

VIA ELECTRONIC FILING
Federal Election Commission
999 E Street, N.W.
Washington, D.C. 20004

Re: February 2008 Monthly Report for Altria Group, Inc.
Political Action Committee (Committee Identification
Number C00089136)

Dear Sir or Madam:

This letter provides background information concerning the transfer from an affiliated committee disclosed on Schedule A, Line 12 of the February 2008 Monthly report that the Altria Group, Inc. Political Action Committee (Altriapac) filed earlier today.

The transfer made consisted of the entire remaining balance of one of Altriapac's affiliated non-federal committees, the Wisconsin Better Government Action Committee (WIBGAC). WIBGAC has terminated its registration with Wisconsin effective January 31, 2008. The funds in WIBGAC were solely derived from transfers made by Altriapac to WIBGAC; WIBGAC did not engage in any fundraising on its own.

Because the funds transferred from WIBGAC to Altriapac were raised under the regulations at 11 CFR 114.5, the transfer from the WIBGAC to Altriapac is from a permissible source.

I hope this adequately explains this transaction. Please do not hesitate to contact me if you have any questions regarding this report.

Sincerely,
A. Shuanise Washington
Treasurer
