FEC FORM 1

STATEMENT OF ORGANIZATION

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Office Use Only

1. NAME OF COMMITTEE (in full) ☐ (Check if name is changed) Example: If typing, type over the lines. 12FE4M5

Austal USA, LLC Federal Political Action Committee
(Austal PAC)

ADDRESS (number and street) ☐ ◀ (Check if address is changed)

1 Dunlap Drive

Mobile — CITY ▲ | AL — STATE ▲ | 36602 - — ZIP CODE ▲

COMMITTEE'S E-MAIL ADDRESS ☐ ◀ (Check if address is changed)

austalusafedpac@austalusa.com

Optional Second E-Mail Address

COMMITTEE'S WEB PAGE ADDRESS (URL) ☐ ◀ (Check if address is changed)

2. DATE MM 08 / DD 02 / YYYY 2013

3. FEC IDENTIFICATION NUMBER ▶ C 00516864

4. IS THIS STATEMENT ☐ NEW (N) OR ☒ AMENDED (A)

I certify that I have examined this Statement and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Brian Ray Leathers

Signature of Treasurer Brian Ray Leathers Date MM 08 / DD 02 / YYYY 2013

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Statement to the penalties of 2 U.S.C. §437g.
ANY CHANGE IN INFORMATION SHOULD BE REPORTED WITHIN 10 DAYS.

Office Use Only				

For further Information contact:
Federal Election Commission
Toll Free 800-424-9530
Local 202-694-1100

FEC FORM 1
(Revised 06/2012)

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5. TYPE OF COMMITTEE

Candidate Committee:

(a) ☐ This committee is a principal campaign committee. (Complete the candidate information below.)

(b) ☐ This committee is an authorized committee, and is NOT a principal campaign committee. (Complete the candidate information below.)

Name of Candidate

Candidate Party Affiliation

Office Sought: ☐ House ☐ Senate ☐ President

State

District

(c) ☐ This committee supports/opposes only one candidate, and is NOT an authorized committee.

Name of Candidate

Party Committee:

(d) ☐ This committee is a (National, State or subordinate) committee of the (Democratic, Republican, etc.) Party.

Political Action Committee (PAC):

(e) ☒ This committee is a separate segregated fund. (Identify connected organization on line 6.) Its connected organization is a:

☒ Corporation ☐ Corporation w/o Capital Stock ☐ Labor Organization

☐ Membership Organization ☐ Trade Association ☐ Cooperative

☐ In addition, this committee is a Lobbyist/Registrant PAC.

(f) ☐ This committee supports/opposes more than one Federal candidate, and is NOT a separate segregated fund or party committee. (i.e., nonconnected committee)

☐ In addition, this committee is a Lobbyist/Registrant PAC.

☐ In addition, this committee is a Leadership PAC. (Identify sponsor on line 6.)

Joint Fundraising Representative:

(g) ☐ This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, at least one of which is an authorized committee of a federal candidate.

(h) ☐ This committee collects contributions, pays fundraising expenses and disburses net proceeds for two or more political committees/organizations, none of which is an authorized committee of a federal candidate.

Committees Participating in Joint Fundraiser

1. FEC ID number C

2. FEC ID number C

3. FEC ID number C

4. FEC ID number C

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Write or Type Committee Name

Austal USA, LLC Federal Political Action Committee

6. Name of Any Connected Organization, Affiliated Committee, Joint Fundraising Representative, or Leadership PAC Sponsor

Austal Holdings, Inc.

Mailing Address 1 Dunlap Drive

Mobile (CITY) AL (STATE) 36602 - (ZIP CODE)

Relationship: [X] Connected Organization [ ] Affiliated Committee [ ] Joint Fundraising Representative [ ] Leadership PAC Sponsor

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7. **Custodian of Records:** Identify by name, address (phone number -- optional) and position of the person in possession of committee books and records.

Full Name John Wesley Bell

Mailing Address Austal USA, LLC
1 Dunlap Drive
Mobile (CITY) AL (STATE) 36602 - (ZIP CODE)

Title or Position Secretary

Telephone number 251 - 445 - 1918

8. **Treasurer:** List the name and address (phone number -- optional) of the treasurer of the committee; and the name and address of any designated agent (e.g., assistant treasurer).

Full Name of Treasurer Brian Ray Leathers

Mailing Address Austal USA, LLC
1 Dunlap Drive
Mobile (CITY) AL (STATE) 36602 - (ZIP CODE)

Title or Position Treasurer

Telephone number 251 - 445 - 5904

Full Name of Designated Agent: Donald Eugene Keeler

Mailing Address: 1 Dunlap Drive

Mobile (CITY) AL (STATE) 36602 - (ZIP CODE)

Title or Position: Vice Chairman and Assistant Treasurer

Telephone number: 251 - 445 - 1951

As of 7/25/2013

9. **Banks or Other Depositories:** List all banks or other depositories in which the committee deposits funds, holds accounts, rents safety deposit boxes or maintains funds.

Name of Bank, Depository, etc.: BBVA Compass

Mailing Address: 321 Bel Air Blvd.

2nd Floor

Mobile (CITY) AL (STATE) 36606 - (ZIP CODE)

Name of Bank, Depository, etc.:

Mailing Address:

CITY STATE ZIP CODE

15011110191

Federal Election Commission
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PREPARER	DATE PREPARED 8/15/13

(7/2013)

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