

VIA ELECTRONIC FILING
Federal Election Commission
999 E Street, N.W.
Washington, D.C. 20004

Re: February 2009 Monthly Report for Altria Group, Inc.
Political Action Committee
(Committee Identification Number C00089136)

Dear Sir or Madam:

This letter provides background information concerning the transfer from an affiliated committee disclosed on Schedule A, Line 12 of the February 2009 Monthly report that the Altria Group, Inc. Political Action Committee (Altriapac) filed earlier today.

The transfer made consisted of the entire remaining balance of one of Altriapac's affiliated non-federal committees, the Michigan Altria Group, Inc. Political Action Committee (the Committee). The Committee has terminated its registration with Michigan effective December 16, 2008. The funds in the Committee were solely derived from transfers made by Altriapac to the Committee; the Committee did not engage in any fundraising on its own.

Because the funds transferred from the Committee to Altriapac were raised under the regulations at 11 CFR 114.5, the transfer from the Committee to Altriapac is from a permissible source.

I hope this adequately explains this transaction. Please do not hesitate to contact me if you have any questions regarding this report.

Sincerely,

Gayle Drisco
Treasurer
