02/20/2002 18 : 31

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) — **USE FEC MAILING LABEL OR TYPE OR PRINT** ▼ — Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street) ▼ 2901 Telestar Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042 – 1205

CITY ▲ STATE ▲ ZIPCODE ▲

2. **FEC IDENTIFICATION NUMBER** ▼

C00005249

3. IS THIS REPORT X NEW (N) **OR** AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

April 15 Quarterly Report(Q1)

July 15 Quarterly Report(Q2)

October 15 Quarterly Report(Q3)

January 31 Quarterly Report(YE)

July 31 Mid-Year Report(Non-election Year Only) (MY)

Termination Report (TER)

(b) Monthly Report Due On: X

Feb 20 (M2)	May 20 (M5)	Aug 20 (M8)	Nov 20 (M11) (Non-Election Year Only)
Mar 20 (M3)	Jun 20 (M6)	Sep 20 (M9)	Dec 20 (M12) (Non-Election Year Only)
Apr 20 (M4)	Jul 20 (M7)	Oct 20 (M10)	Jan 31 (M13)

(c) 12-Day **PRE**-Election Report for the: Primary (12P) General (12G) Runoff (12R) Convention (12C) Special (12G)

Election on in the State of

(d) 30-Day **P**ost -Election Report for the: General (30G) Runoff (30R) Special (30S)

Election on in the State of

5. Covering Period 01 01 2002 through 01 31 2002

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Kevin M. Madden

Signature of Treasurer Electronically Filed by Kevin M. Madden Date 02 20 2002

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

Office Use Only			FEC FORM 3X (Revised 1/2001)

SUMMARY PAGE
OF RECEIPTS AND DISBURSEMENTS

FEC **Form 3X** (Revised 1/2001)

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 01 01 2002 To: 01 31 2002

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1 2002		418790.79
(b) Cash on Hand at Begining of Reporting Period	418790.79	
(c) Total Receipts (from Line 19)	79397.13	79397.13
(d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B)	498187.92	498187.92
7. Total Disbursements (from Line 30)	54887.06	54887.06
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	443300.86	443300.86
9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)	0.00	
10. Debts and Obligations owed BY the committee (Itemize all on Schedule C and/or Schedule D)	15436.43	

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE
OF RECEIPTS

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 01 01 2002 To: 01 31 2002

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A)	13526.50	
(ii) Unitemized	65870.63	
(iii) TOTAL (add Lines 11(a)(i) and (ii) ..... ▶	79397.13	79397.13
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 32, page 4) ..... ▶	79397.13	79397.13
12. Transfers From Affiliated/Other Party Committees	0.00	0.00
13. All Loans Received	0.00	0.00
14. Loan Repayments Received	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 36, page 4)	0.00	0.00
16. Refunds of Contributions Made to Federal candidates and Other Political Committees	0.00	0.00
17. Other Federal Receipts Dividends, Interest, etc.)	0.00	0.00
18. Transfers from Nonfederal Account for Joint Activity	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18) ..... ▶	79397.13	79397.13
20. Total Federal Receipts (subtract Line 18 from Line 19) ..... ▶	79397.13	79397.13

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Revised 1/2001)

II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Shared Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share	0.00	0.00
(b) Other Federal Operating Expenditures	46687.06	46687.06
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶	46687.06	46687.06
22. Transfers to Affiliated/Other Party Committees	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees	7000.00	7000.00
24. Independent Expenditure (use Schedule E)	0.00	0.00
25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26. Loan Repayments Made	0.00	0.00
27. Loans Made	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	1200.00	1200.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs)	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶	1200.00	1200.00
29. Other Disbursements	0.00	0.00
30. Total Disbursements (add Lines 21(c), 22, 23,24,25,26,27,28(d),and 29) ▶	54887.06	54887.06
31. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30) ▶	54887.06	54887.06

III. Net Contributions/Operating Expenditures		
32. Total Contributions (other than loans) from Line 11(d), page 3)	79397.13	79397.13
33. Total Contribution Refunds (from Line 28(d))	1200.00	1200.00
34. Net Contributions (other than loans) (subtract Line 33 from Line 32)	78197.13	78197.13
35. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ▶	46687.06	46687.06
36. Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
37. Net Operating Expenditures (subtract Line 36 from Line 35) ▶	46687.06	46687.06

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 5 / 21

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Ralph Antolino, Jr., CLU, ChFC,
Mailing Address: 3240 W. Henderson Rd #A
City: Columbus State: OH Zip Code: 43220-2300
FEC ID number of contributing federal political committee.
Name of Employer: Antolino & Assocs.
Occupation: Special Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 01 15 2002
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1308535

B.
Full Name (Last, First, Middle Initial): Mr. V. Stanley Benfell, CLU, ChFC
Mailing Address: 77 E Street
City: Salt Lake City State: UT Zip Code: 84103
FEC ID number of contributing federal political committee.
Name of Employer: Beneficial Life
Occupation: Executive Vice President & CMO
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 01 02 2002
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1308128

C.
Full Name (Last, First, Middle Initial): Mr. William J. Brennon, CLU
Mailing Address: 5215 Mockingbird Road
City: Greensboro State: NC Zip Code: 27406
FEC ID number of contributing federal political committee.
Name of Employer: Group US Inc
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 275.00
Date of Receipt: 01 14 2002
Amount of Each Receipt this Period: 275.00
Credit Card
Transaction ID: R1308525

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1275.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 6 / 21

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. D. Scott Brennan
Mailing Address: 1418 E Wayne St
City: South Bend | State: IN | Zip Code: 46615
FEC ID number of contributing federal political committee.
Name of Employer: The Brennan Group, LLC
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 01 03 2002
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1308150

B.
Full Name (Last, First, Middle Initial): Mr. Lawrence Brody, JD, LLM
Mailing Address: 17 Fielding Road
City: St. Louis | State: MO | Zip Code: 63124-1306
FEC ID number of contributing federal political committee.
Name of Employer: Bryan, Cave
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 600.00
Date of Receipt: 01 07 2002
Amount of Each Receipt this Period: 600.00
Check
Transaction ID: R1308331

C.
Full Name (Last, First, Middle Initial): Stephen C. Brown, CLU
Mailing Address: 128 Crescent Street
City: Duxbury | State: MA | Zip Code: 02332-5056
FEC ID number of contributing federal political committee.
Name of Employer:
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 01 24 2002
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1308813

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1350.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 7 / 21

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Robert C. Bye, CLU, CEBS
Mailing Address: 2410 Cornwallis Avenue
City: Roanoke State: VA Zip Code: 24014-3337
FEC ID number of contributing federal political committee.
Name of Employer: The Todd Organization of VA
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 258.50
Date of Receipt: 01 10 2002
Amount of Each Receipt this Period: 8.50
Payroll Deduction
Transaction ID: R1306783

B.
Full Name (Last, First, Middle Initial): Mr. Robert C. Bye, CLU, CEBS
Mailing Address: 2410 Cornwallis Avenue
City: Roanoke State: VA Zip Code: 24014-3337
FEC ID number of contributing federal political committee.
Name of Employer: The Todd Organization of VA
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 258.50
Date of Receipt: 01 24 2002
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1308826

C.
Full Name (Last, First, Middle Initial): Mr. William A. Chaler, CLU, ChFC, LUT
Mailing Address: 33 Reynolds Drive
City: Asheville State: NC Zip Code: 28805
FEC ID number of contributing federal political committee.
Name of Employer: Benefit Design Group
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 275.00
Date of Receipt: 01 24 2002
Amount of Each Receipt this Period: 275.00
Check
Transaction ID: R1308796

SUBTOTAL of Receipts This Page (optional) ..... ▶ **533.50**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 8 / 21

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Alexander A. Chemoff
Mailing Address: 351 Ridge Lane
City: Mill Neck State: NY Zip Code: 11765-1201
FEC ID number of contributing federal political committee.
Name of Employer: Chemoff Diamond & Co., LLC
Occupation: Partner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 01 04 2002
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1308201

B.
Full Name (Last, First, Middle Initial): Ms. Adelia C. Chung, CLU, ChFC
Mailing Address: 190 Dowsett Ave.
City: Honolulu State: HI Zip Code: 96817-1108
FEC ID number of contributing federal political committee.
Name of Employer: Chung Ins. & Investment Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 01 07 2002
Amount of Each Receipt this Period: 300.00
Check
Transaction ID: R1308344

C.
Full Name (Last, First, Middle Initial): Ms. Adelia C. Chung, CLU, ChFC
Mailing Address: 190 Dowsett Ave.
City: Honolulu State: HI Zip Code: 96817-1108
FEC ID number of contributing federal political committee.
Name of Employer: Chung Ins. & Investment Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 01 07 2002
Amount of Each Receipt this Period: 134.00
Check
Transaction ID: R1308345

SUBTOTAL of Receipts This Page (optional) ..... ▶ **934.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 9 / 21

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Ms. Adelia C. Chung, CLU, ChFC
Mailing Address: 190 Dowsett Ave.
City: Honolulu State: HI Zip Code: 96817-1108
FEC ID number of contributing federal political committee.
Name of Employer: Chung Ins. & Investment Group
Occupation:
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 300.00
Date of Receipt: 01 31 2002
Amount of Each Receipt this Period: -134.00
Check
Transaction ID: R1309175

B.
Full Name (Last, First, Middle Initial): Mr. James M. Clary
Mailing Address: 2048 N. Burling
City: Chicago State: IL Zip Code: 60614
FEC ID number of contributing federal political committee.
Name of Employer: Mullin Consulting, Inc.
Occupation: President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 01 22 2002
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R1308855

C.
Full Name (Last, First, Middle Initial): Mr. William S. Cochran, CLU
Mailing Address: 162 Fourth Ave., N., 3rd Fl.
City: Nashville State: TN Zip Code: 37219-2407
FEC ID number of contributing federal political committee.
Name of Employer: Northwestern Mutual
Occupation: Managing Director
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 01 22 2002
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1308835

SUBTOTAL of Receipts This Page (optional) ..... ▶ **866.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 10 / 21

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Michael P. Corry, CLU

Mailing Address
2B Daniel Rd

City: Ladue | State: MO | Zip Code: 63124

FEC ID number of contributing federal political committee.

Name of Employer: Todd Organization of St. Louis
Occupation:

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 800.00

Date of Receipt: 01 04 2002

Amount of Each Receipt this Period: 800.00

Check

Transaction ID: R1308204

B. Full Name (Last, First, Middle Initial)
Mr. Howard B. Cowan, CLU, ChFC

Mailing Address
941 Park Ave 8B

City: New York | State: NY | Zip Code: 10028-0318

FEC ID number of contributing federal political committee.

Name of Employer: Cowan Financial Group
Occupation: General Agent

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 500.00

Date of Receipt: 01 28 2002

Amount of Each Receipt this Period: 500.00

Check

Transaction ID: R1309026

C. Full Name (Last, First, Middle Initial)
Mr. Jonathan E. Curley, CLU, ChFC

Mailing Address
1325 4th Ave., #2100

City: Seattle | State: WA | Zip Code: 98101-2579

FEC ID number of contributing federal political committee.

Name of Employer: Meisenbach Capital Management
Occupation: Senior Vice President

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 250.00

Date of Receipt: 01 28 2002

Amount of Each Receipt this Period: 250.00

Check

Transaction ID: R1308927

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1350.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 11 / 21

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Larry G. Foster, Jr., CLU,CFBS,A
Mailing Address: 1D Windrock Way
City: Greensboro State: NC Zip Code: 27455
FEC ID number of contributing federal political committee.
Name of Employer: MassMutual Financial Group
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 330.00
Date of Receipt: 01 04 2002
Amount of Each Receipt this Period: 330.00
Check
Transaction ID: R1308182

B.
Full Name (Last, First, Middle Initial): Mr. James M. Fuller, LUTCF
Mailing Address: P.O. Box 1047
City: Athens State: OH Zip Code: 45701-1047
FEC ID number of contributing federal political committee.
Name of Employer: Snider Fuller & Associates
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 225.00
Date of Receipt: 01 11 2002
Amount of Each Receipt this Period: 225.00
Check
Transaction ID: R1308453

C.
Full Name (Last, First, Middle Initial): Mr. Michael W. Hershen, JD
Mailing Address: 810 Highland Drive
City: Flintridge State: CA Zip Code: 91011-4037
FEC ID number of contributing federal political committee.
Name of Employer: Mullin Consulting, Inc.
Occupation: Managing Director & Partner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 01 04 2002
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1308231

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1055.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 12 / 21

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Terry K. Headley, LUTCF,LIC
Mailing Address: 20704 Meadow Ridge Dr.
City: Springfield State: NE Zip Code: 68059
FEC ID number of contributing federal political committee.
Name of Employer: The Principal Financial Group
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 208.00
Date of Receipt: 01 10 2002
Amount of Each Receipt this Period: 208.00
Payroll Deduction
Transaction ID: R1305408

B.
Full Name (Last, First, Middle Initial): Mr. Gary L. Kellenbach, CLU, ChFC
Mailing Address: 12 Via Terracaleta
City: Coto de Caza State: CA Zip Code: 92679-4016
FEC ID number of contributing federal political committee.
Name of Employer: Signature Resources
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 01 08 2002
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1308372

C.
Full Name (Last, First, Middle Initial): Mr. James D. Kaplan
Mailing Address: 4565 Province Line Rd.
City: Princeton State: NJ Zip Code: 08540
FEC ID number of contributing federal political committee.
Name of Employer: Kerr Barth Associates, Inc.
Occupation: Executive Vice President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 240.00
Date of Receipt: 01 02 2002
Amount of Each Receipt this Period: 240.00
Check
Transaction ID: R1308053

SUBTOTAL of Receipts This Page (optional) ..... ▶ **948.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 13 / 21

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Michael C. Keenan, CLU, ChFC
Mailing Address: 2226 Hartzell Street
City: Evanston State: IL Zip Code: 60201
FEC ID number of contributing federal political committee.
Name of Employer: Prudential Insurance Company of Americ
Occupation:
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 01 07 2002
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1308327

B.
Full Name (Last, First, Middle Initial): Mr. Barry N. Koslow, CLU, JD
Mailing Address: 6 Spearfields Lane
City: Lynnfield State: MA Zip Code: 01940
FEC ID number of contributing federal political committee.
Name of Employer: Morrill, Koslow & Associates
Occupation: CFO
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 500.00
Date of Receipt: 01 02 2002
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1308135

C.
Full Name (Last, First, Middle Initial): Mr. Paul G. Kraanow
Mailing Address: 2111 Stoney Hill Rd.
City: Los Angeles State: CA Zip Code: 90049-1176
FEC ID number of contributing federal political committee.
Name of Employer: Kraanow Insurance Services, Inc.
Occupation: Owner
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00
Date of Receipt: 01 10 2002
Amount of Each Receipt this Period: 250.00
Check
Transaction ID: R1308440

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1250.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 14 / 21

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Robert H. Leeper, CLU

Mailing Address
125 Willowbrook Drive

City: Doylestown | State: PA | Zip Code: 18901-2887

FEC ID number of contributing federal political committee.

Name of Employer: NFP
Occupation: Principal

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 350.00

Date of Receipt: 01 04 2002

Amount of Each Receipt this Period: 350.00

Check

Transaction ID: R1308229

B. Full Name (Last, First, Middle Initial)
Mr. Earl J. Luttner, Jr., CLU

Mailing Address
1461 Fox Chapel Road

City: Pittsburgh | State: PA | Zip Code: 15238-1815

FEC ID number of contributing federal political committee.

Name of Employer: Guardian Life Insurance Co. of America
Occupation: President

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 450.00

Date of Receipt: 01 24 2002

Amount of Each Receipt this Period: 450.00

Check

Transaction ID: R1308814

C. Full Name (Last, First, Middle Initial)
Mr. Henry F. McCamish, Jr., CLU

Mailing Address
3541 Tuxedo Rd.

City: Atlanta | State: GA | Zip Code: 30305

FEC ID number of contributing federal political committee.

Name of Employer: The McCamish Group, LP
Occupation: Chairman

Receipt For: Primary General
Other (specify) ▼

Aggregate Year-to-Date ▼ 500.00

Date of Receipt: 01 04 2002

Amount of Each Receipt this Period: 500.00

Check

Transaction ID: R1308295

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1300.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 15 / 21

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Joseph F. Ouellette, CLU, ChFC
Mailing Address: 766 El Cerrito
City: Hillsborough State: CA Zip Code: 94010-6950
FEC ID number of contributing federal political committee.
Name of Employer: AXA Advisors, LLC
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 350.00
Date of Receipt: 01 02 2002
Amount of Each Receipt this Period: 350.00
Check
Transaction ID: R1308132

B.
Full Name (Last, First, Middle Initial): Mr. Reginald N. Rabjohns, CLU, ChFC
Mailing Address: 8700 W. Bryn Mawr Avenue, #600 S
City: Chicago State: IL Zip Code: 60631-3507
FEC ID number of contributing federal political committee.
Name of Employer: New England Financial
Occupation: Managing Partner
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 01 28 2002
Amount of Each Receipt this Period: 500.00
Credit Card
Transaction ID: R1309006

C.
Full Name (Last, First, Middle Initial): Mr. Eric P. Rader
Mailing Address: 313 Sixth Ave., #500
City: Pittsburgh State: PA Zip Code: 15222
FEC ID number of contributing federal political committee.
Name of Employer: Todd Organization of Pittsburgh
Occupation: Principal
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 500.00
Date of Receipt: 01 31 2002
Amount of Each Receipt this Period: 500.00
Check
Transaction ID: R1309062

SUBTOTAL of Receipts This Page (optional) ..... ▶ **1350.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 16 / 21

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Ms. Robin Robertson, CLU
Mailing Address: 4001 MacArthur Blvd. #300
City: Newport Beach State: CA Zip Code: 92660
FEC ID number of contributing federal political committee.
Name of Employer: Tax & Financial Group
Occupation: General Agent
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 250.00
Date of Receipt: 01 17 2002
Amount of Each Receipt this Period: 250.00
Credit Card
Transaction ID: R1308583

B.
Full Name (Last, First, Middle Initial): Mr. Adam T. Sherman, CLU, ChFC, CFP
Mailing Address: 730 Righteous Mill Rd.
City: Penn Valley State: PA Zip Code: 19103
FEC ID number of contributing federal political committee.
Name of Employer: Progress Financial Resources, Inc.
Occupation: Executive Vice President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 225.00
Date of Receipt: 01 04 2002
Amount of Each Receipt this Period: 125.00
Check
Transaction ID: R1308232

C.
Full Name (Last, First, Middle Initial): Mr. Adam T. Sherman, CLU, ChFC, CFP
Mailing Address: 730 Righteous Mill Rd.
City: Penn Valley State: PA Zip Code: 19103
FEC ID number of contributing federal political committee.
Name of Employer: Progress Financial Resources, Inc.
Occupation: Executive Vice President
Receipt For: Primary General
Other (specify) ▼
Aggregate Year-to-Date ▼ 225.00
Date of Receipt: 01 14 2002
Amount of Each Receipt this Period: 100.00
Check
Transaction ID: R1308479

SUBTOTAL of Receipts This Page (optional) ..... ▶ **475.00**

TOTAL This Period (last page this line number only) ..... ▶

SCHEDULE A (FEC Form 3X)
ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one) PAGE 17 / 21

[X] 11a [ ] 11b [ ] 11c [ ] 12 [ ] 13 [ ] 14 [ ] 15 [ ] 16 [ ] 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial): Mr. Mark Swartz, JD, CLU, ChFC
Mailing Address: 9833 Avenel Farm Drive
City: Potomac State: MD Zip Code: 20854
FEC ID number of contributing federal political committee.
Name of Employer: AXA Advisors, LLC
Occupation: President, Mid-Atlantic Region
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 240.00
Date of Receipt: 01 04 2002
Amount of Each Receipt this Period: 240.00
Check
Transaction ID: R1308230

B.
Full Name (Last, First, Middle Initial): Mr. John J. Tarditi, Jr., LUTCF, FLM
Mailing Address: 412 Washington Ave
City: Haddonfield State: NJ Zip Code: 08033-3327
FEC ID number of contributing federal political committee.
Name of Employer: Commerce National Ins. Services
Occupation: Senior Vice President
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 600.00
Date of Receipt: 01 22 2002
Amount of Each Receipt this Period: 600.00
Credit Card
Transaction ID: R1308859

C.

SUBTOTAL of Receipts This Page (optional) ..... ▶ **840.00**

TOTAL This Period (last page this line number only) ..... ▶ **13526.50**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

[X] 21b [ ] 22 [ ] 23 [ ] 24 [ ] 25
[ ] 26 [ ] 27 [ ] 28a [ ] 28b [ ] 28c [ ] 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
First Union Bank

Mailing Address
One First Union Center

City: Charlotte
State: NC
Zip Code: 28288-1164

Purpose of Disbursement
Bank Charges

Candidate Name

Office Sought: House / Senate / President
State: District:

Disbursement For: 2002
Primary / General
X Other (specify)

Date of Disbursement
01 31 2002

Amount of Each Disbursement this Period
3082.05

Category/Type
Bank Charges

Transaction ID: D6577

B.
Full Name (Last, First, Middle Initial)
NAIFA

Mailing Address
2901 Telestar Court

City: Falls Church
State: VA
Zip Code: 22042

Purpose of Disbursement
Payroll, Benefits. Utilities, supplies,

Candidate Name

Office Sought: House / Senate / President
State: District:

Disbursement For: 2002
Primary / General
X Other (specify)

Date of Disbursement
01 31 2002

Amount of Each Disbursement this Period
43625.01

Category/Type
Payroll, Benefits, Utilities, supplies, copier, postage, etc

Transaction ID: D6578

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **46687.06**

TOTAL This Period (last page this line number only) ..... ▶ **46687.06**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
John Nutting for Congress

Mailing Address
805 River Road
City: Leeds | State: ME | Zip Code: 04263

Purpose of Disbursement
Contribution: John Nutting (ME-2-D-US Ho

Candidate Name
John Nutting (ME-2-D)

Office Sought: X House / Senate / President
State: ME District: 2

Disbursement For: 2002
X Primary / General / Other (specify)

Category/Type
Contribution: John Nutting (ME-2-D-US House)

Date of Disbursement
01 17 2002

Amount of Each Disbursement this Period
2000.00

Transaction ID: D6538

B.
Full Name (Last, First, Middle Initial)
Jeffords for Vermont

Mailing Address
P.O. Box 246 C/O Susan Russ
City: Montpelier | State: VT | Zip Code: 05601

Purpose of Disbursement
Contribution: James M. Jeffords (VT-I-US

Candidate Name
James M. Jeffords (VT-I)

Office Sought: House / X Senate / President
State: VT District: 0

Disbursement For: 2006
X Primary / General / Other (specify)

Category/Type
Contribution: James M. Jeffords (VT-I-US Senate)

Date of Disbursement
01 22 2002

Amount of Each Disbursement this Period
3000.00

Transaction ID: D6540

C.
Full Name (Last, First, Middle Initial)
Tom DeLay for Congress

Mailing Address
10707 Corporate Drive/Suite 130
City: Stafford | State: TX | Zip Code: 77477

Purpose of Disbursement
Contribution: Tom DeLay (TX-22-R-US Hous

Candidate Name
Tom DeLay (TX-22-R)

Office Sought: X House / Senate / President
State: TX District: 22

Disbursement For: 2002
X Primary / General / Other (specify)

Category/Type
Contribution: Tom DeLay (TX-22-R-US House)

Date of Disbursement
01 22 2002

Amount of Each Disbursement this Period
2000.00

Transaction ID: D6541

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **7000.00**

TOTAL This Period (last page this line number only) ..... ▶ **7000.00**

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

☐ 21b ☐ 22 ☐ 23 ☐ 24 ☐ 25
☐ 26 ☐ 27 ☒ 28a ☐ 28b ☐ 28c ☐ 29

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.

Full Name (Last, First, Middle Initial)
Mark Mendenhall

Mailing Address
1225 S. Willow

City: North Platte
State: NE
Zip Code: 69101-6084

Purpose of Disbursement
Refund to Individual

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: 2002
Primary / General
X Other (specify)

Date of Disbursement
01 17 2002

Amount of Each Disbursement this Period
200.00

Refund to Individual

Transaction ID: D6534

B.

Full Name (Last, First, Middle Initial)
Norman Bevan

Mailing Address
22 East Bend Lane

City: Houston
State: TX
Zip Code: 77007-7024

Purpose of Disbursement
Refund to Individual

Candidate Name

Category/Type

Office Sought: House / Senate / President
State: District:

Disbursement For: 2001
Primary / General
X Other (specify)

Date of Disbursement
01 17 2002

Amount of Each Disbursement this Period
1000.00

Refund to Individual

Transaction ID: D6535

C.

SUBTOTAL of Disbursements This Page (optional) ..... ▶ **1200.00**

TOTAL This Period (last page this line number only) ..... ▶ **1200.00**

SCHEDULE D

DEBTS AND OBLIGATIONS

Excluding Loans

(Use separate schedule(s) for each numbered line)

FOR LINE NUMBER: (check only one)

- [ ] 9
- [X] 10

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A Full Name (Last, First, Middle Initial) of Debtor or Creditor

National Association of Insurance and Financial Advisors

Mailing Address

2901 Telstar Court

City State ZIP Code

Falls Church VA 22042-1205

Nature of Debt (Purpose):

Equipment rental

Outstanding Balance Beginning This Period

24448.44

Transaction ID: DD1234

Amount Incurred This Period	Payment This Period	Outstanding Balance at Close of This Period
31550.95	40562.99	15436.43

B

C

1) **SUBTOTALS** This Period This Page (optional)	▶	**15436.43**
2) **TOTALS** This Period (last page this line number only)	▶	**15436.43**
3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only)	▶	
4) **ADD 2)** and **3)** and carry forward to appropriate line of Summary Page (last page only)	▶	