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FEC

# REPORT OF RECEIPTS AND DISBURSEMENTS

FORM 3X	For (	Other Than An A	uthorized Co	ommittee		Office Use Only	
NAME OF COMMITTEE (in		OR PRINT ▼	Example over the	e: If typing, type lines.	12FE4M	5	
H&R Block Inc	Political A	ction Committe	e (BLOCKP	AC)			
ADDRESS (number and		ne H&R Block Way					
Check if different than previous reported. (AC	sly Ka	ansas City			MO	64105	
2. <b>FEC IDENTIFIC</b>	ATION NUMBE	ER ▼	CITY A		STATE ▲	ZIP COI	DE 🛦
C C0018817	7	3.	IS THIS REPORT	× NEW (N) OR		MENDED )	
4. TYPE OF REP (Choose One)  (a) Quarterly Rep		Report Due On:	Feb 20 (M2) Mar 20 (M3) Apr 20 (M4)	May 20 (Ms	) Sep	20 (M8) 20 (M9) 20 (M10)	Nov 20 (M11) (Non-Election Year Only) Dec 20 (M12) (Non-Election Year Only) Jan 31 (YE)
July 15 Quarterly October Quarterly January	Report (Q3)	(c) 12-Day PRE-Election Report for the	: Con	vention (12C)	General Special (		Runoff (12R)
Year On	Non-election	(d) 30-Day POST-Election Report for the		eral (30G)	Runoff (S	in the	Special (30S)
5. Covering Period	01	01 / 202	4 th	nrough 01	M / D D /	2024	
I certify that I have ex Type or Print Name o	Si	port and to the best tohs, Jeremy, , ,	of my knowled	ge and belief it is	true, correct and	d complete.	
Signature of Treasure	. Stohs, Jeren	ny, , ,			Date 02	15 /	2024
NOTE: Submission of f	alse, erroneous,	or incomplete informa	ation may subject	the person signing	this Report to the	he penalties of 52	U.S.C. § 30109
Office Use Only						FEC FOR Rev. 05/20	

### SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 05/2016) Page 2

Write or Type Committee Name

## H&R Block Inc. Political Action Committee (BLOCKPAC)

01 2024 01 2024 Report Covering the Period: From: To: **COLUMN A COLUMN B** This Period Calendar Year-to-Date (a) Cash on Hand 66327.77 January 1. 2024 (b) Cash on Hand at 66327.77 Beginning of Reporting Period..... 13912.24 13912.24 Total Receipts (from Line 19) ..... (d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 80240.01 80240.01 6(a) and 6(c) for Column B)..... 82.79 82.79 Total Disbursements (from Line 31)...... 8. Cash on Hand at Close of Reporting Period 80157.22 80157.22 (subtract Line 7 from Line 6(d))..... Debts and Obligations Owed TO the Committee (Itemize all on 0.00 Schedule C and/or Schedule D) ..... 10. Debts and Obligations Owed BY the Committee (Itemize all on 0.00 Schedule C and/or Schedule D) .....

×

This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information, contact the Federal Election Commission at 800-424-9530 or visit www.fec.gov

#### **DETAILED SUMMARY PAGE**

of Receipts

FEC Form 3X (Rev. 05/2016)

Write or Type Committee Name

#### H&R Block Inc. Political Action Committee (BLOCKPAC)

01 2024 01 31 2024 Report Covering the Period: From: To: **COLUMN A COLUMN B** I. Receipts **Total This Period** Calendar Year-to-Date 11. Contributions (other than loans) From: (a) Individuals/Persons Other Than Political Committees 3698.28 3698.28 (i) Itemized (use Schedule A)..... 10213.96 10213.96 (ii) Unitemized ..... (iii) TOTAL (add 13912.24 13912.24 Lines 11(a)(i) and (ii).....▶ 0.00 0.00 (b) Political Party Committees ..... (c) Other Political Committees 0.00 0.00 (such as PACs)..... (d) Total Contributions (add Lines 11(a)(iii), (b), and (c)) (Carry 13912.24 13912.24 Totals to Line 33, page 5) .....▶ 12. Transfers From Affiliated/Other 0.00 0.00 Party Committees..... 0.00 0.00 13. All Loans Received ..... 0.00 0.00 14. Loan Repayments Received..... 15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) 0.00 0.00 (Carry Totals to Line 37, page 5)..... 16. Refunds of Contributions Made to Federal Candidates and Other Political Committees..... 0.00 0.00 17. Other Federal Receipts 0.00 (Dividends, Interest, etc.)..... 0.00 18. Transfers from Non-Federal and Levin Funds (a) Non-Federal Account 0.00 0.00 (from Schedule H3)..... 0.00 0.00 (b) Levin Funds (from Schedule H5) ....... (c) Total Transfers (add 18(a) and 18(b)).. 0.00 0.00 19. Total Receipts (add Lines 11(d), 13912.24 12, 13, 14, 15, 16, 17, and 18(c))......▶ 13912.24 20. Total Federal Receipts 13912.24 13912.24 (subtract Line 18(c) from Line 19) .......▶

#### **DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 05/2016)

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II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
. Operating Expenditures:  (a) Allocated Federal/Non-Federal Activity (from Schedule H4)		Calcinal Iou to pato
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating  Expenditures	32.79	32.79
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b))	32.79	32.79
2. Transfers to Affiliated/Other Party Committees	0.00	0.00
S. Contributions to Federal Candidates/Committees and Other Political Committees	0.00	0.00
Independent Expenditures (use Schedule E)	0.00	0.00
i. Coordinated Party Expenditures (52 U.S.C. § 30116(d))		0.00
(use Schedule F)	0.00	0.00
. Loan Repayments Made	0.00	0.00
Loans Made	0.00	0.00
(a) Individuals/Persons Other Than Political Committees	50.00	50.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c))	50.00	50.00
Other Disbursements (Including		
Non-Federal Donations)	0.00	0.00
Federal Election Activity (52 U.S.C. § 30101(20))  (a) Allocated Federal Election Activity  (from Schedule H6)		
(i) Federal Share	0.00	0.00
(ii) "Levin" Share	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00
Total Disbursements (add Lines 21(c), 22,		
23, 24, 25, 26, 27, 28(d), 29 and 30(c))	82.79	82.79
Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii)		
from Line 31)	82.79	82.79

#### **DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 05/2016)

Page 5

III. Net Contributions/ Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date	
3. Total Contributions (other than loans) (from Line 11(d), page 3)	13912.24	13912.24	
4. Total Contribution Refunds (from Line 28(d))	50.00	50.00	
5. Net Contributions (other than loans) (subtract Line 34 from Line 33)	13862.24	13862.24	
6. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))	32.79	32.79	
. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00	
Net Operating Expenditures     (subtract Line 37 from Line 36)	32.79	32.79	

FOR LINE NUMBER: PAGE 6 OF Use separate schedule(s) (check only one) X 11a 11b 11c 12

11

for each category of the Detailed Summary Page 13 14 15 16 Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) H&R Block Inc. Political Action Committee (BLOCKPAC) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Bowen, Tony, G,, Date of Receipt Mailing Address 4007 W 186th St 2024 12 City Zip Code State Transaction ID: 202401231419-31 66085-7905 Stilwell KS Amount of Each Receipt this Period FEC ID number of contributing C 208.33 federal political committee. Name of Employer (for Individual) Memo Item Occupation (for Individual) HRB Professional Resources LLC Chief Financial Officer Receipt For: Aggregate Year-to-Date ▼ Primary General 416.66 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name B. Bowen, Tony, G,, Date of Receipt Mailing Address 4007 W 186th St 01 26 2024 City State Zip Code Transaction ID: 202402037139-28 Stilwell KS 66085-7905 Amount of Each Receipt this Period FEC ID number of contributing 208.33 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Chief Financial Officer HRB Professional Resources LLC Receipt For: Aggregate Year-to-Date ▼ Primary General 416.66 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Jones, Jeffrey, J, , II Date of Receipt Mailing Address 4522 Summit St 2024 12 Unit A City State Zip Code Transaction ID: 202401231419-213 MO Kansas City 64111-3501 Amount of Each Receipt this Period FEC ID number of contributing C 208.33 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) HRB Professional Resources LLC President and CEO Receipt For: Aggregate Year-to-Date ▼ Primary General 416.66 Other (specify) 624.99 SUBTOTAL of Receipts This Page (optional)..... TOTAL This Period (last page this line number only).....

### SCHEDULE A (FEC Form 3X)

FOR LINE NUMBER: **PAGE** OF Use separate schedule(s) (check only one) for each category of the X 11a 11b 11c 12 Detailed Summary Page 13 14 15 16

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ITEMIZED RECEIPTS Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) H&R Block Inc. Political Action Committee (BLOCKPAC) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Jones, Jeffrey, J, , II Date of Receipt Mailing Address 4522 Summit St 2024 26 Unit A City Zip Code State Transaction ID: 202402037139-213 MO Kansas City 64111-3501 Amount of Each Receipt this Period FEC ID number of contributing 208.33 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) HRB Professional Resources LLC President and CEO Receipt For: Aggregate Year-to-Date ▼ Primary General 416.66 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name B. Lowden, Alan, , , Date of Receipt Mailing Address 114 Grand Prairie Cir 01 12 2024 City State Zip Code Transaction ID: 202401231419-60 Lake Winnebago MO 64034-7813 Amount of Each Receipt this Period FEC ID number of contributing 208.33 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Chief Information Officer HRB Professional Resources LLC Receipt For: Aggregate Year-to-Date ▼ Primary General 416.66 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Lowden, Alan, , , Date of Receipt Mailing Address 114 Grand Prairie Cir 2024 26 City State Zip Code Transaction ID: 202402037139-174 MO Lake Winnebago 64034-7813 Amount of Each Receipt this Period FEC ID number of contributing C 208.33 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) HRB Professional Resources LLC Chief Information Officer Receipt For: Aggregate Year-to-Date ▼ Primary General 416.66 Other (specify) 624.99 SUBTOTAL of Receipts This Page (optional)..... TOTAL This Period (last page this line number only)..... 7

FOR LINE NUMBER: PAGE 8 OF Use separate schedule(s) (check only one) for each category of the X 11a 11b 11c 12 Detailed Summary Page

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13 14 15 16 Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) H&R Block Inc. Political Action Committee (BLOCKPAC) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Monroe, Tiffany, Scalzitti, Date of Receipt Mailing Address 2800 W 68th St 2024 12 City Zip Code State Transaction ID: 202401231419-146 KS Mission Hills 66208-2127 Amount of Each Receipt this Period FEC ID number of contributing C 208.33 federal political committee. Name of Employer (for Individual) Memo Item Occupation (for Individual) HRB Professional Resources LLC Chief People and Culture Officer Receipt For: Aggregate Year-to-Date ▼ Primary General 416.66 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name B. Monroe, Tiffany, Scalzitti, , Date of Receipt Mailing Address 2800 W 68th St 01 26 2024 City State Zip Code Transaction ID: 202402037139-75 Mission Hills KS 66208-2127 Amount of Each Receipt this Period FEC ID number of contributing 208.33 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Chief People and Culture Officer HRB Professional Resources LLC Receipt For: Aggregate Year-to-Date ▼ Primary General 416.66 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Payton, Jana, Ruth, , Date of Receipt Mailing Address 7400 Larson Ave 2024 26 Transaction ID: 202402037139-94 City Zip Code State MO Kansas City 64133-7026 Amount of Each Receipt this Period FEC ID number of contributing C 115.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) HRB Professional Resources LLC Principal Tax Research Analyst Receipt For: Aggregate Year-to-Date ▼ Primary General 230.00 Other (specify) 531.66 SUBTOTAL of Receipts This Page (optional)..... TOTAL This Period (last page this line number only).....

11 FOR LINE NUMBER: PAGE 9 OF Use separate schedule(s) (check only one) for each category of the X 11a 11b 11c 12 Detailed Summary Page

13 14 15 16 Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) H&R Block Inc. Political Action Committee (BLOCKPAC) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Pickering, Katherine, Anne, Date of Receipt Mailing Address PO Box 204 2024 12 City Zip Code State Transaction ID: 202401231419-26 MO 64080-0204 Pleasant Hill Amount of Each Receipt this Period FEC ID number of contributing C 208.33 federal political committee. Name of Employer (for Individual) Memo Item Occupation (for Individual) HRB Professional Resources LLC Chief Tax Officer Receipt For: Aggregate Year-to-Date ▼ Primary General 416.66 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name **B.** Pickering, Katherine, Anne, Date of Receipt Mailing Address PO Box 204 01 26 2024 City State Zip Code Transaction ID: 202402037139-87 Pleasant Hill MO 64080-0204 Amount of Each Receipt this Period FEC ID number of contributing 208.33 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Chief Tax Officer HRB Professional Resources LLC Receipt For: Aggregate Year-to-Date ▼ Primary General 416.66 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Preziosa, Susan, , , Date of Receipt Mailing Address 8508 Hallet St 2024 12 City State Zip Code Transaction ID: 202401231419-165 KS Lenexa 66215-6003 Amount of Each Receipt this Period FEC ID number of contributing C 208.33 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) HRB Professional Resources LLC VP-Client Service Organization Receipt For: Aggregate Year-to-Date ▼ Primary General 416.66 Other (specify) 624.99 SUBTOTAL of Receipts This Page (optional)..... TOTAL This Period (last page this line number only)..... 7

11 FOR LINE NUMBER: PAGE 10 OF Use separate schedule(s) (check only one) for each category of the X 11a 11b 11c 12 Detailed Summary Page 13 14 15 16

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11 FOR LINE NUMBER: PAGE 11 OF Use separate schedule(s) (check only one) for each category of the X 11a 11b 11c 12 Detailed Summary Page 13 14 15 16

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) H&R Block Inc. Political Action Committee (BLOCKPAC) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Tejwani, Shruti, , , Date of Receipt Mailing Address 5011 W 142nd Ter 2024 City Zip Code State Transaction ID: 8DA139D0-32F6-43BC-KS Overland Park 66224-9719 Amount of Each Receipt this Period FEC ID number of contributing C 250.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) HRB Professional Resources LLC Corporate Counsel Receipt For: Aggregate Year-to-Date ▼ Primary General 250.00 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name **B.** Watts, Heather, , , Date of Receipt Mailing Address 9501 N Hunter Ave 01 12 2024 City State Zip Code Transaction ID: 202401231419-126 Kansas City MO 64157-7957 Amount of Each Receipt this Period FEC ID number of contributing 208.33 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) HRB Professional Resources LLC SVP, Consumer Tax Products and Sup Receipt For: Aggregate Year-to-Date ▼ Primary General 416.66 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Watts, Heather, , , Date of Receipt Mailing Address 9501 N Hunter Ave 2024 26 City Zip Code Transaction ID: 202402037139-110 State MO Kansas City 64157-7957 Amount of Each Receipt this Period FEC ID number of contributing C 208.33 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) HRB Professional Resources LLC SVP, Consumer Tax Products and Supp Receipt For: Aggregate Year-to-Date ▼ Primary General 416.66 Other (specify) 666.66 SUBTOTAL of Receipts This Page (optional)..... 3698.28 TOTAL This Period (last page this line number only).....