PAGE 1 / 10

FEC FORM 3X

# REPORT OF RECEIPTS AND DISBURSEMENTS

FORM 3X	For Other Than An Au	thorized Committee	Office Use Only
NAME OF     COMMITTEE (in full)	TYPE OR PRINT ▼	Example: If typing, type over the lines.	12FE4M5
Insured Retirement Ir	nstitute Political Action	n Committee (IRI PAC)	
ADDRESS (number and street) ▼	1100 Vermont Ave. NW		
Check if different than previously reported. (ACC)	Washington		DC 20005 -
2. FEC IDENTIFICATION I	NUMBER ▼ C	ITY ▲	STATE ▲ ZIP CODE ▲
C C00490474		IS THIS REPORT NEW (N) OF	AMENDED (A)
4. TYPE OF REPORT (Choose One)  (a) Quarterly Reports:	Report Due On:	who 20 (M2)	Sep 20 (M9)  Sep 20 (M9)  Dec 20 (M12 (Non-Election Year Only)
April 15 Quarterly Report July 15 Quarterly Report October 15 Quarterly Report January 31	(Q2) PRE-Election Report for the:	Primary (12P)  Convention (12C)	General (12G) Runoff (12R)  Special (12S)  in the
Year-End Report July 31 Mid-Year Report (Non-elect Year Only) (MY) Termination Report (TER)	tion (d) 30-Day POST-Election Report for the:	General (30G)	Runoff (30R)  State of  Special (30S)  in the State of
5. Covering Period	04 01 / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	through 04	M / D D / Y Y Y Y Y 30 30 2018
I certify that I have examined  Type or Print Name of Treasu	Richman, Paul, , ,	of my knowledge and belief it is	true, correct and complete.
Signature of Treasurer	chman, Paul, , ,	[Electronically Filed]	Date 05 / 18 / 2018
NOTE: Submission of false, erro	oneous, or incomplete informati	on may subject the person signing	g this Report to the penalties of 52 U.S.C. § 3010
Office Use			FEC FORM 3X Rev. 05/2016

## SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 05/2016)

Page 2

Write or Type Committee Name

### Insured Retirement Institute Political Action Committee (IRI PAC)

Report Covering the Period: From: May 04 01 2018 To: May 12018

		COLUMN A This Period	COLUMN B Calendar Year-to-Date		
6.	(a) Cash on Hand January 1, 2018		44896.35		
	(b) Cash on Hand at Beginning of Reporting Period	89715.23			
	(c) Total Receipts (from Line 19)	11000.00	78266.70		
	(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	100715.23	123163.05		
7.	Total Disbursements (from Line 31)	2099.99	24547.81		
8.	Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	98615.24	98615.24		
9.	Debts and Obligations Owed <b>TO</b> the Committee (Itemize all on Schedule C and/or Schedule D)	0.00			
10.	Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	0.00			

This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

#### For further information contact:

Federal Election Commission 999 E Street, NW Washington, DC 20463

Toll Free 800-424-9530 Local 202-694-1100

#### **DETAILED SUMMARY PAGE**

of Receipts

FEC Form 3X (Rev. 05/2016)

Write or Type Committee Name

## Insured Retirement Institute Political Action Committee (IRI PAC)

R	eport Covering the Period: From:	01 / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	04 30 / Y Y Y Y Y		
	I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date		
11.	Contributions (other than loans) From:  (a) Individuals/Persons Other  Than Political Committees				
	(i) Itemized (use Schedule A)	1000.00	28266.70		
	(ii) Unitemized	0.00	0.00		
	(iii) TOTAL (add Lines 11(a)(i) and (ii)▶	1000.00	28266.70		
	(b) Political Party Committees	0.00	0.00		
	(c) Other Political Committees (such as PACs)	10000.00	50000.00		
12.	11(a)(iii), (b), and (c)) (Carry Totals to Line 33, page 5)  Transfers From Affiliated/Other	11000.00	78266.70		
	Party Committees	0.00	0.00		
13.	All Loans Received	0.00	0.00		
	Loan Repayments Received  Offsets To Operating Expenditures	0.00	0.00		
16.	(Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5) Refunds of Contributions Made	0.00	0.00		
17	to Federal Candidates and Other Political Committees Other Federal Receipts	0.00	0.00		
	(Dividends, Interest, etc.)	0.00	0.00		
	(a) Non-Federal Account (from Schedule H3)	0.00	0.00		
	(b) Levin Funds (from Schedule H5)	0.00	0.00		
	(c) Total Transfers (add 18(a) and 18(b))	0.00	0.00		
19.	Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c))▶	11000.00	78266.70		
20.	Total Federal Receipts (subtract Line 18(c) from Line 19)▶	11000.00	78266.70		

#### **DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 05/2016)

Page 4

II. Disbursements		COLUMN A Total This Period	COLUMN B		
	Operating Expenditures:	iotai iilis Feliou	Calendar Year-to-Date		
	(a) Allocated Federal/Non-Federal Activity (from Schedule H4)				
	(i) Federal Share	0.00	0.00		
	(ii) Non-Federal Share	0.00	0.00		
	(b) Other Federal Operating	99.99	547.81		
	Expenditures (c) Total Operating Expenditures	55.55	347.01		
	(add 21(a)(i), (a)(ii), and (b))▶	99.99	547.81		
	Transfers to Affiliated/Other Party	7 7	7 7 7		
	Committees	0.00	0.00		
	Contributions to Federal Candidates/Committees				
	and Other Political Committees	2000.00	24000.00		
	Independent Expenditures	0.00	0.00		
	(use Schedule E) Coordinated Party Expenditures	0.00	0.00		
	(52 U.S.C. § 30116(d)) (use Schedule F)	0.00	0.00		
	(400 00.1004.0 1 /	45 45	0.00		
	Loan Repayments Made	0.00	0.00		
		4 4			
	Loans Made Refunds of Contributions To:	0.00	0.00		
	(a) Individuals/Persons Other				
	Than Political Committees	0.00	0.00		
	//-> Delitical Danta Committee				
	(b) Political Party Committees (c) Other Political Committees	0.00	0.00		
	(c) Other Political Committees (such as PACs)	0.00	0.00		
	(d) Total Contribution Refunds	0.00	0.00		
	(add Lines 28(a), (b), and (c))	0.00	0.00		
	(444 2.1100 20(4), (2), 4.14 (0),	0.00	0.00		
	Other Disbursements (Including				
	Non-Federal Donations)	0.00	0.00		
	5	0))	4) 4) 4		
	Federal Election Activity (52 U.S.C. § 30101(2	0))			
	(a) Allocated Federal Election Activity (from Schedule H6)				
	(i) Federal Share	0.00	0.00		
	(, ====================================	0.00	0.00		
	(ii) "Levin" Share	0.00	0.00		
	(b) Federal Election Activity Paid	4 4			
	Entirely With Federal Funds	0.00	0.00		
	(c) Total Federal Election Activity (add				
	Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00		
	'				
	Total Disbursements (add Lines 21(c), 22,				
	23, 24, 25, 26, 27, 28(d), 29 and 30(c))	2099.99	24547.81		
	Total Federal Disbursements		*		
	(subtract Line 21(a)(ii) and Line 30(a)(ii)				
	from Line 31)	2099.99	24547.04		
		2003.03	24547.81		

#### **DETAILED SUMMARY PAGE**

of Disbursements

FEC Form 3X (Rev. 05/2016)		Page <b>5</b>	
III. Net Contributions/ Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date	
3. Total Contributions (other than loans) (from Line 11(d), page 3)	11000.00	78266.70	
4. Total Contribution Refunds (from Line 28(d))	0.00	0.00	
5. Net Contributions (other than loans) (subtract Line 34 from Line 33)	11000.00	78266.70	
6. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))▶	99.99	547.81	
7. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00	
8. Net Operating Expenditures (subtract Line 37 from Line 36)	99.99	547.81	

#### SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS

TOTAL This Period (last page this line number only).....

Use separate schedule(s) for each category of the

FOR LINE NUMBER:					PAGE		6	OF	10	
(check only one)										
	X	11a		11b		11c		12	2	
		13		14		15		16	6	17

Detailed Summary Page Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) Insured Retirement Institute Political Action Committee (IRI PAC) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Langolis, Stephan, R,, Date of Receipt Mailing Address 100 Westminster St 2018 City Zip Code State Transaction ID: C7D9402523A249588B4B RΙ Providence 02903-2394 Amount of Each Receipt this Period FEC ID number of contributing 1000.00 federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Head of Business Development eMoney Advisor, LLC Receipt For: Aggregate Year-to-Date ▼ Primary General 1000.00 Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name B Date of Receipt Mailing Address City State Zip Code Amount of Each Receipt this Period FEC ID number of contributing federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Receipt For: Aggregate Year-to-Date ▼ Primary General Other (specify) Full Name of Individual (Last, First, Middle Initial) or Full Organization Name Date of Receipt Mailing Address City State Zip Code Amount of Each Receipt this Period FEC ID number of contributing C federal political committee. Memo Item Name of Employer (for Individual) Occupation (for Individual) Receipt For: Aggregate Year-to-Date ▼ Primary General Other (specify) 1000.00 SUBTOTAL of Receipts This Page (optional)..... 1000.00

SCHEDULE A (FEC Form 3X) TEMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 7 OF 10 (check only one)  11a 11b		
Any information copied from such Reports and State or for commercial purposes, other than using the na			erson for the purpose of soliciting contributions		
NAME OF COMMITTEE (In Full) Insured Retirement Institute Politic	cal Acti	on Committee (IRI PA	C)		
Full Name of Individual (Last, First, Middle Initial) Lincoln National Corporation Political Actio  Mailing Address 1300 South Clinton Street			Date of Receipt		
	101.1	7: 0 1	04 05 2018		
City Fort Wayne	State IN	Zip Code 46802	Transaction ID: 8F14F247B5F14D89BAF6  Amount of Each Receipt this Period		
FEC ID number of contributing federal political committee.	C co	0110577	2500.00		
Name of Employer (for Individual)	Occ	upation (for Individual)	Memo Item		
Receipt For:  Primary General  Other (specify) ▼	Aggregate	Year-to-Date ▼ 2500.00			
Full Name of Individual (Last, First, Middle Initial)  Lpl Financial Llc Political Action Comm			Date of Receipt		
Mailing Address 75 State Street 24Th Floor					
City Boston	State MA	Zip Code 02109-1827	Transaction ID : E420FE817C074B7E8860  Amount of Each Receipt this Period		
FEC ID number of contributing federal political committee.	C co	0486217	5000.00		
Name of Employer (for Individual)	Occ	upation (for Individual)	Memo Item		
Receipt For:  Primary General  Other (specify) ▼	Aggregate	Year-to-Date ▼  5000.00			
Full Name of Individual (Last, First, Middle Initial) Nationwide Mutual Insurance Company Financia			Date of Receipt		
Mailing Address One Nationwide Plaza, 1-32-301			04 26 Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y		
City Columbus	State OH	Zip Code 43215	Transaction ID: 86E76E64047645FC94CD  Amount of Each Receipt this Period		
FEC ID number of contributing federal political committee.	C00406215				
Name of Employer (for Individual)	Осс	upation (for Individual)	Memo Item		
	Aggregate	Year-to-Date ▼			
Primary General Other (specify)		2500.00			
SUBTOTAL of Receipts This Page (optional)			10000.00		

TOTAL This Period (last page this line number only).....

10000.00

## S П

SCHEDULE B (FEC Form 3X)			FOR LINE NUMBER: PAGE 8 OF				
ITEMIZED DISBURSEMENTS	Use separate schedule(s)		(check or	NOMBELL.			
		ategory of the ummary Page	211	· ·			
	Dotaliou 0	anniary rago	288	28b 28c 29 30b			
Any information copied from such Reports and Staten or for commercial purposes, other than using the name							
NAME OF COMMITTEE (In Full)							
Insured Retirement Institute Politica	al Action	Committee	(IRI PAC	<b>(</b> )			
Full Name (Last, First, Middle Initial)				Date of Disbursement			
A. Wells Fargo Bank, N.A.	Vells Fargo Bank, N.A.						
Mailing Address P.O. Box 6995	Mailing Address P.O. Box 6995						
,	State	Zip Code		FEC Identification Number			
Portland	OR	97228					
Purpose of Disbursement Bank fee			001	C			
Candidate Name				Transaction ID : M1C28FDB22			
Carladato Harrio			Category/ Type	Amount of Each Disbursement this Period			
Office Sought: House Disburser	nent For:			99.99			
	Primary	General					
President  State: District:	Other (speci-	fy) 🔻		Memo Item			
Full Name (Last, First, Middle Initial)							
B.				Date of Disbursement			
				M = M / D = D / Y = Y = Y			
Mailing Address							
City	State	Zip Code		FEC Identification Number			
Purpose of Disbursement							
raipeed of Biobardoment				C			
Candidate Name			Category/	Amount of Each Disbursement this Period			
	Type						
Office Sought: House Disburser							
	Primary General Other (specify)						
State: District:	Other (speci	iy)		Memo Item			
Full Name (Last, First, Middle Initial)							
C.				Date of Disbursement			
				M M / D D / Y Y Y Y			
Mailing Address							
City	State	Zip Code		FEC Identification Number			
Purpose of Disbursement				C			
Candidate Name	Candidate Name Category/ Type						
Office Sought: House Disburser	nent For:		71: -				
Senate	Primary	General		<del></del>			
President	Other (speci	fy) 🔻		Memo Item			
State: District:				_			
SUPTOTAL of Dishursoments This Dags (antional)				99.99			
SUBTOTAL of Disbursements This Page (optional)			·····•	7 7			
TOTAL This Period (last page this line number only)				99.99			

SCHEDULE B (FEC Form 3X)	11	FOR LINE	NUMBER: PAGE 9 OF 10
TEMIZED DISBURSEMENTS	Use separate schedule(s) for each category of the	(check only	
	Detailed Summary Page	210 28a	22 <b>x</b> 23 26 27 28b 28c 29 30b
Any information copied from such Reports and Statem	l nents may not be sold or us	ed by any perso	on for the purpose of soliciting contributions
or for commercial purposes, other than using the nam			
NAME OF COMMITTEE (In Full)			
Insured Retirement Institute Politica	al Action Committee	(IRI PAC)	
Full Name (Last, First, Middle Initial)			
A. Alexander For Senate 2020 Inc			Date of Disbursement
Mailing Address 228 S Washington Street			04 17 2018
Suite 115			
,	State Zip Code VA 22314-5404		FEC Identification Number
Purpose of Disbursement	22014 0404		C C00383745
2020 Primary		011	Transaction ID : EC552A352D
Candidate Name		Category/	Amount of Each Disbursement this Period
Alexander, Lamar, , ,		Туре	1000.00
	nent For: 2020 Primary General		1000.00
	Other (specify) ▼		Maria lara
State: TN District:			Memo Item
Full Name (Last, First, Middle Initial)			
3. Judy Chu For Congress			Date of Disbursement
Mailing Address 16633 Ventura Blvd # 1008			04 10 2018
,	State Zip Code		FEC Identification Number
Encino Purpose of Disbursement	CA 91436		C C00458125
2018 Primary		011	Transaction ID : ECA10FF2416
Candidate Name		Category/	Amount of Each Disbursement this Period
Chu, Judy, May, ,		Туре	1000.00
	nent For: 2018 Primary General		1000.00
	Other (specify)		П., .
State: CA District: 27			Memo Item
Full Name (Last, First, Middle Initial)			
S. New Democrat Coalition PAC			Date of Disbursement
Mailing Address 700 13Th Street, NW			04 30 2018
Suite 600			
,	State Zip Code 20005		FEC Identification Number
Washington Purpose of Disbursement	20003		C C00409730
2018 Contribution Check Voided		011	Transaction ID : 15B0A8197E
Candidate Name		Category/	Amount of Each Disbursement this Period
New Democrat Coalition PAC  Office Sought: House Disburser	nent For: 2018	Туре	- 5000.00
	Primary General		000.00
	Other (specify) ▼		Memo Item
State: District:	Contribution		Memo item
CURTOTAL of Diskurs and This S			- 3000.00
SUBTOTAL of Disbursements This Page (optional)		·····	3555.00
TOTAL This Period (last page this line number only).			1

SCHEDULE B (FEC Form 3X) TEMIZED DISBURSEMENTS		rate schedule(s)	FOR LINE NUMBER: PAGE 10 OF (check only one)				
		category of the Summary Page	21b 28a	22 <b>X</b> 23 26 27 28b 28c 29 30b			
Any information copied from such Reports and Staten or for commercial purposes, other than using the nam							
NAME OF COMMITTEE (In Full)  Insured Retirement Institute Political							
Full Name (Last, First, Middle Initial)  A. Richard E Neal For Congress Com	mittee			Date of Disbursement			
Mailing Address 76 Magnolia Terrace				04 10 2018			
Springfield	State MA	Zip Code 01108		FEC Identification Number			
Purpose of Disbursement 2018 Primary Candidate Name			011	C C00226522  Transaction ID : ED6BDD57C3			
Neal, Richard, Edmund, ,	nont For a	040	Category/ Type	Amount of Each Disbursement this Period 5000.00			
Senate x President	nent For: 2018  Primary General  Other (specify) ▼			Memo Item			
State: MA District: 01  Full Name (Last, First, Middle Initial)							
3.							
Mailing Address							
	State	Zip Code		FEC Identification Number			
Purpose of Disbursement				C			
Candidate Name			Category/ Type	Amount of Each Disbursement this Period			
	General		Memo Item				
State: District:  Full Name (Last, First, Middle Initial)				<u> </u>			
C.				Date of Disbursement			
Mailing Address		I=: 0 :					
,	State	Zip Code		FEC Identification Number			
Purpose of Disbursement  Candidate Name	Amount of Each Disbursement this Period						
Office Sought: House Disbursen Senate	nent For:	General	Туре	7			
State: President State:	President Other (specify) ▼						
SUBTOTAL of Disbursements This Page (optional)			·····	5000.00			
TOTAL This Period (last page this line number only)			·····•	2000.00			