rd Avenue S.W.
City | State | Zip Code
Minot | ND | 58701-7266
FEC ID number of contributing federal political committee.
Name of Employer
Case Financial Services Inc
Occupation
General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
403.20

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
50.40
Payroll Deduction
Transaction ID: R1339775

B. Full Name (Last, First, Middle Initial)
Mr. Daniel J. Cassada, CLU, ChFC
Mailing Address
3800 W 80th Street, Suite 1450
City | State | Zip Code
Bloomington | MN | 55431
FEC ID number of contributing federal political committee.
Name of Employer
Hartford Life
Occupation
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
336.00

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1339169

C. Full Name (Last, First, Middle Initial)
Mr. Mark A. Chandik, CLU
Mailing Address
23 Coronado Pointe
City | State | Zip Code
Laguna Niguel | CA | 92677
FEC ID number of contributing federal political committee.
Name of Employer
Financial Diligence Partners
Occupation
Agent/Owner
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
400.00

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
50.00
Payroll Deduction
Transaction ID: R1339068

SUBTOTAL of Receipts This Page (optional) ▶ **142.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Anthony D. Chapman
Mailing Address
2530 Lane Creek Road
City | State | Zip Code
Bishop | GA | 30621
FEC ID number of contributing federal political committee.
Name of Employer
Bankers Fidelity Life Ins
Occupation
VP & Chief Mkt. Off.
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
336.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1337465

B. Full Name (Last, First, Middle Initial)
Mr. Thomas R. Clark, CLU, ChFC
Mailing Address
1201 63rd Street
City | State | Zip Code
Des Moines | IA | 50311
FEC ID number of contributing federal political committee.
Name of Employer
Successful Resource Mgmt.
Occupation
General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
480.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
80.00
Payroll Deduction
Transaction ID: R1340399

C. Full Name (Last, First, Middle Initial)
Mr. John W. Collier
Mailing Address
4600 Kietzke Lane, #123-C
City | State | Zip Code
Reno | NV | 89502
FEC ID number of contributing federal political committee.
Name of Employer
American General Financial Group
Occupation
General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
210.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
30.00
Payroll Deduction
Transaction ID: R1340142

SUBTOTAL of Receipts This Page (optional) ▶ **132.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 15 / 77
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Thomas E. Cooper, LUTCF, RHU
Mailing Address
2341 McVay Cove
City | State | Zip Code
Memphis | TN | 38138
FEC ID number of contributing federal political committee.
Name of Employer
Kansas City Life Insurance Company
Occupation
General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
400.00

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
50.00
Payroll Deduction
Transaction ID: R1339239

B.
Full Name (Last, First, Middle Initial)
Ms. Carrie H. Corder, LUTCF
Mailing Address
1458 Rio Vista Court
City | State | Zip Code
Simi Valley | CA | 93065
FEC ID number of contributing federal political committee.
Name of Employer
Allstate Life Ins. Co./IL
Occupation
Life Agency Manager
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
336.00

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1339544

C.
Full Name (Last, First, Middle Initial)
Mr. R. Scott Culbertson, CFP, CEBS
Mailing Address
102 East Main
City | State | Zip Code
Boalsburg | PA | 16827
FEC ID number of contributing federal political committee.
Name of Employer
Jefferson Pilot
Occupation
Owner
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
336.00

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1340072

SUBTOTAL of Receipts This Page (optional) ▶ **134.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. David A. Culley, CLU, ChFC
Mailing Address
4187 Club Drive N.E.
City: Atlanta | State: GA | Zip Code: 30319-1115
FEC ID number of contributing federal political committee.
Name of Employer: Nease, Lagana, Eden & Culley Inc
Occupation: Vice President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1340924

B. Full Name (Last, First, Middle Initial)
Mr. Vincent M. D'Addona, CLU, ChFC
Mailing Address
141 Greenway Road
City: Lido Beach | State: NY | Zip Code: 11561-4928
FEC ID number of contributing federal political committee.
Name of Employer: D'Addona Rosenbaum
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 595.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 85.00
Payroll Deduction
Transaction ID: R1340546

C. Full Name (Last, First, Middle Initial)
Mr. Steven M. Daniel, CLU, ChFC, LUT
Mailing Address
2600 Meadowbrook Dr
City: Butte | State: MT | Zip Code: 59701-4026
FEC ID number of contributing federal political committee.
Name of Employer: Daniel Insurance
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1340576

SUBTOTAL of Receipts This Page (optional) ▶ **152.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. John A. Davidson, LUTCF
Mailing Address
1497 Rancho Lane
City | State | Zip Code
Thousand Oaks | CA | 91362
FEC ID number of contributing federal political committee.
Name of Employer: Davidson Ins Services
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 735.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 105.00
Payroll Deduction
Transaction ID: R1340527

B. Full Name (Last, First, Middle Initial)
Mr. Paul R. Decker, CLU, ChFC
Mailing Address
Box 1832
City | State | Zip Code
Idaho Falls | ID | 83403-1832
FEC ID number of contributing federal political committee.
Name of Employer: Beneficial Life
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 408.20

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1340899

C. Full Name (Last, First, Middle Initial)
David S. Dickenson, II, CLU, ChFC
Mailing Address
7535 Brigham Road
City | State | Zip Code
Gates Mills | OH | 44040
FEC ID number of contributing federal political committee.
Name of Employer: Dickenson & Associates
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1340269

SUBTOTAL of Receipts This Page (optional) ▶ **197.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael D. Dixon, CLU
Mailing Address
4505 Las Virgenes Rd. #200
City | State | Zip Code
Calabasas | CA | 91302-1956

FEC ID number of contributing federal political committee.

Name of Employer
Performance Financial Group
Occupation
General Agent

Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 840.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 105.00
Payroll Deduction

Transaction ID: R1340161

B. Full Name (Last, First, Middle Initial)
Mr. William H. Dodd, CLU
Mailing Address
8 St. Clair Road
City | State | Zip Code
Morristown | NJ | 07960-7370

FEC ID number of contributing federal political committee.

Name of Employer
Dodd Consulting
Occupation
Agent

Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 600.00

Date of Receipt: 08 27 2002
Amount of Each Receipt this Period: 300.00
Check

Transaction ID: R1341762

C. Full Name (Last, First, Middle Initial)
Mr. William H. Dodd, CLU
Mailing Address
8 St. Clair Road
City | State | Zip Code
Morristown | NJ | 07960-7370

FEC ID number of contributing federal political committee.

Name of Employer
Dodd Consulting
Occupation
Agent

Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 600.00

Date of Receipt: 08 27 2002
Amount of Each Receipt this Period: 300.00
Check

Transaction ID: R1341763

SUBTOTAL of Receipts This Page (optional) ▶ **705.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Gilbert H. Dudrow, Jr., LUTCF
Mailing Address
5500 Eagle Way #2
City | State | Zip Code
Little River | SC | 29566
FEC ID number of contributing federal political committee.
Name of Employer
Conseco Variable Insurance Co
Occupation
Brokerage Manager
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
336.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1339421

B. Full Name (Last, First, Middle Initial)
Mr. Daniel D. Duren, LUTCF
Mailing Address
2932 Coronado Dr
City | State | Zip Code
Lincoln | NE | 68516
FEC ID number of contributing federal political committee.
Name of Employer
Mass Mutual
Occupation
General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
220.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
27.50
Payroll Deduction
Transaction ID: R1339133

C. Full Name (Last, First, Middle Initial)
Donald A. Eichelberger
Mailing Address
3217 Highway D65
City | State | Zip Code
Dysart | IA | 52224-9750
FEC ID number of contributing federal political committee.
Name of Employer
Eichelberger and Associates
Occupation
General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
403.20
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
50.40
Payroll Deduction
Transaction ID: R1340881

SUBTOTAL of Receipts This Page (optional) ▶ **119.90**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. M. Jay Einstein, CLU

Mailing Address
59 Margarete Dr.

City | State | Zip Code
Elmer | NJ | 08318

FEC ID number of contributing federal political committee.

Name of Employer
New York Life

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
382.20

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
51.00

Payroll Deduction

Transaction ID: R1340236

B. Full Name (Last, First, Middle Initial)
Mr. Byron Hyatt Erstad, Jr.

Mailing Address
2510 S Nantucket Way

City | State | Zip Code
Boise | ID | 83706-5095

FEC ID number of contributing federal political committee.

Name of Employer
Erstad & Company

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
408.20

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1340395

C. Full Name (Last, First, Middle Initial)
Mr. Robert J. Farrell, CLU, ChFC, LUT

Mailing Address
1327 Al Seier Road

City | State | Zip Code
Birmingham | AL | 35226-2010

FEC ID number of contributing federal political committee.

Name of Employer
Liberty National Life Ins

Occupation
Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
250.00

Date of Receipt
08 29 2002

Amount of Each Receipt this Period
250.00

Check

Transaction ID: R1345514

SUBTOTAL of Receipts This Page (optional) ▶ **351.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Gerald E. Ferrier, LUTCF, CTP
Mailing Address
608 Sudden Valley
City | State | Zip Code
Bellingham | WA | 98226-4812
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual Fincl Svcs Inc
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 840.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 105.00
Payroll Deduction
Transaction ID: R1340738

B. Full Name (Last, First, Middle Initial)
Mr. Jeffery L. Ferrier, LUTCF, RHU
Mailing Address
2012 Niagara Drive
City | State | Zip Code
Bellingham | WA | 98226-5914
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Fincl Svcs Inc
Occupation: Area Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1339495

C. Full Name (Last, First, Middle Initial)
Mr. Thomas F. Flournoy, Jr., CLU
Mailing Address
2651 Stanislaus Circle
City | State | Zip Code
Macon | GA | 31204-2849
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1340223

SUBTOTAL of Receipts This Page (optional) ▶ **197.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. John C. Fomey, CLU, ChFC, LUT
Mailing Address
1618 East Pleasant Valley Blvd
City: Altoona | State: PA | Zip Code: 16602

FEC ID number of contributing federal political committee.

Name of Employer: Hancock Associates, Inc.
Occupation: President

Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.00
Payroll Deduction

Transaction ID: R1340020

B. Full Name (Last, First, Middle Initial)
Mr. H. Larry Fortenberry
Mailing Address
63 Gordon Pl.
City: Madison | State: MS | Zip Code: 39110-9799

FEC ID number of contributing federal political committee.

Name of Employer: Executive Planning Group
Occupation: President

Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 211.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.50
Payroll Deduction

Transaction ID: R1340261

C. Full Name (Last, First, Middle Initial)
Mr. Thomas E. Fowler, CLU, LUTCF
Mailing Address
13243 S.E. 51st Place
City: Bellevue | State: WA | Zip Code: 98006

FEC ID number of contributing federal political committee.

Name of Employer: Fowler Financial Services, Inc.
Occupation: President

Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 840.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 105.00
Payroll Deduction

Transaction ID: R1340011

SUBTOTAL of Receipts This Page (optional) ▶ **197.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Steven M. Frank, CLU
Mailing Address
5506 Ranchito Ave
City | State | Zip Code
Serman Oaks | CA | 91404
FEC ID number of contributing federal political committee.
Name of Employer
American General Financial Group/-Agenc
Occupation
Regional VP
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
336.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1340845

B.
Full Name (Last, First, Middle Initial)
Debra L. Franklin-Schelski
Mailing Address
885 7th Avenue, Ste. 201
City | State | Zip Code
New York | NY | 10106
FEC ID number of contributing federal political committee.
Name of Employer
M & K Financial Services, LLC
Occupation
Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
336.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1340541

C.
Full Name (Last, First, Middle Initial)
Mr. Douglas R. Franklin, CLU, ChFC
Mailing Address
PO Box 1550
City | State | Zip Code
Asheville | NC | 28802
FEC ID number of contributing federal political committee.
Name of Employer
The Benefit Design Group
Occupation
Special Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
202.40
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
48.20
Payroll Deduction
Transaction ID: R1340113

SUBTOTAL of Receipts This Page (optional) ▶ **130.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Peter Fukhiron, CLU, LUTCF
Mailing Address
411 San Andreas Drive
City | State | Zip Code
Novato | CA | 94945-1237
FEC ID number of contributing federal political committee.
Name of Employer
Allstate Life Ins. Co./IL
Occupation
General Agent
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
840.00

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
105.00
Payroll Deduction
Transaction ID: R1340974

B.
Full Name (Last, First, Middle Initial)
Mr. Michael R. Goss, CLU
Mailing Address
3862 N Bunchberry
City | State | Zip Code
Boise | ID | 83704
FEC ID number of contributing federal political committee.
Name of Employer
Goss Boise
Occupation
President
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
480.00

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
60.00
Payroll Deduction
Transaction ID: R1339129

C.
Full Name (Last, First, Middle Initial)
Mr. Karl Erik Hansen, CLU, ChFC, LUT
Mailing Address
218 N. El Monte Avenue
City | State | Zip Code
Los Altos | CA | 94022-2354
FEC ID number of contributing federal political committee.
Name of Employer
Vita Insurance Assoc, Inc.
Occupation
Brokerage Consultant
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
340.00

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.50
Payroll Deduction
Transaction ID: R1340846

SUBTOTAL of Receipts This Page (optional) ▶ **207.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Alex Hamson, CLU, ChFC
Mailing Address
One Harding Road
City | State | Zip Code
Portsmouth | NH | 03801-5814
FEC ID number of contributing federal political committee.
Name of Employer: Sise Financial Service, Inc
Occupation: President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 403.20
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1340814

B.
Full Name (Last, First, Middle Initial)
Mr. Jerry Hamik, CLU
Mailing Address
140 Broadway, 22nd Fl.
City | State | Zip Code
New York | NY | 10005-1101
FEC ID number of contributing federal political committee.
Name of Employer: Guardian
Occupation: General Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 08 08 2002
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R1341220

C.
Full Name (Last, First, Middle Initial)
Ms. Ann W. Hartmann, CLU, ChFC, AEP
Mailing Address
7174 Twin Canyon
City | State | Zip Code
Lambertville | MI | 48144
FEC ID number of contributing federal political committee.
Name of Employer: Hartmann & Associates
Occupation:
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 08 30 2002
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1345545

SUBTOTAL of Receipts This Page (optional) ▶ **800.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Thomas M. Hawco, CLU, ChFC
Mailing Address
900 Rockhurst Drive
City | State | Zip Code
Lincoln | NE | 68510-4114
FEC ID number of contributing federal political committee.
Name of Employer: Hawco & Associates
Occupation: Agency Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1340552

B. Full Name (Last, First, Middle Initial)
Mr. Samuel H. Hazleton, IV, CLU, ChFC
Mailing Address
4222 Lakeshore Dr.
City | State | Zip Code
Diamond Point | NY | 12824
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1338894

C. Full Name (Last, First, Middle Initial)
Mr. Kenneth W. Head, CLU, LUTCF
Mailing Address
203 Burning Brush Rd
City | State | Zip Code
Greenville | SC | 29607
FEC ID number of contributing federal political committee.
Name of Employer: Head Financial Group, Inc
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00

Date of Receipt: 08 29 2002
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R1345518

SUBTOTAL of Receipts This Page (optional) ▶ **392.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 27 / 77
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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Dennis L. Helgeson, CLU, ChFC
Mailing Address
2601 Bel Air Drive
City | State | Zip Code
Minot | ND | 58703-1749
FEC ID number of contributing federal political committee.
Name of Employer: Clarica
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1339055

B. Full Name (Last, First, Middle Initial)
Mr. Michael B. Hendley
Mailing Address
3939 Roswell Road | Ste. 240
City | State | Zip Code
Marietta | GA | 30062
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 436.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1338875

C. Full Name (Last, First, Middle Initial)
Mr. Timothy J. Hendricks, CLU
Mailing Address
1601 S Nyssa Pl
City | State | Zip Code
Broken Arrow | OK | 74012
FEC ID number of contributing federal political committee.
Name of Employer: Business Planning Group
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 240.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1340636

SUBTOTAL of Receipts This Page (optional) ▶ **97.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Ronald G. Hester, CLU, ChFC
Mailing Address
261 New River Heights Rd.
City | State | Zip Code
Boone | NC | 28607
FEC ID number of contributing federal political committee.
Name of Employer: Hester Insurance Services
Occupation: Division Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 401.50
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 46.75
Payroll Deduction
Transaction ID: R1340510

B. Full Name (Last, First, Middle Initial)
Mr. Edward C. Hiers, CLU, ChFC
Mailing Address
75 South Hills Dr
City | State | Zip Code
Bedford | NH | 03110-4922
FEC ID number of contributing federal political committee.
Name of Employer: Northeast Planning Assoc.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1340784

C. Full Name (Last, First, Middle Initial)
Mr. Richard L. Hill, CLU, ChFC, LUT
Mailing Address
5431 Brandywine Circle
City | State | Zip Code
Lincoln | NE | 68516-5046
FEC ID number of contributing federal political committee.
Name of Employer: Unico Financial Services, Inc.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1340871

SUBTOTAL of Receipts This Page (optional) ▶ **113.95**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael J. Hiller, ChFC
Mailing Address
W267 S7930 Stony Pt. Ct.
City | State | Zip Code
Mukwonago | WI | 53149-9687
FEC ID number of contributing federal political committee.
Name of Employer: Central Financial Services
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1339498

B. Full Name (Last, First, Middle Initial)
Mr. Darrel V. Hovde
Mailing Address
PO Box 1806
City | State | Zip Code
Minot | ND | 58702-1806
FEC ID number of contributing federal political committee.
Name of Employer: State Farm Insurance Companies
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1338832

C. Full Name (Last, First, Middle Initial)
Mr. Albert T. Hurst Jr., FICF,CLU
Mailing Address
1422 Spring Street
City | State | Zip Code
Little Rock | AR | 72202
FEC ID number of contributing federal political committee.
Name of Employer: Modern Woodmen of Amer.
Occupation: Agency Mgr.
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1339058

SUBTOTAL of Receipts This Page (optional) ▶ **75.60**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. William V. Irons, CLU, LUTCF
Mailing Address
325 Newman Ave
City | State | Zip Code
Rumford | RI | 02916-1255
FEC ID number of contributing federal political committee.
Name of Employer: Irons & Associates
Occupation: President/Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 460.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1340505

B. Full Name (Last, First, Middle Initial)
Mr. Troy R. Jackson, Jr., , CEBS
Mailing Address
3512 Lubbock Drive
City | State | Zip Code
Raleigh | NC | 27612-5016
FEC ID number of contributing federal political committee.
Name of Employer: Principal Fin Group
Occupation: Group & Pension Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 247.50
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 13.75
Payroll Deduction
Transaction ID: R1340018

C. Full Name (Last, First, Middle Initial)
Mr. Russell D. Jenkins, LUTCF
Mailing Address
1988 Burlingame Rd.
City | State | Zip Code
Emporia | KS | 66801
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: Special Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 460.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1340079

SUBTOTAL of Receipts This Page (optional) ▶ **133.75**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Jerry E. Jensen LUTCF
Mailing Address
190 So. 800 W.
City | State | Zip Code
Blackfoot | ID | 83221-6132
FEC ID number of contributing federal political committee.
Name of Employer: Jensco, Inc.
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 403.20
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1339067

B. Full Name (Last, First, Middle Initial)
Mr. John C. Johns, LUTCF
Mailing Address
5141 Lilly Rd.
City | State | Zip Code
Hazlehurst | MS | 39083
FEC ID number of contributing federal political committee.
Name of Employer: Southern Farm Bureau Life Insurance
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 218.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1339926

C. Full Name (Last, First, Middle Initial)
Mr. Terry M. Kettenbach, CLU, ChFC
Mailing Address
1358 Ahlrich Ave
City | State | Zip Code
Encinitas | CA | 92024-4029
FEC ID number of contributing federal political committee.
Name of Employer: Phoenix Life
Occupation: Branch Manager
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 840.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 105.00
Payroll Deduction
Transaction ID: R1340051

SUBTOTAL of Receipts This Page (optional) ▶ **176.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Roy W. Kern, LUTCF,CLTC,CSA
Mailing Address
3775 Randall Road WEST
City | State | Zip Code
Springfield | MO | 65810
FEC ID number of contributing federal political committee.
Name of Employer
Roy W. Kern & Associate
Occupation
Owner
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
240.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
30.00
Payroll Deduction
Transaction ID: R1340674

B.
Full Name (Last, First, Middle Initial)
Mr. Marvin R. Keys, LUTCF
Mailing Address
8785 Inverness Place
City | State | Zip Code
Tuscaloosa | AL | 35405
FEC ID number of contributing federal political committee.
Name of Employer
Alfa Insurance
Occupation
District Manager
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
336.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1340798

C.
Full Name (Last, First, Middle Initial)
Mr. David G. Klemisch, LUTCF
Mailing Address
3456 18th Street S.
City | State | Zip Code
Fargo | ND | 58104-6533
FEC ID number of contributing federal political committee.
Name of Employer
Klemisch Agency
Occupation
General Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
216.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
27.00
Payroll Deduction
Transaction ID: R1339316

SUBTOTAL of Receipts This Page (optional) ▶ **99.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Casey C. Knake
Mailing Address
2902 Mach I Dr.
City | State | Zip Code
Norfolk | NE | 68701-3238
FEC ID number of contributing federal political committee.
Name of Employer
Heritage Financial Services, L.L.C.
Occupation
Investment Specialist
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
336.00

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1339064

B. Full Name (Last, First, Middle Initial)
Mr. Kenneth E. Knox, CLU, ChFC
Mailing Address
Unit 9, 10 East St
City | State | Zip Code
Providence | RI | 02906-3069
FEC ID number of contributing federal political committee.
Name of Employer
The Penn Mutual IFN
Occupation
Regional Director
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
408.20

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
50.40
Payroll Deduction
Transaction ID: R1340342

C. Full Name (Last, First, Middle Initial)
Mr. Gerald E. Kell, CLU,ChFC,LUTCF
Mailing Address
4162 Southshore Blvd.
City | State | Zip Code
Lake Oswego | OR | 97035
FEC ID number of contributing federal political committee.
Name of Employer
DIBroker - DI Products & Services
Occupation
General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
250.00

Date of Receipt
08 19 2002
Amount of Each Receipt this Period
250.00
Check
Transaction ID: R1341493

SUBTOTAL of Receipts This Page (optional) ▶ **342.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Richard A. Koob, CLU, ChFC, AEP
Mailing Address
3D1 Frederick Street
City | State | Zip Code
Waukesha | WI | 53186
FEC ID number of contributing federal political committee.
Name of Employer
Northwestern Mutual
Occupation
Financial Representative
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
403.20

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
50.40
Payroll Deduction
Transaction ID: R1340100

B.
Full Name (Last, First, Middle Initial)
Ms. Michael J. Kreft, CLU
Mailing Address
1127 Union Street
City | State | Zip Code
Alameda | CA | 94501
FEC ID number of contributing federal political committee.
Name of Employer
New York Life
Occupation
Managing Partner
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
340.00

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.50
Payroll Deduction
Transaction ID: R1340162

C.
Full Name (Last, First, Middle Initial)
Mr. James H. Krueger, CLU, ChFC, MSF
Mailing Address
6 Wagon Wheel Tr
City | State | Zip Code
Appleton | WI | 54913-9762
FEC ID number of contributing federal political committee.
Name of Employer
Thrivent Financial for Lutherans
Occupation
Managing Partner
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
201.60

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
25.20
Payroll Deduction
Transaction ID: R1340810

SUBTOTAL of Receipts This Page (optional) ▶ **118.10**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Thomas R. Laster, RHU
Mailing Address
5823 Mosteller Dr. #100
City | State | Zip Code
Oklahoma City | OK | 73112
FEC ID number of contributing federal political committee.
Name of Employer: Rogers Benefit Group
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 403.20
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1340821

B. Full Name (Last, First, Middle Initial)
Mr. David F. Lau, ChFC
Mailing Address
5215 Winlane Dr
City | State | Zip Code
Bloomfield Hills | MI | 48302-2961
FEC ID number of contributing federal political committee.
Name of Employer: Lau & Lau Associates, LLC
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 08 30 2002
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1345547

C. Full Name (Last, First, Middle Initial)
Ms. Monica J. Lawfield
Mailing Address
6851 Caballero Dr.
City | State | Zip Code
Jacksonville | FL | 32217
FEC ID number of contributing federal political committee.
Name of Employer: Waddell & Reed
Occupation: Division Manager
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 08 07 2002
Amount of Each Receipt this Period: 250.00
Credit Card
Transaction ID: R1341186

SUBTOTAL of Receipts This Page (optional) ▶ **800.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Daniel L. Lawrence, CLU, LUTCF, FI

Mailing Address
12545 W. Burleigh Rd #4

City | State | Zip Code
Brookfield | WI | 53005-3101

FEC ID number of contributing federal political committee.

Name of Employer
Modern Woodmen of America

Occupation
District Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
201.60

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1339062

B. Full Name (Last, First, Middle Initial)
Mr. Donald J. Levine, CLU, ChFC, CFP

Mailing Address
18 College View Way

City | State | Zip Code
Belmont | CA | 94002-2213

FEC ID number of contributing federal political committee.

Name of Employer
PHOENIX Wealth Management

Occupation
Co-Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
400.00

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
50.00

Payroll Deduction

Transaction ID: R1339866

C. Full Name (Last, First, Middle Initial)
Mr. Bruce C. Lichtenberg, LUTCF

Mailing Address
2265 Cypress Point

City | State | Zip Code
Discovery Bay | CA | 94514

FEC ID number of contributing federal political committee.

Name of Employer
Lafayette Square Ins. Srvcs Inc.

Occupation
Owner

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
336.00

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1340847

SUBTOTAL of Receipts This Page (optional) ▶ **117.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 37 / 77
(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Luther A. Lockwood, II. CLU, ChFC,
Mailing Address
1613 Biltmore Drive
City | State | Zip Code
Charlotte | NC | 28207
FEC ID number of contributing federal political committee.
Name of Employer
Barry Evans Josephs & Snipes Inc.
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
550.00
Date of Receipt
08 30 2002
Amount of Each Receipt this Period
550.00
Check
Transaction ID: R1345543

B.
Full Name (Last, First, Middle Initial)
Mr. Lawrence E. Lounds, CLU, ChFC, LUT
Mailing Address
2477 Valley Oaks Circle
City | State | Zip Code
Flint | MI | 48532
FEC ID number of contributing federal political committee.
Name of Employer
Security 1st Benefits Corp.
Occupation
President/Owner
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
400.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
50.00
Payroll Deduction
Transaction ID: R1340922

C.
Full Name (Last, First, Middle Initial)
Mr. William E. Mahoney, Jr.
Mailing Address
26 Windpath East
City | State | Zip Code
West Springfield | MA | 01089-1707
FEC ID number of contributing federal political committee.
Name of Employer
Mahoney & Associates
Occupation
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
250.00
Date of Receipt
08 02 2002
Amount of Each Receipt this Period
250.00
Check
Transaction ID: R1341081

SUBTOTAL of Receipts This Page (optional) ▶ **850.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 38 / 77
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Leonard Martin
Mailing Address
98 Tennyson Rd
City | State | Zip Code
Warwick | RI | 02888
FEC ID number of contributing federal political committee.
Name of Employer: Martin & Associates
Occupation: Independent Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1339734

B.
Full Name (Last, First, Middle Initial)
Mr. Darren Scott Mason, CLU, ChFC
Mailing Address
178 Shorecliff Rd
City | State | Zip Code
Corona Del Mar | CA | 92625-2648
FEC ID number of contributing federal political committee.
Name of Employer: Advanced Benefit Systems
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 333.28
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 41.66
Payroll Deduction
Transaction ID: R1340331

C.
Full Name (Last, First, Middle Initial)
Mr. Carl James Maus, LUTCF
Mailing Address
417 Monitor Way
City | State | Zip Code
St. Charles | MO | 63303
FEC ID number of contributing federal political committee.
Name of Employer: Insurance and Investment Services
Occupation: Career Development Supervisor
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1340879

SUBTOTAL of Receipts This Page (optional) ▶ **117.26**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Harry M. McCabe

Mailing Address
The Partners Marketing Group P.O. Box 2122

City | State | Zip Code
Darien | IL | 60561-7122

FEC ID number of contributing federal political committee.

Name of Employer
The Partners Marketing Group

Occupation
VP, Member Firm Development

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
250.00

Date of Receipt
08 19 2002

Amount of Each Receipt this Period
250.00

Check

Transaction ID: R1341503

B. Full Name (Last, First, Middle Initial)
Ms. Micki R. McKinnon, LUTCF

Mailing Address
4800 W. Yellowstone Street

City | State | Zip Code
Kennewick | WA | 99336

FEC ID number of contributing federal political committee.

Name of Employer
State Farm Insurance Companies

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
586.00

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1338892

C. Full Name (Last, First, Middle Initial)
Mr. Richard E. McKinnon

Mailing Address
2632 W. Kennewick Ave.

City | State | Zip Code
Kennewick | WA | 99336-3123

FEC ID number of contributing federal political committee.

Name of Employer
Micki McKinnon Insurance

Occupation
Associate

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
336.00

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1338883

SUBTOTAL of Receipts This Page (optional) ▶ **334.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Robert F. McKown CLU ChFC

Mailing Address
30 Cutting Cross Way

City | State | Zip Code
Wayland | MA | 01778

FEC ID number of contributing federal political committee.

Name of Employer
The McKown Group

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
340.00

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
42.50

Payroll Deduction

Transaction ID: R1340244

B. Full Name (Last, First, Middle Initial)
Mr. Michael J. Menendez

Mailing Address
555 5th Street Ste. 300

City | State | Zip Code
Santa Rosa | CA | 95401-6342

FEC ID number of contributing federal political committee.

Name of Employer
Menendez Fin Ins Services

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
400.00

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
50.00

Payroll Deduction

Transaction ID: R1340528

C. Full Name (Last, First, Middle Initial)
Mr. Mark L. Merkill

Mailing Address
8182 Maryland Avenue Suite 550

City | State | Zip Code
St. Louis | MO | 63105

FEC ID number of contributing federal political committee.

Name of Employer
Aon Consulting

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
240.00

Date of Receipt
08 16 2002

Amount of Each Receipt this Period
120.00

Check

Transaction ID: R1341439

SUBTOTAL of Receipts This Page (optional) ▶ **212.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 41 / 77
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. David A. Middaugh, CLU, AEP
Mailing Address
3273 Evergreen Road
City | State | Zip Code
Fargo | ND | 58102-1214
FEC ID number of contributing federal political committee.
Name of Employer: Middaugh & Associates, Inc.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 576.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 72.00
Payroll Deduction
Transaction ID: R1340876

B. Full Name (Last, First, Middle Initial)
Mr. John R. Milam, CLU
Mailing Address
426 Heathermoor
City | State | Zip Code
Knoxville | TN | 37922
FEC ID number of contributing federal political committee.
Name of Employer: Willis of Tennessee, Inc.
Occupation: Senior Vice President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 08 23 2002
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1341631

C. Full Name (Last, First, Middle Initial)
Mr. James E. Mitchell, LUTCF, CTP
Mailing Address
2209 Ontario
City | State | Zip Code
Bellingham | WA | 98226
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Fincl Svcs Inc
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1338352

SUBTOTAL of Receipts This Page (optional) ▶ **364.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 42 / 77
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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
James W. Monteverde
Mailing Address
WaterWorks Road
City | State | Zip Code
Sewickley | PA | 15143
FEC ID number of contributing federal political committee.
Name of Employer: The Monteverde Group, LTD.
Occupation: President & CEO
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1340961

B. Full Name (Last, First, Middle Initial)
Mr. Robert J. Morales, LUTCF
Mailing Address
1125 Wyoming Avenue
City | State | Zip Code
Reno | NV | 89503-3342
FEC ID number of contributing federal political committee.
Name of Employer: Brecek & Young Advisors, Inc.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1338233

C. Full Name (Last, First, Middle Initial)
Raymond H. Moran, CLU, ChFC
Mailing Address
1072 Island Drive
City | State | Zip Code
Memphis | TN | 38103-5815
FEC ID number of contributing federal political committee.
Name of Employer: The Moran Company
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1340679

SUBTOTAL of Receipts This Page (optional) ▶ **117.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 43 / 77
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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Herbert F. Morgan
Mailing Address
PO Box 13856
City | State | Zip Code
Tallahassee | FL | 32317
FEC ID number of contributing federal political committee.
Name of Employer
Florida Association of Insurance and F
Occupation
Executive Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
336.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1340840

B. Full Name (Last, First, Middle Initial)
Mr. Robert M. Nelson, CLU, LUTCF
Mailing Address
14712 Shirley Street
City | State | Zip Code
Omaha | NE | 68144-2144
FEC ID number of contributing federal political committee.
Name of Employer
Grace-Mayer Insurance Agency
Occupation
General Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
400.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
50.00
Payroll Deduction
Transaction ID: R1340884

C. Full Name (Last, First, Middle Initial)
Ms. Shirley A. Nelsen, LUTCF
Mailing Address
2817 Circle Drive
City | State | Zip Code
GRAND ISLAND | NE | 68801
FEC ID number of contributing federal political committee.
Name of Employer
Farm Bureau Financial Services
Occupation
District Sales Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
336.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1340873

SUBTOTAL of Receipts This Page (optional) ▶ **134.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Frank R. Nolimal, CLU, ChFC, LUT

Mailing Address
2017 Grafton Ave

City | State | Zip Code
Henderson | NV | 89014

FEC ID number of contributing federal political committee.

Name of Employer
Assurance Ltd

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
403.20

Date of Receipt
M M / D D / Y Y Y Y
08 10 2002

Amount of Each Receipt this Period
50.40

Payroll Deduction

Transaction ID: R1340789

B. Full Name (Last, First, Middle Initial)
Mr. Brian E. O'Brien, CLU,ChFC,LUTCF

Mailing Address
1851 Wolf Run Dr.

City | State | Zip Code
Richfield | WI | 53076

FEC ID number of contributing federal political committee.

Name of Employer
The Principal Financial Group

Occupation
Manager

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
201.60

Date of Receipt
M M / D D / Y Y Y Y
08 10 2002

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1337858

C. Full Name (Last, First, Middle Initial)
Mr. James F. O'Connell, CLU

Mailing Address
400 S. Jefferson #450

City | State | Zip Code
Spokane | WA | 99204-3177

FEC ID number of contributing federal political committee.

Name of Employer
James F. O'Connell & Assocs Inc.

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
336.00

Date of Receipt
M M / D D / Y Y Y Y
08 10 2002

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1340437

SUBTOTAL of Receipts This Page (optional) ▶ **117.60**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. F. Ted O'Hara, CLU, ChFC, MSF
Mailing Address
1273 Stratford Rd
City | State | Zip Code
Schenectady | NY | 12308-2411
FEC ID number of contributing federal political committee.
Name of Employer: Aralco, Ltd.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1340241

B. Full Name (Last, First, Middle Initial)
Mr. James W. Oglesby, LUTCF
Mailing Address
P. O. Box 7156
City | State | Zip Code
Asheville | NC | 28802-7156
FEC ID number of contributing federal political committee.
Name of Employer: J.W. Oglesby & Associates
Occupation: Senior Sales Associate
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 924.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 115.50
Payroll Deduction
Transaction ID: R1340892

C. Full Name (Last, First, Middle Initial)
Mr. Robert M. Oliver, III, CLU, AEP
Mailing Address
9501 S.W. 61st Ct
City | State | Zip Code
Miami | FL | 33156-1955
FEC ID number of contributing federal political committee.
Name of Employer: National Life
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 08 23 2002
Amount of Each Receipt this Period: 200.00
Check
Transaction ID: R1341645

SUBTOTAL of Receipts This Page (optional) ▶ **357.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 46 / 77
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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. James B. Ollis
Mailing Address
P. O. Box 1209
City | State | Zip Code
Laurinburg | NC | 28353-1209
FEC ID number of contributing federal political committee.
Name of Employer: Jim Ollis & Associates
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 374.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 46.75
Payroll Deduction
Transaction ID: R1340417

B.
Full Name (Last, First, Middle Initial)
Ms. Bonnie Olsen
Mailing Address
2000 E. 15th, Building 100F
City | State | Zip Code
Edmond | OK | 73013
FEC ID number of contributing federal political committee.
Name of Employer: Oklahoma Association of Insurance And
Occupation: Executive Vice President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 225.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1337839

C.
Full Name (Last, First, Middle Initial)
Ms. Rae Lee Olson
Mailing Address
218 N. El Monte Ave.
City | State | Zip Code
Los Altos | CA | 94022-2354
FEC ID number of contributing federal political committee.
Name of Employer: Vita Insurance Associates Inc.
Occupation: Vice President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 340.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.50
Payroll Deduction
Transaction ID: R1340855

SUBTOTAL of Receipts This Page (optional) ▶ **119.25**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Mitchell W. Ostrove, CLU, ChFC
Mailing Address
4 New King Street
City | State | Zip Code
White Plains | NY | 10604-1202
FEC ID number of contributing federal political committee.
Name of Employer
The Ostrove Group Inc.
Occupation
General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
336.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1339829

B.
Full Name (Last, First, Middle Initial)
Mr. Aldous K. Paaloni
Mailing Address
2219 Kaululaau Street
City | State | Zip Code
Honolulu | HI | 96813-1230
FEC ID number of contributing federal political committee.
Name of Employer
Pioneer Pacific Financial Services, In
Occupation
Management Associate
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
336.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1340150

C.
Full Name (Last, First, Middle Initial)
Mr. Joseph S. Pantozzi, CLU, ChFC
Mailing Address
9033 W. Sahara Ave.
City | State | Zip Code
Las Vegas | NV | 89117
FEC ID number of contributing federal political committee.
Name of Employer
Insurcorp
Occupation
General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
201.60
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
25.20
Payroll Deduction
Transaction ID: R1340426

SUBTOTAL of Receipts This Page (optional) ▶ **109.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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(check only one)

[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Albert W. Pepe, CLU, ChFC

Mailing Address
150 Lowell Ct.

City | State | Zip Code
Bloomfield Hills | MI | 48304

FEC ID number of contributing federal political committee.

Name of Employer
Cambridge Financial Services

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
250.00

Date of Receipt
08 19 2002

Amount of Each Receipt this Period
250.00

Check

Transaction ID: R1341476

B. Full Name (Last, First, Middle Initial)
Mr. Gary H. Pendleton, CLU, ChFC

Mailing Address
2601 Oberlin Rd

City | State | Zip Code
Raleigh | NC | 27608

FEC ID number of contributing federal political committee.

Name of Employer
Preferred Planning & Insurance

Occupation
President/Owner

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
366.64

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
45.83

Payroll Deduction

Transaction ID: R1340002

C. Full Name (Last, First, Middle Initial)
Mr. Dennis W. Pike, Jr., CLU, ChFC

Mailing Address
1885 Honey Sprig Pd

City | State | Zip Code
Lexington | KY | 40502

FEC ID number of contributing federal political committee.

Name of Employer
The MONY Group

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
201.60

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1340311

SUBTOTAL of Receipts This Page (optional) ▶ **321.03**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 49 / 77
(check only one)
[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. R. Jan Pinney, CLU, ChFC, CPC
Mailing Address
5152 Ellington Court
City | State | Zip Code
Granite Bay | CA | 95746-7188
FEC ID number of contributing federal political committee.
Name of Employer
Pinney Insurance Center, Inc.
Occupation
General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
714.00

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
105.00
Payroll Deduction
Transaction ID: R1339837

B.
Full Name (Last, First, Middle Initial)
Mr. Robert B. Plybon, CLU, ChFC
Mailing Address
5116 Hedrick Drive
City | State | Zip Code
Greensboro | NC | 27410-9320
FEC ID number of contributing federal political committee.
Name of Employer
Plybon & Associates, Inc.
Occupation
President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
550.00

Date of Receipt
08 26 2002
Amount of Each Receipt this Period
550.00
Check
Transaction ID: R1341674

C.
Full Name (Last, First, Middle Initial)
Mr. Charles W. Potts, CLU, RHU, RFC
Mailing Address
12725 St. Andrews Drive
City | State | Zip Code
Oklahoma City | OK | 73120-8807
FEC ID number of contributing federal political committee.
Name of Employer
MassMutual
Occupation
Director of Carrer Development
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date
201.60

Date of Receipt
08 10 2002
Amount of Each Receipt this Period
25.20
Payroll Deduction
Transaction ID: R1340401

SUBTOTAL of Receipts This Page (optional) ▶ **680.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Henry L. Prien, CLU LUTCF
Mailing Address
1121 Westrac Dr. Ste. 206
City | State | Zip Code
Fargo | ND | 58103-2385
FEC ID number of contributing federal political committee.
Name of Employer
American Family Mutual Insurance Comps
Occupation
District Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
201.60
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
25.20
Payroll Deduction
Transaction ID: R1340755

B. Full Name (Last, First, Middle Initial)
Mr. Richard L. Rawlings, CLU, ChFC
Mailing Address
6 Greenmeadow Lane
City | State | Zip Code
Bedford | NH | 03110
FEC ID number of contributing federal political committee.
Name of Employer
Northwestern Mutual
Occupation
Managing Director
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
450.00
Date of Receipt
08 19 2002
Amount of Each Receipt this Period
300.00
Check
Transaction ID: R1341492

C. Full Name (Last, First, Middle Initial)
Mr. William V. Regan, III, CLU
Mailing Address
790 Bromfield Road
City | State | Zip Code
San Mateo | CA | 94402
FEC ID number of contributing federal political committee.
Name of Employer
Retired
Occupation
Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date
500.00
Date of Receipt
08 20 2002
Amount of Each Receipt this Period
500.00
Check
Transaction ID: R1341535

SUBTOTAL of Receipts This Page (optional) ▶ **825.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Richard R. Rios, CLU, ChFC
Mailing Address
8720 El Chapul Way
City | State | Zip Code
Fair Oaks | CA | 95628-5454
FEC ID number of contributing federal political committee.
Name of Employer: Brecek & Young Advisors
Occupation:
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 348.50
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1337722

B.
Full Name (Last, First, Middle Initial)
Mr. Robert M. Roach, CLU, ChFC
Mailing Address
980 Ridge Crest Drive
City | State | Zip Code
Gahanna | OH | 43230
FEC ID number of contributing federal political committee.
Name of Employer: Executive Planning Systems
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 840.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 105.00
Payroll Deduction
Transaction ID: R1340106

C.
Full Name (Last, First, Middle Initial)
Mr. Lee Rogers, LUTCF
Mailing Address
P. O. Box 3207
City | State | Zip Code
Gulfport | MS | 39505
FEC ID number of contributing federal political committee.
Name of Employer: Rogers Insurance, Inc.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 386.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1338447

SUBTOTAL of Receipts This Page (optional) ▶ **189.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Ms. Shelley M. Rowe, LUTCF
Mailing Address
5908 E. Conservation Dr.
City | State | Zip Code
Longmont | CO | 80504
FEC ID number of contributing federal political committee.
Name of Employer: The Rowe Agency, Inc.
Occupation: President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1338179

B. Full Name (Last, First, Middle Initial)
Ms. Sherri A. Rush, LUTCF
Mailing Address
2304 Roberto St.
City | State | Zip Code
Napa | CA | 94558
FEC ID number of contributing federal political committee.
Name of Employer: ORBA Financial
Occupation: Registered Rep.
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 355.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 21.00
Payroll Deduction
Transaction ID: R1338418

C. Full Name (Last, First, Middle Initial)
Mr. Dayton D. Russell, CLU,ChFC,LUTCF
Mailing Address
2423 Carlisle Place
City | State | Zip Code
Sarasota | FL | 34231-7013
FEC ID number of contributing federal political committee.
Name of Employer: Rogers Benefit Group
Occupation: Regional Mgr.
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 400.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1337847

SUBTOTAL of Receipts This Page (optional) ▶ **113.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Daniel L. Rust, LUTCF
Mailing Address
114 W. Arnold
City | State | Zip Code
Bozeman | MT | 59715-6129
FEC ID number of contributing federal political committee.
Name of Employer: State Farm Insurance Companies
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 240.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1339899

B. Full Name (Last, First, Middle Initial)
Mr. Gregory B. Schaeffer, CLU, LUTCF
Mailing Address
3627 - 22nd St.
City | State | Zip Code
Kenosha | WI | 53144
FEC ID number of contributing federal political committee.
Name of Employer: The Schaeffer Group
Occupation: Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 216.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 27.00
Payroll Deduction
Transaction ID: R1338022

C. Full Name (Last, First, Middle Initial)
Mr. Walter M. Schieffer, Jr., LUTCF
Mailing Address
17501 John Wayne
City | State | Zip Code
Perry | OK | 73077-9513
FEC ID number of contributing federal political committee.
Name of Employer: Schieffer & Schieffer, Inc.
Occupation: Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1338283

SUBTOTAL of Receipts This Page (optional) ▶ **82.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Daniel J. Scholz, CLU, ChFC
Mailing Address
1510 So. 183 Circle
City | State | Zip Code
Omaha | NE | 68130
FEC ID number of contributing federal political committee.
Name of Employer: Ameritas Financial Services
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1340708

B. Full Name (Last, First, Middle Initial)
Mr. Mark B. Schwenderman
Mailing Address
427 4th St
City | State | Zip Code
Marietta | OH | 45750-2004
FEC ID number of contributing federal political committee.
Name of Employer: The Schwenderman Agency
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 240.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 30.00
Payroll Deduction
Transaction ID: R1340935

C. Full Name (Last, First, Middle Initial)
Mr. Walter J. Scott, Jr., CLU
Mailing Address
1022 WASHINGTON AVE.
City | State | Zip Code
OSHKOSH | WI | 54901-5354
FEC ID number of contributing federal political committee.
Name of Employer: Warren F. Coe & Assoc.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1340041

SUBTOTAL of Receipts This Page (optional) ▶ **122.40**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. James John Silbernagel, LUTCF
Mailing Address
W 2329 Capital Drive
City | State | Zip Code
Campbellsport | WI | 53010-3010
FEC ID number of contributing federal political committee.
Name of Employer: Silbernagel & Jasen Fin'l.
Occupation: CEO
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1338469

B. Full Name (Last, First, Middle Initial)
Mr. Ken Simons, CLU, ChFC, LUT
Mailing Address
808 Thoroughbred Lane
City | State | Zip Code
Artesia | NM | 88210-2232
FEC ID number of contributing federal political committee.
Name of Employer: New York Life Insurance
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.80
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.10
Payroll Deduction
Transaction ID: R1340147

C. Full Name (Last, First, Middle Initial)
Mr. Robert J. Smith, Jr., LUTCF
Mailing Address
39-858 Morningside Drive
City | State | Zip Code
Rancho Mirage | CA | 92270
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Sales Manager
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1340242

SUBTOTAL of Receipts This Page (optional) ▶ **142.50**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Russell A. Smith, CLU, ChFC, CFP
Mailing Address
30251 Channel Way Dr.
City | State | Zip Code
Canyon Lake | CA | 92587-7986
FEC ID number of contributing federal political committee.
Name of Employer: Torimax Financial Group, Inc.
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 840.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 105.00
Payroll Deduction
Transaction ID: R1339920

B.
Full Name (Last, First, Middle Initial)
Mr. David E. Smithley, RFC,CLU
Mailing Address
9451 Heddy Drive
City | State | Zip Code
Flushing | MI | 48433
FEC ID number of contributing federal political committee.
Name of Employer: Security First Benefits Corp.
Occupation: Agency Owner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 795.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 105.00
Payroll Deduction
Transaction ID: R1339947

C.
Full Name (Last, First, Middle Initial)
Mr. Mark V. Snider, ChFC
Mailing Address
44 Elmwood Place
City | State | Zip Code
Athens | OH | 45701-1904
FEC ID number of contributing federal political committee.
Name of Employer: Snider, Fuller & Associates
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1340537

SUBTOTAL of Receipts This Page (optional) ▶ **252.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Richard A. Snipes, Jr., CLU
Mailing Address
2177 Hayes Drive
City | State | Zip Code
Rock Hill | SC | 29732-1152
FEC ID number of contributing federal political committee.
Name of Employer
Barry Evans Josephs & Snipes Inc.
Occupation
Chairman & Founding Partner
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
550.00
Date of Receipt
08 02 2002
Amount of Each Receipt this Period
550.00
Check
Transaction ID: R1341030

B.
Full Name (Last, First, Middle Initial)
Mr. Jack Sobel, CLU, CPC
Mailing Address
27 Lancia Drive
City | State | Zip Code
East Norwich | NY | 11732-1113
FEC ID number of contributing federal political committee.
Name of Employer
Bekor Benefits
Occupation
General Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
250.00
Date of Receipt
08 20 2002
Amount of Each Receipt this Period
250.00
Check
Transaction ID: R1341534

C.
Full Name (Last, First, Middle Initial)
Mr. Noel C. Spencer, MBA
Mailing Address
3 Valerie Drive
City | State | Zip Code
Chester | NY | 10918-1426
FEC ID number of contributing federal political committee.
Name of Employer
Spencers of Jamaica, Inc
Occupation
General Agent
Receipt For:
Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼
357.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
45.00
Payroll Deduction
Transaction ID: R1337803

SUBTOTAL of Receipts This Page (optional) ▶ **845.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Philip R. Sprecher, CLU

Mailing Address
5321 Russett Road

City | State | Zip Code
Madison | WI | 53711-3669

FEC ID number of contributing federal political committee.

Name of Employer
New England Financial

Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
201.60

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1340264

B. Full Name (Last, First, Middle Initial)
Mr. Steven M. Springer, LUTCF, CIC

Mailing Address
1670 North 24th. Street

City | State | Zip Code
Ft. Dodge | IA | 50501-7917

FEC ID number of contributing federal political committee.

Name of Employer
O'Connor Ins. Sales Corp.

Occupation
Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
230.40

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
30.00

Payroll Deduction

Transaction ID: R1338339

C. Full Name (Last, First, Middle Initial)
Mr. Angelo T. Stath

Mailing Address
7821 Massachusetts

City | State | Zip Code
Merriville | IN | 46410-5531

FEC ID number of contributing federal political committee.

Name of Employer
Angelo T. Stath Ins. & Fin.c

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
400.00

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
50.00

Payroll Deduction

Transaction ID: R1340932

SUBTOTAL of Receipts This Page (optional) ▶ **105.20**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Nicholas John Stosic, CLU,ChFC,CFP
Mailing Address
9820 Dixon Lane
City | State | Zip Code
Reno | NV | 89511-9455
FEC ID number of contributing federal political committee.
Name of Employer: Farmers Insurance Group
Occupation: General Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 363.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1340592

B. Full Name (Last, First, Middle Initial)
Mr. David L. Stratton, CLU, ChFC
Mailing Address
13115 Beach Cir.
City | State | Zip Code
Anchorage | AK | 99515-3748
FEC ID number of contributing federal political committee.
Name of Employer: Stratton Turner LLC
Occupation: Managing Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 700.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 150.00
Payroll Deduction
Transaction ID: R1340451

C. Full Name (Last, First, Middle Initial)
Mr. Michael W. Stuebing, LUTCF
Mailing Address
16112 Parker Street
City | State | Zip Code
Omaha | NE | 68116-2429
FEC ID number of contributing federal political committee.
Name of Employer: Heritage Financial Services
Occupation: Representative
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 220.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 27.50
Payroll Deduction
Transaction ID: R1337806

SUBTOTAL of Receipts This Page (optional) ▶ **227.90**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Stephen G. Summerlin
Mailing Address
4D14 N. W. 15th Street
City: Gainesville | State: FL | Zip Code: 32605-1812
FEC ID number of contributing federal political committee.
Name of Employer: Summerlin Financial Advisors, Inc.
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1340519

B. Full Name (Last, First, Middle Initial)
Ms. Christi L. Swearingen, LUTCF
Mailing Address
18518 Jamie Dr.
City: Eagle River | State: AK | Zip Code: 99577
FEC ID number of contributing federal political committee.
Name of Employer: Insurance Concepts, Ltd.
Occupation: Sales Manager
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.00
Payroll Deduction
Transaction ID: R1338063

C. Full Name (Last, First, Middle Initial)
Mr. Jeffrey J. Taggart, CLU, ChFC, LUT
Mailing Address
1107 Cedar Ln.
City: Cody | State: WY | Zip Code: 82414-5201
FEC ID number of contributing federal political committee.
Name of Employer: Union Central Insurance and Investment
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1340558

SUBTOTAL of Receipts This Page (optional) ▶ **134.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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[X] 11a [ ] 11b [ ] 11c [ ] 12
[ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. John Michael Taylor, CLU, ChFC
Mailing Address
911 Rugate Rd.
City | State | Zip Code
Columbus | GA | 31904
FEC ID number of contributing federal political committee.
Name of Employer: American General
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1340748

B. Full Name (Last, First, Middle Initial)
Mr. Roger G. Taylor, CLU, ChFC, LUT
Mailing Address
3622 Wind Briar Ct
City | State | Zip Code
Battleboro | NC | 27809
FEC ID number of contributing federal political committee.
Name of Employer: AXA Advisors, LLC
Occupation: President
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 550.00
Date of Receipt: 08 21 2002
Amount of Each Receipt this Period: 550.00
Credit Card
Transaction ID: R1341577

C. Full Name (Last, First, Middle Initial)
Mr. Robert L. Tedoldi, Sr., CLU, ChFC,
Mailing Address
1438 Woodstream Drive
City | State | Zip Code
Oldsmar | FL | 34677
FEC ID number of contributing federal political committee.
Name of Employer: Allmerica Financial Life
Occupation: Certified Financial Planner
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1340787

SUBTOTAL of Receipts This Page (optional) ▶ **634.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Brad Tison, CLU, ChFC, CFP
Mailing Address
3216 Southern Woods Drive
City | State | Zip Code
Des Moines | IA | 50321
FEC ID number of contributing federal political committee.
Name of Employer
Clarica Life Insurance Company
Occupation
Regional Marketing Officer
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 403.20
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1337725

B. Full Name (Last, First, Middle Initial)
Mr. Jack B. Turner, CLU, ChFC
Mailing Address
310 Fairway Drive
City | State | Zip Code
Clarksville | TN | 37043-4729
FEC ID number of contributing federal political committee.
Name of Employer
Jack B. Turner & Associates, Inc
Occupation
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 08 26 2002
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1341682

C. Full Name (Last, First, Middle Initial)
Ms. Lynda D. Turner, LUTCF
Mailing Address
1070 South Bosque Loop
City | State | Zip Code
Bosque Farms | NM | 87068-9063
FEC ID number of contributing federal political committee.
Name of Employer
AXA Advisors, LLC
Occupation
General Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 201.60
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 25.20
Payroll Deduction
Transaction ID: R1340627

SUBTOTAL of Receipts This Page (optional) ▶ **575.60**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Howard Raymond Ute, LUTCF
Mailing Address
PO Box 480
City | State | Zip Code
Mars | PA | 16046

FEC ID number of contributing federal political committee.

Name of Employer
Kansas City Life Insurance Company
Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
340.00

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
42.50

Payroll Deduction

Transaction ID: R1340492

B. Full Name (Last, First, Middle Initial)
Mr. James H. Van Epps
Mailing Address
510 Meadowland Court
City | State | Zip Code
Roswell | GA | 30075-2182

FEC ID number of contributing federal political committee.

Name of Employer
Benefit Funding Exchange
Occupation

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
500.00

Date of Receipt
08 02 2002

Amount of Each Receipt this Period
500.00

Check

Transaction ID: R1341063

C. Full Name (Last, First, Middle Initial)
Mr. James J. Wanek, CLU
Mailing Address
629 Karl Street
City | State | Zip Code
Green Bay | WI | 54301-2216

FEC ID number of contributing federal political committee.

Name of Employer
New York Life
Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
201.60

Date of Receipt
08 10 2002

Amount of Each Receipt this Period
25.20

Payroll Deduction

Transaction ID: R1340210

SUBTOTAL of Receipts This Page (optional) ▶ **567.70**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. David R. Watson, CLU, ChFC, AEP
Mailing Address
7 Elm Drive
City | State | Zip Code
Philadelphia | PA | 19146-1035
FEC ID number of contributing federal political committee.
Name of Employer
PHOENIX Wealth Management
Occupation
General Agent
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
336.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1340033

B.
Full Name (Last, First, Middle Initial)
Mr. Todd C. Watson
Mailing Address
4859 Tommar Drive
City | State | Zip Code
Fair Oaks | CA | 95628
FEC ID number of contributing federal political committee.
Name of Employer
The Penn Mutual Life Insurance Company
Occupation
Director of Advanced Financial
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
472.50
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
42.00
Payroll Deduction
Transaction ID: R1338098

C.
Full Name (Last, First, Middle Initial)
Mr. Martin D. Wells, CLU, ChFC, LUT
Mailing Address
2407 Woodbine Way
City | State | Zip Code
Roswell | NM | 88201-9261
FEC ID number of contributing federal political committee.
Name of Employer
MONY Life Insurance Company
Occupation
General Agent
Receipt For:
Primary General
Other (specify)
Aggregate Year-to-Date
240.00
Date of Receipt
08 10 2002
Amount of Each Receipt this Period
30.00
Payroll Deduction
Transaction ID: R1338046

SUBTOTAL of Receipts This Page (optional) ▶ **114.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Lester E. Westgard

Mailing Address
2714 26th Ave SW

City | State | Zip Code
Fargo | ND | 58103-5006

FEC ID number of contributing federal political committee.

Name of Employer
The Principal Financial Group

Occupation
General Agent

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
480.00

Date of Receipt
M M / D D / Y Y Y Y
08 10 2002

Amount of Each Receipt this Period
60.00

Payroll Deduction

Transaction ID: R1337846

B. Full Name (Last, First, Middle Initial)
Mrs. Susan Diane Wier, CFP,ChFC

Mailing Address
8023 South Zikes Rd

City | State | Zip Code
Bloomington | IN | 47401-9178

FEC ID number of contributing federal political committee.

Name of Employer
First American Trust

Occupation
Executive Vice President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
336.00

Date of Receipt
M M / D D / Y Y Y Y
08 10 2002

Amount of Each Receipt this Period
42.00

Payroll Deduction

Transaction ID: R1338475

C. Full Name (Last, First, Middle Initial)
Mr. Leroy L. Wilbers, Jr., CLU, LUTCF

Mailing Address
309 Deerfield Pl

City | State | Zip Code
Jefferson City | MO | 65109

FEC ID number of contributing federal political committee.

Name of Employer
Wallstreet Ins. Group

Occupation
President

Receipt For:
Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼
288.00

Date of Receipt
M M / D D / Y Y Y Y
08 10 2002

Amount of Each Receipt this Period
36.00

Payroll Deduction

Transaction ID: R1338424

SUBTOTAL of Receipts This Page (optional) ▶ **138.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Cliff F. Wilson, CLU ChFC LUTCF
Mailing Address
1458 W. Bahia Court
City | State | Zip Code
Gilbert | AZ | 85233
FEC ID number of contributing federal political committee.
Name of Employer
Farm Bureau Financial Services
Occupation
Agency Manager
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 352.80
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 50.40
Payroll Deduction
Transaction ID: R1337698

B.
Full Name (Last, First, Middle Initial)
Mr. Larry J. Winkelhake, CLU, ChFC
Mailing Address
18600 Longview Ct
City | State | Zip Code
Brookfield | WI | 53045
FEC ID number of contributing federal political committee.
Name of Employer
Mortensen-Winkelhake
Occupation
General Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 480.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 60.00
Payroll Deduction
Transaction ID: R1340015

C.
Full Name (Last, First, Middle Initial)
Mr. Clelle D. Wooten, Sr., LUTCF
Mailing Address
520 Dogwood Road
City | State | Zip Code
Statesville | NC | 28677
FEC ID number of contributing federal political committee.
Name of Employer
Wooten Insurance Center
Occupation
President/Owner
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 247.50
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 27.50
Payroll Deduction
Transaction ID: R1337691

SUBTOTAL of Receipts This Page (optional) ▶ **137.90**

TOTAL This Period (last page this line number only) ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Alan R. Zalewski, CLU, ChFC, LUT
Mailing Address
6908 North 27th Street
City | State | Zip Code
Tacoma | WA | 98407-1002
FEC ID number of contributing federal political committee.
Name of Employer: Burnley Wilson Associates
Occupation: President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 42.00
Payroll Deduction
Transaction ID: R1338515

B.
Full Name (Last, First, Middle Initial)
Mr. Theodore J. Zouzounis, CLU
Mailing Address
820 Mariposa Rd
City | State | Zip Code
Lafayette | CA | 94549
FEC ID number of contributing federal political committee.
Name of Employer: DVA Financial Group
Occupation: Partner
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 330.00
Date of Receipt: 08 10 2002
Amount of Each Receipt this Period: 47.50
Payroll Deduction
Transaction ID: R1339992

C.

SUBTOTAL of Receipts This Page (optional) ▶	**89.50**
TOTAL This Period (last page this line number only) ▶	**16183.10**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

[X] 21b	[ ] 22	[ ] 23	[ ] 24	[ ] 25	[ ] 26	[ ] 27	[ ] 28a	[ ] 28b	[ ] 28c	[ ] 29

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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)

First Union Bank

Mailing Address

One First Union Center

City: Charlotte | State: NC | Zip Code: 28288-1164

Purpose of Disbursement: Bank Charges

Candidate Name

Category/ Type

Office Sought: [ ] House [ ] Senate [ ] President

State: District:

Disbursement For: [ ] Primary [ ] General [X] Other (specify)

Date of Disbursement: 08 31 2002

Amount of Each Disbursement this Period: 1627.42

Bank Charges

Transaction ID: D6937

B.

C.

SUBTOTAL of Disbursements This Page (optional) ▶	**1627.42**
TOTAL This Period (last page this line number only) ▶	**1627.42**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Pryce Project

Mailing Address
1155 21st Street, NW Suite 300
City: Washington State: DC Zip Code: 20036

Purpose of Disbursement
Contribution: Pryce Project (PAC to PAC

Candidate Name
Pryce Project (-R)

Category/ Type

Office Sought: ☐ House ☐ Senate ☐ President
State: District:

Disbursement For: 2002
☐ Primary ☐ General
☒ Other (specify)

Date of Disbursement
08 01 2002

Amount of Each Disbursement this Period
2500.00

Contribution: Pryce Project (PAC to PAC Contribution)

Transaction ID: D6884

B. Full Name (Last, First, Middle Initial)
Stenholm For Congress Committee

Mailing Address
Box 1032
City: Stamford State: TX Zip Code: 79553

Purpose of Disbursement
Contribution: Charlie W. Stenholm (TX-17

Candidate Name
Charlie W. Stenholm (TX-17-D)

Category/ Type

Office Sought: ☒ House ☐ Senate ☐ President
State: TX District: 17

Disbursement For: 2002
☐ Primary ☒ General
☐ Other (specify)

Date of Disbursement
08 01 2002

Amount of Each Disbursement this Period
3000.00

Contribution: Charlie W. Stenholm (TX-17-D-US House)

Transaction ID: D6885

C. Full Name (Last, First, Middle Initial)
Calder Clay for US Congress

Mailing Address
885 Wimbish Road
City: Macon State: GA Zip Code: 31210

Purpose of Disbursement
Contribution: Calder Clay (GA-3-R-US Hou

Candidate Name
Calder Clay (GA-3-R)

Category/ Type

Office Sought: ☒ House ☐ Senate ☐ President
State: GA District: 3

Disbursement For: 2002
☒ Primary ☐ General
☐ Other (specify)

Date of Disbursement
08 01 2002

Amount of Each Disbursement this Period
2500.00

Contribution: Calder Clay (GA-3-R-US House)

Transaction ID: D6887

SUBTOTAL of Disbursements This Page (optional) ▶ **8000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Committee to Elect Frank W. Ballance, Jr.

Mailing Address
East Macon Street PO Box 860
City State Zip Code
Warrenton NC 27589

Purpose of Disbursement
Contribution: Frank W. Ballance, Jr. (NC

Candidate Name
Frank W. Ballance, Jr. (NC-1-D)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: NC District: 1

Disbursement For: 2002
X Primary ☐ General ☐ Other (specify)

Date of Disbursement
08 01 2002

Amount of Each Disbursement this Period
1000.00

Contribution: Frank W. Ballance, Jr. (NC-1-D-US House)

Transaction ID: D6888

B.
Full Name (Last, First, Middle Initial)
Brad Miller Congressional Campaign

Mailing Address
PO Box 20307
City State Zip Code
Raleigh NC 27619

Purpose of Disbursement
Contribution: Ralph Bradley Miller (NC-1

Candidate Name
Ralph Bradley Miller (NC-13-D)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: NC District: 13

Disbursement For: 2002
X Primary ☐ General ☐ Other (specify)

Date of Disbursement
08 01 2002

Amount of Each Disbursement this Period
1000.00

Contribution: Ralph Bradley Miller (NC-13-D-US House)

Transaction ID: D6889

C.
Full Name (Last, First, Middle Initial)
Tim Ryan For Congress

Mailing Address
435 North Rhodes Avenue
City State Zip Code
Niles OH 44446

Purpose of Disbursement
Contribution: Timothy J. Ryan (OH-17-D-U

Candidate Name
Timothy J. Ryan (OH-17-D)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: OH District: 17

Disbursement For: 2002
☐ Primary X General ☐ Other (specify)

Date of Disbursement
08 01 2002

Amount of Each Disbursement this Period
2000.00

Contribution: Timothy J. Ryan (OH-17-D-US House)

Transaction ID: D6890

SUBTOTAL of Disbursements This Page (optional) ▶ **4000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Craig for U S Senate

Mailing Address
PO Box 2754
802 W Bannock Suite Lp101
City: Boise | State: ID | Zip Code: 83701

Purpose of Disbursement
Contribution: Larry E. Craig (ID-R-US Se

Candidate Name
Larry E. Craig (ID-R)

Category/ Type

Office Sought: House / X Senate / President
State: ID District: 0

Disbursement For: 2002
Primary / X General / Other (specify)

Date of Disbursement: 08 01 2002

Amount of Each Disbursement this Period: 2000.00

Contribution: Larry E. Craig (ID-R-US Senate)

Transaction ID: D69D1

B. Full Name (Last, First, Middle Initial)
Pallone for Congress Committee

Mailing Address
PO Box 3176
City: Long Branch | State: NJ | Zip Code: 07740

Purpose of Disbursement
Contribution: Frank Pallone, Jr. (NJ-6-D

Candidate Name
Frank Pallone, Jr. (NJ-6-D)

Category/ Type

Office Sought: X House / Senate / President
State: NJ District: 6

Disbursement For: 2002
Primary / X General / Other (specify)

Date of Disbursement: 08 05 2002

Amount of Each Disbursement this Period: 1000.00

Contribution: Frank Pallone, Jr. (NJ-6-D-US House)

Transaction ID: D69D2

C. Full Name (Last, First, Middle Initial)
Doug Ose for Congress

Mailing Address
8958 Ivanpah Ct
City: Elk Grove | State: CA | Zip Code: 95624

Purpose of Disbursement
Contribution: Doug Ose (CA-3-R-US House)

Candidate Name
Doug Ose (CA-3-R)

Category/ Type

Office Sought: X House / Senate / President
State: CA District: 3

Disbursement For: 2002
Primary / X General / Other (specify)

Date of Disbursement: 08 08 2002

Amount of Each Disbursement this Period: 3000.00

Contribution: Doug Ose (CA-3-R-US House)

Transaction ID: D69D3

SUBTOTAL of Disbursements This Page (optional) ▶ **6000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mike Rogers for Congress

Mailing Address
1304 Quintard Avenue
City: Anniston | State: AL | Zip Code: 36201

Purpose of Disbursement
Contribution: Michael Dennis Rogers (AL-

Candidate Name
Michael Dennis Rogers (AL-3-R)

Category/ Type

Office Sought: X House / Senate / President
State: AL District: 3

Disbursement For: 2002
Primary X General / Other (specify)

Date of Disbursement
08 12 2002

Amount of Each Disbursement this Period
1000.00

Contribution: Michael Dennis Rogers (AL-3-US House)

Transaction ID: D6904

B. Full Name (Last, First, Middle Initial)
Tom Feeney for Congress

Mailing Address
1420 Alafaya Trail Suite 103
City: Oviedo | State: FL | Zip Code: 32765

Purpose of Disbursement
Contribution: Tom Feeney (FL-24-R-US Hou

Candidate Name
Tom Feeney (FL-24-R)

Category/ Type

Office Sought: X House / Senate / President
State: FL District: 24

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
08 14 2002

Amount of Each Disbursement this Period
5000.00

Contribution: Tom Feeney (FL-24-R-US House)

Transaction ID: D6909

C. Full Name (Last, First, Middle Initial)
Lots of People for Jim Saxton

Mailing Address
P O Box 795
City: Mt. Holly | State: NJ | Zip Code: 08060

Purpose of Disbursement
Contribution: Jim Saxton (NJ-3-R-US Hous

Candidate Name
Jim Saxton (NJ-3-R)

Category/ Type

Office Sought: X House / Senate / President
State: NJ District: 3

Disbursement For: 2002
Primary X General / Other (specify)

Date of Disbursement
08 14 2002

Amount of Each Disbursement this Period
1000.00

Contribution: Jim Saxton (NJ-3-R-US House)

Transaction ID: D6910

SUBTOTAL of Disbursements This Page (optional) ▶ **7000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Friends for Connie Morella

Mailing Address
7101 Wisconsin Ave. NW #102
City: Bethesda | State: MD | Zip Code: 20817

Purpose of Disbursement
Contribution: Constance A. Morella (MD-8

Candidate Name
Constance A. Morella (MD-8-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: MD District: 8

Disbursement For: 2002
X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 08 / 15 / 2002

Amount of Each Disbursement this Period: 3000.00

Contribution: Constance A. Morella (MD-8-R-US House)

Transaction ID: D6911

B. Full Name (Last, First, Middle Initial)
John Stephen for Congress

Mailing Address
PO Box 3524
City: Manchester | State: NH | Zip Code: 03105

Purpose of Disbursement
Contribution: John Stephen (NH-1-R-US Ho

Candidate Name
John Stephen (NH-1-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: NH District: 1

Disbursement For: 2002
X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 08 / 26 / 2002

Amount of Each Disbursement this Period: 2500.00

Contribution: John Stephen (NH-1-R-US House)

Transaction ID: D6912

C. Full Name (Last, First, Middle Initial)
Porter for Congress

Mailing Address
6905 Pony Cir
City: Las Vegas | State: NV | Zip Code: 89145

Purpose of Disbursement
Contribution: Jon Porter (NV-3-R-US Hous

Candidate Name
Jon Porter (NV-3-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: NV District: 3

Disbursement For: 2002
X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 08 / 26 / 2002

Amount of Each Disbursement this Period: 2000.00

Contribution: Jon Porter (NV-3-R-US House)

Transaction ID: D6913

SUBTOTAL of Disbursements This Page (optional) ▶ **7500.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Forbes for Congress

Mailing Address
524 Johnstown Road
City: Chesapeake | State: VA | Zip Code: 23322

Purpose of Disbursement
Contribution: Randy Forbes (VA-4-R-US Ho

Candidate Name
Randy Forbes (VA-4-R)

Category/ Type

Office Sought: X House ☐ Senate ☐ President
State: VA District: 4

Disbursement For: 2002
☐ Primary X General ☐ Other (specify)

Date of Disbursement: 08 / 26 / 2002

Amount of Each Disbursement this Period: 1000.00

Contribution: Randy Forbes (VA-4-R-US House)

Transaction ID: D6914

B. Full Name (Last, First, Middle Initial)
Friends of Max Baucus

Mailing Address
Box 6288
City: Bozeman | State: MT | Zip Code: 59715

Purpose of Disbursement
Contribution: Max Baucus (MT-D-US Senate

Candidate Name
Max Baucus (MT-D)

Category/ Type

Office Sought: ☐ House X Senate ☐ President
State: MT District: 0

Disbursement For: 2002
☐ Primary X General ☐ Other (specify)

Date of Disbursement: 08 / 26 / 2002

Amount of Each Disbursement this Period: 5000.00

Contribution: Max Baucus (MT-D-US Senate)

Transaction ID: D6915

C. Full Name (Last, First, Middle Initial)
Friends for Harry Reid

Mailing Address
PO Box 85223
City: Las Vegas | State: NV | Zip Code: 89185

Purpose of Disbursement
Contribution: Harry Reid (NV-D-US Senate

Candidate Name
Harry Reid (NV-D)

Category/ Type

Office Sought: ☐ House X Senate ☐ President
State: NV District: 0

Disbursement For: 2004
X Primary ☐ General ☐ Other (specify)

Date of Disbursement: 08 / 26 / 2002

Amount of Each Disbursement this Period: 5000.00

Contribution: Harry Reid (NV-D-US Senate)

Transaction ID: D6916

SUBTOTAL of Disbursements This Page (optional) ▶ **11000.00**

TOTAL This Period (last page this line number only) ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Friends of Jeff Sessions

Mailing Address
P O Box 4278

City: Montgomery
State: AL
Zip Code: 36103

Purpose of Disbursement
Contribution: Jeff Sessions (AL-R-US Sen

Candidate Name
Jeff Sessions (AL-R)

Category/ Type

Office Sought: House / X Senate / President
State: AL District: 0

Disbursement For: 2002
Primary / X General / Other (specify)

Date of Disbursement
08 30 2002

Amount of Each Disbursement this Period
2500.00

Contribution: Jeff Sessions (AL-R-US Senate)

Transaction ID: D6917

B.

C.

SUBTOTAL of Disbursements This Page (optional) ▶	**2500.00**
TOTAL This Period (last page this line number only) ▶	**46000.00**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
NAIFA

Mailing Address
2901 Telestar Court

City: Falls Church
State: VA
Zip Code: 22042-1205

Purpose of Disbursement
Payroll, Benefits, Supplies, Postage, Co

Candidate Name

Category/ Type

Office Sought: ☐ House ☐ Senate ☐ President
State: District:

Disbursement For: 2002
☐ Primary ☐ General
☒ Other (specify)

Date of Disbursement
08 31 2002

Amount of Each Disbursement this Period
21248.47

Payroll, Benefits, Supplies, Postage, Copier, Utilities, etc

Transaction ID: D6936

B.

C.

SUBTOTAL of Disbursements This Page (optional) ▶	**21248.47**
TOTAL This Period (last page this line number only) ▶	**21248.47**

SCHEDULE D

DEBTS AND OBLIGATIONS

Excluding Loans

(Use separate schedule(s) for each numbered line)

FOR LINE NUMBER: (check only one)

- [ ] 9
- [X] 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor

National Association of Insurance and Financial Advisors

Mailing Address

2901 Telstar Court

City: Falls Church | State: VA | ZIP Code: 22042-1205

Nature of Debt (Purpose):

Outstanding Balance Beginning This Period: 11074.73

Transaction ID: DD1234

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
28258.53	21248.47	18084.79

B

C

1) **SUBTOTALS** This Period This Page (optional)	▶	**18084.79**
2) **TOTALS** This Period (last page this line number only)	▶	**18084.79**
3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only)	▶	
4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only)	▶	