03/20/2002 15 : 29

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telestar Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042 – 1205

CITY ▲ STATE ▲ ZIPCODE ▲

2. **FEC IDENTIFICATION NUMBER** ▼

C00005249

3. IS THIS REPORT X NEW (N) **OR** AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

April 15 Quarterly Report(Q1)

July 15 Quarterly Report(Q2)

October 15 Quarterly Report(Q3)

January 31 Quarterly Report(YE)

July 31 Mid-Year Report(Non-election Year Only) (MY)

Termination Report (TER)

(b) Monthly Report Due On: X

Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (M13)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) General (12G) Runoff (12R) Convention (12C) Special (12G)

Election on in the State of

(d) 30-Day **P**ost -Election Report for the: General (30G) Runoff (30R) Special (30S)

Election on in the State of

5. Covering Period 02 01 2002 through 02 28 2002

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Kevin M. Madden

Signature of Treasurer Electronically Filed by Kevin M. Madden Date 03 20 2002

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only			**FEC FORM 3X** (Revised 1/2001)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC **Form 3X** (Revised 1/2001)

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 02 01 2002 To: 02 28 2002

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2002		418790.79
(b) Cash on Hand at Begining of Reporting Period	443300.86	
(c) Total Receipts (from Line 19)	67511.77	146908.90
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	510812.63	565699.69
7. Total Disbursements (from Line 30)	58771.21	113658.27
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	452041.42	452041.42
9. Debts and Obligations owed **TO** the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed **BY** the committee (Itemize all on Schedule C and/or Schedule D)	13018.56	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 02 01 2002 To: 02 28 2002

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	9907.00	
(ii) Unitemized	57604.77	
(iii) TOTAL (add Lines 11(a)(i) and (ii)) ▶	67511.77	146908.90
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 32, page 4) ▶	67511.77	146908.90
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ▶	67511.77	146908.90
20. Total Federal Receipts (subtract Line 18 from Line 19) ▶	67511.77	146908.90

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Revised 1/2001)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	25083.71	71770.77
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	25083.71	71770.77
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	33000.00	40000.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	687.50	1887.50
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	687.50	1887.50
29. Other Disbursements	0.00	0.00
30. Total Disbursements (add Lines 21(c), 22, 23,24,25,26,27,28(d),and 29) ▶	58771.21	113658.27
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30) ▶	58771.21	113658.27
III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3)	67511.77	146908.90
33. Total Contribution Refunds (from Line 28(d))	687.50	1887.50
34. Net Contributions (other than loans) (subtract Line 33 from Line 32)	66824.27	145021.40
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ▶	25083.71	71770.77
36. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35) ▶	25083.71	71770.77

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 5 / 28

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Ralph Antolino, Jr., CLU, ChFC,
Mailing Address
3240 W. Henderson Rd #A
City: Columbus State: OH Zip Code: 43220-2300
FEC ID number of contributing federal political committee.
Name of Employer: Antolino & Assocs.
Occupation: Special Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 700.00
Date of Receipt: 02 19 2002
Amount of Each Receipt this Period: 200.00
Check
Transaction ID: R1313574

B.
Full Name (Last, First, Middle Initial)
Mr. Robert C. Byrs, CLU, CEBS
Mailing Address
2410 Cornwallis Avenue
City: Roanoke State: VA Zip Code: 24014-3337
FEC ID number of contributing federal political committee.
Name of Employer: The Todd Organization of VA
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 267.00
Date of Receipt: 02 10 2002
Amount of Each Receipt this Period: 8.50
Payroll Deduction
Transaction ID: R1312094

C.
Full Name (Last, First, Middle Initial)
Mr. David F. Byers
Mailing Address
2 Metroplex Drive #111
City: Birmingham State: AL Zip Code: 35209
FEC ID number of contributing federal political committee.
Name of Employer: Capital Strategies Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 400.00
Date of Receipt: 02 04 2002
Amount of Each Receipt this Period: 400.00
Check
Transaction ID: R1313098

SUBTOTAL of Receipts This Page (optional) ..... ▶ **608.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 6 / 28

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. John A. Davidson, LUTCF
Mailing Address: 1497 Rancho Lane
City: Thousand Oaks State: CA Zip Code: 91362
FEC ID number of contributing federal political committee.
Name of Employer: Davidson Ins Services
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 210.00
Date of Receipt: 02 10 2002
Amount of Each Receipt this Period: 105.00
Payroll Deduction
Transaction ID: R1312509

B.
Full Name (Last, First, Middle Initial): Mr. Michael D. Dixon, CLU
Mailing Address: 4505 Las Virgenes Rd. #200
City: Calabasas State: CA Zip Code: 91302-1956
FEC ID number of contributing federal political committee.
Name of Employer: Performance Financial Group
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 210.00
Date of Receipt: 02 10 2002
Amount of Each Receipt this Period: 105.00
Payroll Deduction
Transaction ID: R1312130

C.
Full Name (Last, First, Middle Initial): Mr. Jeffrey C. Dollerhide, CFP,CLU
Mailing Address: 121 N Forest Dr
City: Chandler State: AZ Zip Code: 85226
FEC ID number of contributing federal political committee.
Name of Employer: The Dollerhide Financial Group, LLC
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 360.00
Date of Receipt: 02 25 2002
Amount of Each Receipt this Period: 360.00
Check
Transaction ID: R1313772

SUBTOTAL of Receipts This Page (optional) ..... ▶ **570.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 7 / 28

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. Gerald E. Ferrier, LUTCF, CTP

Mailing Address
608 Sudden Valley

City: Bellingham | State: WA | Zip Code: 98226-4812

FEC ID number of contributing federal political committee.

Name of Employer: Northwestern Mutual Fincl Svcs Inc
Occupation: General Agent

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 210.00

Date of Receipt: 02 10 2002

Amount of Each Receipt this Period: 105.00

Payroll Deduction

Transaction ID: R1312725

B.
Full Name (Last, First, Middle Initial)
Mr. Thomas E. Fowler, CLU, LUTCF

Mailing Address
13243 S.E. 51st Place

City: Bellevue | State: WA | Zip Code: 98006

FEC ID number of contributing federal political committee.

Name of Employer: Fowler Financial Services, Inc.
Occupation: President

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 210.00

Date of Receipt: 02 10 2002

Amount of Each Receipt this Period: 105.00

Payroll Deduction

Transaction ID: R1311982

C.
Full Name (Last, First, Middle Initial)
Mr. Peter Fulchiron, CLU, LUTCF

Mailing Address
411 San Andreas Drive

City: Novato | State: CA | Zip Code: 94945-1237

FEC ID number of contributing federal political committee.

Name of Employer: Allstate Life Ins. Co./IL
Occupation: General Agent

Receipt For: Primary General
Other (specify)

Aggregate Year-to-Date: 210.00

Date of Receipt: 02 10 2002

Amount of Each Receipt this Period: 105.00

Payroll Deduction

Transaction ID: R1312968

SUBTOTAL of Receipts This Page (optional) ..... ▶ **315.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 8 / 28

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Terry K. Headley, LUTCF,LIC

Mailing Address
20704 Meadow Ridge Dr.

City: Springfield | State: NE | Zip Code: 68059

FEC ID number of contributing federal political committee.

Name of Employer: The Principal Financial Group
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 416.00

Date of Receipt: 02 10 2002

Amount of Each Receipt this Period: 208.00

Payroll Deduction

Transaction ID: R1310736

B. Full Name (Last, First, Middle Initial)
Mr. James Kageleiry

Mailing Address
8 Hayes Lane

City: Dover | State: NH | Zip Code: 03820-4213

FEC ID number of contributing federal political committee.

Name of Employer: New York Life
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 300.00

Date of Receipt: 02 18 2002

Amount of Each Receipt this Period: 300.00

Credit Card

Transaction ID: R1313843

C. Full Name (Last, First, Middle Initial)
Mr. Terry M. Kettenbach, CLU, ChFC

Mailing Address
1358 Ahlrich Ave

City: Encinitas | State: CA | Zip Code: 92024-4029

FEC ID number of contributing federal political committee.

Name of Employer: Phoenix Life
Occupation: Branch Manager

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 210.00

Date of Receipt: 02 10 2002

Amount of Each Receipt this Period: 105.00

Payroll Deduction

Transaction ID: R1312022

SUBTOTAL of Receipts This Page (optional) ..... ▶ **613.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 9 / 28

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Jay D. Kynerd

Mailing Address
2641-E Lane Park Road

City: Birmingham State: AL Zip Code: 35223

FEC ID number of contributing federal political committee.

Name of Employer: Capital Strategies Group
Occupation:

Date of Receipt: 02 04 2002

Amount of Each Receipt this Period: 400.00

Check

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 400.00

Transaction ID: R1313086

B. Full Name (Last, First, Middle Initial)
Mr. David B. Mellin, CLU, ChFC

Mailing Address
15 Canoe Brook Drive

City: Livingston State: NJ Zip Code: 07039-6121

FEC ID number of contributing federal political committee.

Name of Employer: NJ Life & Casualty Assoc., Inc.
Occupation: General Agent

Date of Receipt: 02 22 2002

Amount of Each Receipt this Period: 500.00

Check

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 500.00

Transaction ID: R1313869

C. Full Name (Last, First, Middle Initial)
Mr. Robert E. Mathis, CLU

Mailing Address
3131 Maple Dr., Suite 100

City: Atlanta State: GA Zip Code: 30305

FEC ID number of contributing federal political committee.

Name of Employer: Peachtree Planning Corp./Mathis-Hill-R
Occupation: President

Date of Receipt: 02 11 2002

Amount of Each Receipt this Period: 250.00

Check

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 250.00

Transaction ID: R1313350

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1150.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 10 / 28

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Paul J. McGoldrick CLU, ChFC, MBA
Mailing Address: P. O. Box 439
City: Littleton State: NH Zip Code: 03561-0439
FEC ID number of contributing federal political committee.
Name of Employer: Allmerica Financial
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 02 19 2002
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R1313560

B.
Full Name (Last, First, Middle Initial): Mr. Steven G. Mulder
Mailing Address: 3062 Wood Duck Road
City: Prior Lake State: MN Zip Code: 55372
FEC ID number of contributing federal political committee.
Name of Employer: RSM McGladrey, Inc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 600.00
Date of Receipt: 02 19 2002
Amount of Each Receipt this Period: 600.00
Check
Transaction ID: R1313522

C.
Full Name (Last, First, Middle Initial): Mr. James W. Oglesby, LUTCF
Mailing Address: P. O. Box 7156
City: Asheville State: NC Zip Code: 28802-7156
FEC ID number of contributing federal political committee.
Name of Employer: J.W. Oglesby & Associates
Occupation: Senior Sales Associate
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 231.00
Date of Receipt: 02 10 2002
Amount of Each Receipt this Period: 115.50
Payroll Deduction
Transaction ID: R1312679

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1015.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 11 / 28

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Robert M. Roach, CLU, ChFC
Mailing Address: 980 Ridge Crest Drive
City: Gahanna State: OH Zip Code: 43230
FEC ID number of contributing federal political committee.
Name of Employer: Executive Planning Systems
Occupation: General Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2002
Amount of Each Receipt this Period: 105.00
Payroll Deduction
Transaction ID: R1312078

B.
Full Name (Last, First, Middle Initial): Mr. Michael Rosenzweig, CLU, ChFC, AEP
Mailing Address: 9 Wheatley Road
City: Old Westbury State: NY Zip Code: 11568-1206
FEC ID number of contributing federal political committee.
Name of Employer: Rosenzweig Financial Services
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 02 22 2002
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1313881

C.
Full Name (Last, First, Middle Initial): Mr. William B. Scher, Jr.
Mailing Address: 5201 Portsmouth Road
City: Bethesda State: MD Zip Code: 20816-2926
FEC ID number of contributing federal political committee.
Name of Employer: NAIFA
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 600.00
Date of Receipt: 02 28 2002
Amount of Each Receipt this Period: 600.00
Check
Transaction ID: R1313916

SUBTOTAL of Receipts This Page (optional) ..... ▶ **955.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 12 / 28

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Russell A. Smith, CLU, ChFC, CFP
Mailing Address: 30251 Channel Way Dr.
City: Canyon Lake State: CA Zip Code: 92587-7986
FEC ID number of contributing federal political committee.
Name of Employer: Torimax Financial Group, Inc.
Occupation: General Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 210.00
Date of Receipt: 02 10 2002
Amount of Each Receipt this Period: 105.00
Payroll Deduction
Transaction ID: R1311885

B.
Full Name (Last, First, Middle Initial): Mr. C. Jennings Snider, CLU, ChFC
Mailing Address: 19119 Wildcat Trail
City: Davidson State: NC Zip Code: 28037
FEC ID number of contributing federal political committee.
Name of Employer: Planning Consultants, Inc.
Occupation: President
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 275.00
Date of Receipt: 02 25 2002
Amount of Each Receipt this Period: 275.00
Credit Card
Transaction ID: R1313783

C.
Full Name (Last, First, Middle Initial): Mr. Richard H. Sullenger
Mailing Address: 3014 20th Street
City: Bakersfield State: CA Zip Code: 93301
FEC ID number of contributing federal political committee.
Name of Employer: The Sullenger Company
Occupation:
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 11 2002
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1313348

SUBTOTAL of Receipts This Page (optional) ..... ▶ **880.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 13 / 28

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Todd Watson
Mailing Address: 4859 Tommar Drive
City: Fair Oaks State: CA Zip Code: 95628
FEC ID number of contributing federal political committee.
Name of Employer: The Penn Mutual Life Insurance Company
Occupation: Director of Advanced Financial
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 02 11 2002
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1313384

B.
Full Name (Last, First, Middle Initial): Mr. Mark A. Weber, CLU, ChFC, JD
Mailing Address: 512 S. 158 Avenue Circle
City: Omaha State: NE Zip Code: 68118-4110
FEC ID number of contributing federal political committee.
Name of Employer: SilverStone Group, Inc.
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 400.00
Date of Receipt: 02 22 2002
Amount of Each Receipt this Period: 400.00
Check
Transaction ID: R1313885

C.
Full Name (Last, First, Middle Initial): Mr. Michael Joseph Wecker, CLU, ChFC
Mailing Address: 25 Metro Drive Ste-500
City: San Jose State: CA Zip Code: 95110-1347
FEC ID number of contributing federal political committee.
Name of Employer: New York Life
Occupation: Training Supervisor
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 02 19 2002
Amount of Each Receipt this Period: 250.00
Credit Card
Transaction ID: R1313646

SUBTOTAL of Receipts This Page (optional) ..... ▶ **900.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 14 / 28

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Robert J. Wemecke, CLU
Mailing Address: 10865 East Carol Ave.
City: Scottsdale State: AZ Zip Code: 85258-6079
FEC ID number of contributing federal political committee.
Name of Employer: ECA Financial Services, Inc
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 800.00
Date of Receipt: 02 19 2002
Amount of Each Receipt this Period: 800.00
Check
Transaction ID: R1313556

B.
Full Name (Last, First, Middle Initial): Mr. Ernest B. Whichard, Jr., CLU, ChFC
Mailing Address: 611 Woodland Drive
City: Greensboro State: NC Zip Code: 27408-7416
FEC ID number of contributing federal political committee.
Name of Employer: Whichard & Associates
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 550.00
Date of Receipt: 02 21 2002
Amount of Each Receipt this Period: 550.00
Credit Card
Transaction ID: R1313862

C.
Full Name (Last, First, Middle Initial): Mr. James E. Whistler, CLU, ChFC
Mailing Address: 3334 Lucinda St
City: San Diego State: CA Zip Code: 92106
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual Financial Network
Occupation: Special Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 02 26 2002
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1313824

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1650.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 15 / 28

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Barry L. Wolfe, CLU
Mailing Address: 22578 Flamingo Street
City: Woodland Hills State: CA Zip Code: 91364-4916
FEC ID number of contributing federal political committee.
Name of Employer: Centrelink Ins. & Fincl. Srvcs.
Occupation: President
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 19 2002
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R1313636

B.
Full Name (Last, First, Middle Initial): Mr. Edward A. Zabielski, Jr., LUTCF
Mailing Address: PO Box 815
City: Wilmington State: DE Zip Code: 19805
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 02 13 2002
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R1313464

C.
Full Name (Last, First, Middle Initial): Mr. David G. Zick, CLU, ChFC
Mailing Address: 851 Adams Court
City: Bloomfield Hills State: MI Zip Code: 48304
FEC ID number of contributing federal political committee.
Name of Employer: Group Associates, Inc.
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 02 07 2002
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1313191

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1250.00**

TOTAL This Period (last page this line number only) ..... ▶ **9907.00**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
First Union Bank

Mailing Address
One First Union Center

City: Charlotte
State: NC
Zip Code: 28288-1164

Purpose of Disbursement
Bank Charges

Candidate Name

Office Sought: House / Senate / President
State: District:

Disbursement For: 2002
Primary / General / X Other (specify)

Category/Type: Bank Charges

Date of Disbursement: 02 / 28 / 2002

Amount of Each Disbursement this Period: 1422.31

Transaction ID: D6627

B.

Full Name (Last, First, Middle Initial)
NAIFA

Mailing Address
2901 Telestar Court

City: Falls Church
State: VA
Zip Code: 22042-1205

Purpose of Disbursement
Payroll, Benefits, Supplies, Postage, Co

Candidate Name

Office Sought: House / Senate / President
State: District:

Disbursement For: 2002
Primary / General / X Other (specify)

Category/Type: Payroll, Benefits, Supplies, Postage, Copier, utilities, etc

Date of Disbursement: 02 / 28 / 2002

Amount of Each Disbursement this Period: 23661.40

Transaction ID: D6628

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **25083.71**

TOTAL This Period (last page this line number only) ..... ▶ **25083.71**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Tim Johnson for South Dakota Inc

Mailing Address
PO Box 1859
City: Sioux Falls State: SD Zip Code: 57101

Purpose of Disbursement
Contribution: Tim Johnson (SD-D-US Senat

Candidate Name
Tim Johnson (SD-D)

Category/Type

Office Sought: House / X Senate / President
State: SD District: 0

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 02 / 05 / 2002

Amount of Each Disbursement this Period: 500.00

Contribution: Tim Johnson (SD-D-US Senate)

Transaction ID: D6542

B.
Full Name (Last, First, Middle Initial)
Tim Johnson for South Dakota Inc

Mailing Address
PO Box 1859
City: Sioux Falls State: SD Zip Code: 57101

Purpose of Disbursement
Contribution: Tim Johnson (SD-D-US Senat

Candidate Name
Tim Johnson (SD-D)

Category/Type

Office Sought: House / X Senate / President
State: SD District: 0

Disbursement For: 2002
Primary / X General / Other (specify)

Date of Disbursement: 02 / 05 / 2002

Amount of Each Disbursement this Period: 1500.00

Contribution: Tim Johnson (SD-D-US Senate)

Transaction ID: D6544

C.
Full Name (Last, First, Middle Initial)
A Lot of People Supporting

Mailing Address
Tom Daschle 424 C Street Northeast, 1st Flr.
City: Washington State: DC Zip Code: 20002

Purpose of Disbursement
Contribution: Tom A. Daschle (SD-D-US Se

Candidate Name
Tom A. Daschle (SD-D)

Category/Type

Office Sought: House / X Senate / President
State: SD District: 0

Disbursement For: 2004
Primary / X General / Other (specify)

Date of Disbursement: 02 / 06 / 2002

Amount of Each Disbursement this Period: 2500.00

Contribution: Tom A. Daschle (SD-D-US Senate)

Transaction ID: D6545

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **4500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Hagel for U.S. Senate
Mailing Address: 12100 W. Center Road #202
City: Omaha State: NE Zip Code: 68144
Purpose of Disbursement: Contribution: Chuck Hagel (NE-R-US Senat
Candidate Name: Chuck Hagel (NE-R)
Category/Type
Office Sought: House / X Senate / President
State: NE District: 0
Disbursement For: 2002 / X Primary / General / Other (specify)
Date of Disbursement: 02 06 2002
Amount of Each Disbursement this Period: 500.00
Contribution: Chuck Hagel (NE-R-US Senate)
Transaction ID: D6548

B.
Full Name (Last, First, Middle Initial): Hagel for U.S. Senate
Mailing Address: 12100 W. Center Road #202
City: Omaha State: NE Zip Code: 68144
Purpose of Disbursement: Contribution: Chuck Hagel (NE-R-US Senat
Candidate Name: Chuck Hagel (NE-R)
Category/Type
Office Sought: House / X Senate / President
State: NE District: 0
Disbursement For: 2002 / Primary / X General / Other (specify)
Date of Disbursement: 02 06 2002
Amount of Each Disbursement this Period: 1500.00
Contribution: Chuck Hagel (NE-R-US Senate)
Transaction ID: D6548

C.
Full Name (Last, First, Middle Initial): New Democrat Network
Mailing Address: 777 North Capitol Street, NE Suite 410
City: Washington State: DC Zip Code: 20002
Purpose of Disbursement: Contribution: New Democrat Network (PAC
Candidate Name: New Democrat Network (-D)
Category/Type
Office Sought: House / Senate / President
State: District:
Disbursement For: 2002 / Primary / General / X Other (specify)
Date of Disbursement: 02 06 2002
Amount of Each Disbursement this Period: 5000.00
Contribution: New Democrat Network (PAC to PAC Contribution)
Transaction ID: D6549

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **7000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Jim Turner for Congress Committee

Mailing Address
603 East Goliad
City: Crockett State: TX Zip Code: 75835

Purpose of Disbursement
Contribution: Jim Turner (TX-2-D-US Hous

Candidate Name
Jim Turner (TX-2-D)

Category/Type

Office Sought: X House / Senate / President
State: TX District: 2

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 02 / 06 / 2002

Amount of Each Disbursement this Period: 1000.00

Contribution: Jim Turner (TX-2-D-US House)

Transaction ID: D6550

B.
Full Name (Last, First, Middle Initial)
Mike Crapo for US Senate

Mailing Address
PO Box 1948
City: Boise State: ID Zip Code: 83701

Purpose of Disbursement
Contribution: Michael D. Crapo (ID-R-US

Candidate Name
Michael D. Crapo (ID-R)

Category/Type

Office Sought: House / X Senate / President
State: ID District: 0

Disbursement For: 2004
X Primary / General / Other (specify)

Date of Disbursement: 02 / 06 / 2002

Amount of Each Disbursement this Period: 1000.00

Contribution: Michael D. Crapo (ID-R-US Senate)

Transaction ID: D6551

C.
Full Name (Last, First, Middle Initial)
Citizens for Tom Petri

Mailing Address
PO Box 270
City: Fond Du Lac State: WI Zip Code: 54935

Purpose of Disbursement
Returned Check #9649 dated 07/13/2001 fo

Candidate Name
Thomas E. Petri (WI-6-R)

Category/Type

Office Sought: X House / Senate / President
State: WI District: 6

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 02 / 07 / 2002

Amount of Each Disbursement this Period: -1000.00

Returned Check #9649 dated 07/13/2001 for Thomas E. Petri (WI-6-R).

Transaction ID: D6553

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **1000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Bob Filner for Congress

Mailing Address
PO Box 127868
City: San Diego | State: CA | Zip Code: 92112

Purpose of Disbursement
Contribution: Bob Filner (CA-50-D-US Hou

Candidate Name
Bob Filner (CA-50-D)

Category/Type

Office Sought: X House / Senate / President
State: CA District: 50

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 02 11 2002

Amount of Each Disbursement this Period: 1000.00

Contribution: Bob Filner (CA-50-D-US House)

Transaction ID: D6559

B.
Full Name (Last, First, Middle Initial)
Bob Goodlatte for Congress Committee

Mailing Address
P O Box 292
City: Roanoke | State: VA | Zip Code: 24011

Purpose of Disbursement
Contribution: Bob Goodlatte (VA-6-R-US H

Candidate Name
Bob Goodlatte (VA-6-R)

Category/Type

Office Sought: X House / Senate / President
State: VA District: 6

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 02 13 2002

Amount of Each Disbursement this Period: 1000.00

Contribution: Bob Goodlatte (VA-6-R-US House)

Transaction ID: D6560

C.
Full Name (Last, First, Middle Initial)
Fitzgerald for Senate

Mailing Address
PO Box 369
City: Palaine | State: IL | Zip Code: 60067

Purpose of Disbursement
Contribution: Peter G. Fitzgerald (IL-R-

Candidate Name
Peter G. Fitzgerald (IL-R)

Category/Type

Office Sought: House / X Senate / President
State: IL District: 0

Disbursement For: 2004
X Primary / General / Other (specify)

Date of Disbursement: 02 14 2002

Amount of Each Disbursement this Period: 2000.00

Contribution: Peter G. Fitzgerald (IL-R-Senate)

Transaction ID: D6561

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **4000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Leadership PAC 2002

Mailing Address
1199 N. Fairfax Street Suite 425
City: Alexandria State: VA Zip Code: 22314

Purpose of Disbursement
Contribution: Leadership PAC 2002 (PAC t

Candidate Name
Leadership PAC 2002 (-R)

Office Sought: House / Senate / President
State: District:

Disbursement For: 2002
Primary / General / X Other (specify)

Category/Type

Date of Disbursement
02 14 2002

Amount of Each Disbursement this Period
5000.00

Contribution: Leadership PAC 2002 (PAC to PAC contribution)

Transaction ID: D6563

B.
Full Name (Last, First, Middle Initial)
Myrick For Congress

Mailing Address
PO Box 37081
City: Charlotte State: NC Zip Code: 28237

Purpose of Disbursement
Contribution: Sue Wilkins Myrick (NC-9-R

Candidate Name
Sue Wilkins Myrick (NC-9-R)

Office Sought: X House / Senate / President
State: NC District: 9

Disbursement For: 2002
X Primary / General / Other (specify)

Category/Type

Date of Disbursement
02 14 2002

Amount of Each Disbursement this Period
1000.00

Contribution: Sue Wilkins Myrick (NC-9-R-US House)

Transaction ID: D6564

C.
Full Name (Last, First, Middle Initial)
Max Sandlin for Congress Committee

Mailing Address
1600 South Washington
City: Marshall State: TX Zip Code: 75670

Purpose of Disbursement
Contribution: Max Sandlin (TX-1-D-US Hou

Candidate Name
Max Sandlin (TX-1-D)

Office Sought: X House / Senate / President
State: TX District: 1

Disbursement For: 2002
X Primary / General / Other (specify)

Category/Type

Date of Disbursement
02 14 2002

Amount of Each Disbursement this Period
1000.00

Contribution: Max Sandlin (TX-1-D-US House)

Transaction ID: D6565

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **7000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Sherman for Congress

Mailing Address
555 South Flower Street Suite 4510
City: Los Angeles State: CA Zip Code: 90071

Purpose of Disbursement
Contribution: Brad Sherman (CA-24-D-US H

Candidate Name
Brad Sherman (CA-24-D)

Category/Type

Office Sought: X House / Senate / President
State: CA District: 24

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 02 14 2002

Amount of Each Disbursement this Period: 1000.00

Contribution: Brad Sherman (CA-24-D-US House)

Transaction ID: D6566

B.
Full Name (Last, First, Middle Initial)
Pickering for Congress

Mailing Address
228 S Washington Street Suite 200
City: Alexandria State: VA Zip Code: 22314

Purpose of Disbursement
Contribution: Chip W. Pickering, Jr. (MS

Candidate Name
Chip W. Pickering, Jr. (MS-3-R)

Category/Type

Office Sought: X House / Senate / President
State: MS District: 3

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 02 14 2002

Amount of Each Disbursement this Period: 1000.00

Contribution: Chip W. Pickering, Jr. (MS-3-R-US House)

Transaction ID: D6567

C.
Full Name (Last, First, Middle Initial)
Becerra for Congress

Mailing Address
PO Box 261060
City: Los Angeles State: CA Zip Code: 90026

Purpose of Disbursement
Contribution: Xavier Becerra (CA-30-D-US

Candidate Name
Xavier Becerra (CA-30-D)

Category/Type

Office Sought: X House / Senate / President
State: CA District: 30

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 02 14 2002

Amount of Each Disbursement this Period: 1000.00

Contribution: Xavier Becerra (CA-30-D-US House)

Transaction ID: D6568

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **3000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Tom DeLay for Congress

Mailing Address
10707 Corporate Drive/Suite 130
City: Stafford State: TX Zip Code: 77477

Purpose of Disbursement
Contribution: Tom DeLay (TX-22-R-US Hous

Candidate Name
Tom DeLay (TX-22-R)

Category/Type

Office Sought: X House / Senate / President
State: TX District: 22

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
02 14 2002

Amount of Each Disbursement this Period
500.00

Contribution: Tom DeLay (TX-22-R-US House)

Transaction ID: D6569

B.
Full Name (Last, First, Middle Initial)
Tom DeLay for Congress

Mailing Address
10707 Corporate Drive/Suite 130
City: Stafford State: TX Zip Code: 77477

Purpose of Disbursement
Contribution: Tom DeLay (TX-22-R-US Hous

Candidate Name
Tom DeLay (TX-22-R)

Category/Type

Office Sought: X House / Senate / President
State: TX District: 22

Disbursement For: 2002
Primary / X General / Other (specify)

Date of Disbursement
02 14 2002

Amount of Each Disbursement this Period
1000.00

Contribution: Tom DeLay (TX-22-R-US House)

Transaction ID: D6571

C.
Full Name (Last, First, Middle Initial)
Fossella for Congress

Mailing Address
PO Box 060248 New Dorp Station
City: Staten Island State: NY Zip Code: 10306

Purpose of Disbursement
Contribution: Vito J. Fossella, Jr. (NY-

Candidate Name
Vito J. Fossella, Jr. (NY-13-R)

Category/Type

Office Sought: X House / Senate / President
State: NY District: 13

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
02 14 2002

Amount of Each Disbursement this Period
1000.00

Contribution: Vito J. Fossella, Jr. (NY-13-R-US House)

Transaction ID: D6572

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **2500.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Friends of John Tanner

Mailing Address
P.O. Box 1988
City: Union City | State: TN | Zip Code: 38261

Purpose of Disbursement
Contribution: John S. Tanner (TN-8-D-US

Candidate Name
John S. Tanner (TN-8-D)

Category/Type

Office Sought: X House / Senate / President
State: TN District: 8

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 02/14/2002

Amount of Each Disbursement this Period: 1000.00

Contribution: John S. Tanner (TN-8-D-US House)

Transaction ID: D6573

B.
Full Name (Last, First, Middle Initial)
Schakowsky for Congress

Mailing Address
980 Grove Avenue Suite 203
City: Evanston | State: IL | Zip Code: 60201

Purpose of Disbursement
Contribution: Jan D. Schakowsky (IL-9-D-

Candidate Name
Jan D. Schakowsky (IL-9-D)

Category/Type

Office Sought: X House / Senate / President
State: IL District: 9

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement: 02/14/2002

Amount of Each Disbursement this Period: 1000.00

Contribution: Jan D. Schakowsky (IL-9-D-House)

Transaction ID: D6574

C.
Full Name (Last, First, Middle Initial)
Weller for Congress

Mailing Address
PO Box 697
City: Morris | State: IL | Zip Code: 60450

Purpose of Disbursement
Contribution: Jerry Weller (IL-11-R-US H

Candidate Name
Jerry Weller (IL-11-R)

Category/Type

Office Sought: X House / Senate / President
State: IL District: 11

Disbursement For: 2002
Primary / X General / Other (specify)

Date of Disbursement: 02/21/2002

Amount of Each Disbursement this Period: 2000.00

Contribution: Jerry Weller (IL-11-R-US House)

Transaction ID: D6579

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **4000.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Simmons for Congress

Mailing Address
12 Roosevelt Avenue/Box 4
City: Mystic State: CT Zip Code: 06355

Purpose of Disbursement
Contribution: Rob Simmons (CT-2-R-US Hou

Candidate Name
Rob Simmons (CT-2-R)

Category/Type

Office Sought: X House / Senate / President
State: CT District: 2

Disbursement For: 2002
X Primary / General / Other (specify)

Date of Disbursement
02 / 22 / 2002

Amount of Each Disbursement this Period
1000.00

Contribution: Rob Simmons (CT-2-R-US House)

Transaction ID: D6580

B.
Full Name (Last, First, Middle Initial)
Citizens for Bunning

Mailing Address
1717 Dixie Highway Suite 180
City: Ft Wright State: KY Zip Code: 41011

Purpose of Disbursement
Returned Check #9786 dated 12/04/2001 fo

Candidate Name
Jim Bunning (KY-R)

Category/Type

Office Sought: House / X Senate / President
State: KY District: 0

Disbursement For: 2004
X Primary / General / Other (specify)

Date of Disbursement
02 / 28 / 2002

Amount of Each Disbursement this Period
-1000.00

Returned Check #9786 dated 12/04/2001 for Jim Bunning (KY-R).

Transaction ID: D6620

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **0.00**

TOTAL This Period (last page this line number only) ..... ▶ **33000.00**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☐ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☒ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Edythe Weiss
Mailing Address: 140 Kirkwood Rd
City: West Hartford State: CT Zip Code: 06117-2836
Purpose of Disbursement: Refund to Individual
Candidate Name
Office Sought: House / Senate / President
State: District:
Disbursement For: 2002 Primary General X Other (specify)
Category/Type
Date of Disbursement: 02 07 2002
Amount of Each Disbursement this Period: 50.00
Refund to Individual
Transaction ID: D6552

B.
Full Name (Last, First, Middle Initial): Terry Kolkmann
Mailing Address: 13 River Rd
City: Broken Arrow State: OK Zip Code: 74014
Purpose of Disbursement: Refund to Individual
Candidate Name
Office Sought: House / Senate / President
State: District:
Disbursement For: 2002 Primary General X Other (specify)
Category/Type
Date of Disbursement: 02 07 2002
Amount of Each Disbursement this Period: 137.50
Refund to Individual
Transaction ID: D6555

C.
Full Name (Last, First, Middle Initial): K. Montgomery
Mailing Address: 1D Collins Dr
City: Hudson State: MA Zip Code: 01749-3109
Purpose of Disbursement: Refund to Individual
Candidate Name
Office Sought: House / Senate / President
State: District:
Disbursement For: 2002 Primary General X Other (specify)
Category/Type
Date of Disbursement: 02 07 2002
Amount of Each Disbursement this Period: 100.00
Refund to Individual
Transaction ID: D6556

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **287.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☐ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☒ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Frank Guarisco

Mailing Address
P. O. Box 579
City: Patterson State: LA Zip Code: 70392-0579

Purpose of Disbursement
Refund to Individual

Candidate Name

Office Sought: House / Senate / President
State: District:

Disbursement For: 2002 Primary General X Other (specify)

Category/Type

Date of Disbursement
02 / 07 / 2002

Amount of Each Disbursement this Period
100.00

Refund to Individual

Transaction ID: D6557

B. Full Name (Last, First, Middle Initial)
Glynn Guarisco

Mailing Address
115 Laura St.
City: Patterson State: LA Zip Code: 70392-5718

Purpose of Disbursement
Refund to Individual

Candidate Name

Office Sought: House / Senate / President
State: District:

Disbursement For: 2002 Primary General X Other (specify)

Category/Type

Date of Disbursement
02 / 07 / 2002

Amount of Each Disbursement this Period
100.00

Refund to Individual

Transaction ID: D6558

C. Full Name (Last, First, Middle Initial)
Michael Kentor

Mailing Address
3206 Greenlee Drive
City: Austin State: TX Zip Code: 78703-1622

Purpose of Disbursement
Refund to Individual

Candidate Name

Office Sought: House / Senate / President
State: District:

Disbursement For: 2002 Primary General X Other (specify)

Category/Type

Date of Disbursement
02 / 21 / 2002

Amount of Each Disbursement this Period
200.00

Refund to Individual

Transaction ID: D6576

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **400.00**

TOTAL This Period (last page this line number only) ..... ▶ **687.50**

SCHEDULE D

DEBTS AND OBLIGATIONS

Excluding Loans

(Use separate schedule(s) for each numbered line)

FOR LINE NUMBER: (check only one)

- [ ] 9
- [X] 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor

National Association of Insurance and Financial Advisors

Mailing Address

2901 Telstar Court

City State ZIP Code

Falls Church VA 22042-1205

Nature of Debt (Purpose):

Equipment rental

Outstanding Balance Beginning This Period

15438.43

Transaction ID: DD1234

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
21243.53	23661.40	13018.56

B

C

1) **SUBTOTALS** This Period This Page (optional) ..... ▶	**13018.56**
2) **TOTALS** This Period (last page this line number only) ..... ▶	**13018.56**
3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only) ..... ▶	
4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only) ▶	