05/02/2005 15 : 52

# FEC FORM 3X

# REPORT OF RECEIPTS AND DISBURSEMENTS

**For Other Than An Authorized Committee**

Office Use Only

1. NAME OF COMMITTEE (In full)

**USE FEC MAILING LABEL OR TYPE OR PRINT**

Example: If typing, type over the lines

National Association of Insurance and Financial Advisors Political Action Committee

ADDRESS (number and street)

2901 Telester Court

Check if different than previously reported. (ACC)

Falls Church | VA | 22042

2. **FEC IDENTIFICATION NUMBER** | CITY | STATE | ZIPCODE

C00005249

3. IS THIS REPORT — NEW (N) **OR** X AMENDED (A)

4. TYPE OF REPORT (Choose One)

(a) Quarterly Reports:

- April 15 Quarterly Report(Q1)
- July 15 Quarterly Report(Q2)
- October 15 Quarterly Report(Q3)
- January 31 Quarterly Report(YE)
- July 31 Mid-Year Report(Non-election Year Only) (MY)
- Termination Report (TER)

(b) Monthly Report Due On:

| | | | | |
|---|---|---|---|---|
| Feb 20 (M2) | May 20 (M5) | Aug 20 (M8) | | Nov 20 (M11) (Non-Election Year Only) |
| Mar 20 (M3) | Jun 20 (M6) | X Sep 20 (M9) | | Dec 20 (M12) (Non-Election Year Only) |
| Apr 20 (M4) | Jul 20 (M7) | Oct 20 (M10) | | Jan 31 (YE) |

(c) 12-Day **PRE**-Election Report for the: Primary (12P) | General (12G) | Runoff (12R) | Convention (12C) | Special (12G)

Election on ____ in the State of ____

(d) 30-Day **Post** -Election Report for the: General (30G) | Runoff (30R) | Special (30S)

Election on ____ in the State of ____

5. Covering Period 08 01 2003 through 08 31 2005

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer: Peter C. Browne

Signature of Treasurer: Electronically Filed by Peter C. Browne Date 04 29 2005

NOTE : Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C 437g.

| Office Use Only | | | | | | | |
|---|---|---|---|---|---|---|---|

**FEC FORM 3X**
(Rev. 02/2003)

# SUMMARY PAGE
## OF RECEIPTS AND DISBURSEMENTS



Write or Type Committee Name
National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 08 01 2003 To: 08 31 2003

| | | COLUMN A This Period | COLUMN B Calendar Year-to-Date |
|---|---|---|---|
| 6. | (a) Cash on Hand January 1 2003 | | 346376.45 |
| | (b) Cash on Hand at Begining of Reporting Period | 299855.02 | |
| | (c) Total Receipts (from Line 19) | 62332.82 | 525477.18 |
| | (d) Subtotal (add lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B) | 362187.84 | 871853.63 |
| 7. | Total Disbursements (from Line 31) | 41457.51 | 551123.30 |
| 8. | Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)) | 320730.33 | 320730.33 |
| 9. | Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D) | 0.00 | |
| 10. | Debts and Obligations owed **BY** the committee (Itemize all on Schedule C and/or Schedule D) | 9201.03 | |

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

**For further information contact:**

Federal Election Commission
999 E street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

# DETAILED SUMMARY PAGE
## OF RECEIPTS

FEC Form 3X (Rev. 02/2003) 

Write or Type Committee Name

National Association of Insurance and Financial Advisors Political Action Committee

Report Covering the Period: From: 08 01 2003 To: 08 31 2003

| I. Receipts | COLUMN A Total This Period | COLUMN B Calendar Year-to-Date |
|---|---|---|
| 11. Contributions (other than loans) From: | | |
| (a) Individuals/Persons Other Than Political Committees | | |
| (i) Itemized (use Schedule A) | 17667.00 | 120294.69 |
| (ii) Unitemized | 44645.82 | 405182.49 |
| (iii) TOTAL (add Lines 11(a)(i) and (ii)) ▶ | 62332.82 | 525477.18 |
| (b) Political Party Committees | 0.00 | 0.00 |
| (c) Other Political Committees (such as PACs) | 0.00 | 0.00 |
| (d) Total Contributions (add Lines 11(a)(iii),(b) and (c)) (Carry Totals to Line 33, page 5) ▶ | 62332.82 | 525477.18 |
| 12. Transfers From Affiliated/Other Party Committees | 0.00 | 0.00 |
| 13. All Loans Received | 0.00 | 0.00 |
| 14. Loan Repayments Received | 0.00 | 0.00 |
| 15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5) | 0.00 | 0.00 |
| 16. Refunds of Contributions Made to Federal candidates and Other Political Committees | 0.00 | 0.00 |
| 17. Other Federal Receipts (Dividends, Interest, etc.) | 0.00 | 0.00 |
| 18. Transfers from Non-Federal and Levin Funds | | |
| (a) Non-Federal Account (from Schedule H3) | 0.00 | 0.00 |
| (b) Levin Funds (from Schedule H5) | 0.00 | 0.00 |
| (c) Total Transfer (add 18(a) and 18(b)). | 0.00 | 0.00 |
| 19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c)) | 62332.82 | 525477.18 |
| 20. Total Federal Receipts (subtract Line 18(c) from Line 19) | 62332.82 | 525477.18 |

# DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Rev. 02/2003) 

| II. DISBURSEMENTS | COLUMN A Total This Period | COLUMN B Calendar Year-to-Date |
|---|---|---|
| 21. Operating Expenditures: (a) Shared Federal/Non-Federal Activity (from Schedule H4) (i) Federal Share | 0.00 | 0.00 |
| (ii) Non-Federal Share | 0.00 | 0.00 |
| (b) Other Federal Operating Expenditures | 31707.51 | 186229.79 |
| (c) Total Operating Expenditures (add 21(a)(i), (a)(ii) and (b)) ▶ | 31707.51 | 186229.79 |
| 22. Transfers to Affiliated/Other Party Committees | 0.00 | 0.00 |
| 23. Contributions to Federal Candidates/Committees and Other Political Committees | 9500.00 | 337300.00 |
| 24. Independent Expenditure (use Schedule E) | 0.00 | 0.00 |
| 25. Coordinated Expenditures Made by Party Committees (2 U.S.C. 441a(d)) (use Schedule F) | 0.00 | 0.00 |
| 26. Loan Repayments Made | 0.00 | 0.00 |
| 27. Loans Made | 0.00 | 0.00 |
| 28. Refunds of Contributions To: (a) Individuals/Persons Other Than Political Committees | 250.00 | 2593.51 |
| (b) Political Party Committees | 0.00 | 0.00 |
| (c) Other Political Committees (such as PACs) | 0.00 | 0.00 |
| (d) Total Contribution Refunds (add Lines 28(a), (b), and (c)) ▶ | 250.00 | 2593.51 |
| 29. Other Disbursements | 0.00 | 25000.00 |
| 30. Federal Election Activity (2 U.S.C 431(20)) (a) Shared Federal Election Activity (from Schedule H6) (i) Federal Share | 0.00 | 0.00 |
| (ii) "Levin" Share | 0.00 | 0.00 |
| (b) Federal Election Activity Paid Entirely With Federal Funds | 0.00 | 0.00 |
| (c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b)) | 0.00 | 0.00 |
| 31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) | 41457.51 | 551123.30 |
| 32. Total Federal Disbursements (subtract Line 21(a)(ii) from Line 30(a)(ii) from Line 31) | 41457.51 | 551123.30 |

# DETAILED SUMMARY PAGE

of Disbursements



| III. Net Contributions/Operating Expenditures | COLUMN A Total This Period | COLUMN B Calendar Year-to-Date |
|---|---|---|
| 33. Total Contributions (other than loans) from Line 11(d), page 3) | 62332.82 | 525477.18 |
| 34. Total Contribution Refunds (from Line 28(d)) | 250.00 | 2593.51 |
| 35. Net Contributions (other than loans) (subtract Line 34 from Line 33) | 62082.82 | 522883.67 |
| 36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) | 31707.51 | 186229.79 |
| 37. Offsets to Operating Expenditures (from Line 15. page 3) | 0.00 | 0.00 |
| 38. Net Operating Expenditures (subtract Line 37 from Line 36) | 31707.51 | 186229.79 |

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 6 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Michael J. Ables, LUTCF
Mailing Address PO Box 2205
City: Avila Beach | State: CA | Zip Code: 93424
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1398109
Amount of Each Receipt this Period: 50.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. James M. Allen
Mailing Address 414 McCall Street
City: Waukesha | State: WI | Zip Code: 53186-6009
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 240.00

Date of Receipt: 08 10 2003
Transaction ID: R1397220
Amount of Each Receipt this Period: 30.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Stephen D. Andersen, RHU
Mailing Address 1821 Dixie Trail
City: Lincoln | State: NE | Zip Code: 68527-9431
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 273.00

Date of Receipt: 08 10 2003
Transaction ID: R1397784
Amount of Each Receipt this Period: 21.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **101.00**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 7 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Ms. Carol A. Anderson, LUTCF, CFP
Mailing Address 717 N. 87th St.
City: Omaha | State: NE | Zip Code: 68114
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398821
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. Robert B. Anderson, CLU
Mailing Address 1456 Old Boones Creek Road
City: Jonesborough | State: TN | Zip Code: 37659
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 409.00

Date of Receipt: 08 10 2003
Transaction ID: R1398816
Amount of Each Receipt this Period: 50.00
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. Russell S. Andrews, CLU, ChFC
Mailing Address 106 W Jefferson St #601
City: Syracuse | State: NY | Zip Code: 13202
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 450.00

Date of Receipt: 08 13 2003
Transaction ID: R1398497
Amount of Each Receipt this Period: 150.00
Check

SUBTOTAL of Receipts This Page (optional) ▶ **242.00**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 8 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Sil L. Arata, Jr.. LUTCF
Mailing Address P. O. Box 820365
City: Vancouver | State: WA | Zip Code: 98682-0007
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 242.50

Date of Receipt: 08 10 2003
Transaction ID: R1397028
Amount of Each Receipt this Period: 42.50
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Craig Beechnaw, LIC
Mailing Address 7201 W. Saginaw Highway #318
City: Lansing | State: MI | Zip Code: 48917
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 08 10 2003
Transaction ID: R1398622
Amount of Each Receipt this Period: 62.50
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Thom E. Beasley
Mailing Address 1103 Dove Rd.
City: Jonesboro | State: AR | Zip Code: 72401-5270
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1398234
Amount of Each Receipt this Period: 25.20
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **130.20**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 9 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Robert H. Bennethum
Mailing Address 30800 Telegraph Ste-2720
City: Bingham Farms | State: MI | Zip Code: 48025-4544
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 08 11 2003
Transaction ID: R1399479
Amount of Each Receipt this Period: 250.00
Credit Card

**B.** Full Name (Last, First, Middle Initial)
Mr. Kent A. Bennett, LUTCF,CEPS
Mailing Address 280 Hollow Road
City: Muncy | State: PA | Zip Code: 17756
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 700.00

Date of Receipt: 08 10 2003
Transaction ID: R1398217
Amount of Each Receipt this Period: 87.50
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Robert A. Berg, CLU, LUTCF
Mailing Address 1405 Blackberry Lane
City: Stevens Point | State: WI | Zip Code: 54481-9140
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 240.00

Date of Receipt: 08 10 2003
Transaction ID: R1397818
Amount of Each Receipt this Period: 30.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **367.50**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 10 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

A.
Full Name (Last, First, Middle Initial)
Mr. David B. Bianchi, CLU
Mailing Address 1125 Beldon Way
City: Reno | State: NV | Zip Code: 89503-3164
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1398369
Amount of Each Receipt this Period: 50.40
Payroll Deduction

B.
Full Name (Last, First, Middle Initial)
Mr. Harlynn N. Bjerke, LUTCF
Mailing Address P. O. Box 144
City: Adams | State: ND | Zip Code: 58210-0144
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1397358
Amount of Each Receipt this Period: 25.20
Payroll Deduction

C.
Full Name (Last, First, Middle Initial)
Mr. John J. Bradley, CLU
Mailing Address 148 Grove Street
City: Westwood | State: MA | Zip Code: 02090
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 333.28

Date of Receipt: 08 10 2003
Transaction ID: R1398176
Amount of Each Receipt this Period: 41.66
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **117.26**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 11 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Wayne E. Bragg, CLU
Mailing Address 5433 Senford Ave
City: Los Angeles | State: CA | Zip Code: 90056-1028
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398508
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. Gary A. Brannon, CLU, ChFC
Mailing Address 269 San Felipe Way
City: Novato | State: CA | Zip Code: 94945-1697
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1398774
Amount of Each Receipt this Period: 50.00
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. Ronald D. Brant, CLU,LUTCF.
Mailing Address 10234 Hoffman
City: Maybee | State: MI | Zip Code: 48159-9777
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 386.00

Date of Receipt: 08 10 2003
Transaction ID: R1398936
Amount of Each Receipt this Period: 42.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **134.00**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 12 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Michael S. Bricker, LUTCF
Mailing Address 2817 E Lake Dr
City: Norman | State: OK | Zip Code: 73071
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1397676
Amount of Each Receipt this Period: 25.20
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. Frank H. Briggs, Jr. ,CLU,
Mailing Address 2810 Bohler Rd NW
City: Atlanta | State: GA | Zip Code: 30327-1418
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1398917
Amount of Each Receipt this Period: 50.00
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. G. Robert Brown, Sr.,CLU, L
Mailing Address 8875 WestCott
City: Germantown | State: TN | Zip Code: 38138-7738
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1398900
Amount of Each Receipt this Period: 50.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **125.20**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 13 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Michael O. Brown. LUTCF
Mailing Address 8512 Nell 3
City: Edmond | State: OK | Zip Code: 73013
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 240.00

Date of Receipt: 08 10 2003
Transaction ID: R1398691
Amount of Each Receipt this Period: 30.00
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. George B. Bryce, CLU, ChFC
Mailing Address 2730 Arden Ln
City: Casper | State: WY | Zip Code: 82609-3902
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398742
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. James A. Buchan. CLU. ChFC
Mailing Address 5716 W. Orlando Circle
City: Broken Arrow | State: OK | Zip Code: 74011
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 277.20

Date of Receipt: 08 10 2003
Transaction ID: R1398383
Amount of Each Receipt this Period: 50.40
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **122.40**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 14 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Joe D. Byers, CLU, LUTCF
Mailing Address 5916 Park Ave
City: Fort Smith | State: AR | Zip Code: 72903
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1397985
Amount of Each Receipt this Period: 25.20
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Daniel J. Cassada, CLU, ChFC
Mailing Address 2730 Fountain Ln
City: Plymouth | State: MN | Zip Code: 55447
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1397500
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Mark A. Chandik, CLU, ChFC
Mailing Address 42 Ritz Cove Drive
City: Dana Point | State: CA | Zip Code: 92629
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1397399
Amount of Each Receipt this Period: 50.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **117.20**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 15 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Thomas R. Clark, CLU, ChFC
Mailing Address 1601 22nd St Ste 302
City: West Des Moines | State: IA | Zip Code: 50266
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 480.00

Date of Receipt: 08 10 2003
Transaction ID: R1398681
Amount of Each Receipt this Period: 80.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. John W. Collier, LUTCF
Mailing Address 4600 Kietzke Lane, #134-D
City: Reno | State: NV | Zip Code: 89502
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 321.60

Date of Receipt: 08 10 2003
Transaction ID: R1398432
Amount of Each Receipt this Period: 50.40
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Thomas E. Cooper, LUTCF, RHU
Mailing Address 2341 McVay Cove
City: Germantown | State: TN | Zip Code: 38138
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1397586
Amount of Each Receipt this Period: 50.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **180.40**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 16 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Ms. Carrie H. Corder, LUTCF
Mailing Address 14666 Corkwood
City: Moorpark | State: CA | Zip Code: 93021
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1397861
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. David A. Culley, CLU, ChFC
Mailing Address 4187 Club Drive N.E.
City: Atlanta | State: GA | Zip Code: 30319-1115
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398175
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. Vincent M. D'Addona, CLU, ChFC
Mailing Address 141 Greenway Road
City: Lido Beach | State: NY | Zip Code: 11561-4828
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 680.00

Date of Receipt: 08 10 2003
Transaction ID: R1398817
Amount of Each Receipt this Period: 85.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **169.00**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 17 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Steven M. Daniel CLU, ChFC

Mailing Address 2800 Meadowbrook Dr

City: Butte | State: MT | Zip Code: 59701-4028

FEC ID number of contributing federal political committee: C

Name of Employer: Self-employed
Occupation: Insurance Agent

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003

Transaction ID: R1398847

Amount of Each Receipt this Period: 25.20

Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. John A. Davidson, LUTCF

Mailing Address 1497 Rancho Lane

City: Thousand Oaks | State: CA | Zip Code: 91362

FEC ID number of contributing federal political committee: C

Name of Employer: Self-employed
Occupation: Insurance Agent

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date: 735.00

Date of Receipt: 08 10 2003

Transaction ID: R1398798

Amount of Each Receipt this Period: 105.00

Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Paul R. Decker, CLU, ChFC

Mailing Address Box 1832

City: Idaho Falls | State: ID | Zip Code: 83403-1832

FEC ID number of contributing federal political committee: C

Name of Employer: Self-employed
Occupation: Insurance Agent

Receipt For: Primary General Other (specify)

Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003

Transaction ID: R1398984

Amount of Each Receipt this Period: 50.40

Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **180.60**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 18 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Dayton E. Dennington, LUTCF
Mailing Address 2139 South Ridge
City: Tupelo | State: MS | Zip Code: 38801
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 254.50

Date of Receipt: 08 10 2003
Transaction ID: R1399049
Amount of Each Receipt this Period: 42.50
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. Paul S. Devore, CLU, CFP(r
Mailing Address 11041 Sunnybrae Avenue
City: Chatsworth | State: CA | Zip Code: 91311-1651
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 08 11 2003
Transaction ID: R1398475
Amount of Each Receipt this Period: 500.00
Credit Card

**C.**
Full Name (Last, First, Middle Initial)
Mr. David S. Dickenson, II ,CLU, C
Mailing Address 7535 Brigham Road
City: Gates Mills | State: OH | Zip Code: 44040
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398556
Amount of Each Receipt this Period: 42.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **584.50**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 19 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Simmons P. Doster
Mailing Address 2937 Whitson Rd
City: Gastonia | State: NC | Zip Code: 28054
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 269.50

Date of Receipt: 08 10 2003
Transaction ID: R1397594
Amount of Each Receipt this Period: 35.75
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. Gilbert H. Dudrow, Jr., LUTCF
Mailing Address 5500 Eagle Way #12
City: Little River | State: SC | Zip Code: 29566
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1397742
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. Neil Dunsmoor, CLU, ChFC.
Mailing Address 1360 Holiday Ave.
City | State | Zip Code: 54384
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 238.33

Date of Receipt: 08 10 2003
Transaction ID: R1398275
Amount of Each Receipt this Period: 5.10
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **82.85**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 20 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Daniel D. Duren, CLU,ChFC,L
Mailing Address 8537 S. 34th Street
City: Lincoln | State: NE | Zip Code: 68516-5428
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 310.00

Date of Receipt: 08 10 2003
Transaction ID: R1397464
Amount of Each Receipt this Period: 42.50
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. Donald A. Eichelberger
Mailing Address 3217 Highway D65
City: Dysart | State: IA | Zip Code: 52224-9750
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1398134
Amount of Each Receipt this Period: 50.40
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. M. Jay Einstein, CLU
Mailing Address 59 Margarete Dr.
City: Pittsgrove | State: NJ | Zip Code: 08318
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 471.00

Date of Receipt: 08 10 2003
Transaction ID: R1398525
Amount of Each Receipt this Period: 72.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **164.90**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 21 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Ronald W. Erickson
Mailing Address 3002 St. Regis Rd
City: Greensboro | State: NC | Zip Code: 27408-4407
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 220.00

Date of Receipt: 08 10 2003
Transaction ID: R1398686
Amount of Each Receipt this Period: 55.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Byron Hyatt Erstad, Jr.
Mailing Address 2510 S Nantucket Way
City: Boise | State: ID | Zip Code: 83706-5095
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1398677
Amount of Each Receipt this Period: 50.40
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Ms. Cheryl Sue Farmer
Mailing Address 58114 C.R. 23
City: Bristol | State: IN | Zip Code: 46507
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 08 04 2003
Transaction ID: R1398350
Amount of Each Receipt this Period: 250.00
Check

SUBTOTAL of Receipts This Page (optional) ▶ 355.40

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 22 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Gerald E. Ferrier, LUTCF, CTP
Mailing Address 4948 Samish Way #5
City: Bellingham | State: WA | Zip Code: 98226-4812
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 840.00

Date of Receipt: 08 10 2003
Transaction ID: R1398998
Amount of Each Receipt this Period: 125.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Jeffery L. Ferrier, LUTCF, RHU
Mailing Address 2012 Niagara Drive
City: Bellingham | State: WA | Zip Code: 98226-5914
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 407.50

Date of Receipt: 08 10 2003
Transaction ID: R1397817
Amount of Each Receipt this Period: 52.50
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Bruce T. Fisher
Mailing Address 36424 32nd Ave So.
City: Auburn | State: WA | Zip Code: 98001
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1397604
Amount of Each Receipt this Period: 50.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **227.50**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 23 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Thomas F. Flournoy, Jr.,CLU
Mailing Address 2851 Stanislaus Circle
City: Macon | State: GA | Zip Code: 31204-2849
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398513
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. John C. Forney, CLU, ChFC,
Mailing Address 222 Winding Knoll Rd.
City: Altoona | State: PA | Zip Code: 16601
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1398319
Amount of Each Receipt this Period: 50.00
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr.H. Larry Fortenberry, CPA,CLU,Ch
Mailing Address 603 Gordon Pl
City: Madison | State: MS | Zip Code: 39110-9799
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1398548
Amount of Each Receipt this Period: 50.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **142.00**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 24 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Thomas E. Fowler, CLU, LUTCF
Mailing Address 13243 S.E. 51st Place
City: Bellevue | State: WA | Zip Code: 98006
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 847.50

Date of Receipt: 08 10 2003
Transaction ID: R1398310
Amount of Each Receipt this Period: 107.50
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Steven M. Frank, CLU
Mailing Address 5506 Ranchito Ave
City: Sherman Oaks | State: CA | Zip Code: 91401
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398100
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Ms. Debra L. Franklin-Schatzki
Mailing Address 380 W 12th St
City: New York | State: NY | Zip Code: 10014
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398812
Amount of Each Receipt this Period: 42.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **191.50**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 25 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Ms. Elaine J. Fremling, CLU
Mailing Address 1208 42nd Ave., N
City: Fargo | State: ND | Zip Code: 58102
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00

Date of Receipt: 08 29 2003
Transaction ID: R1399919
Amount of Each Receipt this Period: 180.00
Check

**B.**
Full Name (Last, First, Middle Initial)
Mr. Peter Fukihiro, CLU, LUTCF
Mailing Address 411 San Andreas Drive
City: Novato | State: CA | Zip Code: 94945-1237
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1000.00

Date of Receipt: 08 10 2003
Transaction ID: R1398224
Amount of Each Receipt this Period: 125.00
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. Michael R. Goss, CLU
Mailing Address 3862 N Bunchberry
City: Boise | State: ID | Zip Code: 83704
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 480.00

Date of Receipt: 08 10 2003
Transaction ID: R1397461
Amount of Each Receipt this Period: 60.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ 365.00

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 26 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Roy E. Grady, Jr.
Mailing Address 1316 King Street, Ste 2
City: Bellingham | State: WA | Zip Code: 98229
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 287.50

Date of Receipt: 08 10 2003
Transaction ID: R1399094
Amount of Each Receipt this Period: 42.50
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Joseph H. Gwinn, CLU, ChFC,
Mailing Address 1283 Crosswind Rd.
City: Goodview | State: VA | Zip Code: 24095
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00

Date of Receipt: 08 10 2003
Transaction ID: R1396992
Amount of Each Receipt this Period: 50.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Gary Lawrence Hames
Mailing Address 9225 Indian Creek Pkwy., Ste. 900
City: Overland Park | State: KS | Zip Code: 66210
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 240.00

Date of Receipt: 08 04 2003
Transaction ID: R1398341
Amount of Each Receipt this Period: 120.00
Check

SUBTOTAL of Receipts This Page (optional) ▶ **212.50**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 27 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Karl Erik Hansen, CLU, ChFC.
Mailing Address 218 N El Monte Avenue
City: Los Altos | State: CA | Zip Code: 94022-2354
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 340.00

Date of Receipt: 08 10 2003
Transaction ID: R1399101
Amount of Each Receipt this Period: 42.50
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Alex Hansen, CLU, ChFC
Mailing Address 7868 Glen Finnan Cir
City: Ft Myers | State: FL | Zip Code: 33912
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1398069
Amount of Each Receipt this Period: 50.40
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Thomas M. Hawes, CLU, ChFC
Mailing Address 900 Rockhurst Drive
City: Lincoln | State: NE | Zip Code: 68510-4114
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 475.00

Date of Receipt: 08 10 2003
Transaction ID: R1398823
Amount of Each Receipt this Period: 62.50
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **155.40**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 28 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Samuel H. Hadleton, IV
Mailing Address 4220 Lakeshore Drive
City: Diamond Point | State: NY | Zip Code: 12824
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary | General | Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1397224
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Terry K. Headley, LUTCF,LIC
Mailing Address 20704 Meadow Ridge Dr.
City: Springfield | State: NE | Zip Code: 68059
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary | General | Other (specify)
Aggregate Year-to-Date: 1684.00

Date of Receipt: 08 10 2003
Transaction ID: R1397131
Amount of Each Receipt this Period: 208.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Dennis L. Helgeson, CLU,ChFC,L
Mailing Address 2801 Bel Air Drive
City: Minot | State: ND | Zip Code: 58703-1749
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary | General | Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1397387
Amount of Each Receipt this Period: 25.20
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **275.20**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 29 / 78
(check only one)

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Michael B. Hendley
Mailing Address 3939 Roswell Road
Ste. 240
City: Marietta | State: GA | Zip Code: 30062
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary | General | Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1397205
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Timothy J. Hendricks, CLU
Mailing Address 1601 S Nyssa Pl
City: Broken Arrow | State: OK | Zip Code: 74012
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary | General | Other (specify)
Aggregate Year-to-Date: 240.00

Date of Receipt: 08 10 2003
Transaction ID: R1398905
Amount of Each Receipt this Period: 30.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Bruce C. Hendrickson, CLU, ChFC
Mailing Address 415 East Ave.
P. O. Box 765
City: Holdrege | State: NE | Zip Code: 68949-0765
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary | General | Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 08 08 2003
Transaction ID: R1398421
Amount of Each Receipt this Period: 500.00
Check

SUBTOTAL of Receipts This Page (optional) ▶ **572.00**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 30 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Ronald G. Hester, CLU, ChFC
Mailing Address 281 New River Heights Rd.
City: Boone | State: NC | Zip Code: 28607
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 374.00

Date of Receipt: 08 10 2003
Transaction ID: R1398785
Amount of Each Receipt this Period: 46.75
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Edward C. Hiers, CLU ChFC
Mailing Address 75 South Hills Dr
City: Bedford | State: NH | Zip Code: 03110-4822
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1398039
Amount of Each Receipt this Period: 25.20
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Richard L. Hill, CLU, ChFC,
Mailing Address 2811 Alvo Road
City: Seward | State: NE | Zip Code: 68434
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398124
Amount of Each Receipt this Period: 42.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **113.95**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 31 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Michael J. Hiller, ChFC
Mailing Address W287 S7930 Stony Pt. Ct.
City: Mukwonago | State: WI | Zip Code: 53149-9687
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1397819
Amount of Each Receipt this Period: 25.20
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Timothy H. Halliday
Mailing Address 8926 Ross Ln.
City: New Port Richey | State: FL | Zip Code: 34654
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 08 19 2003
Transaction ID: R1398623
Amount of Each Receipt this Period: 250.00
Credit Card

**C.** Full Name (Last, First, Middle Initial)
Mr. Richard L. Hoover, LUTCF, RIA
Mailing Address 2920 S. Jones Blvd., #110
City: Las Vegas | State: NV | Zip Code: 89146
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1397648
Amount of Each Receipt this Period: 25.20
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **300.40**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 32 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Darrel V. Hovde
Mailing Address PO Box 1806
City: Minot | State: ND | Zip Code: 58702-1806
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1396962
Amount of Each Receipt this Period: 25.20
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Albert T. Hurst, Jr., FICF,C
Mailing Address 1422 Spring Street
City: Little Rock | State: AR | Zip Code: 72202
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1397389
Amount of Each Receipt this Period: 25.20
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Hollis O. Inglett, Jr.,LUTCF
Mailing Address 31 Cone Rd
City: Ormond Beach | State: FL | Zip Code: 32174-7503
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 312.50

Date of Receipt: 08 07 2003
Transaction ID: R1398405
Amount of Each Receipt this Period: 50.00
Check

SUBTOTAL of Receipts This Page (optional) ▶ **100.40**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 33 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Hollis O. Inglett, Jr.,LUTCF
Mailing Address 31 Cone Rd
City: Ormond Beach | State: FL | Zip Code: 32174-7903
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 312.50

Date of Receipt: 08 26 2003
Transaction ID: R1399722
Amount of Each Receipt this Period: 200.00
Credit Card

**B.** Full Name (Last, First, Middle Initial)
Mr. William V. Irons, CLU, LUTCF
Mailing Address 325 Newman Ave
City: Rumford | State: RI | Zip Code: 02916-1255
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 480.00

Date of Receipt: 08 10 2003
Transaction ID: R1398783
Amount of Each Receipt this Period: 60.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Russell D. Jenkins, LUTCF
Mailing Address 1988 Burlingame Rd.
City: Emporia | State: KS | Zip Code: 66801
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 480.00

Date of Receipt: 08 10 2003
Transaction ID: R1398373
Amount of Each Receipt this Period: 60.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **320.00**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Jerry E. Jensen LUTCF
Mailing Address 190 So. 800 W.
City: Blackfoot | State: ID | Zip Code: 83221-6132
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1397398
Amount of Each Receipt this Period: 50.40
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. John C. Johns, LUTCF
Mailing Address 5141 Lilly Rd.
City: Hazlehurst | State: MS | Zip Code: 39083
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 227.00

Date of Receipt: 08 10 2003
Transaction ID: R1398232
Amount of Each Receipt this Period: 25.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Terry M. Kettenbach, CLU, ChFC
Mailing Address 1358 Ahlrich Ave
City: Encintas | State: CA | Zip Code: 92024-4029
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 840.00

Date of Receipt: 08 10 2003
Transaction ID: R1398349
Amount of Each Receipt this Period: 105.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **180.40**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

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(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Michael C. Keenan, CLU, ChFC
Mailing Address 2226 Hartzell Street
City: Evanston | State: IL | Zip Code: 60201
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 08 28 2003
Transaction ID: R1399747
Amount of Each Receipt this Period: 500.00
Check

**B.** Full Name (Last, First, Middle Initial)
Mr. Roy W. Kern, LUTCF,CLTC
Mailing Address 3775 West Randall Road
City: Springfield | State: MO | Zip Code: 65810
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 240.00

Date of Receipt: 08 10 2003
Transaction ID: R1398938
Amount of Each Receipt this Period: 30.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Marvin R. Keys, LUTCF
Mailing Address 8785 Inverness Place
City: Tuscaloosa | State: AL | Zip Code: 35405
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398051
Amount of Each Receipt this Period: 42.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **572.00**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 36 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. David G. Klemisch, LUTCF
Mailing Address 2801 26th Ave SW
City: Fargo | State: ND | Zip Code: 58103
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 216.00

Date of Receipt: 08 10 2003
Transaction ID: R1397643
Amount of Each Receipt this Period: 27.00
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. Casey C. Knake, CLU, ChFC
Mailing Address 2902 Mach I Dr.
City: Norfolk | State: NE | Zip Code: 68701-3238
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1397395
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. Kenneth E. Knox, CLU, ChFC
Mailing Address Unit 9, 10 East St
City: Providence | State: RI | Zip Code: 02906-3089
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1398627
Amount of Each Receipt this Period: 50.40
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **119.40**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 37 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. David M. Koll LUTCF, CLT
Mailing Address 1612 S. 152nd Street
City: Omaha | State: NE | Zip Code: 68144-5121
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 231.00

Date of Receipt: 08 10 2003
Transaction ID: R1398196
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. Gerald E. Koll, CLU,ChFC,L
Mailing Address 4162 Southshore Blvd.
City: Lake Oswego | State: OR | Zip Code: 97035
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 08 01 2003
Transaction ID: R1398252
Amount of Each Receipt this Period: 250.00
Check

**C.**
Full Name (Last, First, Middle Initial)
Mr. Richard A. Koob, CLU, ChFC,
Mailing Address 301 Frederick Street
City: Waukesha | State: WI | Zip Code: 53188
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1398393
Amount of Each Receipt this Period: 50.40
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **342.40**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 38 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Ms. Michael J. Kraft, CLU
Mailing Address 1127 Union Street
City: Alameda | State: CA | Zip Code: 94501
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 340.00

Date of Receipt: 08 10 2003
Transaction ID: R1398453
Amount of Each Receipt this Period: 42.50
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. James H. Krueger
Mailing Address 6 Wagon Wheel Tr
City: Appleton | State: WI | Zip Code: 54913-9782
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1398065
Amount of Each Receipt this Period: 25.20
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Thomas R. Lester, RHU
Mailing Address 1713 Elmhurst Ave
City: Nichols Hills | State: OK | Zip Code: 73120
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1398076
Amount of Each Receipt this Period: 50.40
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **118.10**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 39 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Daniel L. Lawrence
Mailing Address 5553 Peters Drive
City: West Bend | State: WI | Zip Code: 53095
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General | Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1397394
Amount of Each Receipt this Period: 25.20
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Edward E. Leicher
Mailing Address 10104 S. Glen
City: Potomac | State: MD | Zip Code: 20854
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General | Other (specify)
Aggregate Year-to-Date: 420.00

Date of Receipt: 08 29 2003
Transaction ID: R1396917
Amount of Each Receipt this Period: 120.00
Check

**C.** Full Name (Last, First, Middle Initial)
Mr. Lenny D. Levin, CLU, ChFC
Mailing Address 313 Laurel
City: Highland Park | State: IL | Zip Code: 60035-2619
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General | Other (specify)
Aggregate Year-to-Date: 277.00

Date of Receipt: 08 10 2003
Transaction ID: R1398808
Amount of Each Receipt this Period: 42.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **187.20**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 40 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Donald J. Levine
Mailing Address 18 College View Way
City: Belmont | State: CA | Zip Code: 94002-2213
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 212.50

Date of Receipt: 08 10 2003
Transaction ID: R1398174
Amount of Each Receipt this Period: 12.50
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Lawrence E. Lounds
Mailing Address 2477 Valley Oaks Circle
City: Flint | State: MI | Zip Code: 48532
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1398173
Amount of Each Receipt this Period: 50.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Robert T. MacDonald
Mailing Address 1910 N 83rd St
City: Milwaukee | State: WI | Zip Code: 53213
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 216.00

Date of Receipt: 08 10 2003
Transaction ID: R1398056
Amount of Each Receipt this Period: 27.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **89.50**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 41 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Donald L. Maricle, CLU, ChFC
Mailing Address 42 Pine Tree Ln.
City: West Seneca | State: NY | Zip Code: 14224-4145
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 08 26 2003
Transaction ID: R1399717
Amount of Each Receipt this Period: 250.00
Check

**B.** Full Name (Last, First, Middle Initial)
Mr. Leonard Martin, CSA
Mailing Address 98 Tennyson Rd
City: Warwick | State: RI | Zip Code: 02888
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1398047
Amount of Each Receipt this Period: 50.40
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Darren Scott Mason, CLU, ChFC
Mailing Address 178 Shorecliff Rd
City: Corona Del Mar | State: CA | Zip Code: 92625-2648
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 333.28

Date of Receipt: 08 10 2003
Transaction ID: R1398616
Amount of Each Receipt this Period: 41.66
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **342.06**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 42 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Carl James Maus, LUTCF
Mailing Address 432 Fort Saratoga
City: Saint Charles | State: MO | Zip Code: 63303-1766
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1399192
Amount of Each Receipt this Period: 50.40
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. Leon B. McClellin
Mailing Address 98 Ocean Parkway
City: Ocean Pines | State: MD | Zip Code: 21811
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 800.00

Date of Receipt: 08 27 2003
Transaction ID: R1398641
Amount of Each Receipt this Period: -225.00
Check

**C.**
Full Name (Last, First, Middle Initial)
Ms. Micki R. McKinnon, LUTCF
Mailing Address 4800 W. Yellowstone Street
City: Kennewick | State: WA | Zip Code: 99338
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 384.00

Date of Receipt: 08 10 2003
Transaction ID: R1397021
Amount of Each Receipt this Period: 50.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **-124.60**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 43 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Richard E. McKinnon
Mailing Address 2632 W. Kennewick Ave.
City: Kennewick | State: WA | Zip Code: 99336-3123
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 714.00

Date of Receipt: 08 10 2003
Transaction ID: R1398191
Amount of Each Receipt this Period: 105.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Carl F. Mehlhop, CLU, ChFC
Mailing Address 89 Van Ripper Ln
City: Orinda | State: CA | Zip Code: 94563-1129
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 288.00

Date of Receipt: 08 10 2003
Transaction ID: R1398378
Amount of Each Receipt this Period: 21.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Karl F. Meier
Mailing Address 3344 Luna Ter NE
City: Jensen Beach | State: FL | Zip Code: 34957
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General
Other (specify)
Aggregate Year-to-Date: 250.00

Date of Receipt: 08 25 2003
Transaction ID: R1398683
Amount of Each Receipt this Period: 100.00
Check

SUBTOTAL of Receipts This Page (optional) ▶ **226.00**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 44 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Michael J. Menendez
Mailing Address 404 Mendocino Ave Ste 200
City: Santa Rosa | State: CA | Zip Code: 95401-6377
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1398799
Amount of Each Receipt this Period: 50.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. David A. Middaugh, CLU, AEP
Mailing Address 3273 Evergreen Road
City: Fargo | State: ND | Zip Code: 58102-1214
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 576.00

Date of Receipt: 08 10 2003
Transaction ID: R1398129
Amount of Each Receipt this Period: 72.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Robert A. Miller
Mailing Address 88 Lukes Wood Rd
City: New Canaan | State: CT | Zip Code: 06840
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 2500.00

Date of Receipt: 08 20 2003
Transaction ID: R1398627
Amount of Each Receipt this Period: 2500.00
Check

SUBTOTAL of Receipts This Page (optional) ▶ **2622.00**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 45 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. James E. Mitchell, LUTCF, CTP
Mailing Address 2208 Ontario
City: Bellingham | State: WA | Zip Code: 98226
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.50

Date of Receipt: 08 10 2003
Transaction ID: R1396686
Amount of Each Receipt this Period: 47.50
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. James W. Monteverde
Mailing Address WaterWorks Road
City: Sewickley | State: PA | Zip Code: 15143
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1396212
Amount of Each Receipt this Period: 50.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Robert J. Morales, LUTCF, CLT
Mailing Address 1125 Wyoming Avenue
City: Reno | State: NV | Zip Code: 89503-3342
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 279.00

Date of Receipt: 08 10 2003
Transaction ID: R1396586
Amount of Each Receipt this Period: 51.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **148.50**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 46 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Raymond H. Moran, CLU, ChFC
Mailing Address 5463 Irvin Park Cove
City: Memphis | State: TN | Zip Code: 38119
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2003
Transaction ID: R1398943
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Herbert F. Morgan
Mailing Address PO Box 13856
City: Tallahassee | State: FL | Zip Code: 32317
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2003
Transaction ID: R1398191
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Robert M. Nelson, CLU, LUTCF
Mailing Address 14712 Shirley Street
City: Omaha | State: NE | Zip Code: 68144-2144
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00
Date of Receipt: 08 10 2003
Transaction ID: R1398137
Amount of Each Receipt this Period: 50.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **134.00**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 47 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Ms. Shirley A. Nielsen, LUTCF, CLU
Mailing Address 2817 Circle Drive
City: Grand Island | State: NE | Zip Code: 68801
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1399128
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Frank R. Nolimal, CLU, ChFC,
Mailing Address 2017 Grafton Ave
City: Henderson | State: NV | Zip Code: 89014
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1398043
Amount of Each Receipt this Period: 50.40
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Brian E. O'Brien, CLU,ChFC,L
Mailing Address 1851 Wolf Run Dr.
City: Richfield | State: WI | Zip Code: 53076
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 206.40

Date of Receipt: 08 10 2003
Transaction ID: R1396191
Amount of Each Receipt this Period: 30.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **122.40**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 48 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. James W. Oglesby, LUTCF
Mailing Address P. O. Box 7156
City: Asheville | State: NC | Zip Code: 28802-7156
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary | General | Other (specify)
Aggregate Year-to-Date: 624.00

Date of Receipt: 08 10 2003
Transaction ID: R1398957
Amount of Each Receipt this Period: 115.50
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. James B. Ollis
Mailing Address 1205 Mountain Laurel Dr
City: Columbus | State: NC | Zip Code: 28722-4449
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary | General | Other (specify)
Aggregate Year-to-Date: 429.00

Date of Receipt: 08 10 2003
Transaction ID: R1398702
Amount of Each Receipt this Period: 46.75
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Ms. Marilyn J. Olson
Mailing Address PO Box 475
City: Bowman | State: ND | Zip Code: 58623-0475
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary | General | Other (specify)
Aggregate Year-to-Date: 207.60

Date of Receipt: 08 10 2003
Transaction ID: R1398090
Amount of Each Receipt this Period: 25.20
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **187.45**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 49 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Ms. Rae Lee Olson
Mailing Address 218 N El Monte Ave
City: Los Altos | State: CA | Zip Code: 94022-2354
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary | General | Other (specify)
Aggregate Year-to-Date: 340.00

Date of Receipt: 08 10 2003
Transaction ID: R1399108
Amount of Each Receipt this Period: 42.50
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Mitchell W. Ostrove, CLU, ChFC
Mailing Address 4 New King Street
City: White Plains | State: NY | Zip Code: 10604-1202
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary | General | Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398140
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Randolph C. Osweth, CLU, LUTCF
Mailing Address 28 The Commons
City: Grand Island | State: NY | Zip Code: 14072-2825
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary | General | Other (specify)
Aggregate Year-to-Date: 211.00

Date of Receipt: 08 10 2003
Transaction ID: R1398408
Amount of Each Receipt this Period: 42.50
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **127.00**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 50 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Aldous Kawailani Paalani
Mailing Address 2219 Kaululaau Street
City: Honolulu | State: HI | Zip Code: 96813-1230
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00
Date of Receipt: 08 10 2003
Transaction ID: R1398441
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Joseph S. Pantozzi, CLU, ChFC
Mailing Address PO Box 95063
City: Las Vegas | State: NV | Zip Code: 89193
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 258.00
Date of Receipt: 08 10 2003
Transaction ID: R1398711
Amount of Each Receipt this Period: 36.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Barton C. Peseo
Mailing Address 309 Running Cedar Lane
City: Richmond | State: VA | Zip Code: 23229
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 300.00
Date of Receipt: 08 10 2003
Transaction ID: R1398779
Amount of Each Receipt this Period: 37.50
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **115.50**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

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X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Gary H. Pendleton, CLU, ChFC
Mailing Address 2801 Oberlin Rd
City: Raleigh | State: NC | Zip Code: 27608
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 366.64

Date of Receipt: 08 10 2003
Transaction ID: R1398301
Amount of Each Receipt this Period: 45.83
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Brian R. Phares, LIC
Mailing Address 1420 Hackberry Road
City: North Platte | State: NE | Zip Code: 69101-6841
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398123
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Dennis W. Pike, Jr.
Mailing Address 1885 Honey Spring Place
City: Lexington | State: KY | Zip Code: 40502
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1398597
Amount of Each Receipt this Period: 25.20
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **113.03**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 52 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. R. Jan Pinney, CLU, ChFC,
Mailing Address 5152 Ellington Court
City: Granite Bay | State: CA | Zip Code: 95746-7188
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 840.00

Date of Receipt: 08 10 2003
Transaction ID: R1398148
Amount of Each Receipt this Period: 105.00
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. Charles W. Potts, CLU, RHU,
Mailing Address 12725 St. Andrews Ter
City: Oklahoma City | State: OK | Zip Code: 73120-8807
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1398683
Amount of Each Receipt this Period: 25.20
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. Henry L. Phlan, CLU,LUTCF
Mailing Address 1121 Westrac Dr. Ste. 206
City: Fargo | State: ND | Zip Code: 58103-2385
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1398014
Amount of Each Receipt this Period: 25.20
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **155.40**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 53 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Richard L. Rawlings, CLU, ChFC
Mailing Address 8 Greenmeadow Lane
City: Bedford | State: NH | Zip Code: 03110
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 450.00

Date of Receipt: 08 01 2003
Transaction ID: R1399242
Amount of Each Receipt this Period: 150.00
Check

**B.**
Full Name (Last, First, Middle Initial)
Ms. Lynda L. Regan
Mailing Address 351 Hicks Valley Rd
City: Petaluma | State: CA | Zip Code: 94952-9495
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00

Date of Receipt: 08 25 2003
Transaction ID: R1398699
Amount of Each Receipt this Period: 250.00
Check

**C.**
Full Name (Last, First, Middle Initial)
Mr. Robert W. Rensing, LUTCF
Mailing Address 2515 S. 105th Ave
City: Omaha | State: NE | Zip Code: 68124-1825
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398712
Amount of Each Receipt this Period: 42.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **442.00**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 54 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. August P. Richter, IV ,LUTCF,
Mailing Address 401 Wild Oak Drive
City: Manitowoc | State: WI | Zip Code: 54220-9054
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1396268
Amount of Each Receipt this Period: 50.40
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. Richard R. Rios, CLU, ChFC
Mailing Address 8720 El Chapul Way
City: Fair Oaks | State: CA | Zip Code: 95628-5454
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 398.50

Date of Receipt: 08 10 2003
Transaction ID: R1396066
Amount of Each Receipt this Period: 50.00
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. Robert M. Roach, CLU, ChFC
Mailing Address 1287 Harrison Pond Drive
City: New Albany | State: OH | Zip Code: 43054
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 840.00

Date of Receipt: 08 10 2003
Transaction ID: R1398399
Amount of Each Receipt this Period: 105.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **205.40**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 55 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Marston Rogers, LUTCF
Mailing Address P. O. Box 3207
City: Gulfport | State: MS | Zip Code: 39505
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1396786
Amount of Each Receipt this Period: 50.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Ms. Shelley M. Rowe, LUTCF
Mailing Address 5908 E. Conservation Dr.
City: Longmont | State: CO | Zip Code: 80504
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1396512
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Dayton D. Russell
Mailing Address 8461 Eagle Preserve Way
City: Sarasota | State: FL | Zip Code: 34241-9449
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1396182
Amount of Each Receipt this Period: 50.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **142.00**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 56 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Daniel L. Rust, LUTCF
Mailing Address 114 W. Arnold
City: Bozeman | State: MT | Zip Code: 59715-6129
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 288.00

Date of Receipt: 08 10 2003
Transaction ID: R1398197
Amount of Each Receipt this Period: 36.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Gregory B. Schaeffer, CLU, LUTCF
Mailing Address 3827 - 22nd St.
City: Kenosha | State: WI | Zip Code: 53144
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 216.00

Date of Receipt: 08 10 2003
Transaction ID: R1396356
Amount of Each Receipt this Period: 27.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Walter M. Schieffer, Jr. ,LUTC
Mailing Address 17501 John Wayne
City: Perry | State: OK | Zip Code: 73077-9513
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1396598
Amount of Each Receipt this Period: 25.20
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **88.20**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 57 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Albert J. Schiff, CLU, AEP
Mailing Address 11 Mohawk Ln.
City: Greenwich | State: CT | Zip Code: 06831
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 08 07 2003
Transaction ID: R1399411
Amount of Each Receipt this Period: 500.00
Credit Card

**B.**
Full Name (Last, First, Middle Initial)
Mr. Daniel J. Scholz, CLU, ChFC
Mailing Address 1510 So. 183 Circle
City: Omaha | State: NE | Zip Code: 68130
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 352.00

Date of Receipt: 08 10 2003
Transaction ID: R1398971
Amount of Each Receipt this Period: 50.00
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. Curtis T. Schultz
Mailing Address 18141 Dixie Hwy. Suite 101
City: Homewood | State: IL | Zip Code: 60430
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 559.50

Date of Receipt: 08 10 2003
Transaction ID: R1398504
Amount of Each Receipt this Period: 8.50
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ 558.50

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 58 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Mark B. Schwenderman
Mailing Address 427 4th St
City: Marietta | State: OH | Zip Code: 45750-2004
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 240.00

Date of Receipt: 08 10 2003
Transaction ID: R1399186
Amount of Each Receipt this Period: 30.00
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. Walter J. Scott, Jr., CLU
Mailing Address 1022 WASHINGTON AVE.
City: OSHKOSH | State: WI | Zip Code: 54901-5354
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1398340
Amount of Each Receipt this Period: 50.40
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. Jeffrey D. Sharp
Mailing Address 9735 Fieldcrest Dr.
City: Omaha | State: NE | Zip Code: 68114
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 1000.00

Date of Receipt: 08 18 2003
Transaction ID: R1398602
Amount of Each Receipt this Period: 400.00
Check

SUBTOTAL of Receipts This Page (optional) ▶ **480.40**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 59 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Jeffrey D. Sharp
Mailing Address 9735 Fieldcrest Dr.
City: Omaha | State: NE | Zip Code: 68114
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 1000.00

Date of Receipt: 08 18 2003
Transaction ID: R1399603
Amount of Each Receipt this Period: 100.00
Check

**B.** Full Name (Last, First, Middle Initial)
Mr. James John Silbernagel, LUTCF
Mailing Address W 2329 Capital Drive
City: Campbellsport | State: WI | Zip Code: 53010-3010
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1396808
Amount of Each Receipt this Period: 50.40
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Ken Simons, CLU, ChFC.
Mailing Address 808 Thoroughbred Lane
City: Artesia | State: NM | Zip Code: 88210-2232
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.80

Date of Receipt: 08 10 2003
Transaction ID: R1398438
Amount of Each Receipt this Period: 50.10
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **200.50**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 60 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Lee Stavutin, CLU, CPC
Mailing Address 321 W. 78th Street
City: Nwe York | State: NY | Zip Code: 10024-6513
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 08 26 2003
Transaction ID: R1399713
Amount of Each Receipt this Period: 500.00
Check

**B.**
Full Name (Last, First, Middle Initial)
Mr. Russell A. Smith, CLU,ChFC,C
Mailing Address 22911 Green Pine
City: Canyon Lake | State: CA | Zip Code: 92587
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 840.00

Date of Receipt: 08 10 2003
Transaction ID: R1398227
Amount of Each Receipt this Period: 105.00
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. David E. Smithley, RFC,CLU
Mailing Address 9451 Heddy Drive
City: Flushing | State: MI | Zip Code: 48433
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 840.00

Date of Receipt: 08 10 2003
Transaction ID: R1398249
Amount of Each Receipt this Period: 105.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **710.00**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 61 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Mark V. Snider, ChFC
Mailing Address 44 Elmwood Place
City: Athens | State: OH | Zip Code: 45701-1904
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398809
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. David L. Sparks, CLU, ChFC
Mailing Address 1155 Southgate Corporate Park P O Box
City: Hickory | State: NC | Zip Code: 28603
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 369.60

Date of Receipt: 08 10 2003
Transaction ID: R1396750
Amount of Each Receipt this Period: 46.20
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Noel Courtney Spencer, MBA
Mailing Address 3 Valerie Drive
City: Chester | State: NY | Zip Code: 10918-1428
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 406.00

Date of Receipt: 08 10 2003
Transaction ID: R1396141
Amount of Each Receipt this Period: 62.50
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **150.70**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 62 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Steven M. Springer, LUTCF, CIC
Mailing Address 1670 North 24th. Street
City: Ft. Dodge | State: IA | Zip Code: 50501-7917
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 240.00

Date of Receipt: 08 10 2003
Transaction ID: R1396671
Amount of Each Receipt this Period: 30.00
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. Walter C. Spry, Jr. ,CL
Mailing Address 101 Stoney Brook Rd.
City: Rocky Mount | State: NC | Zip Code: 27804
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 220.00

Date of Receipt: 08 10 2003
Transaction ID: R1396912
Amount of Each Receipt this Period: 27.50
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. Angelo T. Stath
Mailing Address 7821 Massachusetts
City: Merriville | State: IN | Zip Code: 46410-5531
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 350.00

Date of Receipt: 08 10 2003
Transaction ID: R1396182
Amount of Each Receipt this Period: 50.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **107.50**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 63 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Angelo T. Stath
Mailing Address 7821 Massachusetts
City: Merriville | State: IN | Zip Code: 46410-5531
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 350.00

Date of Receipt: 08 13 2003
Transaction ID: R1399275
Amount of Each Receipt this Period: -50.00
RT

**B.**
Full Name (Last, First, Middle Initial)
Mr. Nicholas John Stasic, CLU,ChFC,C
Mailing Address 9820 Dixon Lane
City: Reno | State: NV | Zip Code: 89511-9455
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 460.80

Date of Receipt: 08 10 2003
Transaction ID: R1398863
Amount of Each Receipt this Period: 60.00
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. David L. Stratton, CLU, ChFC
Mailing Address 13115 Beach Cir.
City: Anchorage | State: AK | Zip Code: 99515-3748
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 650.00

Date of Receipt: 08 10 2003
Transaction ID: R1398734
Amount of Each Receipt this Period: 75.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **85.00**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 64 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Michael W. Struebing, LUTCF
Mailing Address 16112 Parker Street
City: Omaha | State: NE | Zip Code: 68118-2429
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 225.00

Date of Receipt: 08 10 2003
Transaction ID: R1398144
Amount of Each Receipt this Period: 30.00
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mr. Stephen G. Summerlin, CFP
Mailing Address 4014 N. W. 15th Street
City: Gainesville | State: FL | Zip Code: 32605-1912
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398792
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Ms. Elizabeth T. Swann, LUTCF
Mailing Address 1721 Crofton Pkwy
City: Crofton | State: MD | Zip Code: 21114-2305
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 360.00

Date of Receipt: 08 08 2003
Transaction ID: R1398525
Amount of Each Receipt this Period: 180.00
Check

SUBTOTAL of Receipts This Page (optional) ▶ **252.00**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 65 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Ms. Christi L. Swearingen, LUTCF
Mailing Address 18816 Jamie Dr.
City: Eagle River | State: AK | Zip Code: 99577
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1398394
Amount of Each Receipt this Period: 50.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Jeffrey J. Taggart
Mailing Address 1107 Cedar Ln.
P.O. Box 2433
City: Cody | State: WY | Zip Code: 82414-2433
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 400.00

Date of Receipt: 08 10 2003
Transaction ID: R1398830
Amount of Each Receipt this Period: 50.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Matthew S. Tassey, CLU, LUTCF
Mailing Address 5 Reggio Ave.
City: Old Orchard Beach | State: ME | Zip Code: 04064-2709
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1398238
Amount of Each Receipt this Period: 50.40
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **150.40**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 66 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. John Michael Taylor, CLU, ChFC
Mailing Address 911 Rugate Rd.
City: Columbus | State: GA | Zip Code: 31904
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary | General | Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1399007
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Roger G. Taylor, CLU, ChFC,
Mailing Address 3622 Wind Briar Ct
City: Battleboro | State: NC | Zip Code: 27809
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary | General | Other (specify)
Aggregate Year-to-Date: 605.00

Date of Receipt: 08 18 2003
Transaction ID: R1398566
Amount of Each Receipt this Period: 605.00
Check

**C.** Full Name (Last, First, Middle Initial)
Mr. Gregory M. Telge, CLU, ChFC
Mailing Address 1855 North River Road
City: Manchester | State: NH | Zip Code: 03104
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary | General | Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1398419
Amount of Each Receipt this Period: 25.20
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **672.20**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 67 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Brad Tison, CLU, ChFC.
Mailing Address 3216 Southern Woods Drive
City: Des Moines | State: IA | Zip Code: 50321
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1398069
Amount of Each Receipt this Period: 50.40
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mrs. Lynda D. Turner, LUTCF
Mailing Address 1070 South Bosque Loop
City: Bosque Farms | State: NM | Zip Code: 87068-9063
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1398896
Amount of Each Receipt this Period: 25.20
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Howard Raymond Utz, LUTCF
Mailing Address PO Box 460
City: Mars | State: PA | Zip Code: 16046
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 340.00

Date of Receipt: 08 10 2003
Transaction ID: R1398771
Amount of Each Receipt this Period: 42.50
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **118.10**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 68 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. Paul W. Vann, CLU, ChFC
Mailing Address 25601 Rapid Falls Rd
City: Laguna Hills | State: CA | Zip Code: 92653
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 275.00

Date of Receipt: 08 07 2003
Transaction ID: R1399409
Amount of Each Receipt this Period: 125.00
Credit Card

**B.**
Full Name (Last, First, Middle Initial)
Mr. Paul W. Vann, CLU, ChFC
Mailing Address 25601 Rapid Falls Rd
City: Laguna Hills | State: CA | Zip Code: 92653
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 275.00

Date of Receipt: 08 18 2003
Transaction ID: R1398582
Amount of Each Receipt this Period: 150.00
Check

**C.**
Full Name (Last, First, Middle Initial)
Mr. Richard D. Vonderlage, LUTCF
Mailing Address 13330 Lake St
City: Omaha | State: NE | Zip Code: 68164
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398587
Amount of Each Receipt this Period: 42.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **317.00**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 69 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Tom Wamberg, CLU
Mailing Address 7 Fox Hunt Road
City: Barrington Hills | State: IL | Zip Code: 60010-2618
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 500.00

Date of Receipt: 08 04 2003
Transaction ID: R1399342
Amount of Each Receipt this Period: 500.00
Check

**B.** Full Name (Last, First, Middle Initial)
Mr. James J. Wanek, CLU
Mailing Address 629 Karl Street
City: Green Bay | State: WI | Zip Code: 54301-2218
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 201.60

Date of Receipt: 08 10 2003
Transaction ID: R1398500
Amount of Each Receipt this Period: 25.20
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. David R. Watson, CLU, ChFC,
Mailing Address 7 Elm Drive
City: Medford | State: NJ | Zip Code: 08055
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398332
Amount of Each Receipt this Period: 42.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **567.20**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 70 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Todd C. Watson
Mailing Address 905 Shaffin Court
City: Folsom | State: CA | Zip Code: 95630
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1396428
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Marlin D. Wells, CLU, ChFC,
Mailing Address 2201 N. Washington
City: Roswell | State: NM | Zip Code: 88201
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 240.00

Date of Receipt: 08 10 2003
Transaction ID: R1396378
Amount of Each Receipt this Period: 30.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Lester E. Westgard, CLU
Mailing Address 2714 26th Ave SW
City: Fargo | State: ND | Zip Code: 58103-5008
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General Other (specify)
Aggregate Year-to-Date: 480.00

Date of Receipt: 08 10 2003
Transaction ID: R1396181
Amount of Each Receipt this Period: 60.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **132.00**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 71 / 78
(check only one)
X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.**
Full Name (Last, First, Middle Initial)
Mr. William T. Whitmore, Jr.,LUTCF
Mailing Address P. O. Box 4748
City: Virginia Beach | State: VA | Zip Code: 23454-0748
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 340.00

Date of Receipt: 08 10 2003
Transaction ID: R1398292
Amount of Each Receipt this Period: 42.50
Payroll Deduction

**B.**
Full Name (Last, First, Middle Initial)
Mrs. Susan Diane Wier, CFP,ChFC
Mailing Address 8023 South Zikes Rd
City: Bloomington | State: IN | Zip Code: 47401-9178
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1396813
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**C.**
Full Name (Last, First, Middle Initial)
Mr. Leroy L. Wilbers, Jr.
Mailing Address 309 Deerfield Pl
City: Jefferson City | State: MO | Zip Code: 65109
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General / Other (specify)
Aggregate Year-to-Date: 288.00

Date of Receipt: 08 10 2003
Transaction ID: R1396781
Amount of Each Receipt this Period: 36.00
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **120.50**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) or each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 72 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Cliff F. Wilson, CLU,ChFC,LUTCF
Mailing Address 1458 W. Bahia Court
City: Gilbert | State: AZ | Zip Code: 85233
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 403.20

Date of Receipt: 08 10 2003
Transaction ID: R1398039
Amount of Each Receipt this Period: 50.40
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Larry J. Winkelheke, CLU, ChFC
Mailing Address 18600 Longview Ct
City: Brookfield | State: WI | Zip Code: 53045
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 570.00

Date of Receipt: 08 10 2003
Transaction ID: R1398315
Amount of Each Receipt this Period: 75.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Clelle D. Wooten, Sr.,LUTCF
Mailing Address 520 Dogwood Road
City: Statesville | State: NC | Zip Code: 28677
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary / General / Other (specify)
Aggregate Year-to-Date: 220.00

Date of Receipt: 08 10 2003
Transaction ID: R1398032
Amount of Each Receipt this Period: 27.50
Payroll Deduction

SUBTOTAL of Receipts This Page (optional) ▶ **152.90**

TOTAL This Period (last page this line number only) ▶

## SCHEDULE A (FEC Form 3X)
## ITEMIZED RECEIPTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: PAGE 73 / 78
(check only one)

X 11a | 11b | 11c | 12 | 13 | 14 | 15 | 16 | 17

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Mr. Charles D. Zaleski, CLU, ChFC
Mailing Address 28400 Ridgethorne Ct
City: Rancho Palos Verde | State: CA | Zip Code: 90275-3258
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1398402
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**B.** Full Name (Last, First, Middle Initial)
Mr. Alan R. Zalewski, CLU, ChFC,
Mailing Address 6908 North 27th Street
City: Tacoma | State: WA | Zip Code: 98407-1002
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 336.00

Date of Receipt: 08 10 2003
Transaction ID: R1396850
Amount of Each Receipt this Period: 42.00
Payroll Deduction

**C.** Full Name (Last, First, Middle Initial)
Mr. Theodore J. Zouzounis, CLU
Mailing Address 820 Mariposa Rd
City: Lafayette | State: CA | Zip Code: 94549
FEC ID number of contributing federal political committee: C
Name of Employer: Self-employed
Occupation: Insurance Agent
Receipt For: Primary General; Other (specify)
Aggregate Year-to-Date: 340.00

Date of Receipt: 08 10 2003
Transaction ID: R1398291
Amount of Each Receipt this Period: 42.50
Payroll Deduction

| | |
|---|---|
| SUBTOTAL of Receipts This Page (optional) ▶ | **126.50** |
| **TOTAL** This Period (last page this line number only) ▶ | **17687.00** |

# SCHEDULE B (FEC Form 3X)
## ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

| | | | | | | |
|---|---|---|---|---|---|---|
| [X] 21b | [ ] 22 | [ ] 23 | [ ] 24 | [ ] 25 | [ ] 26 | |
| [ ] 27 | [ ] 28a | [ ] 28b | [ ] 28c | [ ] 29 | [ ] 30b | |



Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
First Union Bank

Mailing Address One First Union Center

City: Charlotte | State: NC | Zip Code: 28288-1164

Purpose of Disbursement: Bank Charges

Candidate Name

Category/ Type

Office Sought: House / Senate / President

State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D7669

Date of Disbursement: 08 / 30 / 2003

Amount of Each Disbursement this Period: 2595.59

**B.** Full Name (Last, First, Middle Initial)
NAIFA

Mailing Address 2901 Telestar Court

City: Falls Church | State: VA | Zip Code: 22042-1205

Purpose of Disbursement: Payroll, Benefits, Supplies, Copies,

Candidate Name

Category/ Type

Office Sought: House / Senate / President

State: District

Disbursement For: Primary / General / Other (specify)

Transaction ID: D8234

Date of Disbursement: 08 / 31 / 2003

Amount of Each Disbursement this Period: 29111.92

etc.

| | |
|---|---|
| SUBTOTAL of Disbursements This Page (optional) ▶ | **31707.51** |
| TOTAL This Period (last page this line number only) ▶ | **31707.51** |

# SCHEDULE B (FEC Form 3X)
## ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b



Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
America's Foundation PAC

Mailing Address 128 North Columbus Street

City: Alexandria | State: VA | Zip Code: 22314

Purpose of Disbursement: Contr. America's Foundation PAC (PAC to

Candidate Name

Category/ Type

Office Sought: ☐ House ☐ Senate ☐ President
State: District:

Disbursement For: 2003
☐ Primary ☐ General
☒ Other (specify) ▼ Annual

Transaction ID: D7326
Date of Disbursement: 08 / 11 / 2003

Amount of Each Disbursement this Period: 2500.00

PAC contribution)

---

**B.** Full Name (Last, First, Middle Initial)
Committee to Re-Elect Congressman Duncan Hunter

Mailing Address 8340 Fuerte Drive Suite #302

City: La Mesa | State: CA | Zip Code: 01941

Purpose of Disbursement: Contr. Duncan L. Hunter (CA-52-R-US

Candidate Name: Duncan L. Hunter

Category/ Type

Office Sought: ☒ House ☐ Senate ☐ President
State: CA District: 52

Disbursement For: 2004
☒ Primary ☐ General
☐ Other (specify) ▼

Transaction ID: D7329
Date of Disbursement: 08 / 14 / 2003

Amount of Each Disbursement this Period: 1000.00

House)

---

**C.** Full Name (Last, First, Middle Initial)
Dan Burton for Congress

Mailing Address Box 50593

City: Indianapolis | State: IN | Zip Code: 46250

Purpose of Disbursement: Contr. Dan Burton (IN-5-R-US House)

Candidate Name: Dan Burton

Category/ Type

Office Sought: ☒ House ☐ Senate ☐ President
State: IN District: 05

Disbursement For: 2004
☒ Primary ☐ General
☐ Other (specify) ▼

Transaction ID: D7332
Date of Disbursement: 08 / 25 / 2003

Amount of Each Disbursement this Period: 1000.00

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SUBTOTAL of Disbursements This Page (optional) ▶ **4500.00**

TOTAL This Period (last page this line number only) ▶

# SCHEDULE B (FEC Form 3X)
## ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)
☐ 21b ☐ 22 ☒ 23 ☐ 24 ☐ 25 ☐ 26
☐ 27 ☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

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NAME OF COMMITTEE (In Full)
National Association of Insurance and Financial Advisors Political Action Committee

**A.** Full Name (Last, First, Middle Initial)
Friends of Bud Cramer

Mailing Address Pob Box 2621

City: Huntsville | State: AL | Zip Code: 35801

Purpose of Disbursement: Contr. Bud E. Cramer, Jr. (AL-5-D-US

Candidate Name: Robert E. Cramer, Jr.

Category/ Type: House)

Office Sought: X House; Senate; President
State: AL District: 05

Disbursement For: 2004 X Primary; General; Other (specify)

Transaction ID: D7327
Date of Disbursement: 08 / 12 / 2003

Amount of Each Disbursement this Period: 1000.00

**B.** Full Name (Last, First, Middle Initial)
Friends of Max Baucus

Mailing Address Box 6268

City: Bozeman | State: MT | Zip Code: 59715

Purpose of Disbursement: Contr. Max Baucus (MT-D-US Senate)

Candidate Name: Max Baucus

Category/ Type:

Office Sought: House; X Senate; President
State: MT District:

Disbursement For: 2008 X Primary; General; Other (specify)

Transaction ID: D7325
Date of Disbursement: 08 / 01 / 2003

Amount of Each Disbursement this Period: 3000.00

**C.** Full Name (Last, First, Middle Initial)
Pallone for Congress Committee

Mailing Address PO Box 3178

City: Long Branch | State: NJ | Zip Code: 07740

Purpose of Disbursement: Contr. Frank Pallone, Jr. (NJ-6-D-US

Candidate Name: Frank Pallone, Jr.

Category/ Type: House)

Office Sought: X House; Senate; President
State: NJ District: 06

Disbursement For: 2004 X Primary; General; Other (specify)

Transaction ID: D7328
Date of Disbursement: 08 / 12 / 2003

Amount of Each Disbursement this Period: 1000.00

**SUBTOTAL** of Disbursements This Page (optional) ▶ **5000.00**

**TOTAL** This Period (last page this line number only) ▶ **9500.00**

## SCHEDULE B (FEC Form 3X)
## ITEMIZED DISBURSEMENTS

Use separate schedule(s) for each category of the Detailed Summary Page

FOR LINE NUMBER: (check only one)

| | | | | | | |
|---|---|---|---|---|---|---|
| ☐ 21b | ☐ 22 | ☐ 23 | ☐ 24 | ☐ 25 | ☐ 26 | |
| ☐ 27 | ☒ 28a | ☐ 28b | ☐ 28c | ☐ 29 | ☐ 30b | |



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NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial)
Mr. Leon B. McClaflin

Mailing Address 98 Ocean Parkway

City: Ocean Pines | State: MD | Zip Code: 21811

Purpose of Disbursement: Refund to Individual

Candidate Name

Category/ Type

Office Sought: ☐ House ☐ Senate ☐ President

State: District:

Disbursement For: ☐ Primary ☐ General ☐ Other (specify)

Transaction ID: D7333

Date of Disbursement: 08 / 25 / 2003

Amount of Each Disbursement this Period: 250.00

| | |
|---|---|
| SUBTOTAL of Disbursements This Page (optional) ▶ | 250.00 |
| TOTAL This Period (last page this line number only) ▶ | 250.00 |

**SCHEDULE D (FEC Form 3X)**

**DEBTS AND OBLIGATIONS**

**Excluding Loans**

| (Use separate schedule(s) for each numbered line) | PAGE 78 / 78 |
|---|---|
| FOR LINE NUMBER: (check only one) | 9 |
| | X 10 |

NAME OF COMMITTEE (In Full)

National Association of Insurance and Financial Advisors Political Action Committee

A. Full Name (Last, First, Middle Initial) of Debtor or Creditor
NAIFA

Mailing Address 2901 Telestar Court

City State ZIP Code
Falls Church VA 22042-1205

Nature of Debt (Purpose):
Payroll, Benefits, postage, copier, etc

Outstanding Balance Beginning This Period
0.00

Transaction ID: DD#7511

| Amount Incurred This Period | Payment This Period | Outstanding Balance at Close of This Period |
|---|---|---|
| 0.00 | 0.00 | 0.00 |

B. Full Name (Last, First, Middle Initial) of Debtor or Creditor
NAIFA

Mailing Address 2901 Telestar Court

City State ZIP Code
Falls Church VA 22042-1205

Nature of Debt (Purpose):
Payroll, Benefits, Supplies, Copies, etc

Outstanding Balance Beginning This Period
8022.76

Transaction ID: DD#7711

| Amount Incurred This Period | Payment This Period | Outstanding Balance at Close of This Period |
|---|---|---|
| 30290.19 | 29111.92 | 9201.03 |

| | | |
|---|---|---|
| 1) **SUBTOTALS** This Period TNs Page (optional) | ▶ | **9201.03** |
| 2) **TOTALS** This Period (last page this line number only) | ▶ | **9201.03** |
| 3) **TOTALS OUTSTANDING LOANS** from Schedule C (last page only) | ▶ | |
| 4) **ADD 2)** and 3) and carry forward to appropriate line of Summary Page (last page only) | ▶ | |