

Federal Election Commission

RE: October Quarterly Report (7/1/07-9/30/07); Year End Report (10/1/07-12/31/07); and April Quarterly Report (1/1/08-3/31/08)

The Cantor Victory Fund (CVF), a joint fundraising committee, has filed its reports on FEC Form 3 "Report of Receipts and Disbursements for Authorized Committees" based on FEC regulation 11 C.F.R. 102.17(a)(1)(i) stating that a joint fundraising committee "shall be a reporting political committee and an authorized committee." Per our conversation by phone on July 2, 2008, it is the FEC's position that the CVF may continue to use Form 3 through the rest of the calendar year. Upon entering the next calendar year, the CVF will file future reports using Form 3X

The CVF has disclosed all administrative expenses to date and will continue to disclose all administrative expenses, other than those for personal volunteer services, as they are incurred.