Image# 12950536146 PAGE 1 / 7

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

	or Other Than An Aut	norized Committee		Office Use Only
1. NAME OF COMMITTEE (in full)	TYPE OR PRINT ▼	Example: If typing, over the lines.	type 12FE4M5	
Insured Retirement Ins	titute Political Action	Committee	1 1 1 1 1 1 1	
ADDRESS (number and street)	1101 New York Avenue NW	<i>I</i>		
Check if different	Ste 825			
than previously reported. (ACC)	Washington		DC	20005
2. FEC IDENTIFICATION NU	MBER ▼ CIT	ГУ▲	STATE ▲	ZIP CODE ▲
C C00490474		S THIS X NEV	OR AM	ENDED
4. TYPE OF REPORT (Choose One)	Report Due On:			20 (M8) Nov 20 (M11) (Non-Election Year Only) 20 (M9) Dec 20 (M12)
(a) Quarterly Reports:				(Non-Election Year Only)
April 15 Quarterly Report (Q		20 (M4) Jul 3	20 (M7) Oct 2	20 (M10) Jan 31 (YE)
July 15 Quarterly Report (Q:	PRE-Election	Primary (12P)	General (
October 15 Quarterly Report (Q	Report for the:	Convention (120	Special (1	128)
January 31 Year-End Report (YI	E) Election		/ Y Y Y Y Y	in the State of
July 31 Mid-Year Report (Non-election Year Only) (MY)	(d) 30-Day POST-Election Report for the:	General (30G)	Runoff (3	OR) Special (30S)
Termination Report (TER)	Election	on on	D / Y Y Y Y Y	in the State of
5. Covering Period 01	01 2012	through	M = M / D = D / 31	2012
I certify that I have examined thi	s Report and to the best of	f my knowledge and belie	ef it is true, correct and	complete.
Type or Print Name of Treasurer	John Meighan Little			
Signature of Treasurer John I	Meighan Little	[Electronically Fil	ed] Date 02	/ D D / Y Y Y Y Y 17 17 2012
NOTE: Submission of false, errone	ous, or incomplete informatio	n may subject the person	signing this Report to th	e penalties of 2 U.S.C. §437g.
Office Use Only				FEC FORM 3X Rev. 12/2004

	OI FEC Form 3X (Rev. 02/2003)	SUMMARY PAGE F RECEIPTS AND DISBURSEMENTS	Page 2
W	rite or Type Committee Name		
_lı	nsured Retirement Institute Politica	I Action Committee	
Re	eport Covering the Period: From: 01	M / D D / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	01 / 01 / 01 / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y
		COLUMN A This Period	COLUMN B Calendar Year-to-Date
6.	(a) Cash on Hand January 1, 2012		33930.70
	(b) Cash on Hand at Beginning of Reporting Period	33930.70	
	(c) Total Receipts (from Line 19)	11001.63	11001.63
	(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	44932.33	44932.33
7.	Total Disbursements (from Line 31)	0.00	0.00
8.	Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	44932.33	44932.33
9.	Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10.	Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	0.00	
	This committee has qualified as a multican	didate committee. (see FEC FORM 1M)	
	F	or further information contact:	
		Federal Election Commission 999 E Street, NW Washington, DC 20463	

Toll Free 800-424-9530 Local 202-694-1100

DETAILED SUMMARY PAGE

of Receipts

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Write or Type Committee Name

Insured Retirement Institute Political Action Committee

I. Receipts ibutions (other than loans) From: Individuals/Persons Other Than Political Committees Ii) Itemized (use Schedule A) iii) Unitemized iii) TOTAL (add Lines 11(a)(i) and (ii) Political Party Committees Other Political Committees Total Contributions (add Lines 1(a)(iii), (b), and (c)) (Carry Totals to Line 33, page 5)	Total This Period 11000.00 0.00 11000.00 0.00 0.00	Calendar Year-to-Date 11000.00 0.00 11000.00 0.00 0.00
ndividuals/Persons Other Than Political Committees ii) Itemized (use Schedule A) iii) Unitemized iii) TOTAL (add Lines 11(a)(i) and (ii) Political Party Committees Other Political Committees such as PACs) Total Contributions (add Lines 1(a)(iii), (b), and (c)) (Carry	, 0.00 , 11000.00 , 0.00	0.00 11000.00 0.00
Than Political Committees i) Itemized (use Schedule A) iii) Unitemized iii) TOTAL (add Lines 11(a)(i) and (ii) Political Party Committees Other Political Committees such as PACs) Total Contributions (add Lines 1(a)(iii), (b), and (c)) (Carry	, 0.00 , 11000.00 , 0.00	0.00 11000.00 0.00
ii) Itemized (use Schedule A) iii) Unitemized	, 0.00 , 11000.00 , 0.00	0.00 11000.00 0.00
ii) Unitemized iii) TOTAL (add Lines 11(a)(i) and (ii) Political Party Committees Other Political Committees such as PACs) Total Contributions (add Lines 1(a)(iii), (b), and (c)) (Carry	, 0.00 , 11000.00 , 0.00	0.00
Political Party Committees Other Political Committees such as PACs) Total Contributions (add Lines 1(a)(iii), (b), and (c)) (Carry	11000.00 0.00	11000.00
Political Party Committees Other Political Committees such as PACs) Total Contributions (add Lines 1(a)(iii), (b), and (c)) (Carry	11000.00 0.00	11000.00
Lines 11(a)(i) and (ii) Political Party Committees Other Political Committees such as PACs) Total Contributions (add Lines 1(a)(iii), (b), and (c)) (Carry	0.00	0.00
Political Party Committees Other Political Committees such as PACs) Total Contributions (add Lines 1(a)(iii), (b), and (c)) (Carry	0.00	0.00
Other Political Committees such as PACs) Total Contributions (add Lines 1(a)(iii), (b), and (c)) (Carry		
Other Political Committees such as PACs) Total Contributions (add Lines 1(a)(iii), (b), and (c)) (Carry		
otal Contributions (add Lines 1(a)(iii), (b), and (c)) (Carry	0.00	0.00
otal Contributions (add Lines 1(a)(iii), (b), and (c)) (Carry		0.00
1(a)(iii), (b), and (c)) (Carry		
otals to line 33, page 5)	11000.00	11000.00
Company A (CC) and A (CC)	1100.00	7
fers From Affiliated/Other	0.00	0.00
Committees	0.00	0.00
Parabad	0.00	0.00
ans Received		0.00
	0.00	0.00
· · · · · · · · · · · · · · · · · · ·		
	0.00	0.00
	0.00	0.00
· · · · · · · · · · · · · · · · · · ·		
The state of the s	1.63	1.63
from Schedule H3)	0.00	0.00
evin Funds (from Schedule H5)	0.00	0.00
_		
tal Transfers (add 18(a) and 18(b))	0.00	0.00
	Repayments Received	Repayments Received

DETAILED SUMMARY PAGE

of Disbursements

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Page 4

II. Disbursements		COLUMN A Total This Period	COLUMN B Calendar Year-to-Date	
	Operating Expenditures: a) Allocated Federal/Non-Federal Activity (from Schedule H4)		Calcination Total to Buto	
	(i) Federal Share	0.00	0.00	
	(ii) Non-Federal Share	0.00	0.00	
(b) Other Federal Operating			
	Expenditures	0.00	0.00	
(c) Total Operating Expenditures	000	0.00	
ר מנ	(add 21(a)(i), (a)(ii), and (b))▶ Fransfers to Affiliated/Other Party	0.00	0.00	
	Committees	0.00	0.00	
23. (Contributions to Federal Candidates/Committees	7		
8	and Other Political Committees	0.00	0.00	
	ndependent Expenditures	0.00	0.00	
<u> 2</u> 5. (use Schedule E) Coordinated Party Expenditures	0.00	0.00	
(2 U.S.C. §441a(d)) use Schedule F)	0.00	0.00	
`	,			
26. L	oan Repayments Made	0.00	0.00	
	and Made	0.00	0.00	
28. F	_oans MadeRefunds of Contributions_To:	0.00	0.00	
(Individuals/Persons Other Than Political Committees	0.00	0.00	
`	b) Political Party Committees	0.00	0.00	
(c) Other Political Committees (such as PACs)	0.00	0.00	
	(3001 43 1 703)	0.00	7 7	
(d) Total Contribution Refunds			
	(add Lines 28(a), (b), and (c))▶	0.00	0.00	
00 (Oth an Dialamana and	0.00	0.00	
29. (Other Disbursements	0.00	0.00	
80. F	Federal Election Activity (2 U.S.C. §431(20))			
(a) Allocated Federal Election Activity			
	(from Schedule H6)	0.00	0.00	
	(i) Federal Share	0.00	0.00	
	(ii) "Levin" Share	0.00	0.00	
(b) Federal Election Activity Paid Entirely			
	With Federal Funds	0.00	0.00	
(c) Total Federal Election Activity (add	0.00	0.00	
	Lines 30(a)(i), 30(a)(ii) and 30(b))▶	0.00	0.00	
1. 7	Fotal Disbursements (add Lines 21(c), 22,			
	23, 24, 25, 26, 27, 28(d), 29 and 30(c))	0.00	0.00	
	Fotal Federal Disbursements			
	subtract Line 21(a)(ii) and Line 30(a)(ii) rom Line 31)	0.00	0.00	
'	IOIII EIIIG 01)	0.00	3.00	

DETAILED SUMMARY PAGE

of Disbursements

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Page 5

III. Net Contributions/Operating Expenditures		
3. Total Contributions (other than loans) (from Line 11(d), page 3)	11000.00	11000.00
4. Total Contribution Refunds (from Line 28(d))	0.00	0.00
5. Net Contributions (other than loans) (subtract Line 34 from Line 33)	11000.00	11000.00
6. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))▶	0.00	0.00
7. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
8. Net Operating Expenditures (subtract Line 37 from Line 36)	0.00	0.00

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

FOR LINE NUMBER: **PAGE** 6 OF Use separate schedule(s) (check only one) for each category of the X 11a 11b 12 11c Detailed Summary Page 14 13 15 16 Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) Insured Retirement Institute Political Action Committee Full Name (Last, First, Middle Initial) Mark Casady Date of Receipt Mailing Address 3 Summit Road 09 2012 City Zip Code State Transaction ID: SA11AI.4281 MA Weston 02493 Amount of Each Receipt this Period FEC ID number of contributing C 5000.00 federal political committee. Individual Contribution Name of Employer Occupation Chairman and CEO LPL Financial Receipt For: Aggregate Year-to-Date ▼ Primary General 5000.00 Other (specify) Full Name (Last, First, Middle Initial) B. Stephen Pelletier Date of Receipt Mailing Address 127 Hollow Tree Ridge Road Apartment 1603 01 09 2012 City State Zip Code Transaction ID: SA11AI.4282 CT Darien 06820 Amount of Each Receipt this Period FEC ID number of contributing 2000.00 federal political committee. Individual Contribution Name of Employer Occupation **Prudential Financial** President, Prudential Annuities Receipt For: Aggregate Year-to-Date ▼ Primary General 2000.00 Other (specify)

Full Name (Last, First, Middle Initial) c. Brian T. Shea Date of Receipt Mailing Address 190 Whitehall Blvd 09 2012 01 City State Zip Code Transaction ID: SA11AI.4283 NY Garden City 11530 Amount of Each Receipt this Period FEC ID number of contributing 2000.00 С federal political committee. Individual Contribution Name of Employer Occupation CEO Pershing Receipt For: Aggregate Year-to-Date ▼ Primary General 2000.00 Other (specify)

SUBTOTAL of Receipts This Page (optional).....

TOTAL This Period (last page this line number only).....

- 9

9000.00

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

	FOR LINE NUMBER	{: F
Use separate schedule(s)	(check only one)	_
for each category of the	l ` ′	ш.
Detailed Summary Page	X 11a 11b	

FOF	LINE	NU	MBER	:	PAGE	7	OF	7
(che	ck only	or	ne)					
×	11a		11b		11c	12		
	13		14		15	16		17

	and Statements may not be sold or used by any persong the name and address of any political committee t	
NAME OF COMMITTEE (In Full)		
Insured Retirement Institute	Political Action Committee	
Full Name (Last, First, Middle Initial) 1. Cindy A. Vogl		Date of Receipt
Mailing Address 837 Normandy Lane		01 30 2012
City	State Zip Code	Transaction ID : SA11AI.4284
Glenview	IL 60225	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	C	2000.00
Name of Employer	Occupation	Individual Contribution
	Executive Director	
UBS Asset Management Receipt For:		-
Primary General	Aggregate Year-to-Date ▼	
Other (specify)	2000.00	
Full Name (Last, First, Middle Initial) 3.	,	Date of Receipt
Mailing Address		M = M / D = D / Y = Y = Y = Y
City	State Zip Code	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	С	
Name of Employer	Occupation	-
Receipt For: Primary General Other (specify) ▼	Aggregate Year-to-Date ▼	
Full Name (Last, First, Middle Initial)		Date of Receipt
Mailing Address		M = M / D = D / Y = Y = Y
City	State Zip Code	Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	С	
Name of Employer	Occupation	-
Receipt For: Primary General Other (specify)	Aggregate Year-to-Date ▼	
SUBTOTAL of Receipts This Page (option	al)	2000.00
	<u>· </u>	
TOTAL This Period (last page this line nul	mber only)	11000.00