ETEXT ATTACHMENT

08/19/2005 14 : 17

August 19, 2005

Karen E. Trainer
Federal Election Commission
999 E Street, N.W.
Washington, DC 20463

RE: Defend America PAC (a multi candidate committee)
Identification Number: C00325993

Reference: Amended July Monthly Report (06/01/05-06/30/05)
All Reports Filed for 2004 &, 2005

Dear Ms. Trainer:

I am in receipt of and thank you for your letter of August 12, 2005. Your letter inquired about the committee administrative expenses. The administrative expenses reflected in the reports filed by our committee for the years 2004 and 2005, to the present, correctly reflect payments made for the purpose of operating Defend America PAC, which included expenses for a post office box, postage, stationary, envelops, catering and meeting (also referred to as reception expenses), consulting and fundraising fees, accounting and preparation of FEC report fees, tax return preparation, supplies, software for FEC reporting, and other expenses. Defend America PAC has paid independent consultants for accounting, bookkeeping, tax report preparation, FEC compliance and fundraising activities which has eliminated the need for office expenses such as rent, utilities, salaries, and telephone services. Administrative expenses recently received and paid in 2004 and 2005 have been correctly reported in the monthly and year-end reports. There were no goods or services provided to the committee by any other person, committee, entity, except as reflected in the above referenced reports.

Please do not hesitate to contact me should you need any additional information. Thank you again for your assistance in this matter.

Sincerely,

John Lloyd
Treasurer