

# FEC FORM 3X

# REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) TYPE OR PRINT ▼ Example: If typing, type over the lines. 12FE4M5

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

ADDRESS (number and street) 4245 N. Fairfax Drive Suite 750 Arlington VA 22203

Check if different than previously reported. (ACC)

2. FEC IDENTIFICATION NUMBER ▼ CITY ▲ STATE ▲ ZIP CODE ▲

C C00333104

3. IS THIS REPORT  NEW (N) OR  AMENDED (A)

4. TYPE OF REPORT (Choose One) (a) Quarterly Reports: April 15 Quarterly Report (Q1), July 15 Quarterly Report (Q2), October 15 Quarterly Report (Q3), January 31 Year-End Report (YE), July 31 Mid-Year Report (Non-election Year Only) (MY), Termination Report (TER) (b) Monthly Report Due On: Feb 20 (M2), Mar 20 (M3), Apr 20 (M4) [checked], May 20 (M5), Jun 20 (M6), Jul 20 (M7), Aug 20 (M8), Sep 20 (M9), Oct 20 (M10), Nov 20 (M11) (Non-Election Year Only), Dec 20 (M12) (Non-Election Year Only), Jan 31 (YE) (c) 12-Day PRE-Election Report for the: Primary (12P), General (12G), Runoff (12R), Convention (12C), Special (12S) Election on M M M / D D D / Y Y Y Y Y Y in the State of (d) 30-Day POST-Election Report for the: General (30G), Runoff (30R), Special (30S) Election on M M M / D D D / Y Y Y Y Y Y in the State of

5. Covering Period 03 / 01 / 2016 through 03 / 31 / 2016

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Brian H. Graff

Signature of Treasurer Brian H. Graff [Electronically Filed] Date 04 / 20 / 2016

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

**SUMMARY PAGE  
OF RECEIPTS AND DISBURSEMENTS**

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Report Covering the Period: From:  /  /  To:  /  /

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, <input type="text" value="2016"/>	<input type="text" value="174067.30"/>	<input type="text" value="174067.30"/>
(b) Cash on Hand at Beginning of Reporting Period.....	<input type="text" value="190926.80"/>	
(c) Total Receipts (from Line 19) .....	<input type="text" value="19738.34"/>	<input type="text" value="43917.34"/>
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B).....	<input type="text" value="210665.14"/>	<input type="text" value="217984.64"/>
7. Total Disbursements (from Line 31).....	<input type="text" value="482.16"/>	<input type="text" value="7801.66"/>
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)).....	<input type="text" value="210182.98"/>	<input type="text" value="210182.98"/>
9. Debts and Obligations Owed <b>TO</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	<input type="text" value="0.00"/>	
10. Debts and Obligations Owed <b>BY</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	<input type="text" value="0.00"/>	

This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

**For further information contact:**

Federal Election Commission  
999 E Street, NW  
Washington, DC 20463

Toll Free 800-424-9530  
Local 202-694-1100

**DETAILED SUMMARY PAGE**  
of Receipts

Write or Type Committee Name

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Report Covering the Period: From:  /  /  To:  /  /

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A).....	18408.34	41160.34
(ii) Unitemized .....	1330.00	2757.00
(iii) TOTAL (add Lines 11(a)(i) and (ii))..... ▶	19738.34	43917.34
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii), (b), and (c)) (Carry Totals to Line 33, page 5) .....	19738.34	43917.34
12. Transfers From Affiliated/Other Party Committees.....	0.00	0.00
13. All Loans Received .....	0.00	0.00
14. Loan Repayments Received.....	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5).....	0.00	0.00
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees.....	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.).....	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3).....	0.00	0.00
(b) Levin Funds (from Schedule H5) .....	0.00	0.00
(c) Total Transfers (add 18(a) and 18(b))..	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))..... ▶	19738.34	43917.34
20. Total Federal Receipts (subtract Line 18(c) from Line 19)..... ▶	19738.34	43917.34

**DETAILED SUMMARY PAGE**

of Disbursements

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Page 4

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share .....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures .....	482.16	801.66
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b)) .....	482.16	801.66
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	0.00	7000.00
24. Independent Expenditures (use Schedule E) .....	0.00	0.00
25. Coordinated Party Expenditures (2 U.S.C. §441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees .....	0.00	0.00
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)).....	0.00	0.00
29. Other Disbursements .....	0.00	0.00
30. Federal Election Activity (2 U.S.C. §431(20))		
(a) Allocated Federal Election Activity (from Schedule H6)		
(i) Federal Share .....	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds .....	0.00	0.00
(c) Total Federal Election Activity (add .. Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) ..	482.16	7801.66
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	482.16	7801.66

**DETAILED SUMMARY PAGE**  
of Disbursements

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Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) (from Line 11(d), page 3) .....	19738.34	43917.34
34. Total Contribution Refunds (from Line 28(d)) .....	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33) .....	19738.34	43917.34
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) .....	482.16	801.66
37. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36) .....	482.16	801.66

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 6 OF 19
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 13	<input type="checkbox"/> 11b <input type="checkbox"/> 14

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Sheri L Alsguth**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 7603 Allegro Ct  
 City Houston State TX Zip Code 77040-2740  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Pinnacle Plan Design, PC Occupation ACTUARY  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 03 / 08 / 2016  
**Transaction ID : C3299567**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

**B. Jeff Atwell**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 2720 W 7th St Ste 202  
 City Fort Worth State TX Zip Code 76107-2257  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer American National Bank of Texas Trust Occupation NEW BUSINESS DEVELOPMENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 03 / 23 / 2016  
**Transaction ID : C3299982**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

**C. Kerry Boyce**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 7098 E Cochise Road Suite 200  
 City Scottsdale State AZ Zip Code 85253-4517  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Boyce & Associates, Inc. Occupation Pension consultant  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1000.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 03 / 08 / 2016  
**Transaction ID : C3299568**  
 Amount of Each Receipt this Period  
 1000.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	1500.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 7 OF 19
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
	<input type="checkbox"/> 15	<input type="checkbox"/> 16
	<input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Sam Brandwein**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 1098 SW 9th Terrace  
 City Boca Raton State FL Zip Code 33486-5473  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Morgan Stanley Smith Barney Occupation INVESTMENT ADVISOR  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 06 / 2016  
**Transaction ID : C3299565**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

**B. Ronald Church**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 4900 California Ave. Tower B-210  
 City Bakersfield State CA Zip Code 93309  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Ironwood Retirement Plan Consultants Occupation FINANCIAL PLANNER  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 10 / 2016  
**Transaction ID : C3299558**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

**C. Michelle Coble**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 1601 NW Expressway Ste 1310  
 City Oklahoma City State OK Zip Code 73118-1432  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer MetLife Occupation CRPS  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1000.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 10 / 2016  
**Transaction ID : C3299571**  
 Amount of Each Receipt this Period  
 1000.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	2000.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 8 OF 19
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
		<input type="checkbox"/> 15
		<input type="checkbox"/> 16
		<input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Jordan Cross**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 245 Fischer Ave  
 City State Zip Code  
 Costa Mesa CA 92626-4535  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Jack A. Cross & Associates, Inc. THIRD PARTY ADMINISTRATOR  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 21 / 2016  
**Transaction ID : C3299939**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

**B. Jodie Dailey**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 8820 Columbia 100 Pkwy Ste 401  
 City State Zip Code  
 Columbia MD 21045-2175  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Columbia Benefit Consultants VICE PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 21 / 2016  
**Transaction ID : C3299912**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

**C. Corby Dall**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 33272 Valle Rd.  
 City State Zip Code  
 San Juan Capistrano CA 92675-4849  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 LPL Financial Retirement Partners Information Requested  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 22 / 2016  
**Transaction ID : C3299958**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	1250.00
<b>TOTAL</b> This Period (last page this line number only).....▶	



**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 9 OF 19
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 13	<input type="checkbox"/> 11b <input type="checkbox"/> 14

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Barb Delaney**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 20 North Main Street  
 City Pearl River State NY Zip Code 10965-2317  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Stone Street Equity Occupation PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1000.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 03 / 18 / 2016  
**Transaction ID : C3299579**  
 Amount of Each Receipt this Period  
 1000.00  
 Memo Item

**B. Stephen L Dobrow**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 875 Mahler Road, Suite 105  
 City Burlingame State CA Zip Code 94010-1615  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Primark Benefits Occupation Pension consultant  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 2500.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 03 / 14 / 2016  
**Transaction ID : C3299574**  
 Amount of Each Receipt this Period  
 2500.00  
 Memo Item

**C. Lorraine Dorsa**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 13901 Sutton Park Drive South  
 City Jacksonville State FL Zip Code 32224  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer DCS Retirement Group Occupation ACTUARY  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 M M / D D / Y Y Y Y Y Y  
 03 / 22 / 2016  
**Transaction ID : C3299973**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	4000.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 10 OF 19
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
	<input type="checkbox"/> 15	<input type="checkbox"/> 16
	<input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Don Ford**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 1177 Hypoluxo Rd Fl 1  
 City Lantana State FL Zip Code 33462-4244  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Pinnacle Financial Services, Inc. Occupation PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 03 / 21 / 2016  
**Transaction ID : C3299911**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

**B. Don Fry**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 333 N Greene St Ste 403  
 City Greensboro State NC Zip Code 27401-2184  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Fry Financial Consultants, Inc. Occupation PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 03 / 31 / 2016  
**Transaction ID : C3299563**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

**C. Rick Herdrich**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address P.O. Box 37  
 City Palatine State IL Zip Code 60078-0037  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Creative Pension Design, Inc. Occupation PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 03 / 21 / 2016  
**Transaction ID : C3299888**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	1250.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 11 OF 19
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 13	<input type="checkbox"/> 11b <input type="checkbox"/> 14

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Glendon Hughes**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 2110 SE Rays Way  
 City State Zip Code  
 Stuart FL 34994  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 The Pension Source, Inc. VICEPRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 21 / 2016  
**Transaction ID : C3299882**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

**B. DeNoyior F. Joseph**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 1410 Spring Hill Road Suite 425  
 City State Zip Code  
 Mc Lean VA 22102  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Washington Financial Group Managing Partner  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 1000.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 06 / 2016  
**Transaction ID : C3299566**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

**C. DeNoyior F. Joseph**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 1410 Spring Hill Road Suite 425  
 City State Zip Code  
 Mc Lean VA 22102  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Washington Financial Group Managing Partner  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 1000.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 18 / 2016  
**Transaction ID : C3299580**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	1500.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 12 OF 19
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 11b <input type="checkbox"/> 11c <input type="checkbox"/> 12 <input type="checkbox"/> 13 <input type="checkbox"/> 14 <input type="checkbox"/> 15 <input type="checkbox"/> 16 <input type="checkbox"/> 17	

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Michael Kane**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 2300 Lakeview Parkway Suite 700  
 City Alpharetta State GA Zip Code 30076  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Michael M. Kane & Associates, LLC Occupation Information Requested  
 Receipt For: 2016  
 Primary     General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt 03 / 14 / 2016  
**Transaction ID : C3299572**  
 Amount of Each Receipt this Period 500.00  
 Memo Item

**B. Kathleen Kelly**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 3623 Nort Elm St  
 City Greensboro State NC Zip Code 27455-2604  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Compass Financial Partners Occupation OTHER  
 Receipt For: 2016  
 Primary     General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1000.00

Date of Receipt 03 / 19 / 2016  
**Transaction ID : C3299627**  
 Amount of Each Receipt this Period 1000.00  
 Memo Item

**C. Lisa Kottler**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 1250 S Capital of Texas Hwy  
 City Austin State TX Zip Code 78746-6446  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer NFP Occupation VICE PRESIDENT  
 Receipt For: 2016  
 Primary     General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 700.00

Date of Receipt 03 / 17 / 2016  
**Transaction ID : C3299575**  
 Amount of Each Receipt this Period 500.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	2000.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 13 OF 19
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
		<input type="checkbox"/> 15
		<input type="checkbox"/> 16
		<input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Lisa Kottler**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 1250 S Capital of Texas Hwy  
 City Austin State TX Zip Code 78746-6446  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer NFP Occupation VICE PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 700.00

Date of Receipt 03 / 17 / 2016  
**Transaction ID : C3299576**  
 Amount of Each Receipt this Period 200.00  
 Memo Item

**B. Abby Morgan**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 414 Walnut Street Suite 1240  
 City Cincinnati State OH Zip Code 45202  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Euckles Wealth Management Occupation Information Requested  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt 03 / 17 / 2016  
**Transaction ID : C3299577**  
 Amount of Each Receipt this Period 250.00  
 Memo Item

**C. Terry Ronczkowski**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 1626 W Colonial Pkwy  
 City Inverness State IL Zip Code 60067-4725  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Pension Administrators, Inc. Occupation PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 1000.00

Date of Receipt 03 / 21 / 2016  
**Transaction ID : C3299933**  
 Amount of Each Receipt this Period 1000.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	1450.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 14 OF 19
	<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b
	<input type="checkbox"/> 13	<input type="checkbox"/> 14
	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
	<input type="checkbox"/> 15	<input type="checkbox"/> 16
	<input type="checkbox"/>	<input type="checkbox"/> 17

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Jen San Fillippo**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 675 N. Barker Road  
 City Brookfield State WI Zip Code 53045  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer La Bri Group Retirement Services Occupation PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 23 / 2016  
**Transaction ID : C3299983**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

**B. Steve Shearn**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 1188 Padre Dr  
 City Salinas State CA Zip Code 93901-2259  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Hayashi & Wayland Retirement Plan Serv Occupation PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 24 / 2016  
**Transaction ID : C3299985**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

**C. Eric Smith**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 400 Linden Oaks  
 City Rochester State NY Zip Code 14625-2818  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer UBS Financial Services Occupation INVESTMENT ADVISOR  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 09 / 2016  
**Transaction ID : C3299570**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	1000.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 15 OF 19
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 13	<input type="checkbox"/> 11b <input type="checkbox"/> 14

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Stigs Stiglich**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 3077 W Jefferson St Ste 105

City Joliet	State IL	Zip Code 60435-5263
----------------	-------------	------------------------

FEC ID number of contributing federal political committee. **C**

Name of Employer CliftonLarsonAllen Wealth Advisors	Occupation PRESIDENT
--	-------------------------

Receipt For: 2016  
 Primary  General  
 Other (specify) ▼

Aggregate Year-to-Date ▼  
 500.00

Date of Receipt  
 03 / 21 / 2016  
**Transaction ID : C3299808**

Amount of Each Receipt this Period  
 500.00

Memo Item

**B. Allan E Swedelson**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 16530 Ventura Blvd, Suite 401

City Encino	State CA	Zip Code 91436-4554
----------------	-------------	------------------------

FEC ID number of contributing federal political committee. **C**

Name of Employer Goldberg, Swedelson & Associates	Occupation Pension consultant
--	----------------------------------

Receipt For: 2016  
 Primary  General  
 Other (specify) ▼

Aggregate Year-to-Date ▼  
 250.00

Date of Receipt  
 03 / 14 / 2016  
**Transaction ID : C3299573**

Amount of Each Receipt this Period  
 250.00

Memo Item

**C. Lee Swerdlin**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 5901 Peachtree Dunwoody Rd NE

City Atlanta	State GA	Zip Code 30328-5382
-----------------	-------------	------------------------

FEC ID number of contributing federal political committee. **C**

Name of Employer Swerdlin & Company	Occupation EXECUTIVE
--	-------------------------

Receipt For: 2016  
 Primary  General  
 Other (specify) ▼

Aggregate Year-to-Date ▼  
 500.00

Date of Receipt  
 03 / 21 / 2016  
**Transaction ID : C3299953**

Amount of Each Receipt this Period  
 500.00

Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	1250.00
<b>TOTAL</b> This Period (last page this line number only).....▶	

**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 16 OF 19
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 13	<input type="checkbox"/> 11b <input type="checkbox"/> 14

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Peter K Swisher**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 2353 Alexandria Drive, Suite 100  
 City Lexington State KY Zip Code 40504-3208  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Unified Trust Company, NA Pension consultant  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 208.34

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 09 / 2016  
**Transaction ID : C3299569**  
 Amount of Each Receipt this Period  
 208.34  
 Memo Item

**B. John Wilcox**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 287 Turnpike Road #250  
 City Westborough State MA Zip Code 01581-2882  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Mayflower Advisors, LLC FINANCIAL PLANNER  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 500.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 18 / 2016  
**Transaction ID : C3299578**  
 Amount of Each Receipt this Period  
 500.00  
 Memo Item

**C. Max Wyman**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address PO Box 48275  
 City Minneapolis State MN Zip Code 55448-0275  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Creative Benefit Strategies, Inc. ACTUARY  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼ 250.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 21 / 2016  
**Transaction ID : C3299883**  
 Amount of Each Receipt this Period  
 250.00  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	958.34
<b>TOTAL</b> This Period (last page this line number only).....▶	



**SCHEDULE A (FEC Form 3X)  
ITEMIZED RECEIPTS**

Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: (check only one)	PAGE 17 OF 19
	<input checked="" type="checkbox"/> 11a <input type="checkbox"/> 13	<input type="checkbox"/> 11b <input type="checkbox"/> 14

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NAME OF COMMITTEE (In Full)  
**The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)**

**A. Lynn Young**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 4835 E Cactus Rd Ste 260  
 City State Zip Code  
 Scottsdale AZ 85254-4198  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Coble Pension Group, LLC VICE PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 375.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 10 / 2016  
**Transaction ID : C3299560**  
 Amount of Each Receipt this Period  
 125.00  
 Memo Item

**B. Lynn Young**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address 4835 E Cactus Rd Ste 260  
 City State Zip Code  
 Scottsdale AZ 85254-4198  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Coble Pension Group, LLC VICE PRESIDENT  
 Receipt For: 2016  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼  
 375.00

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 03 / 31 / 2016  
**Transaction ID : C3299561**  
 Amount of Each Receipt this Period  
 125.00  
 Memo Item

**C.**  
 Full Name (Last, First, Middle Initial)  
 Mailing Address  
 City State Zip Code  
 FEC ID number of contributing federal political committee. **C**  
 Name of Employer Occupation  
 Receipt For:  
 Primary  General  
 Other (specify) ▼  
 Aggregate Year-to-Date ▼

Date of Receipt  
 M M M / D D D / Y Y Y Y Y Y  
 Amount of Each Receipt this Period  
 Memo Item

<b>SUBTOTAL</b> of Receipts This Page (optional).....▶	250.00
<b>TOTAL</b> This Period (last page this line number only).....▶	18408.34

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

<input checked="" type="checkbox"/> 21b	<input type="checkbox"/> 22	<input type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. American Express**

Mailing Address Post Office Box 53852

City Phoenix State AZ Zip Code 85072-3852

Purpose of Disbursement  
credit card/ accounting fees

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For: 2016  
 Primary  General  
 Other (specify) ▼

Category/  
Type

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
0	3			0	7			2	0	1	6		

Transaction ID : D172523

Amount of Each Disbursement this Period

2	7	2	.	9	0
---	---	---	---	---	---

Memo Item

Full Name (Last, First, Middle Initial)

**B. SunTrust Bank**

Mailing Address Post Office Box 85024

City Richmond State VA Zip Code 23285-5024

Purpose of Disbursement  
credit card/ accounting fees

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For: 2016  
 Primary  General  
 Other (specify) ▼

Category/  
Type

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
0	3			1	0			2	0	1	6		

Transaction ID : D172520

Amount of Each Disbursement this Period

2	3	.	0	9
---	---	---	---	---

Memo Item

Full Name (Last, First, Middle Initial)

**C. SunTrust Bank**

Mailing Address Post Office Box 85024

City Richmond State VA Zip Code 23285-5024

Purpose of Disbursement  
credit card/ accounting fees

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For: 2016  
 Primary  General  
 Other (specify) ▼

Category/  
Type

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
0	3			1	0			2	0	1	6		

Transaction ID : D172521

Amount of Each Disbursement this Period

4	7	.	0	2
---	---	---	---	---

Memo Item

**SUBTOTAL** of Disbursements This Page (optional)..... ▶

3	4	.	3	0	2
---	---	---	---	---	---

**TOTAL** This Period (last page this line number only)..... ▶

3	4	.	3	0	2
---	---	---	---	---	---

**SCHEDULE B (FEC Form 3X)  
ITEMIZED DISBURSEMENTS**

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

<input checked="" type="checkbox"/> 21b	<input type="checkbox"/> 22	<input type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)  
The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

**A. SunTrust Bank**

Mailing Address Post Office Box 85024

City Richmond State VA Zip Code 23285-5024

Purpose of Disbursement credit card/ accounting fees

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For: 2016  
 Primary  General  
 Other (specify)  Convention

Date of Disbursement

M M / D D / Y Y Y Y Y Y  
03 / 10 / 2016

Transaction ID : D172522

Amount of Each Disbursement this Period

139.14

Memo Item

Full Name (Last, First, Middle Initial)

**B.**

Mailing Address

City State Zip Code

Purpose of Disbursement

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For:  
 Primary  General  
 Other (specify)  Convention

Date of Disbursement

M M / D D / Y Y Y Y Y Y

Amount of Each Disbursement this Period

Memo Item

Full Name (Last, First, Middle Initial)

**C.**

Mailing Address

City State Zip Code

Purpose of Disbursement

Candidate Name

Office Sought:  House  Senate  President  
State: District:

Disbursement For:  
 Primary  General  
 Other (specify)  Convention

Date of Disbursement

M M / D D / Y Y Y Y Y Y

Amount of Each Disbursement this Period

Memo Item

**SUBTOTAL** of Disbursements This Page (optional)..... ▶

**TOTAL** This Period (last page this line number only)..... ▶

139.14

482.16